

Acquisition Opportunity



Niagara Falls Craft Distillers Ltd. (“NFCD” or the “Company”) is a leading producer, manufacturer, and seller of premium, craft spirits and liquors. Founded in 2016, NFCD leverages its prime location in Niagara Falls, Ontario, by using fresh, local ingredients and pure water, filtered through its unique Reverse Osmosis system.

NFCD also offers Co-Packing Services, providing flexible and tailored solutions for blending, canning, storing, and distributing beverages.

For more information, visit NFCD’s website at <https://niagarafallscraftdistillers.ca/>.

On May 21, 2024, the Company filed a Notice of Intention to Make a Proposal (the “NOI”) under the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3. MNP Ltd. (“MNP”) was appointed as Proposal Trustee of the Company in connection with the NOI (in such capacity, the “Proposal Trustee”).

MNP is inviting expressions of interest and proposals for restructuring, recapitalization, sale, or refinancing of the Company’s assets and business operations (the “Opportunity”). The sale and investment solicitation process (“SISP”) will be conducted by the Proposal Trustee with the assistance of the Company.

If you are interested in exploring this Opportunity, please contact the Proposal Trustee using the information below. You will be required to sign a confidentiality and non-disclosure agreement (the “NDA”) that’s available from the Proposal Trustee. Upon the execution and return of the NDA, you will be granted access to a virtual data room containing more information on the Opportunity, the Company, its assets and the SISP process.

The deadline for the submission of binding offers is on or before 5:00 p.m. (Toronto, Ontario time) on August 23, 2024. All offers must comply with the SISP terms and require Court approval, details of which will be available in the data room.

To obtain further information about this Opportunity and/or to request a copy of the NDA, please contact Akhil Kapoor at Akhil.kapoor@mnp.ca.

Disclaimer: This Teaser is for informational purposes only in connection with the SISP. The information contained in this Teaser pertaining to NFCD, its assets or its business is based on data provided by NFCD’s management, or its website and the Proposal Trustee has not expressly verified the veracity of such information. The information contained in this Teaser may be subject to change, revision or republishing and may thus change materially. NFCD and the Proposal Trustee make no representations or warranties, expressed or implied, as to the accuracy, completeness, or reliability of the information contained in this Teaser. Furthermore, NFCD and the Proposal Trustee are neither obligated to provide any additional information to interested parties, nor update or correct any inaccuracies or errors that may be contained in this Teaser. Any transaction or investment in respect of NFCD or its assets shall be subject to the execution of definitive transaction documentation by NFCD and approval of the Court in NFCD’s Division 1 proceedings under the BIA.

