FORM 68

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

x Original Amended

In the Matter of the Bankruptcy of BCIS Inc. of the City of Oakville, in the Region of Halton in the Province of Ontario

Take notice that:

1. BCIS, Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against BCIS, Inc.) on the 23rd day of March 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 12th day of April 2022 at 2:00 PM at Via Teleconference or 877-252-9279, PIN 472690389#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of London in the Province of Ontario, this 23rd day of March 2022.

MNP Ltd. - Licensed Insolvency Trustee

1002-148 Fullarton Street London ON N6A 5P3 Phone: (519) 964-2200 Fax: (519) 964-2210

Estate No.

07 - Hamilton

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity

(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of BCIS Inc. of the City of Oakville, in the Region of Halton in the Province of Ontario

To the bankrupt:

1.

2. 3. 4.

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of March 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
. Unsecured creditors as per list "A"	1,018,949.36	1. Inventory	0.00
Balance of secured claims as per list "B"	240,889.00	2. Trade fixtures, etc	0.00
Total unsecured creditors	1,259,838.36	3. Accounts receivable and other receivables, as per list "E"	
	1,200,000.00	Good 0.00	
2. Secured creditors as per list "B"	109,111.00	Doubtful	
B. Preferred creditors as per list "C"	0.00	Bad 0.00	
		Estimated to produce	0.00
Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
estimated to be reclaimable for		5. Deposits in financial institutions	19,011.00
Total liabilities	1,368,949.36	6. Cash	0.00
	NIL	7. Livestock	0.00
	NIL.	8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	55,100.00
		15. Other property, as per list "H"	35,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	109,111.00
		Deficiency	1,259,838.36

I, John Thistlethwaite, of the City of Oakville in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 22nd day of March 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Burlington in the Province of Ontario, on this 22nd day of March 2022.

David D. Gowling, Commissioner of Oaths For the Province of **Ø**ntario Expires March 28, 2023

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Creditor Mailing List

In the Matter of the Bankruptcy of BCIS Inc. of the City of Oakville, in the Region of Halton in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Director	John Thistlethwaite		15 Chartwell Road Oakville ON L6J 3Z3 johnt@mybestchoice.ca	
Secured	Kennedy National Leasing Ltd		280 South Serivce Rd West Box 595 Oakville ON L6J 5B4 Fax: (905) 845-9588 snourse@kennedyford.ca	90,100.00
RBC Royal Bank / Banque F	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om	07512-53309026-001 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	19,011.00
Unsecured	Amazing Image Design Group		437 Watson Avenue Oakville ON L6J 3W1	283,393.31
	American Express Business		xx121002 PO Box 981540 El Paso TX 79998 US	8,613.23
	Ashley Thistlethwaite		15 Chartwell Road Oakville ON L6J 3Z3	24,662.27
	Brock Health Administration Ltd.		5045 14505 Bannister Road, Suite 103 Calgary AB T2X 3J3	1,773.52
	Business Development Bank of Canada - Toronto	Marla Gold	3700 - 81 Bay St Toronto ON M5J 0E7 Fax: (416) 973-8283 marla.gold@bdc.ca	1.00
Digital Sign Techno	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390	1.00
	Digital Sign Technologies Inc.		3585 Laird Rd., Unit 8 Oakville ON L5L 5Z8	3,729.00
	Direct Response Media Group Inc.		2265 Wyecroft Road Oakville ON L6L 5L7	644.98
	Dollco Print Solutions		2340 St. Laurent Blvd Ottawa ON K1G 6E3 info@dollcoprint.com	283,424.07
	Frozen Pond Inc.		171 Marycroft Ave., Unit 2 Woodbridge ON L4L 5Y3	2,262.76
	Henderson Fleischer Roller Professional Corp.		151 Lakeshore Road West Oakville ON L6K 1E5	6,374.70
	John Thistlethwaite		15 Chartwell Road Oakville ON L6J 3Z3	124,417.15

Creditor Mailing List

In the Matter of the Bankruptcy of BCIS Inc. of the City of Oakville, in the Region of Halton in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Karen Thistlethwaite			842.86
			15 Chartwell Road Oakville ON L6J 3Z3	
	Kennedy National Leasing Ltd		280 South Serivce Rd West Box 595 Oakville ON L6J 5B4 Fax: (905) 845-9588 snourse@kennedyford.ca	9,900.00
	M. Finelli		2222 Doulton Drive Mississauga ON L5H 3M1	102,027.21
	Metroland Media Group Ltd	Receivables		5,813.85
			3125 Wolfedale Rd Mississauga ON L5C 1W1 Fax: (905) 281-5587	
	Mi5 Intelligent Service c/o Stephen M. Turk		Stephen M. Turk Barrister & Solicitor Suite 200, 23 Lesmill Road Toronto ON M3B 3P6 Fax: (647) 317-6076	77,573.41
	Oakville Hydro Electricity Distribution Inc.	Donna Masson	149161-01 861 Redwood Square PO Box 1900 Oakville ON L6J 5E3 Fax: (905) 825-4447 hydro@oakvillehydro.com	1.00
	Purolator Inc.	Wayne Richard/Accounts Receivable	PO Box 1100, Post Stn A Etobicoke ON M9C 5K2 Fax: (888) 326-1912 Wayne.Richard@purolator.com	436.80
	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om	07512-53309026-001 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	230,989.00
	RBC Royal Bank c/o BankruptcyHighway.com	Razel Bowen	451405xx5416 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	60,000.00
	RBC Royal Bank Visa c/o BankruptcyHighway.com	Razel Bowen	451607xxxxx8040 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	1,289.55
	Solisco Printers			31,667.69
			120, 10e Rue Scott QC G0S 3G0	

FORM 31 / 36 Proof of Claim / Proxy In the Matter of the Bankruptcy of BCIS Inc. of the City of Oakville, in the Region of Halton in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

	matter of the bankruptcy of BCIS, Inc. of the City of Oakville, creditor.	in the Province of Ontario and the claim of
		, a creditor in the above matter, hereby appoint
matter, exce	ept as to the receipt of dividends, (with or with	, a creditor in the above matter, hereby appoint, to be my proxyholder in the above out) power to appoint another proxyholder in his or her place.
I,	(name of creditor or repre-	sentative of the creditor), of the city of in the
province of	do hereby certify:	
1. Tha creditor).	at I am a creditor of the above named debtor (or I am	(position/title) of
2. Tha	at I have knowledge of all the circumstances connected with t	he claim referred to below.
\$after deduct	, as specified in the statement of account	day of March 2022, and still is, indebted to the creditor in the sum of (or affidavit or solemn declaration) attached and marked Schedule "A tached statement of account or affidavit must specify the vouchers or o
4. (Che	neck and complete appropriate category.)	
	A. UNSECURED CLAIM OF \$	
	(other than as a customer contemplated by Section 262 o	f the Act)
Th	nat in respect of this debt, I do not hold any assets of the debt (Check ag	or as security and propriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
		I do not claim a right to a priority. sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE	\$
_		particulars of which are as follows: ng the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$	
(Giv		\$as security, particulars of which are as follows the security was given and the value at which you assess the security,
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTUR	RIST OF \$
Tha	at I hereby make a claim under subsection 81.2(1) of the Act (Attach a copy of sales)	for the unpaid amount of \$ agreement and delivery receipts.)
	E. CLAIM BY WAGE EARNER OF \$	
	That I hereby make a claim under subsection 81.3(8) of the	e Act in the amount of \$,
	That I hereby make a claim under subsection 81.4(8) of the	e Act in the amount of \$,
	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REG/	ARDING PENSION PLAN OF \$
	That I hereby make a claim under subsection 81.5 of the	Act in the amount of \$,
	That I hereby make a claim under subsection 81.6 of the	Act in the amount of \$,

□ G. CLAIM AGAINST DIRECTOR \$____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

□ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I	(am/am not) (or the above-named creditor	(is/is not)) related to the debtor
within the meaning of section 4 of the Act, and	(have/has/have not/has not) dealt with the de	btor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at	thin	day of	
	this	dav of	

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per

Name and Title of Signing Officer

Return To:

Phone Number:	
Fax Number:	
E-mail Address:	

MNP Ltd. - Licensed Insolvency Trustee

1002-148 Fullarton Street London ON N6A 5P3 Fax: (519) 964-2210 E-mail: london.reception@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.