



MEYERS NORRIS PENNY LIMITED

District of ONTARIO  
Division No. 09  
Court No. 31-1334353  
Estate No. 31-1334353

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1))**

IN THE MATTER OF THE BANKRUPTCY OF  
1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART  
WITH ITS HEAD OFFICE  
IN THE CITY TORONTO  
IN THE PROVINCE OF ONTARIO

Take notice that:

1. 1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART filed an assignment in bankruptcy on the 17<sup>th</sup> day of March, 2010, and the undersigned MEYERS NORRIS PENNY LIMITED, was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 29<sup>th</sup> day March, 2010 at 9 a.m. at:

Meyers Norris Penny Limited  
4-10 West Pearce Street  
Richmond Hill, Ontario

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five (\$25) or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Proofs of Claim and proxies should be forwarded to Meyers Norris Penny Limited at the address noted below to the attention of Lynn Cutler.

DATED AT RICHMOND HILL, ONTARIO this 17<sup>nd</sup> day of March, 2010.

MEYERS NORRIS PENNY LIMITED  
Trustee of the Estate of  
1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART,  
a bankrupt

per: *Meyers Norris Penny Limited*

Trustee



INSOLVENCY & RESTRUCTURING PROFESSIONALS  
4 - 10 WEST PEARCE ST., RICHMOND HILL, ON CANADA L4B 1B6  
PH. (905) 709-9950 FAX (905) 709-9952 mnpdebt.ca

District of: Ontario  
 Court No. 09 - Toronto  
 Court No.  
 Estate No.

Original  Amended

- FORM 78 -  
 Statement of Affairs ( Business Bankruptcy ) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART  
 with its Head Office  
 in the City of Toronto  
 in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 16th day of March 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

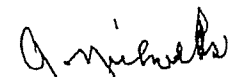
LIABILITIES (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	377,067.78
Balance of claims unsecured as per list "A" ..	524,906.00
Total unsecured creditors .....	901,973.78
2. Secured creditors value of security as per list "B" .....	210,002.00
3. Preferred creditors as per list "C" .....	47,636.69
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	1,159,612.47
Surplus .....	NIL

ASSETS (As stated and estimated by the officer)	
1. Inventory .....	200,000.00
2. Trade fixtures, etc. ....	10,000.00
3. Accounts receivable and other receivables, as per List "E"	
Good .....	0.00
Doubtful .....	0.00
Bad .....	0.00
Estimated to produce .....	0.00
4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
5. Deposits in Financial Institutions .....	0.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	0.00
9. Real property or immovable as per List "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRIFs, Life insurance, etc. ....	0.00
12. Securities (Shares, Bonds, Debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	2.00
15. Other property, as per List "H" .....	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	210,002.00
Deficiency .....	949,610.47

I, Jerry Michaels, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 16th day of March 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the Town of Richmond Hill in the Province of Ontario,  
 on this 16th day of March 2010.

Alan Shiner, Commissioner of Oaths  
 For the Province of Ontario  
 Expires Dec. 15, 2010

  
 \_\_\_\_\_  
 Jerry Michaels

District of Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

- FORM 78 - Continued -

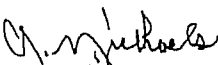
List "A"  
 Unsecured Creditors

1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART WITH ITS HEAD OFFICE

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	1353543 Ontario Inc.	100 Adelaide Street West, Suite 800 Toronto ON M5H 1S3	0.00	499,906.00	499,906.00
2	2054168 Ontario Ltd.	72 Wingold Ave., box 107 Toronto ON M6B 1P5	2,476.07	0.00	2,476.07
3	4459792 Cnada	400 - 9200 Meilleur Montreal QC H2N 2A9	8,062.11	0.00	8,062.11
4	901120 Ontario Ltd.	101- 65 Wingold Ave. Toronto ON M6B 1P8	1,558.32	0.00	1,558.32
5	Adorable Jr.	5290 Boul. Thimens St. LAURENT QC H4R 2B2	15,894.29	0.00	15,894.29
6	APP Group	9655 Meilleur Montreal QC H3L 0A1	22,558.57	0.00	22,558.57
7	BELL CANADA- CORPORATE** Attr: INSOLVENCY GROUP 4163627070	600 JEAN-TALON E, 10TH STAGE Montreal QC H2R 3A8	1.00	0.00	1.00
8	BELL CANADA- CORPORATE** Attr: INSOLVENCY GROUP 4165943272	600 JEAN-TALON E, 10TH STAGE Montreal QC H2R 3A8	1.00	0.00	1.00
9	BELL CANADA- CORPORATE** Attr: INSOLVENCY GROUP 501625701	600 JEAN-TALON E, 10TH STAGE Montreal QC H2R 3A8	1.00	0.00	1.00
10	BELL CANADA- CORPORATE** Attr: INSOLVENCY GROUP 9054204488	600 JEAN-TALON E, 10TH STAGE Montreal QC H2R 3A8	1.00	0.00	1.00
11	BELL CANADA- CORPORATE** Attr: INSOLVENCY GROUP 9056299946	600 JEAN-TALON E, 10TH STAGE Montreal QC H2R 3A8	1.00	0.00	1.00
12	BELL CANADA- CORPORATE** Attr: INSOLVENCY GROUP 9057643529	600 JEAN-TALON E, 10TH STAGE Montreal QC H2R 3A8	1.00	0.00	1.00
13	BELL CANADA- CORPORATE** Attr: INSOLVENCY GROUP 9058001793	600 JEAN-TALON E, 10TH STAGE Montreal QC H2R 3A8	1.00	0.00	1.00
14	Canada Revenue Agency 8962.4192r0001	4900 Yonge Street, Suite 700, Service Canada - Finance REvenue Accounting Toronto ON M2N 6A8	5,000.00	0.00	5,000.00
15	Cartise Inc.	6161 Cyphrot Ville St. Laurent QC H4S 1R3	19,810.16	0.00	19,810.16
16	Chagall Int. Ltd.	520 - 9320 St. Laurent Montreal QC H2N 1N7	6,552.00	0.00	6,552.00
17	Collections Andrade	800 Rue Sherbrooke Est. Montreal QC H2L 1K3	10,790.18	0.00	10,790.18
18	David Meister	23178 Network Place Chicago IL 60 673-1231 USA	8,003.39	0.00	8,003.39
19	DBA Apparel	9600 Meilleur, 2nd Floor Montreal QC H2N 2E3	1,082.13	0.00	1,082.13
20	Duvet Comfort Inc.	130 Commander Blvd. Toronto ON M1S 3H7	15,787.58	0.00	15,787.58

16-Mar-2010

Date

  
 Jerry Michaels

District of Ontario  
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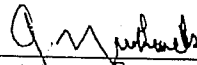
List "A"  
 Unsecured Creditors

1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART WITH ITS HEAD OFFICE

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
21	Echo Design Group	Royal Bank Plaza, South tower 1800 - 200 Bay St. Toronto ON M5J 2J2	2,419.92	0.00	2,419.92
22	Ed Battan & Co.	1405 - 555 Chabanel St. West Montreal QC H2N 2H8	5,707.28	0.00	5,707.28
23	Femstyle Inc.	3981 St. Laurent Blvd. Suite RC 03-105 Montreal QC H2W 1Y5	6,333.40	0.00	6,333.40
24	Franco Mirabelli Design	55 wingold Ave. Toronto ON M6B 1P8	6,715.80	0.00	6,715.80
25	Frank Lyman Sedign	1100 - 555 Chabanel St. West Montreal QC H2N 2H8	5,256.30	0.00	5,256.30
26	Frederick Ian	M-10 - 555 Chabanel St. West Montreal QC H2N 2H7	3,924.03	0.00	3,924.03
27	G-iii Leather Fashions	PO Box 1213 - Dept 15109 Newark NJ 07 101-1213 USA	4,422.77	0.00	4,422.77
28	Groupe JS	225 Chabanel St. West, 10th Floor Montreal QC H2N 2C9	19,358.96	0.00	19,358.96
29	Jana & Co.	8680 Cambie St. Vancouver BC V6P 6M9	2,337.76	0.00	2,337.76
30	Janor Imports	500 - 416 de Maisonneuve Ouest Montreal QC H3A 1L2	6,736.80	0.00	6,736.80
31	Jeremy D	200 - 9333 St. Laurent Blvd. Montreal QC H2N 1P6	12,618.62	0.00	12,618.62
32	Joseph Ribkoff	2375 de L'Aviation Dorval QC H9P 2X6	29,105.54	0.00	29,105.54
33	Linwood Fashions	155 Bevbien Ouest Montreal QC H2V 1C5	3,567.06	0.00	3,567.06
34	Luna Furs	301 - 9292 Meilleur Montreal QC H2N 2A5	1,485.75	0.00	1,485.75
35	Mallia Fashions	77 Sheffield St. Toronto ON M6M 3E9	15,078.00	0.00	15,078.00
36	Michael Kors	3424 Simpson St. Montreal QC H3G 2J3	17,716.70	0.00	17,716.70
37	Minister of Finance - PST** Attn: Manager, Insolvency Unit 896234192r0001	Manager, Insolvency Unit 33 King Street West, 6th Floor Oshawa ON L1H 8H5	10,000.00	0.00	10,000.00
38	Nicole Miller	525 7th Ave. New York NY 10 018 USA	3,094.40	0.00	3,094.40
39	Papillon Blanc	502 - 7250 Mile End St Montreal QC H2R 3A4	2,613.27	0.00	2,613.27
40	Pink Tartan	27 Bathurst Street Toronto ON M5V 2P1	23,378.58	0.00	23,378.58
41	Remco Inc.	1 Wilkinson Rd. Brampton ON L6T 4M6	3,490.99	0.00	3,490.99
42	Studio Mode	400 - 416 de Maisonneuve West Montreal QC H3A 1L2	3,525.90	0.00	3,525.90
43	Svetlana	1A - 945 Wilson Ave. Toronto ON M3K 1E8	3,526.95	0.00	3,526.95

16-Mar-2010

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 Jerry Michaels

District of Ontario  
 Division No. 09 - Toronto  
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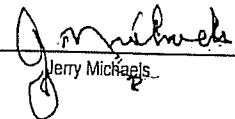
List "A"  
 Unsecured Creditors

1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART WITH ITS HEAD OFFICE

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
44	Tadashi Shoji	3016 East 44th St. Los Angeles CA 90 058 USA	5,416.82	0.00	5,416.82
45	Teenflo Inc.	630 - 9600 Meilleur Montreal QC H2N 2E3	51,063.76	0.00	51,063.76
46	The Fashion Distributors	1 Wilkinson Rd. Brampton ON L6T 4M6	0.00	0.00	0.00
47	The Fashion Distributors	1 Wilkinson Rd. Brampton ON L6T 4M6	1.00	0.00	1.00
48	The Toronto-Dominion Bank 637357779	3140 Dufferin Street Toronto ON M6A 2T1	0.00	25,000.00	25,000.00
49	Tricotto	1103 - 555 Chabanel St. West Montreal QC H2N 2H8	6,437.17	0.00	6,437.17
50	V Fraas Inc.	Suite 912 - PO Box 1008 555 Richmond St. West Toronto ON M5V 3B1	2,398.83	0.00	2,398.83
51	VTI Canada	6956 Columbus Road Mississauga ON L5T 2G1	1,425.49	0.00	1,425.49
52	Workplace Safety & Insurance Board** 2485764	PO Box 4115, Station A Toronto ON M5W 2V3	328.13	0.00	328.13
<b>Total:</b>			<b>377,067.78</b>	<b>524,906.00</b>	<b>901,973.78</b>

16-Mar-2010

Date

  
 Jerry Michaels

District of Ontario  
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- FORM 78 - Continued -

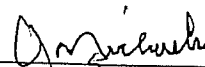
List "B"  
 Secured Creditors

1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART WITH ITS HEAD OFFICE

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	1353543 Ontario Inc.	100 Adelaide Street West, Suite 800 Toronto ON M5H 1S3	499,906.00	Business Assets - Stock In Trade - Inventory  Business Assets - Trade Fixtures - Equipment		0.00  0.00		499,906.00
2	Hav-A-Kar	4077 Chesswood Drive Toronto ON M3J 2R8	1.00	Motor Vehicles - Automobile - 2007 - Audi - A4 Quattro - WAUDF78E77A183181		1.00		
3	The Toronto-Dominion Bank 637357779	3140 Dufferin Street Toronto ON M6A 2T1	235,000.00	Business Assets - Stock In Trade - Inventory  Business Assets - Trade Fixtures - Equipment		200,000.00  10,000.00		25,000.00
4	TOYOTA CREDIT CANADA**	80 MICRO COURT, SUITE 200 Markham ON L3R 9Z5	1.00	Motor Vehicles - Automobile - 2009 - Lexus - ES350 - JTHBJ46G592283836		1.00		
<b>Total:</b>			<b>734,908.00</b>			<b>210,002.00</b>	<b>0.00</b>	<b>524,906.00</b>

16-Mar-2010

Date

  
 Jeffrey Michaels

District of Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

— FORM 78 — Continued —

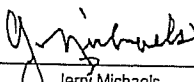
List "C"  
 Preferred Creditors for Wages, Rent, etc.

1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART WITH ITS HEAD OFFICE

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Pickering Town Centre Hollys	1355 Kingston Road PICKERING ON L1V 1B8		-	8,451.45	0.00	8,451.45
2	The Cadillac Fairview Corporation Limited Holly's The Promenade, Thornhill	1 Promenade Circle, Suite 316 Thornhill ON L4J 4P8		-	12,004.65	0.00	12,004.65
3	The Cadillac Fairview Corporation Limited Holly's Unit B232	5100 Erin Mills Town Parkway, P.O. Box "A" Mississauga ON L5M 4Z5		-	15,419.75	0.00	15,419.75
4	The Cadillac Fairview Corporation Limited T1186ON1	66 Wellington Street West, Suite 3800, P.O. Box 2 Toronto ON M5K 1A1		-	11,760.84	0.00	11,760.84
Total:					47,636.69	0.00	47,636.69

16-Mar-2010

Date

  
 Jerry Michaels

District of Ontario  
 Division No. 09 - Toronto  
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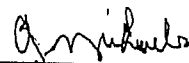
List "H"  
 Property

1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART WITH ITS HEAD OFFICE  
 FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	378,000.00	200,000.00
(b) Trade fixtures, etc.		Equipment	0.00	10,000.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles		Automobile - 2009 - Lexus - ES350 - JTHBJ46G592283836	0.00	1.00
		Automobile - 2007 - Audi - A4 Quattro - WAUJF78E77A183181	0.00	1.00
(l) Taxes			0.00	0.00
			Total:	210,002.00

16-Mar-2010

Date

  
 Jerry Michaels



FORM 31  
Proof of Claim (Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2),  
124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of 1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART of Toronto, Ontario and the claim of \_\_\_\_\_, creditor.

All notices or correspondence regarding this claim must be forwarded to the following address:

Address: \_\_\_\_\_ City/Prov: \_\_\_\_\_ Postal code: \_\_\_\_\_  
Tel no. \_\_\_\_\_ Fax no. \_\_\_\_\_ Attn: \_\_\_\_\_ Acct. no. \_\_\_\_\_

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 17<sup>th</sup> day of March, 2010 and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_ (other than as a customer contemplated by Section 262 of the Act)  
That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,  
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_.

F. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
(To be completed when a proposal provides for the compromise of claims against directors.)  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_  
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.) (Applicable only in the case of the bankruptcy of an individual.)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

X \_\_\_\_\_  
Signature of Witness

x \_\_\_\_\_  
Signature of Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits. WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account. NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

## GENERAL PROXY

In the matter of the bankruptcy of 1186222 ONTARIO INC. O/A HOLLY'S AND ANN STUART

I/we \_\_\_\_\_, of the \_\_\_\_\_ of \_\_\_\_\_, creditor, hereby appoint  
\_\_\_\_\_, of the \_\_\_\_\_ of \_\_\_\_\_, to be my/our general proxy in the above  
matter (excepting only as to the receipt of dividends)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

x \_\_\_\_\_  
Signature of Witness

x \_\_\_\_\_  
Signature of Creditor

## INFORMATION REGARDING GENERAL PROXY

A creditor may vote either in person or by proxy. A debtor may not be appointed a proxy to vote at any meeting of his creditors. The trustee may be appointed as a proxy to vote on behalf of a creditor. A corporation may vote by an authorized agent at a meeting of creditors. In order for a duly authorized person to have a right to vote they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.

### PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM

1. Ensure you include your complete address, telephone number and account number (*if applicable*)
2. If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller" or "authorized agent", etc. This form must be signed by the person making the declaration.
3. You must have knowledge of the circumstances connected with this claim.
4. The proof of claim is incomplete unless you include a statement (marked "Schedule A"). The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy. "Schedule A" should be a detailed statement of account of the last three months of financial activity with the bankrupt. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or line figure does not meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy. All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related, or
  - (b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.
5. Check (x) the type of claim which applies to you. **DO NOT LEAVE THIS SECTION BLANK.** If you have a regular unsecured claim, then please check (X) beside the phrase "I do not claim to a right to priority".

A priority claim is only granted to specific creditors under S.136 of The Bankruptcy and Insolvency Act. Please review the legislation to determine if you are eligible to make such a claim in this estate.

If you have a SECURED CLAIM you *must*:

- (a) insert the value of your security, and
  - (b) prove that you are secured by attaching a copy of your security document (chattel mortgage, a copy of your financing statement issued under the Personal Property Security Act, etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.
6. If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation. Please refer to section 4 of the Act for a definition of related persons.
  7. You must provide the full details of all payments and credits received from or allowed to the debtor during the period indicated.
  8. The proof of claim is incomplete UNLESS it has been signed and witnessed.
  9. If you want to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. The Bankruptcy and Insolvency Act permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give such a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the GENERAL PROXY section has been completed.

PLEASE CONTACT THE TRUSTEE'S OFFICE IF YOU HAVE ANY QUESTIONS ABOUT COMPLETING YOUR PROOF OF CLAIM



MEYERS NORRIS PENNY LIMITED

10 West Pearce Street, Suite 4, Richmond Hill, Ontario L4B 1B6  
905-709-9950 fax: 905-709-9952