

MNP LTD.

RECEIVER OF

CON TECH SYSTEMS LTD.

INVITATION

FOR OFFERS TO PURCHASE

Dated: October 26, 2023



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1.0 INTRODUCTION

On August 30, 2023, by Order of the Supreme Court of British Columbia, MNP Ltd. was appointed as receiver and manager (in such capacity, the “**Receiver**”) of all of the property, assets, and undertaking of Con Tech Systems Ltd. (the “**Company**”).

This Invitation for Offers to Purchase (this “**Invitation**”) has been prepared by the Receiver to invite prospective purchasers (collectively, “**Offerors**” and, each, an “**Offeror**”) to submit offers to purchase (collectively, “**Offers**” and, each, an “**Offer**”) certain of the property, assets, and undertaking of the Company, in each case to the extent of the Company’s right, title, and interest therein (collectively, the “**Assets**”).

2.0 BACKGROUND INFORMATION

The Company was a leading innovator and supplier of geo-technical support and construction technology solutions in North America. The Company was a supplier and product engineer in the areas of geo-technical solutions with key products including Strand, Hot Rolled Thread Bar, Hollow Bar, and other related items. Further information on the Company can be obtained at <https://www.contechsystems.com/>

3.0 ASSETS INCLUDED IN SALE

A listings of the Assets are attached and include:

The Assets includes:

- Inventory – **Appendix A1**;
- Equipment and Office Furniture – **Appendix A2**; and
- Trademarks – **Appendix A3**.

All of the Assets above are being offered in one lot together.

The Assets are currently stored at the Company’s office and warehouse located at 8150 River Road, Delta, British Columbia.

In person viewings of the Assets can be arranged by appointment only from November 13, 2023 to November 24, 2023 (inclusive), during normal business hours on weekdays, by contacting the Receiver at Seamus.Boyle@mnp.ca

The Assets can be purchased by submitting an Offer, in accordance with this Invitation, for all of the Assets as outlined below.

This Invitation is subject in all respects to the terms and conditions of sale attached as **Appendix B** (the “**Terms and Conditions of Sale**”), which are incorporated by reference and deemed part of this Invitation.

Without limiting or derogating from the Terms and Conditions of Sale, the Receiver does not make any representation or warranty as to the accuracy or completeness of the information in this Invitation (including, without limitation, any information as to the quantity, quality, nature, and description of the Assets), and the Receiver shall have no liability for any representations (express or implied) contained in, or for any omissions from, this Invitation, or for any other written or oral communications between the Receiver and any of the Offerors, and Offerors are to conduct, and rely entirely upon, their own investigation, analysis, and due diligence relating to the Assets and of the information contained herein.

4.0 PROCEDURE TO SUBMIT AN OFFER

The deadline to submit an Offer to the Receiver is 12:00 pm (Vancouver time) on Tuesday, November 28, 2023 (the “Deadline”).

All Offers must be:

- submitted prior to the Deadline;
- completed and submitted in the substantially the form attached as **Appendix C**, by email to the Receiver, to the attention of Seamus Boyle at seamus.boyle@mp.ca, with the subject line “RE: Con Tech – In Receivership”; and
- accompanied by a 10% deposit wired to the Receiver’s trust account, as set out in the Terms and Conditions of Sale.

The submission of an Offer to the Receiver shall constitute an acknowledgement of, and an acceptance by, the Offeror of all terms and conditions set out in this Invitation including, but not limited to, the Terms and Conditions of Sale.

5.0 RECEIVER CONTACT INFORMATION

Further information regarding this Invitation, the Assets, and the sales process can be obtained by contacting the Receiver at:

Seamus.Boyle@mp.ca

Phone: (778) 372 5384