

District of: Ontario
Division No. 05 - London
Court No. 35-2647164
Estate No. 35-2647164

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
2344335 Ontario Ltd
of the City of Stratford, in the County of Perth
in the Province of Ontario

Take notice that:

1. 2344335 Ontario Ltd. o/a Midas Auto Service and Tires filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2344335 Ontario Ltd. o/a Midas Auto Service and Tires) on the 25th day of May 2020 and the undersigned, Rob Smith, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 15th day of June 2020 at 10:00 AM at Via Conference Call: 866 206 0336 Code: 8426992902.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of London in the Province of Ontario, this 8th day of June 2020.

MNP Ltd. - Licensed Insolvency Trustee

1002-148 Fullarton Street
London ON N6A 5P3
Phone: (519) 964-2200 Fax: (519) 964-2210

District of: Ontario
 Division No. 08 - Kitchener
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 2344335 Ontario Ltd
 of the City of Stratford, in the County of Perth
 in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 23rd day of May 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	275,723.82
Balance of secured claims as per list "B"	491,000.00
Total unsecured creditors	766,723.82
2. Secured creditors as per list "B"	10,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	776,723.82
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	10,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	10,000.00
Deficiency	766,723.82

I, Kevin Gibson, of the City of Stratford in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 23rd day of May 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of London in the Province of Ontario, on this 23rd day of May 2020.



Rob Smith, Commissioner of Oaths
 For the Province of Ontario
 Expires August 4, 2020



Kevin Gibson

District of: Ontario
 Division No. 08 - Kitchener
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ADT Security Services Canada Inc. Attn: Accounts Receivable	615 18th Street SE Calgary AB T2E 6J5	355.86	0.00	355.86
2	Ashland Canada Corp.	2620 Royal Windsor Drive Mississauga ON L5J 4E7	6,867.94	0.00	6,867.94
3	Auto Parts Centres - Stratford	805 Downie Street Stratford ON N5A 1Y8	12.58	0.00	12.58
4	Automotive Trade Supply Ltd.	14 Hoffman Street Kitchener ON N2M 3M4	5,156.83	0.00	5,156.83
5	Becker Bros. Towing	1800 Strasburg Road Kitchener ON N2R 1ER	67.80	0.00	67.80
6	Bell Mobility c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	2,488.88	0.00	2,488.88
7	Britton Auto Parts	135 Lexington Ct Waterloo ON N2J 4R1	706.53	0.00	706.53
8	Car Quest-Stratford	437 Douro Street Stratford ON N5A 3S9	12,666.47	0.00	12,666.47
9	Car Quest-Waterloo	1027 King Street E Kitchener ON N2G 2N1	3,632.03	0.00	3,632.03
10	CLE Leasing - Ontario and Western Canada	301 - 3390 South Service Road Burlington ON L7N 3J5	1.00	0.00	1.00
11	CRA - GST/HST - Shawinigan-Sud Attn: Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	42,542.57	0.00	42,542.57
12	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	0.00	1.00
13	DT Tire	9000 St.-Laurent Blvd Montreal QC H2N 1M7	4,404.91	0.00	4,404.91
14	Esso Fleet Card	P.O. Box 629: Moncton NB E1C 8M7	407.65	0.00	407.65
15	Federated Insurance Co.	551 Oxford Street W, ste. 202 London ON N6H 0H9	452.53	0.00	452.53
16	Festival Hydro	PO Box 397, 187 Erie Street Stratford ON N5A 6T5	438.47	0.00	438.47
17	Forbes Motors Inc. Attn: Carole Cressman	165 Weber Street South Waterloo ON N2J 4A6	46.35	0.00	46.35
18	Georgian Bay Fire & Safety Ltd. - Owen Sound	PO Box 803 1700 20th Street E Owen Sound ON N4K 5W9	197.19	0.00	197.19
19	Holloway Automotive Supply Limited Attn: Stan Holloway	10 Dover Street, PO Box 483 Stratford ON N5A 6T7	47,651.07	0.00	47,651.07
20	Home Hardware Homecard c/o InSolve Global Credit Fund I, L.P.	c/o TECHCOM Managed Services Inc 6-6150 Hwy 7, PO Box 487 Woodbridge ON L4H 0R6	43.57	0.00	43.57
21	Hudson's Stratford KIA	863 Erie St Stratford ON N5A 6S4	2.00	0.00	2.00
22	Hydro-Waterloo North	526 Country Squire Rd Waterloo ON N2J 4G8	396.23	0.00	396.23

23-May-2020

Date



Kevin Gibson

District of: Ontario
 Division No. 08 - Kitchener
 Court No.
 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Ideal Supply Company Limited	1045 Wallace Avenue North Listowel ON N4W 3H7	4,774.22	0.00	4,774.22
24	Kamlin Ltd.	564 Lancaster Street W Kitchener ON N2K 1M3	4,277.39	0.00	4,277.39
25	Libro Financial Group - Head Office Attn: Terena Callard	217 York Street 4th Floor London ON N6A 5P9	0.00	491,000.00	491,000.00
26	Logel's Auto Parts	116 Bridge Street E Kitchener ON N2K 1J6	19.21	0.00	19.21
27	Midas Canada-Waterloo	402 Hespeler Rd Cambridge ON N1R 6J6	13,015.32	0.00	13,015.32
28	Midas International Corporation- Head Office Attn: Gail Roblin	100 - 8300 Woodbine Avenue Markham ON L3R 9Y7	39,425.31	0.00	39,425.31
29	Monarch Oil	2216 Shirley Drive Kitchener ON N2B 3Y1	13,195.89	0.00	13,195.89
30	National Tire Distributors Inc.	1400 Global Drive London ON N6N 1P4	12,978.51	0.00	12,978.51
31	Neumeister Mortors Limited	742 Downie St Stratford ON N5A 1Y7	79.10	0.00	79.10
32	Parkway Ford	455 King St N Waterloo ON N2J 2Z5	65.66	0.00	65.66
33	Praxair	160 Webster Road Kitchener ON N2C 2E6	2,264.80	0.00	2,264.80
34	R.O. Writer Canada	823 Donald Ross Rd Juno Beach fl 33408 USA	147.95	0.00	147.95
35	Red Stallion	395 Passmore Avenue Scarborough ON M1V 4B3	95.99	0.00	95.99
36	Rickert Enterprises	23 Avonwood Dr Stratford ON N4Z 1C2	84.00	0.00	84.00
37	Shine Window Cleaning Inc.	11 McGregor Sreet Stratford ON N4Z 1G6	807.95	0.00	807.95
38	St. Mary's Ford	555 Queen Street W St. Mary's ON N4X 1C4	1,163.27	0.00	1,163.27
39	Staples c/o FCT Default Solutions	PO Box 2051 Stn B London ON N6A 4G9	1,200.00	0.00	1,200.00
40	STRATFORD MOTORS Attn: Sheryl Smith	824 ONTARIO ST Stratford ON N5A 3K1	847.00	0.00	847.00
41	Tabworks Documentation Service	672 Lorne Ave E Unit 4 Stratford ON N5A 6S5	684.24	0.00	684.24
42	TBC Corporation (Midas)	TBC Way Palm Beach Gardens Florida 33410 USA	27,596.43	0.00	27,596.43
43	Thinking Capital Financial Corporation Attn: Bankruptcy dept.	300 - 4200 boul Dorchester Westmount QC H3Z 1V4	22,481.00	0.00	22,481.00
44	Tire Discounter Group Attn: Frank Brundle	65379 County Road 3 East Garafraxa ON L9W 7J8	168.55	0.00	168.55
45	Unifirst Canada Limited	171 Bysham Park Dr Woodstock ON N4T 1P1	761.12	0.00	761.12
46	Waste Connections of Canada Inc.	4695 Wellington Rd S London ON N6E 0A6	537.89	0.00	537.89

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

FORM 78 – Continued

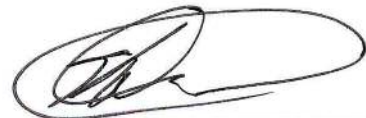
List "A"
Unsecured Creditors

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Waterloo North Hydro Inc. - Credit Services Attn: Jim Forler	PO Box 640 526 Country Squire Rd Waterloo ON N2J 4A3	396.23	0.00	396.23
48	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	1.00	0.00	1.00
49	Wurth Canada Limited	345 Hanlon Creek Blvd Guelph ON N1C 0A1	116.33	0.00	116.33
Total:			275,723.82	491,000.00	766,723.82

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Libro Financial Group - Head Office Attn: Terena Callard	217 York Street 4th Floor London ON N6A 5P9	501,000.00	Business Assets - Machinery - Shop machinery and equipment - Waterloo		10,000.00		491,000.00
Total:			501,000.00			10,000.00	0.00	491,000.00

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

FORM 78 -- Continued

List "F"

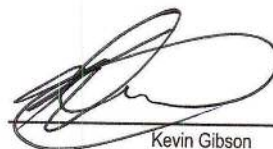
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

2344335 Ontario Ltd o/a Midas Auto Service and Tires

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

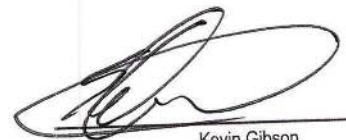
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
2344335 Ontario Ltd o/a Midas Auto Service and Tires

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

23-May-2020

Date



Kevin Gibson

District of: Ontario
Division No. 08 - Kitchener
Court No.
Estate No.

FORM 78 – Concluded

List "H"
Property

2344335 Ontario Ltd o/a Midas Auto Service and Tires

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Shop machinery and equipment - Waterloo	0.00	10,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	10,000.00

23-May-2020

Date



Kevin Gibson

Court No.

File No.

In the matter of the bankruptcy of
2344335 Ontario Ltd
of the City of Stratford, in the County of Perth
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee
1002-148 Fullarton Street
London ON N6A 5P3
Phone: (519) 964-2200 Fax: (519) 964-2210

District of: Ontario
Division No. 05 - London
Court No. 35-2647164
Estate No. 35-2647164

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
2344335 Ontario Ltd
of the City of Stratford, in the County of Perth
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2344335 Ontario Ltd. o/a Midas Auto Service and Tires of the City of Stratford in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 25th day of May 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee
1002-148 Fullarton Street
London ON N6A 5P3
Phone: (519) 964-2200 Fax: (519) 964-2210
E-mail: london.reception@mnt.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.