

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-253325

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
0810363 B.C. Ltd.

Take notice that:

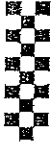
1. A bankruptcy order was made against 0810363 B.C. Ltd. on the 27th day of September 2011, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of October 2011, at 2:00 o'clock PM, at the office of the Trustee, located on the 17th Floor of 1055 Dunsmuir Street, Vancouver, British Columbia.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 7th day of October 2011.

MNP Ltd. - Trustee

MNP LTD.

P.O. Box 49148
2300 - 1055 Dunsmuir Street
Vancouver BC V7X 1J1
Phone: (604) 637-1535 Fax: (604) 904-8628



From:

To: MNP LTD - Van

09/28/2011 14:43

#943 P.001/001



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of BRITISH COLUMBIA

Division No. 03 - Vancouver

Court No. 11-253325

Estate No. 11-253325

In the Matter of the Bankruptcy of:
0810363 BC LTD.

Debtor

MNP LTD / MNP LTÉE

Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date of Bankruptcy: September 27, 2011

Meeting of Creditors: October 18, 2011, 14:00
17th Floor, 1055 Dunsmuir St
Vancouver, BRITISH COLUMBIA

Chair: Trustee

Designated Person: Parbinder Dhaliwal

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

LORA PABST

Date: September 28, 2011

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, BRITISH COLUMBIA, V6B 6E1, 877/376-9902

Canada

Received Time Sep. 28. 2011 3:32PM No. 0566



FORM 31 - Proof of Claim
(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE BANKRUPTCY (or the PROPOSAL or the RECEIVERSHIP) OF _____ (name of debtor)
of _____ (city and province) and the claim of _____
creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

- That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
- That I have knowledge of all the circumstances connected with the claim referred to below.
- That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention, or of the proposal, if no notice of intention was filed), namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. (The attached Statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category.

- A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Check appropriate description)
 Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim).

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based).

C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents).

D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
 That I hereby make a claim under subsection 81.4(B) of the Act in the amount of \$ _____.

F. CLAIM AGAINST DIRECTOR \$ _____
(To be completed when a proposal provides for the compromise of claims against directors).
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based).

G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based).

- That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
- That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act. (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual)

I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

7. DATED AT _____, this _____ day of _____.

Witness _____ Creditor _____

Phone: _____ Fax: _____ Email: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

GENERAL PROXY

I/We, _____ creditor, hereby appoint _____ to be my (or our) general proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxy in his or her place.
DATED AT _____, this _____ day of _____.

Signature of witness _____

Signature of Individual Creditor _____

Name of Corporate Creditor _____

Signature of witness _____

Name & Title of Signing Officer _____

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253325

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 0810363 B.C. Ltd. dba Clayton Heights

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of September 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
145,443.88	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
824,271.84	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
969,715.72	Good
2. Secured creditors as per list "B"	0.00
1,620,000.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
2,589,715.72	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	1,500,000.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	120,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	1,620,000.00
	Deficiency
	969,715.72

I, Parbinder Dhaliwal, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of September 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 7th day of October 2011.

 Patty Wood, Commissioner of Oaths
 For the Province of British Columbia
 Expires May, 31, 2014

 Parbinder Dhaliwal

PATTY WOOD, CGA
A Commissioner for taking Affidavits
for the Province of British Columbia

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253325

FORM 78 – Continued

List "A"
 Unsecured Creditors

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	0757369 BC Ltd.	7893 164A Street Surrey BC V4M 0M5	0.00	1.00	1.00
2	Acme Glass Ltd.	8335 129th Street Surrey BC V3W 0A6	0.00	5,760.00	5,760.00
3	Active Doors & Mouldings Ltd.	7677 134 Street Surrey BC V3W 9E9	0.00	20,493.16	20,493.16
4	All Season Excavating & Trucking Ltd.	#127-7231 120th Street Surrey BC V4C 6P5	0.00	11,638.93	11,638.93
5	BC Hydro	P.O. Box 9501 Str. Terminal Vancouver BC V6B 4N1	2,058.97	0.00	2,058.97
6	Beautiful Flooring & Renovation	#10-9926 151st Street Surrey BC V3R 8C9	0.00	10,469.07	10,469.07
7	Best Look Concrete	7622 147A Street Surrey BC V3S 8Z3	3,328.50	0.00	3,328.50
8	BTS Electric Ltd.	14945 62 Avenue Surrey BC V3S 7X3	0.00	1.00	1.00
9	Buck's Garage Doors Ltd.	#110-32880 Bevan Way Abbotsford BC V2S 6R3	0.00	7,627.20	7,627.20
10	Canadian Aluminum Windows (2004) Ltd.	#101-19074 22nd Avenue Surrey BC V3S 3S6	0.00	3,000.00	3,000.00
11	CIBC Mellon Trust Company	Floor 6 320 Bay Street Toronto ON M5H 4A6	0.00	1.00	1.00
12	Country Lumber Ltd.	22538 Fraser Highway Langley BC V2Z 2T8	0.00	71,495.00	71,495.00
13	Crystal Drywall Ltd.	12843 Old Yale Road Surrey BC V3T 3B3	0.00	84,322.56	84,322.56
14	Daniel Productivity	6128 185B Street Surrey BC V3S 7P6	224.00	0.00	224.00
15	Dan's Countertop Repairs	3534 197 Street Langley BC V3A 7C4	190.40	0.00	190.40
16	David Jung Engineering Inc.	5620 Dumfries Street Vancouver BC V5P 3A6	1.00	0.00	1.00
17	Dhaliwal & Assoc. Land Surveying	#121-13140 80th Avenue Surrey BC V3W 3B2	577.50	0.00	577.50
18	Dhaliwal Landscaping & Fencing	13297 80th Avenue Surrey BC V3W 3B5	0.00	17,841.60	17,841.60
19	Doortek Construction & Renovation	8964 Ursus Crescent Surrey BC V3V 6W9	33,936.00	0.00	33,936.00
20	Dreamscapers Consultants Ltd.	16605 59A Avenue Surrey BC V3S 4N9	0.00	1.00	1.00
21	Fast Way Disposal (2006) Ltd.	13932 90th Avenue Surrey BC V3V 6L1	1,691.71	0.00	1,691.71
22	Florida Concrete	13485 87A Avenue Surrey BC V3W 6B7	414.40	0.00	414.40
23	G&B Woodcraft Ltd.	#20-8258 123rd Street Surrey BC V3W 2V6	0.00	60,790.11	60,790.11
24	Gold Star Railing Ltd.	#208-12837 76th Avenue Surrey BC V3W 2V3	0.00	5,784.80	5,784.80

07-Oct-2011

Date


 Parbinder Dhaliwal

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253325

FORM 78 – Continued

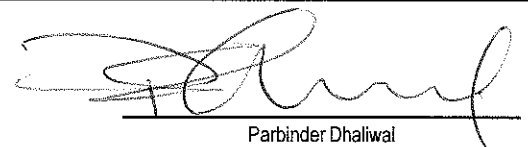
List "A"
 Unsecured Creditors

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	H&R Roofing Ltd.	12653 70A Avenue Surrey BC V3W 6G3	0.00	10,000.00	10,000.00
26	Harbans S. Johal	8927 134B Street Surrey BC V3V 5T5	0.00	11,880.96	11,880.96
27	Harry's Mini Excavating Inc.	11342 89A Avenue Delta BC V4C 7J3	0.00	1,512.00	1,512.00
28	High Point Carpentry Services	551 200th Street Langley BC V2Z 1V9	1,120.00	0.00	1,120.00
29	Ikon Painting Ltd.	13054 98A Avenue Surrey BC V3T 1C6	0.00	29,120.00	29,120.00
30	Inland Energy Corp.	P.O. Box 10026 700 W. Georgia Street Vancouver BC V7Y 1B3	0.00	1.00	1.00
31	Jaswant Nijjer and Drashan Singh		0.00	1.00	1.00
32	Kashmir Ghag	c/o Brian Markus Law Offices #930-777 Homby Street Vancouver BC V6Z 1S4	0.00	185,670.00	185,670.00
33	Lehal Ceramic Tile Ltd.	7962 125 Street Surrey BC V3W 8K2	0.00	31,080.56	31,080.56
34	Ministry of Finance	P.O. Box 9417 Stn Prov Gov't Victoria BC V8W 9V1	0.00	1.00	1.00
35	Modern Dampproofing 2006 Ltd.	13132 60th Avenue Surrey BC V3X 2L7	933.66	0.00	933.66
36	Modern Security Systems Ltd.	13491 78A Avenue Surrey BC V3W 2Y2	0.00	6,770.40	6,770.40
37	N.J. Woodworking Ltd.	#208-12451 82 Avenue Surrey BC V3W 3E8	0.00	10,304.00	10,304.00
38	New Touch Construction Ltd.	12322 64A Avenue Surrey BC V3W 5Y5	0.00	12,560.00	12,560.00
39	Norbun Lighting & Bath Centre	19300 Highway 10 Langley BC V3S 6K4	3,711.00	0.00	3,711.00
40	Northcoast Building Products Ltd.	14682 66 Avenue Surrey BC V3S 1Z9	838.22	0.00	838.22
41	Nu Kleen Home Cleaning	#463-7231 120 Street Delta BC V4L 6P5	3,640.00	0.00	3,640.00
42	Oceanic Stones Ltd.	#108-13055 84 Avenue Surrey BC V3W 1B3	0.00	7,280.00	7,280.00
43	P&M Masonry & Construction Ltd.	12290 97 Avenue Surrey BC V3V 2C9	0.00	11,199.30	11,199.30
44	Parbinder Dhaliwal	#102-6832 King George Highway Surrey BC V3W 4Z9	1.00	0.00	1.00
45	PriceWaterhouseCoopers LLP	PwC Central Accounting 145 King Street West Toronto ON M5H 1V8	6,496.00	0.00	6,496.00
46	R & K Concrete Pumping	12913 68 Avenue Surrey BC V3W 6H8	2,148.86	0.00	2,148.86
47	Raicon Developments Ltd.	#204-6450 148 Street Surrey BC V3S 7G7	0.00	1.00	1.00

07-Oct-2011

Date



Parbinder Dhaliwal

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253325

FORM 78 – Continued


List "A"
 Unsecured Creditors

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	RMC Ready Mix Ltd.	19275 54 Avenue RR#8 Surrey BC V3S 8E5	0.00	8,727.19	8,727.19
49	Shaw Cable	P.O. Box 2468 Stn. Main Calgary AB T2P 4Y2	44.80	0.00	44.80
50	Skyline Plumbing Heating & Gasfitting Ltd.	8241 154 Street Surrey BC V3S 8M1	0.00	121,264.00	121,264.00
51	Standard Insulation and Siding Ltd.	16502 58 Avenue Surrey BC V3S 6P8	0.00	77,672.00	77,672.00
52	Super Save Toilet Rentals Inc.	19395 Langley Bypass Surrey BC V3S 6K1	165.26	0.00	165.26
53	Superior Painting Ltd.		2,464.00	0.00	2,464.00
54	Surinder Sahota		0.00	1.00	1.00
55	Terasen Gas	P.O. Box 6666 Stn. Terminal Vancouver BC V6B 6M9	4,404.26	0.00	4,404.26
56	The Best Carpet Ltd.	#104-12677 80 Avenue Surrey BC V3W 3A6	64,923.56	0.00	64,923.56
57	The Brick Attr: Commercial Credit	137 Chrislea Rd Vaughn ON L4L 8N6	2,411.04	0.00	2,411.04
58	Tierra Sol Ceramic Tile Ltd.	5746 Burleigh Cres. S.E. Calgary AB T2H 1Z8	1,926.30	0.00	1,926.30
59	Wholesale Blind Factory	11-75 Blue Mountain Street Coquitlam BC V3K 0A7	7,793.44	0.00	7,793.44
Total:			145,443.88	824,271.84	969,715.72

07-Oct-2011

Date


 Parbinder Dhaliwal

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253325

FORM 78 -- Continued


List "B"
 Secured Creditors

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	0757369 BC Ltd.	7893 164A Street Surrey BC V4M 0M5	1.00			0.00		1.00
2	Acme Glass Ltd.	8335 129th Street Surrey BC V3W 0A6	5,760.00			0.00		5,760.00
3	Active Doors & Mouldings Ltd.	7677 134 Street Surrey BC V3W 9E9	20,493.16			0.00		20,493.16
4	All Season Excavating & Trucking Ltd.	#127-7231 120th Street Surrey BC V4C 6P5	11,638.93			0.00		11,638.93
5	Beautiful Flooring & Renovation	#10-9926 15 th Street Surrey BC V3R 8C9	10,469.07			0.00		10,469.07
6	BTS Electric Ltd.	14945 62 Avenue Surrey BC V3S 7X3	1.00			0.00		1.00
7	Buck's Garage Doors Ltd.	#110-32880 Bevan Way Abbotsford BC V2S 6R3	7,627.20			0.00		7,627.20
8	Canadian Aluminum Windows (2004) Ltd.	#101-19074 22nd Avenue Surrey BC V3S 3S6	3,000.00			0.00		3,000.00
9	CIBC Mellon Trust Company	Floor 6 320 Bay Street Toronto ON M5H 4A6	1.00	Business Assets - Book Debts - New home warranty insurance refund Cash on Hand		0.00 0.00		1.00
10	Country Lumber Ltd.	22538 Fraser Highway Langley BC V2Z 2T8	71,495.00			0.00		71,495.00
11	Crystal Drywall Ltd.	12843 Old Yale Road Surrey BC V3T 3B3	84,322.56			0.00		84,322.56
12	Dhalwal Landscaping & Fencing	13297 80th Avenue Surrey BC V3W 3B5	17,841.60			0.00		17,841.60
13	Dreamscapers Consultants Ltd.	16605 59A Avenue Surrey BC V3S 4N9	1.00			0.00		1.00
14	G&B Woodcraft Ltd.	#20-8258 123rd Street Surrey BC V3W 2V6	60,790.11			0.00		60,790.11
15	Gold Star Railing Ltd.	#208-12837 76th Avenue Surrey BC V3W 2V3	5,784.80			0.00		5,784.80
16	Gurdial Singh Uppal	1528 45 Avenue East Vancouver BC V5P 4X3	1.00	Business Assets - Book Debts - New home warranty insurance refund Cash on Hand		0.00 1.00		
17	H&R Roofing Ltd.	12653 70A Avenue Surrey BC V3W 6G3	10,000.00			0.00		10,000.00

07-Oct-2011

Date


 Parbinder Dhalwal

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253325

FORM 78 – Continued

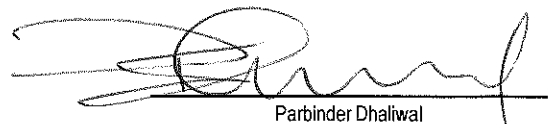
List "B"
 Secured Creditors

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
18	Harbans S. Johal	8927 134B Street Surrey BC V3V 5T5	11,880.96			0.00		11,880.96
19	Harry's Mini Excavating Inc.	11342 89A Avenue Delta BC V4C 7J3	1,512.00			0.00		1,512.00
20	Ikon Painting Ltd.	13054 98A Avenue Surrey BC V3T 1C6	29,120.00			0.00		29,120.00
21	Inland Energy Corp.	P.O. Box 10026 700 W. Georgia Street Vancouver BC V7Y 1B3	1.00	Business Assets - Book Debts - New home warranty insurance refund Cash on Hand		0.00 0.00		1.00
22	Jaswant Nijjer and Drashan Singh		1.00			0.00		1.00
23	Kashmir Ghag	c/o Brian Markus Law Offices #930-777 Hornby Street Vancouver BC V6Z 1S4	220,000.00	Business Assets - Book Debts - New home warranty insurance refund Cash on Hand		0.00 34,330.00		185,670.00
24	Kirandeep Kaur Gill Attr: Scott A. Turner	c/o Bums, Fitzpatrick, Rogers & Schwartz LLP Suite 1400, 510 Burrard Street Vancouver BC V6C 3A8	1,335,669.00	Business Assets - Book Debts - New home warranty insurance refund Cash on Hand		0.00 1,335,669.00		
25	Lehal Ceramic Tile Ltd.	7962 125 Street Surrey BC V3W 8K2	31,080.56			0.00		31,080.56
26	Ministry of Finance	P.O. Box 9417 Stn Prov Gov't Victoria BC V8W 9V1	1.00	Business Assets - Book Debts - New home warranty insurance refund Cash on Hand		0.00 0.00		1.00
27	Modern Security Systems Ltd.	13491 78A Avenue Surrey BC V3W 2Y2	6,770.40			0.00		6,770.40
28	N.J. Woodworking Ltd.	#208-12451 82 Avenue Surrey BC V3W 3E8	10,304.00			0.00		10,304.00
29	New Touch Construction Ltd.	12322 64A Avenue Surrey BC V3W 5Y5	12,560.00			0.00		12,560.00
30	Oceanic Stones Ltd.	#108-13055 84 Avenue Surrey BC V3W 1B3	7,280.00			0.00		7,280.00
31	P&M Masonry & Construction Ltd.	12290 97 Avenue Surrey BC V3V 2C9	11,199.30			0.00		11,199.30

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 Parbinder Dhaliwal

District of: British Columbia
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 Court No.
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FORM 78 – Continued

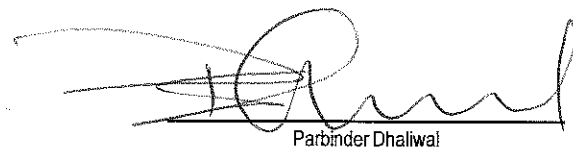
List "B"
 Secured Creditors

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
32	Raicon Developments Ltd.	#204-6450 148 Street Surrey BC V3S 7G7	1.00			0.00		1.00
33	RMC Ready Mix Ltd.	19275 54 Avenue RR#8 Surrey BC V3S 8E5	8,727.19			0.00		8,727.19
34	Silver Wing Insurance Services Ltd, Noor Holdings Ltd., and TSN Insurance Services Ltd., Collectively	Suite 1500 13450 102 Avenue Surrey BC V3T 5X3	250,000.00	Business Assets - Book Debts - New home warranty insurance refund Cash on Hand		120,000.00 130,000.00		
35	Skyline Plumbing Heating & Gasfitting Ltd.	8241 154 Street Surrey BC V3S 8M1	121,264.00			0.00		121,264.00
36	Standard Insulation and Siding Ltd.	16502 58 Avenue Surrey BC V3S 6P8	77,672.00			0.00		77,672.00
37	Surinder Sahota		1.00			0.00		1.00
Total:			2,444,271.84			1,620,000.00	0.00	824,271.84

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FORM 78 – Continued

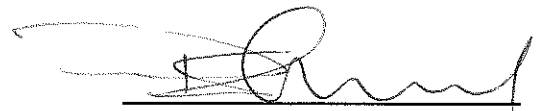
List "C"
Preferred Creditors for Wages, Rent, etc.

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

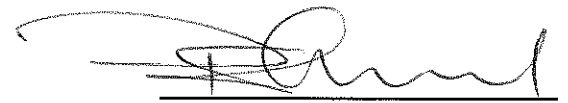
List "D"
Contingent or Other Liabilities

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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FORM 78 -- Continued

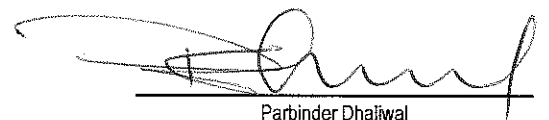
List "E"
 Debts Due to the Bankrupt

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

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 Parbinder Dhaliwal

District of: British Columbia
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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

0810363 B.C. Ltd. dba Clayton Heights

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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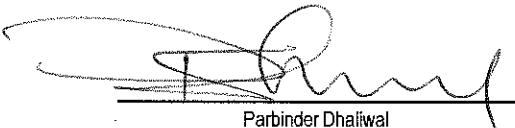
FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
0810363 B.C. Ltd. dba Clayton Heights

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

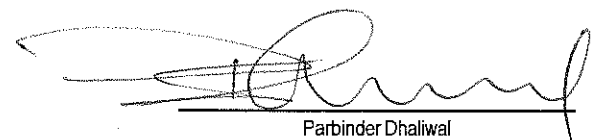
List "H"
 Property

0810363 B.C. Ltd. dba Clayton Heights
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			1,500,000.00	1,500,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Book Debts - New home warranty insurance refund	120,000.00	120,000.00
			Total:	1,620,000.00

07-Oct-2011

Date



Parbinder Dhaliwal