

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2427544
Estate No. 32-2427544

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

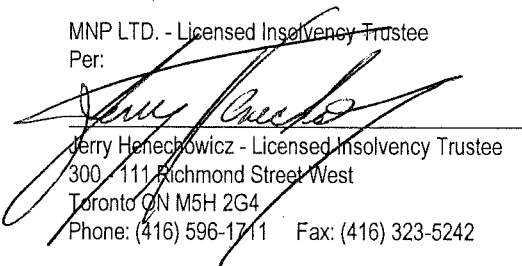
In the matter of the bankruptcy of
Alfacon Solutions Limited
of the Town of Milton
in the Province of Ontario

Take notice that:

1. Alfacon Solutions Limited filed (or was deemed to have filed) an assignment on the 20th day of November 2018, and the undersigned, MNP LTD., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 11th day of December 2018, at 10:00 AM, at the office of MNP Ltd., at 1122 International Blvd, Suite 600, Burlington, ON, L7L 6Z8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 27th day of November 2018.

MNP LTD. - Licensed Insolvency Trustee
Per:


Jerry Henechowicz - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-2427544
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Alfacon Solutions Limited
 of the Town of Milton
 in the Province of Ontario

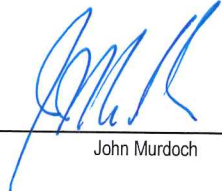
To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of November 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,327,889.67	1. Inventory	20,250.00
Balance of secured claims as per list "B"	5,750,938.65	2. Trade fixtures, etc.	0.00
Total unsecured creditors	11,078,828.32	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	871,980.87	Good	685,310.91
3. Preferred creditors as per list "C"	55,000.00	Doubtful	163,035.93
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	410,952.83
estimated to be reclaimable for		Estimated to produce	766,828.87
Total liabilities	12,005,809.19	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	80,900.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	2,000.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	2,002.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	871,980.87
		Deficiency	11,133,828.32

I, John Murdoch, of the Town of Caledon East in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 20th day of November 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Milton in the Province of Ontario, on this 26th day of November 2018.


MICHAEL BENJAMIN LITWACK,
 a Commissioner, etc.,
 Province of Ontario,
 while a Barrister and Solicitor.


 John Murdoch

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-2427544
 Estate No.

FORM 78 -- Continued

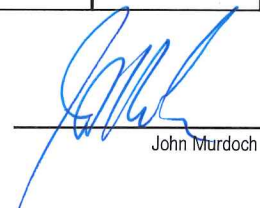
List "A"
 Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 ETR	PO BOX 407 Station D Scarborough ON M1R 5J8	340.14	0.00	340.14
2	Absolute Engineering Solutions Inc.	221 Westview Ct Kitchener ON N2N 2V6	1,073.00	0.00	1,073.00
3	ADT Security Services Canada Inc	615 18th Street SE Calgary AB T2E 6J5	169.33	0.00	169.33
4	Ainsworth Inc.	131 Bermondsey Road Toronto ON M4A 1X4	3,955.00	0.00	3,955.00
5	Alba Manufacturing Inc.	8950 Seward Road Fairfield OH 45011-9109 USA	42,634.97	0.00	42,634.97
6	Alabama Department of Revenue	PO Box 327900 Montgomery AL 36132-7900 USA	1.00	0.00	1.00
7	ALL RITE MATERIAL HANDLING SYS	4 Baker Road Brampton ON L6T 4E3	447.58	0.00	447.58
8	Americana Worldwide Corp.	139 Sheridan Road Winnetka IL 60093 USA	2,304.00	0.00	2,304.00
9	Ariba Inc.	910 Hermosa Court Sunnyvale CA 94089 USA	1,056.00	0.00	1,056.00
10	Arizona Department of Revenue	PO Box 29032 Phoenix AZ 85038-9032 USA	14.18	0.00	14.18
11	ASCO Numatics	17 Airport Road PO Box 160 Brantford ON N3T 5M8	5,685.58	0.00	5,685.58
12	Autocraft (Ekhart USA)	1800 Fruit Street Algonac MI 48001 USA	135,878.23	0.00	135,878.23
13	Automation Direct	PO Box 402417 Atlanta GA 30384-2417 USA	4,460.11	0.00	4,460.11
14	Ball Transfer Systems	2965 Pittsburgh Road Perryopolis PA 15473 USA	2,163.24	0.00	2,163.24
15	Balluff Canada Inc.	2840 Argentia Road Mississauga ON L5N 8G4	4,647.80	0.00	4,647.80
16	BATTLEFIELD EQUIPMENT-ONTARIO	151 Cherry St Toronto ON M5A 3K8	7,288.98	0.00	7,288.98
17	BDC Capital	121 King Street West Suite 1200 Toronto ON M5H 3T9	0.00	780,000.00	780,000.00
18	BDI CANADA INC	82 Bramsteele Road Unit 1 Brampton ON L6W 3M5	37,835.42	0.00	37,835.42
19	BDO CANADA LLP	163 First Street Orangeville ON L9W 3J8	30,903.24	0.00	30,903.24
20	BELL CANADA	PO Box 90000 Stn Don Mills North York ON M3C 2X7	2,086.51	0.00	2,086.51
21	Bell Conferencing Inc.	5099 Creekbank Road B4 Mississauga ON L4W 5N2	734.80	0.00	734.80
22	Big Stuff Inc	1301 Ritche Rd Capitol Heights MD 20743 USA	10,242.83	0.00	10,242.83
23	Brafasco/CTF Supply	100 Galcat Drive Woodbridge ON L4L 0B9	22,981.08	0.00	22,981.08
24	Buckareff Properties	76 Richmond Street East Toronto ON M5C 1P1	19,723.00	0.00	19,723.00

26-Nov-2018

Date



John Murdoch

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	BV Communications	PO Box 90 St-Laurent QC H4L 4V4	139.66	0.00	139.66
26	Canada Cartridge Depot Inc	2985 Drew Rd Suite 216 Mississauga ON L4T 0A4	537.88	0.00	537.88
27	Canada Revenue Agency	4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	18,307.11	0.00	18,307.11
28	CANADIAN BEARINGS CO.	1600 Drew Road Mississauga ON L5S 1S5	19,005.70	0.00	19,005.70
29	Canadian IPG Corporation	130 Woodworth Avenue St. Thomas ON N5P 3K1	436.90	0.00	436.90
30	CAPS'N PLUGS	165 Sun Pac Blvd, Unit 4 Brampton ON L6S 5Z6	59.33	0.00	59.33
31	CARDINAL COURIERS LTD.	6600 Goreway Dr. Unit D Mississauga ON L4V 1S6	50.52	0.00	50.52
32	CAREER DEVELOPMENT PARTNERS INC.	4137 S Harvard Ave Suite A Tulsa OK 74135 USA	33,956.57	0.00	33,956.57
33	Carter Control Systems	7118 Geoffrey Way Suite A Frederick MD 21704-7108 USA	1,171.20	0.00	1,171.20
34	Cavalier Transportation Services Inc.	14091 Humber Station Road PO Box 10 Bolton ON L7E 5T1	5,906.20	0.00	5,906.20
35	Cheema Cleaning Services Ltd	12366 Airport Road Caledon ON L7C 2W1	1,921.00	0.00	1,921.00
36	CITY ELECTRIC SUPPLY	22 Robb Blvd Orangeville ON L9W 3L2	224.59	0.00	224.59
37	Cognex Corporation	PO Box 27623 New York NY 10087-7623 USA	8,660.00	0.00	8,660.00
38	Colson Group Canada, Inc.	c/o Bank of America LBX 917150 PO Box 4090 Station A Toronto ON M5W 0E9	201,090.69	0.00	201,090.69
39	Concept Convoyeur	3757 Boul. Du Tricentenaire Montreal QC H1B 5W3	5,724.92	0.00	5,724.92
40	Conveyor Units	Sandy Lane, Tifton Stourport On Severn, DY13 9PT England	359.80	0.00	359.80
41	COWPER ONTARIO	677 7th Avenue Lachine QC H8S 3A1	3,321.68	0.00	3,321.68
42	CRAWFORD METAL CORPORATION	1091 Heritage Road Burlington ON L7L 4Y1	15,205.46	0.00	15,205.46
43	D & D AIR & HYDRAULIC COMPONENTS INC.	300 Trowers Road unit 6 Woodbridge ON L4L 5Z9	394.37	0.00	394.37
44	Daemar Inc.	861 Cranberry Court Oakville ON L6L 6J7	3,492.24	0.00	3,492.24
45	Dematic Limited	6750 Century Avenue Suite 302 Mississauga ON L5N 2V8	33,000.07	0.00	33,000.07
46	Department of Taxation	P.O. Box 530 Columbus OH 43216-0530 USA	394.27	0.00	394.27
47	Deshazo- Automation Division	1011 Cedar Lake Road SE Decatur AL 35603 USA	15,127.00	0.00	15,127.00
48	Devlin & Parkinson, P.A.	Attorneys at Law Post Office Box 10387 Greenville SC 29603-0387 USA	12,899.08	0.00	12,899.08

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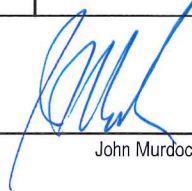
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Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	DJ PRODUCTS, INC.	c/o pine country bank PO Box 528 Little Falls MN 56345 USA	8,738.41	0.00	8,738.41
50	Domson Engineering & Inspection Ltd.	190 Wilkinson Rd., Unit 2 Brampton ON L6T 4W3	2,260.00	0.00	2,260.00
51	Duane Morris LLP	30 South 17th Street Philadelphia PA 19103-4196 USA	4,495.50	0.00	4,495.50
52	DUFFERIN SAFETY & SUPPLY	70 Centennial Road Unit 1A Orangeville ON L9W 1P9	2,611.01	0.00	2,611.01
53	Dulux	24-A Rutherford Road South Brampton ON L6W 3J1	3,724.69	0.00	3,724.69
54	Dura-Belt Inc.	3119 Scioto Darby Exec. Ct Hilliard OH 43026 USA	525.72	0.00	525.72
55	Edalica Metal Services Ltd.	90 Hedgedale Road Brampton ON L6T 5L2	156,077.57	0.00	156,077.57
56	Emalgan Electric	92 Panatella manor NW Calgary AB T3K 0A7	17,992.80	0.00	17,992.80
57	Employee Claims	180 Market Drive Milton ON L9T 3H5	800,000.00	0.00	800,000.00
58	Envirosystems Incorporated	239 Lottridge Street Hamilton ON L8L 6W1	1,471.80	0.00	1,471.80
59	Expand360 LLC	3500 Lenox Road 15th Floor Atlanta GA 30326 USA	24,044.37	0.00	24,044.37
60	FAST Global Solutions, Inc.	PO Box 249 20631 State Highway 55 Glenwood MN 56334 USA	4,033.50	0.00	4,033.50
61	FASTENAL CANADA - KITCHENER	900 Wabanaki Drive Kitchener ON N2C 0B7	10,381.79	0.00	10,381.79
62	FEDERAL EXPRESS	PO Box 4626 Toronto Station A Toronto ON M5W 5B4	6,481.35	0.00	6,481.35
63	FedEx Freight	Lockbox 916830 Po Box 9100 Stn F Toronto ON M4Y 3A5	2,448.76	0.00	2,448.76
64	FESTO INC.	5300 Explorer Drive Mississauga ON L4W 5G4	7,417.53	0.00	7,417.53
65	Firstbrook, Cassie & Anderson Ltd.	300 - 1867 Yonge Street Toronto ON M4S 1Y5	3,069.00	0.00	3,069.00
66	FORBO SIEGLING LTD.	PO 7484 Postal Stn A Toronto ON M5W 3C1	1,973.88	0.00	1,973.88
67	FULCRUM SEARCH SCIENCE INC.	372 Bay Street Suite 2100 Toronto ON M5H 2W9	63,986.25	0.00	63,986.25
68	G N GEAR & MACHINE MFG. LTD.	1210 Midway Blvd #16 Mississauga ON L5T 2B8	53,857.50	0.00	53,857.50
69	Geoff Ball	4 Briar Hill Heights Suite 306 Alliston ON L9R 1Z7	2,124.40	0.00	2,124.40
70	Gestion Industrielle RB Inc.	6200 Saint-Laurent Blvd Sainte-Catherine QC J5C 1B2	4,518.62	0.00	4,518.62
71	GFL Environmental Inc.	125 Villarboit Crescent Suite B Vaughan ON L4K 4K2	3,373.09	0.00	3,373.09
72	GM Markham	101 McNabb Street Markham ON L3R 4H8	34,312.46	0.00	34,312.46

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 John Murdoch

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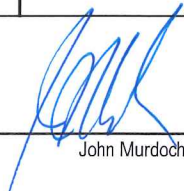
List "A"
 Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	GOSEN ELECTRIC LIMITED	215 Bathurst Drive Waterloo ON N2V 2B2	21,627.97	0.00	21,627.97
74	Haake	2105 Fasan Drive Oldcastle ON NOR 1L0	2,395.05	0.00	2,395.05
75	HALTEL COMMUNICATIONS	60 Stevens Cres Georgetown ON L7G 1B6	401.15	0.00	401.15
76	Henderson Machinery Moving Inc.	3446 Mavis Road Mississauga ON L5C 1T8	10,735.00	0.00	10,735.00
77	HI-TECH FASTENERS OF CANADA INC	PO Box 56200 STN A Toronto ON M5W 4L1	6,906.56	0.00	6,906.56
78	Hobson Electrical Engineering Inc.	83 Glazebrook Crescent Cambridge ON N1T 2H8	15,458.40	0.00	15,458.40
79	Hunter Steel Sales	470 Richardson Road Orangeville ON L9W 4W8	224,755.32	0.00	224,755.32
80	Hunton & Williams LLP	PO Box 405759 Atlanta GA 30384-5759 USA	479.10	0.00	479.10
81	HYDROPERFECT INTERNATIONAL INC	5435 Maingate Drive Mississauga ON L4W 1G6	3,830.43	0.00	3,830.43
82	Hymark Industrial Solutions Inc.	#2 3015 58 Avenue SE Calgary AB T2C 0B4	47,013.75	0.00	47,013.75
83	IDEAL SUPPLY COMPANY LTD.	615 Riddell Road Orangeville ON L9W 4Z5	6,578.00	0.00	6,578.00
84	Ideal Supply Stratford	400 Lorne Avenue Stratford ON N5A 6S4	41,485.83	0.00	41,485.83
85	IFM Efector Canada Inc.	c/o TH1080C Po Box 4283 station A Toronto ON M5W 5W6	839.03	0.00	839.03
86	INTELLIGENT SYSYTEMS NOW INC	420 Weber Street N Unit A1 Waterloo ON N2L 4E7	574.04	0.00	574.04
87	Intelligrated Industries Canada Ltd.	c/o 913450 PO Box 4090 Station A Toronto ON M5W 0E9	4,729.05	0.00	4,729.05
88	Interroll Canada	1201 Gorham Street Newmarket ON L3Y 8Y2	1,741.63	0.00	1,741.63
89	INTERROLL CANADA INC.	1201 Gorham Street Newmarket ON L3Y 8Y2	11,951.14	0.00	11,951.14
90	INTRALOX L.L.C	PO Box 730367 Dallas TX 75373-0367 USA	29,156.64	0.00	29,156.64
91	Itoh Denki USA Inc.	2 Great Valley Boulevard Wilkes-Barre PA 18706 USA	2,399.88	0.00	2,399.88
92	J.CURRIE PLUMBING INC	16-264 Bronte St S Milton ON L9T 5A3	564.44	0.00	564.44
93	J/E Bearing & Machine Ltd.	68 Spruce Street Tillsonburg ON N4G 5V3	19,657.82	0.00	19,657.82
94	JAY MARCARELLI	6405 Oxbridge Drive Salisbury MD 21801 USA	23,564.93	0.00	23,564.93
95	JC MACHINERY INC	50 Queen Street W. Brampton ON L6X 4H3	163,015.51	0.00	163,015.51
96	JL Metals Inc.	384 Millen Road Stoney Creek ON L8E 2P7	154,075.29	0.00	154,075.29

26-Nov-2018

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 John Murdoch

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Jobsite Industrial Rental Serv	3385 Mainway Burlington ON L7M 1A6	511.82	0.00	511.82
98	John Murdoch	17468 Mountainview Road Caledon East ON L7K 2E7	136,926.41	400,000.00	536,926.41
99	KBC Tools & Machinery	6200 Kennedy Road Unit #1 Mississauga ON L5T 2Z1	490.41	0.00	490.41
100	Kennaley Construction Law	58 Peel Street Simcoe ON N3Y 1S2	30,771.34	0.00	30,771.34
101	Kentucky Department of Revenue	Division of Sales & Use Tax, Station 67, PO Box 181 Frankfort KY 40602-0181 USA	2.64	0.00	2.64
102	KORZITE COATINGS INC.	Box 1175 7134 Wellington #124 Guelph ON N1H 6N3	4,263.99	0.00	4,263.99
103	Kreator Equipment & Services Inc.	473036 County Road 11 Amaranth ON L9W 0R2	31,046.75	0.00	31,046.75
104	Kuntz	851 Wilson Ave Kitchener ON N2C 1J1	24,271.10	0.00	24,271.10
105	LANNICK CONTRACT SOLUTIONS INC.	77 King St West Suite 4110 PO Box 26 Toronto ON M5K 1J5	81,209.44	0.00	81,209.44
106	LATOPLAST LTD.	1661 Finfar Court Mississauga ON L5J 4K1	1,505.22	0.00	1,505.22
107	LETTER RIP SIGN & DESIGN	346274 15th Sideroad Mono ON L9W 6R9	2,062.25	0.00	2,062.25
108	Lexco Cable Mfg. & Distributors Inc.	7320 W. Agatite Norridge IL 60706 USA	192.80	0.00	192.80
109	Lift Capital Corporation	300 The East Mall Suite 401 Toronto ON M9B 6B7	0.00	5,084.52	5,084.52
110	LIFTOW LIMITED	PO Box 8092 Station A Toronto ON M5W 3W5	7,943.34	0.00	7,943.34
111	Linde Canada Limited 15687	PO Box 15687 Station A Toronto ON M5W 1C1	11,890.89	0.00	11,890.89
112	LIVINGSTON	PO Box 5640 Terminal A Toronto ON M5W 1P1	2,509.07	0.00	2,509.07
113	Livingston International Inc	PO Box 5640 Terminal A Toronto ON M5W 1P1	1,147.26	0.00	1,147.26
114	Livingston International Inc.	PO Box 5640 Terminal A Toronto ON M5W 1P1	1,662.97	0.00	1,662.97
115	Lorama Group Inc	30 Bethridge Road Toronto ON M9W 1N1	6,258.60	0.00	6,258.60
116	Manpower	PO Box 4277 Stn A Toronto ON M5W 5W1	3,906.72	0.00	3,906.72
117	Mark's Commercial	Po Box 6000 Station Main Welland ON L3B 6A2	720.75	0.00	720.75
118	MATRIX SCALE SERVICE INC	301 Watline Avenue Mississauga ON L4Z 1P3	2,874.16	0.00	2,874.16
119	Maverick Machine & Hydraulics ULC	1633 Trinity Drive Mississauga ON L5T 1K4	47,614.05	0.00	47,614.05
120	MCI Automation & Controls	75 First Street Unit 226 Orangeville ON L9W 5B6	118,185.57	0.00	118,185.57

26-Nov-2018

Date



John Murdoch

District of: Ontario
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FORM 78 – Continued


List "A"
 Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	McMillan	181 Bay Street Suite 4400 Toronto ON M5J 2T3	4,030.16	0.00	4,030.16
122	MEEHAN'S INDUSTRIAL	50 Hannant Court Milton ON L9T 5C1	4,209.82	0.00	4,209.82
123	Metzgar Conveyors	901 Metzgar Drive Comstock Park MI 4932-9758 USA	39,212.00	0.00	39,212.00
124	MHI	8720 Red Oak Blvd Charlotte NC 28217 USA	8,787.50	0.00	8,787.50
125	Michelin North America Inc. Attn: J.D. Quattlebaum	P.O. Box 2048 Greenville SC 29602 USA	400,000.00	0.00	400,000.00
126	Michigan Department of Treasury	Business Tax Division, PO Box 30427 Lansing MI 48909 USA	1.00	0.00	1.00
127	MILTON HOME HARDWARE	385 Steeles Avenue East Milton ON L9T 3G6	2,279.32	0.00	2,279.32
128	MILTON HYDRO DISTRIBUTION INC.	200 chisholm drive Milton ON L9T 3G9	1,701.92	0.00	1,701.92
129	Milton Machine Shop Limited	203 Mill Street Milton ON L9T 1S3	10,841.22	0.00	10,841.22
130	Ministry of Finance - BC Sales Tax	1802 Douglas St Victoria BC V8T 4K6	1,434.61	0.00	1,434.61
131	Ministry of Finance - ON PST, EHT & Other Taxes	Ministry of Revenue, 33 King Street West 6th Floor Oshawa ON L1H 8H5	6,198.95	0.00	6,198.95
132	Ministry of Finance - Saskatchewan	2350 Albert St Regina SK S4P 4A6	1.00	0.00	1.00
133	Ministry of Finance -Manitoba	101 - 401 York Avenue Winnipeg MB R3C 0P8	447.31	0.00	447.31
134	Ministry Revenue - Quebec Sales Tax	C. P. 3000, succursale Place-Desjardins Montreal QC H5B 1A4	6,823.67	0.00	6,823.67
135	MIR FABRIC PRODUCT LTD	1153 Pioneer Road Unit L Burlington ON L7M 1K5	13,320.82	0.00	13,320.82
136	Monteco Ltd	2 St. Clair Ave. W Suite 2100 Toronto ON M4V 1L9	695,761.05	2,935,000.00	3,630,761.05
137	Murray Latta Progressive Machine Inc.	8717 132nd Street Surrey BC V3W 4P1	709.26	0.00	709.26
138	My Blue Umbrella	160 Cidermill Avenue Unit 1 Vaughan ON L4K 4K5	4,509.94	0.00	4,509.94
139	Nachi Canada Inc.	89 Courtland Avenue Unit 226 Concord ON L4K 3T4	3,199.92	0.00	3,199.92
140	New York State of Department of Taxation & Finance	Sales Tax Registration, W A Harriman Campus Albany NY 12227-0865 USA	1.00	0.00	1.00
141	Nexcem Inc.	200, 4145 N Service Rd Burlington ON L7L 6A3	4,552.68	0.00	4,552.68
142	NORD GEAR LIMITED	41 West Drive Brampton ON L6T 4A1	4,949.40	0.00	4,949.40
143	Northern Uniform Service	2230 Algonquin Road Sudbury ON P3E 4Z6	598.59	0.00	598.59
144	NORTHSTAR AEROSPACE INC	1000 Burr Ridge Parkway Suite 203 Burr Ridge FL 60527 USA	454.78	0.00	454.78

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John Murdoch

District of: Ontario
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FORM 78 -- Continued

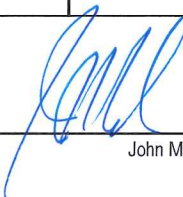
List "A"
 Unsecured Creditors

Afacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Oklahoma Tax Commission	2501 N Lincoln Blvd Oklahoma City OK 73194 USA	1.00	0.00	1.00
146	ORANGEVILLE FIRE EQUIPMENT	76 Centennial Road Unit 1 Orangeville ON L9W 1P9	1,775.35	0.00	1,775.35
147	ORANGEVILLE HOME HARDWARE	60 - 4th Avenue Orangeville ON L9W 3Z7	1,162.77	0.00	1,162.77
148	Otco Industrial Sewing Inc.	51 Hollander Court Fond Du Lac WI 54937 USA	3,546.15	0.00	3,546.15
149	P & P Precision Works Ltd.	227 Advance Blvd Unit 4&5 Brampton ON L6T 4J3	12,359.94	0.00	12,359.94
150	Patrick Bermingham Holdings Inc.	919 Mineral Springs Rd., RR#3 Dundas ON L9H 5E3	0.00	100,000.00	100,000.00
151	PeaCo	52 Yardley Place London ON N6G 2J3	2,373.00	0.00	2,373.00
152	Pinchin Ltd.	2470 Milltower Court Mississauga ON L5N 7W5	4,943.75	0.00	4,943.75
153	Plant Assistance Services Contract Drafting Inc.	57 Cambridge Street Cambridge ON N1R 3R5	19,923.05	0.00	19,923.05
154	Polygon Company	PO Box 176 Walkerton IN 46574 USA	2,569.24	0.00	2,569.24
155	Power-Link	5405 J.A. BOMBARDIER St. Hubert QC J3Z 1K3	3,492.63	0.00	3,492.63
156	Precision, Inc.	PO Box 801320 Kansas City MO 64180-1320 USA	4,001.00	0.00	4,001.00
157	Premier Tech Chronos - vonGAL Product Line	PO Box 674713 Detroit MI 48267-4713 USA	2,534.99	0.00	2,534.99
158	PRI Logistics	228 Drumlin Circle Unit 3A Vaughan ON L4K 3E3	18,115.99	0.00	18,115.99
159	Process Panel Shop	100 Shearson Crescent Unit 3 Cambridge ON N1T 1J4	83,532.62	0.00	83,532.62
160	PURULATOR INC.	PO Box 1100, Post Stn A Etobicoke ON M9C 5K2	1,288.57	0.00	1,288.57
161	PYRAMID, INC.	522 N. 9TH AVE. E. Newton IA 50208 USA	4,214.50	0.00	4,214.50
162	QPS Evaluation Services Inc.	81 Kelfield Street Unit 8 Toronto ON M9W 5A3	589.18	0.00	589.18
163	QUALITY CONVEYING SYSTEMS LTD.	4201 Green Road Hampton ON L0B 1J0	6,618.98	0.00	6,618.98
164	QUESTICA	980 Fraser Drive Unit 105 Burlington ON L7L 5P5	11,662.14	0.00	11,662.14
165	Ralphs-Pugh Co, Inc.	3931 Oregon Street Benicia CA 94510 USA	16,674.23	0.00	16,674.23
166	RALSTON METAL PRODUCTS LIMITED	50 WATSON ROAD SOUTH Guelph ON N1L 1E2	7,854.29	0.00	7,854.29
167	Rapid Global Business Solutions, Inc.	1200 Stephenson Hwy Troy MI 48083-1115 USA	50,388.57	0.00	50,388.57
168	REED / WAGNER ELECTRIC	3035 WEST HOUSTON RIVER ROAD Sulphur LA 70663	4,550.00	0.00	4,550.00

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List "A"
 Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	Renum Hydraulics Ltd.	212A Wilkinson Road Brampton ON L6T 4M4	109,219.03	0.00	109,219.03
170	Richard Allan Abbott and Doreen Jean Abbott	48 1/2 Turnbull Road Dundas ON L9H 3W6	0.00	250,000.00	250,000.00
171	Rival Office Solutions	206 Saunders Road Unit 2 Barrie ON L4N 9A2	482.88	0.00	482.88
172	RM Custom Signs & Engraving	442 Millen Road Unit 5 Stoney Creek ON L8E 6H2	621.51	0.00	621.51
173	Rogers	PO Box 9100 Don Mills ON M3C 3P9	19,843.78	0.00	19,843.78
174	Rogers Communications Partnership	Attn: Rogers Business Solutions PO box 2000 Stn D Scarborough ON M1R 5P4	1,547.69	0.00	1,547.69
175	Royal Bank of Canada	222 Bay St. 24Th Floor Toronto ON M5K 1G8	0.00	1,180,854.13	1,180,854.13
176	Russ Palser Manufacturing Inc.	2840 Argentia Road Unit 8 Mississauga ON L5N 8G4	31,502.14	0.00	31,502.14
177	Saw Solutions Inc.	PO Box 1275 Stn. Main Chatham ON N7M 5R9	2,535.74	0.00	2,535.74
178	SAX ELECTRICAL SERVICES LTD	41 Toro Road Toronto ON M3J 2A4	25,855.12	0.00	25,855.12
179	ServiceMaster Contract Services	3245 HARVESTER ROAD Unit 11 Burlington ON K7P 2E4	632.80	0.00	632.80
180	SEW-EURODRIVE COMPANY	210 Walker Drive Bramalea ON L6T 3W1	18,727.49	0.00	18,727.49
181	Shannon Monteith	2 St. Clair Ave. W Suite 2100 Toronto ON M4V 1L5	0.00	100,000.00	100,000.00
182	Shaver Industries Inc.	20 STECKLE PLACE, UNIT 8 Kitchener ON N2E 2C3	14,887.75	0.00	14,887.75
183	Shelley Automation	41 Coldwater Road Toronto ON M3B 1Y8	9,012.42	0.00	9,012.42
184	SMC PNEUMATICS (CANADA) LTD.	PO BOX 1551, STATION A Toronto ON M5W 3N9	77.34	0.00	77.34
185	SNELL'S DELIVERY SERVICE	22 GREEN STREET Orangeville On L9W 2K9	5,028.48	0.00	5,028.48
186	Solex Industrial Handling Equipment Ltd.	200 Nipissing Road Milton ON L9T 1R5	13,108.00	0.00	13,108.00
187	SORT PRODUCTION PRODUCTS	2266 Drew Rd Unit 8 Mississauga ON L5S 1B1	6,349.74	0.00	6,349.74
188	SST Conveyor Components Inc.	PO Box 638744 Cincinnati OH 45263-8744 USA	9,025.02	0.00	9,025.02
189	State Board of Equalification	PO Box 942879 Sacramento CA 942 79-0001 USA	192.54	0.00	192.54
190	STEWART GLAPAT CORP.	1639 Moxahala Ave Box 3030 Zanesville OH 43702-3030 USA	1,038.00	0.00	1,038.00
191	Stutz Brown & Self Professional Corporation	269 Broadway Orangeville ON L9W 1K8	2,871.34	0.00	2,871.34
192	Sun Life Assurance Company of Canada	Billing Department - Group Client Services PO Box 11010 Station CV Montreal QC H3C 4T9	40,393.17	0.00	40,393.17

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	Supreme Office Products	PO Box 4318 Regina SK S4P 3W6	169.21	0.00	169.21
194	Synerion North America Inc.	7420 Airport Road Suite 101 Mississauga ON L4T 4E5	1,305.15	0.00	1,305.15
195	T&T Prism Products	935 Graham Sideroad Newmarket ON L3Y 4V9	1,021.70	0.00	1,021.70
196	Techma Inc.	2564 Strathmore Crescent Mississauga ON L5M 5L1	1,695.00	0.00	1,695.00
197	Technicor Ind Services Inc.	450 Richardson Road Orangeville ON L9W 4W8	1,300.64	0.00	1,300.64
198	TEMPLETON & SONS METAL PRODUCTS LTD.	280 AMBASSADOR DRIVE Mississauga ON L5T 2J3	11,500.95	0.00	11,500.95
199	Texas Comptroller of Public Accounts	PO Box 149354 Austin TX 78714-9354 USA	1.00	0.00	1.00
200	Texcan Division of Sonepar Canada Inc.	250 Chrysler Drive Unit 6 Brampton ON L6S 6B6	1,932.47	0.00	1,932.47
201	THE GOOD ROPE COMPANY INC.	2140 Winston Park Drive Unit 20 Oakville ON L6H 5V5	420.36	0.00	420.36
202	Thomson Reuters Canada	PO Box 1991 Station B Toronto ON M5T 3G1	198.61	0.00	198.61
203	TIM PALMER	566 STONEY CREEK WAY CHAPEL HILL NC 27517 USA	50,000.00	0.00	50,000.00
204	Toromont Material Handling	PO Box 640 Pointe-Claire QC H9R 4S7	1,011.13	0.00	1,011.13
205	Total Service Landscape	9366 8th Line Georgetown ON L7G 4S5	3,282.65	0.00	3,282.65
206	Trade- Mark Industrial Inc.	250 Royal Oak Road Cambridge ON N3E 0A4	55,249.15	0.00	55,249.15
207	TRANSNORM	2810 Avenue E East Arlington TX 76011 USA	2,321.00	0.00	2,321.00
208	Tri-County Saw Services Inc.	21 Walnut Dr Guelph ON N1E 4B4	162.72	0.00	162.72
209	UNION GAS	348 Elgin St, PO Box 10 Brantford ON N3T 5M4	137.26	0.00	137.26
210	UPS Canada	P.O. Box 4900 Station A Toronto ON M5W 0A7	1,051.79	0.00	1,051.79
211	Usinage A.D.S.	78 Courtland Chateauguay QC J6J 1V4	9,759.42	0.00	9,759.42
212	VAN HOUTTE COFFEE SERVICES INC,	8215 17 TH AVENUE Montreal QC H1Z 4J9	115.25	0.00	115.25
213	VECTOR ELECTRIC AND CONTROLS (THE VECTOR GROUP)	5344-36 Street Edmonton AB T6B 3P3	9,910.01	0.00	9,910.01
214	WAINBEE LIMITED	5789 COOPERS AVENUE Mississauga ON L4Z 3S6	52,335.64	0.00	52,335.64
215	Washington State Department of Revenue	Treasury Management, PO Box 47464, Olympia WA 98504-7464 USA	1.00	0.00	1.00
216	Watermaker Inc.	16 Shannon Court Amaranth ON L9W 5L8	114.40	0.00	114.40

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FORM 78 -- Continued

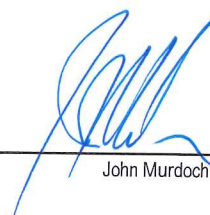
List "A"
Unsecured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	Weber Marking Systems of Canada	6180 Danville Road Mississauga ON L5T 2H7	12,585.83	0.00	12,585.83
218	Wenglor Sensoric Canada Inc.	33 City Centre Drive Suite 605 Mississauga ON L5B 2N5	1,022.09	0.00	1,022.09
219	WEPACKIT MACHINERY	PO Box 1119 185 Elizabeth East Durham ON N0G 1R0	9,797.10	0.00	9,797.10
220	Westool Precision	150 Edward Street St. Thomas ON N5P 1Z3	7,017.30	0.00	7,017.30
221	Workplace Safety & Insurance Board	PO Box 4115 Station A Toronto ON M5W 2V3	6,655.50	0.00	6,655.50
222	World Choice Investment LLC	PO Box 7507 Myrtle Beach SC 29572 USA	40,841.03	0.00	40,841.03
223	XPO LOGISTICS FREIGHT CANADA INC.	C/O T10289C PO Box 4918 Station A Toronto ON M5W 0C9	3,988.70	0.00	3,988.70
Total:			5,327,889.67	5,750,938.65	11,078,828.32

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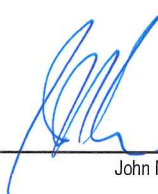
List "B"
 Secured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BDC Capital	121 King Street West Suite 1200 Toronto ON M5H 3T9	780,000.00	Furniture - Office Furniture + Printers Business Assets - Machinery - Equipment - Owned Business Assets - Stock In Trade - Stock In Trade Debts Due - Business - Accounts Receivable		0.00 0.00 0.00 0.00		780,000.00
2	Canada Revenue Agency	4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	Debts Due - Business - Accounts Receivable		1.00		
3	Dell Financial Services Canada	PO Box 8751 Station A Toronto ON M5W 3C2	1,579.21	Other - Computers - Leased		1,579.21		
4	Equilease	1102 - 235 Yorkland Boulevard North York ON M2J 4Y8	1.00	Other - AutoCAD Software - Leased		1.00		
5	John Murdoch	17468 Mountainview Road Caledon East ON L7K 2E7	400,000.00	Debts Due - Business - Accounts Receivable		0.00		400,000.00
6	Lift Capital Corporation	300 The East Mall Suite 401 Toronto ON M9B 6B7	11,084.52	Business Assets - Machinery - Forklift - Leased		6,000.00		5,084.52
7	Monteco Ltd	2 St. Clair Ave. W Suite 2100 Toronto ON M4V 1L9	2,935,000.00	Debts Due - Business - Accounts Receivable		0.00		2,935,000.00
8	National Leasing	1525 Buffalo Place Winnipeg MN R3T 1L9	9,740.79	Business Assets - Machinery - Machinery and Equipment - Leased		9,740.79		
9	Patrick Bermingham Holdings Inc.	919 Mineral Springs Rd., RR#3 Dundas ON L9H 5E3	100,000.00	Debts Due - Business - Accounts Receivable		0.00		100,000.00
10	RCAP Leasing Inc. Attn: Collection Department	300 - 5575 North Service Road Burlington ON L7L 6M1	1.00	Other - Server + Computers - Leased		1.00		
11	Richard Allan Abbott and Doreen Jean Abbott	48 1/2 Turnbull Road Dundas ON L9H 3W6	250,000.00	Debts Due - Business - Accounts Receivable		0.00		250,000.00

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FORM 78 -- Continued

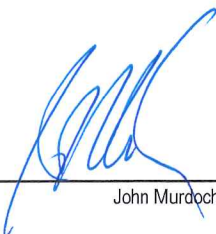
List "B"
 Secured Creditors

Alfacon Solutions Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
12	Royal Bank of Canada	222 Bay St. 24Th Floor Toronto ON M5K 1G8	2,035,512.00	Business Assets - Machinery - Equipment - Owned Business Assets - Stock In Trade - Stock In Trade Furniture - Office Furniture + Printers Debts Due - Business - Accounts Receivable Business Assets - Machinery - Machinery and Equipment - Leased Other - Computers - Leased Other - Server + Computers - Leased Other - AutoCAD Software - Leased Business Assets - Machinery - Forklift - Leased		64,100.00 20,250.00 2,000.00 766,827.87 1,059.21 420.79 0.00 0.00 0.00		1,180,854.13
13	Shannon Monteith	2 St. Clair Ave. W Suite 2100 Toronto ON M4V 1L5	100,000.00	Debts Due - Business - Accounts Receivable		0.00		100,000.00
Total:			6,622,919.52			871,980.87	0.00	5,750,938.65

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FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Alfacon Solutions Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Employee Claims	180 Market Drive Milton ON L9T 3H5		-	55,000.00	0.00	55,000.00
Total:					55,000.00	0.00	55,000.00

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Alfacon Solutions Limited

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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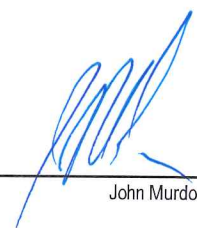
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Alfacon Solutions Limited

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	180 Market Drive Milton ON L9T 3H5	Accounts Receivable	685,310.91 163,035.93 410,952.83		22-Nov-2018	766,828.87	n/a
Total:				685,310.91 163,035.93 410,952.83			766,828.87	

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FORM 78 -- Continued

List "F"

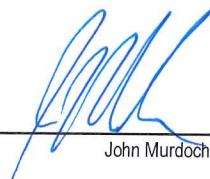
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Alfacon Solutions Limited

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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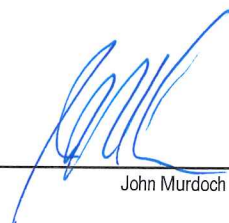
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Alfacon Solutions Limited

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

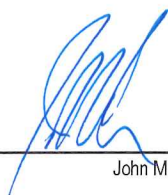
List "H"
 Property

Alfacon Solutions Limited
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Stock In Trade	0.00	20,250.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment - Owned	0.00	64,100.00
		Machinery and Equipment - Leased	0.00	10,800.00
		Forklift - Leased	0.00	6,000.00
(g) Furniture		Office Furniture + Printers	0.00	2,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Computers - Leased	0.00	2,000.00
		Server + Computers - Leased	0.00	1.00
		AutoCAD Software - Leased	0.00	1.00
			Total:	105,152.00

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John Murdoch

District of: Ontario
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FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Alfacon Solutions Limited
of the Town of Milton
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Alfacon Solutions Limited of the Town of Milton in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 20th day of November 2018, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2427544
Estate No. 32-2427544

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Alfacon Solutions Limited
of the Town of Milton
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

MNP LTD. - Licensed Insolvency Trustee

300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- ◆ The signature of a witness is required;
- ◆ The claim must be signed personally by the individual completing this declaration;
- ◆ Give the complete address where all notices or correspondence is to be forwarded
- ◆ The amount of the statement of account must correspond to the amount indicated on the proof of claim.
- ◆ It is permissible to file a proof of claim by fax or by email.

Paragraph 1

- ◆ Creditor must state full and complete legal name of company or firm;
- ◆ If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- ◆ The statement of account must be complete;
- ◆ A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- ◆ Subparagraph 4.A must be completed by an unsecured creditor and must indicate if priority is claimed pursuant to Section 136.
- ◆ Subparagraph 4.B must be completed by a landlord only in a Proposal, for any claim related to disclaimer of lease. The amount of the claim is to be calculated according to the terms of the proposal. Provide details of calculation.
- ◆ Subparagraph 4.C must be completed by a secured creditor. A certified true copy of the security instrument as registered must be provided.
- ◆ Subparagraph 4.D must be completed a farmer, fisherman or aquaculturist creditor. A copy of the sales agreement and delivery documents must be provided.
- ◆ Subparagraph 4.E applies if you are a wage earner (ie, a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a bankrupt (subsection 81.3) or by a "person" that is subject to a receivership (subsection 81.4) for services rendered during the six months immediately before the date of bankruptcy or receivership).
- ◆ Subparagraph 4.F applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- ◆ Subparagraph 4.G is to be completed only in a Proposal, and only if the proposal provides for the compromise of claims against Directors. Provide full details including calculations.
- ◆ Subparagraph 4.H applies if you are a "customer" of a bankrupt securities firm (as contemplated by Section 262 of the Bankruptcy and Insolvency Act).

Paragraph 5

- ◆ All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "IS" or "AM NOT" or "IS NOT".

Paragraph 6

- ◆ All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

- APPOINTING PROXY -

Note: The Bankruptcy and Insolvency Act permits a proof of claim to be made by a duly authorized agent of a creditor but this does not give such a person power to vote at the first meeting of creditors or to act as the proxy of the creditor.

General

- ◆ A creditor may vote either in person or by proxy;
- ◆ A debtor may not be appointed as proxy to vote at any meeting of his creditors;
- ◆ The Trustee may be appointed as a proxy for any creditor;
- ◆ In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.