

District of Ontario
Division No. 09 – Toronto
Court No. 31-2714011
Estate No. 31-2714011

**IN THE MATTER OF THE BANKRUPTCY OF
0932293 B.C. LTD. O/A CELLICON
OF THE CITY OF ABBOTSFORD
IN THE PROVINCE OF BRITISH COLUMBIA**

To the Creditors of 0932293 B.C. LTD. (the “Company” or “Cellicon”)

Please be advised that on March 2, 2021, Cellicon was deemed to have filed an assignment in bankruptcy. MNP Ltd. was appointed as the licensed insolvency trustee (the “Trustee”) of Cellicon’s bankruptcy estate, subject to affirmation by creditors at the first meeting of creditors (the “FMOC”).

Please find enclosed the following:

1. The Notice of Bankruptcy, First Meeting of Creditors (Form 68) (the “Notice”);
2. A blank Proof of Claim form (Form 31) (“PoC”) in order to submit/file a claim in the estate to be able to vote at the FMOC and/or share in any dividend distributions; and
3. A blank Proxy form (Form 36) in order to appoint an individual/a person to be your representative at the FMOC if you are an incorporated business or an individual/a person and are unable to attend yourself.

We anticipate that Cellicon’s Statement of Affairs (Form 78) (the “SOA”), which details the Company’s assets and liabilities and the list of creditors related thereto, will be sworn on March 8, 2021 and made available to Cellicon’s creditors via our dedicated website <https://mnpdebt.ca/en/corporate/corporate-engagements/0932293-bc-ltd-bankruptcy>.

As noted in the Notice, the FMOC is being held on **Monday, March 15, 2021 at 11:00 AM (Toronto time) by telephone conference (via Microsoft Teams)**. To attend/join the meeting you may connect by the following:

Telephone (audio only)

Telephone #: (877) 252-9279
Phone Conference ID: 354 405 254#

The above will provide you access to attend/join the FMOC, however in order **to be entitled to vote at the FMOC, you will need to before the start of the FMOC submit/file with the Trustee a fully completed PoC and Proxy form (Form 36), as applicable.**

Although you may submit/file your PoC up to the appointed time for the start of the FMOC in order to vote, due to the COVID-19 pandemic and the need to work remotely, in order to ensure that we receive

your PoC and register you to vote, **we strongly encourage you to submit/file your PoC and Proxy form by no later than 5:00 PM (Toronto time) on Friday, March 12, 2021.**

A copy of the Trustee's Preliminary Report to the Creditors will be posted before the FMOC on our website. Please visit our website in order to obtain any updated information (including the SOA) that may be posted during the course of these bankruptcy proceedings.

If you have any questions concerning the foregoing or require any additional information, please contact Sheldon Title at 416-573-5320 or by email at sheldon.title@mnp.ca.

Dated at Toronto, Ontario this 5th day of March 2021.

MNP LTD.,
Trustee of the Estate of
0932293 B.C. Ltd., a bankrupt
Per:



Sheldon Title
Senior Vice President

Encl.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2714011
Estate No. 31-2714011

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

Take notice that:

1. 0932293 B.C. Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 0932293 B.C. Ltd.) on the 2nd day of March 2021 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of March 2021 at 11:00 AM at Telephone conference call, 1-(877) 252-9279, Conference ID 354405254# Canada (Toll-free).
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 5th day of March 2021.

MNP Ltd. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

Creditor Mailing List

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

| Creditor Type | Name | Attention | Address | Claim \$ |
|---------------|---|-----------------------|--|-----------|
| Director | Imran Khan | | 521-4055 Parkside Village Drive Mississauga ON L5B 3M8 ImranKhan.Ishak@gmail.com | |
| Contingent | Zameer Lokhandwalla | | c/o Wagner Sidlofsky LLP 181 University Avenue, Suite 1800 Toronto ON M5H 3M7 | 1.00 |
| Unsecured | American Express c/o FCT Default Solutions | Insolvency Department | PO Box 2514, Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com | 90,569.70 |
| | Bentall GreenOak (Canada) Limited Partnership | | Village Green 1055 Dunsmuir St. Ste 1800 Vancouver BC V7X 1B1 | 250.00 |
| | Bentall GreenOak (Canada) Limited Partnership | | Eglinton Square 1055 Dunsmuir St. Ste 1800 Vancouver BC V7X 1B1 | 12,480.75 |
| | BMO Mastercard c/o BankruptcyHighway.com | Mike Timko | PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net | 1,717.69 |
| | Cominar Reit | | Mail Champlain 3400, boul. De Maisonneuve Ouest, bureau 1600 Montréal QC H3Z 3B8 | 17,080.26 |
| | CRA - Tax - Ontario | | 827357880RC Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839 | 50,000.00 |
| | Crombie REIT | | Avalon Mall Kiosk 115 King Street Stellarton NS B0K 1S0 Fax: (902) 752-5136 terri Lynn.driscoll@crombie.ca | 19,835.63 |
| | Crombie REIT | | Avalon Mall In-Line Store 115 King Street Stellarton NS B0K 1S0 Fax: (902) 752-5136 terri Lynn.driscoll@crombie.ca | 22,348.56 |
| | Cushman & Wakefield | | Billings Bridge 6505 rte. Transcanadienne, bureau 310 Saint-Laurent QC H4T 1S3 | 16,409.60 |
| | Cushman & Wakefield | | Midtown Plaza 6505 rte. Transcanadienne, bureau 310 Saint-Laurent QC H4T 1S3 | 18,647.54 |
| | Cushman & Wakefield | | Cornwall Centre 6505 rte. Transcanadienne, bureau 310 Saint-Laurent QC H4T 1S3 | 20,783.35 |

Creditor Mailing List

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

| Creditor Type | Name | Attention | Address | Claim \$ |
|---------------|------------------------|--------------|---|-----------|
| Unsecured | Cushman & Wakefield | | Erin Mills Kiosk 6505 rte. Transcanadienne, bureau 310 Saint-Laurent QC H4T 1S3 | 27,352.78 |
| | Cushman & Wakefield | | Halifax Shopping Centre 6506 rte. Transcanadienne, bureau 310 Saint-Laurent QC H4T 1S3 | 35,434.58 |
| | Cushman & Wakefield | | St. Vital 6505 rte. Transcanadienne, bureau 310 Saint-Laurent QC H4T 1S3 | 23,114.72 |
| | Hudson Pacific | | Bentall Centre 3110-1055 Dunsmuir Street Vancouver BC V7X 1L3 | 250.00 |
| | iosleep Inc. | | 207- 1201 Dundas St East Toronto ON M4M 1S2 | 35,000.00 |
| | Ivanhoe Cambridge Inc. | Lyne Trudeau | Bayshore Mall Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 250.00 |
| | Ivanhoe Cambridge Inc. | | Mic Mac Kiosk Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 5,858.67 |
| | Ivanhoe Cambridge Inc. | | Mic Mac Store Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 23,416.20 |
| | Ivanhoe Cambridge Inc. | | Oshawa MRU Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 17,204.25 |
| | Ivanhoe Cambridge Inc. | | Conestoga Mall MRU Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 13,314.81 |
| | Ivanhoe Cambridge Inc. | | Conestoga Kiosk Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 30,945.89 |
| | Ivanhoe Cambridge Inc. | | Metrotown MRU Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 17,059.74 |

Creditor Mailing List

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

| Creditor Type | Name | Attention | Address | Claim \$ |
|---------------|------------------------|--------------|--|-----------|
| Unsecured | Ivanhoe Cambridge Inc. | | Oshawa Centre In-Line Store Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 34,897.40 |
| | Ivanhoe Cambridge Inc. | | Vaughan Mills In-Line Store Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 41,448.51 |
| | Ivanhoe Cambridge Inc. | | Vaughan Mills Toys Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 27,764.10 |
| | Ivanhoe Cambridge Inc. | | Vaughan Mills Foodcourt Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 28,120.05 |
| | Ivanhoe Cambridge Inc. | Lyne Trudeau | Southgate Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 250.00 |
| | Ivanhoe Cambridge Inc. | Lyne Trudeau | Edmonton Outlet Collection Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 23,063.93 |
| | Ivanhoe Cambridge Inc. | Lyne Trudeau | Metrotown Mall Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 19,929.54 |
| | Ivanhoe Cambridge Inc. | Lyne Trudeau | Mapleview Kiosk Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 33,438.55 |
| | Ivanhoe Cambridge Inc. | | Oshawa Centre Kiosk Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 27,194.68 |

Creditor Mailing List

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

| Creditor Type | Name | Attention | Address | Claim \$ |
|---------------|-------------------------|--------------|---|------------|
| Unsecured | Ivanhoe Cambridge Inc. | | Winnipeg Outlet Collection Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 41,007.80 |
| | Ivanhoe Cambridge Inc. | Lyne Trudeau | Mapleview MRU Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 15,127.89 |
| | Ivanhoe Cambridge Inc. | | Guildford MRU Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 14,883.75 |
| | Ivanhoe Cambridge Inc. | | Guildford Store Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 32,714.11 |
| | Ivanhoe Cambridge Inc. | | Tsawwassen Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com | 13,216.75 |
| | Morguard | | Intercity In-Line 800 - 55 City Centre Drive Mississauga ON L5B 1M3 Fax: (905) 281-1800 info@morguard.com | 24,934.50 |
| | Morguard | | St. Laurent 800 - 55 City Centre Drive Mississauga ON L5B 1M3 Fax: (905) 281-1800 info@morguard.com | 36,953.22 |
| | Morguard | | New Sudbury Centre 800 - 55 City Centre Drive Mississauga ON L5B 1M3 Fax: (905) 281-1800 info@morguard.com | 13,717.66 |
| | Morguard | | Intercity Kiosk 800 - 55 City Centre Drive Mississauga ON L5B 1M3 Fax: (905) 281-1800 info@morguard.com | 9,322.50 |
| | Oxford Properties Group | | Square One 900 - 100 Adelaide St W Toronto ON M5H 1S3 Fax: (416) 868-3799 Jbell@oxfordproperties.com | 129,370.33 |

Creditor Mailing List

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

| Creditor Type | Name | Attention | Address | Claim \$ |
|---------------|-------------------------------------|-----------|---|-----------|
| Unsecured | Primaris Management Inc | | Cataraqui Centre Southport Atrium Suite 525, 10333 Southport Road S.W Calgary AB T2X 3X6 | 20,631.84 |
| | Primaris Management Inc. | | Orchard Park In-Line Store Southport Atrium Suite 525, 10333 Soutport Road S.W Calgary AB T2X 3X6 | 24,988.34 |
| | Primaris Management Inc. | | Orchard Park Kiosk Southport Atrium Suite 525, 10333 Southport Road S.W Calgary AB T2X 3X6 | 22,015.16 |
| | Primaris Management Inc. | | Dufferin Kiosk Southport Atrium Suite 525, 10333 Southport Road S.W Calgary AB T2X 3X6 | 250.00 |
| | Primaris Management Inc. | | Dufferin In-Line Southport Atrium Suite 525, 10333 Southport Road S.W Calgary AB T2X 3X6 | 30,326.97 |
| | Primaris Management Inc. | | Sherwood Park Southport Atrium 10333 Southport Road S.W, Suite 525 Calgary AB T2X 3X6 | 20,106.78 |
| | Primaris Management Inc. | | Grant Park Southport Atrium Suite 525, 10333 Southport Road S.W Calgary AB T2X 3X6 | 15,857.00 |
| | RioCan Real Estate Investment Trust | | Georgian Store RioCan Yonge Eglington Centre 2300 Yonge St., Ste 500, PO Box 2386 Toronto ON M4P 1E4 | 48,788.84 |
| | RioCan Real Estate Investment Trust | | Burlington Mall RioCan Yonge Eglington Centre 2300 Yonge St., Ste 500, PO Box 2386 Toronto ON M4P 1E4 | 33,962.92 |
| | RioCan Real Estate Investment Trust | | Millwoods Town Centre RioCan Yonge Eglington Centre 2300 Yonge St., Ste 500, PO Box 2386 Toronto ON M4P 1E4 | 15,750.00 |
| | RioCan Real Estate Investment Trust | | Oakville Mall RioCan Yonge Eglington Centre 2300 Yonge St., Ste 500, PO Box 2386 Toronto ON M4P 1E4 | 38,422.41 |
| | RioCan Real Estate Investment Trust | | Georgian MRU RioCan Yonge Eglington Centre 2300 Yonge St, Ste 500, PO Box 2386 Toronto ON M4P 1E4 | 22,882.50 |
| | RioCan Real Estate Investment Trust | | Shoppers World MRU RioCan Yonge Eglington Centre 2300 Yonge St., Ste 500, PO Box 2386 Toronto ON M4P 1E4 | 7,509.00 |
| | RioCan Real Estate Investment Trust | | Shoppers World In-Line Store RioCan Yonge Eglington Centre 2300 Yonge St., Ste 500, PO Box 2386 Toronto ON M4P 1E4 | 34,621.07 |

Creditor Mailing List

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

| Creditor Type | Name | Attention | Address | Claim \$ |
|---------------|---|-----------|--|-----------|
| Unsecured | TD Canada Trust C/O FCT Default Solutions | | PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com | 40,000.00 |
| | The Cadillac Fairview Corporation Limited | | Eaton Centre 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607 | 76,641.57 |
| | The Cadillac Fairview Corporation Limited | | Market Mall 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607 | 29,531.37 |
| | The Cadillac Fairview Corporation Limited | | Polo Park 1 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607 | 24,164.63 |
| | The Cadillac Fairview Corporation Limited | | Polo Park 2 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607 | 29,561.07 |
| | The Cadillac Fairview Corporation Limited | | Masonville 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607 | 32,546.73 |
| | The Cadillac Fairview Corporation Limited | | Pointe Claire 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607 | 26,121.03 |
| | The Cadillac Fairview Corporation Limited | | Sherway Gardens 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607 | 52,278.24 |

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2714011
Estate No. 31-2714011

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 0932293 B.C. Ltd. of the City of Abbotsford in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 2nd day of March 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2714011
Estate No. 31-2714011

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
0932293 B.C. Ltd. o/a Cellicon
of the City of Abbotsford
in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked “Schedule A” and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm’s-length manner.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

- PROXYHOLDER -

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.