

Form 35 (Rules 8-4 (1), 13-1 (3) and 17-1 (2))

No. B110961
Estate No. 253304
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY
IN THE MATTER OF THE BANKRUPTCY OF
0810363 BC LTD.

ORDER MADE AFTER APPLICATION

THE HONOURABLE JUSTICE)
or A JUDGE OF THE COURT)
BEFORE } or } 27/Sep/2011
MASTER *Tokavak*)
AS REGISTRAR IN BANKRUPTCY)

ON THE APPLICATION of 0757369 BC Ltd.

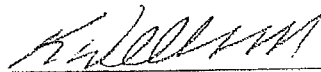
[X] coming on for hearing at Vancouver on 27/Sep/2011 and on hearing Katherine M. Wellburn, lawyer for the Petitioner; and no one appearing for 0810363 BC Ltd., The Bowra Group, MNP Ltd. or the Office of the Superintendent of Bankruptcy, although duly served;

THIS COURT ORDERS that:

1. 0810363 BC Ltd. ("Debtor") be adjudged bankrupt and that a receiving order be made in respect of the property of the Debtor and that Patty Wood of MNP Ltd.

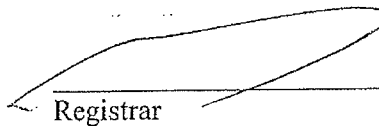
Norris Penny Ltd. be appointed the Trustee of the Estate of the debtor.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND
CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE
AS BEING BY CONSENT:



Signature of lawyer for 0757369 BC Ltd.
Katherine M. Wellburn

By the Court



Registrar

