

NON-DISLOSURE AGREEMENT

Upon receipt of information concerning ODS Medical inc. ("ODS") and any other information that may be transmitted by MNP Ltd, its employees, representatives or agents concerning ODS:

- we acknowledge that the information is of a confidential nature and that its disclosure could cause serious harm to ODS;
- we hereby undertake not to disclose such information to any person, except to those persons who will be mandated to participate in the transaction, and to have such persons sign the non-disclosure agreement prior to the disclosure of such information to such person; and
- in the event that we decide not to proceed with a transaction, we undertake to return to MNP Ltd, upon request, all data and documents as well as all extracts or other reproductions, in whole or in part, of the documents, data or information which, to our knowledge, could have been made.

DATED AT MONTRÉAL, THIS ____ DAY OF _____ 2023.

Signature :

Name: _____

Company: MNP Ltd

In its capacity as consultant of ODS Medical inc.

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