

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2426516  
Estate No. 32-2426516

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
Crescent Air Conditioning Limited  
of the City of St. Catharines, in the Region of Niagara  
in the Province of Ontario

Take notice that:

1. Crescent Air Conditioning Limited filed (or was deemed to have filed) an assignment on the 28th day of September 2018, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 18th day of October 2018, at 10:00 AM, at the office of MNP Ltd., at 63 Church Street, St. Catharines, ON, L2R 3C4.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of St. Catharines in the Province of Ontario, this 1st day of October 2018.

MNP Ltd. - Licensed Insolvency Trustee  
1002-148 Fullarton Street  
London ON N6A 5P3  
Phone: (519) 964-2200 Fax: (519) 964-2210

District of:  
 Division No. :-  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Crescent Air Conditioning Limited  
 of the City of St. Catharines, in the Region of Niagara  
 in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of September 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . <u>189,312.75</u>	1. Inventory . . . . . <u>0.00</u>
Balance of secured claims as per list "B" . . . . . <u>152,577.00</u>	2. Trade fixtures, etc. . . . . <u>0.00</u>
Total unsecured creditors . . . . . <u>341,889.75</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . <u>62,452.00</u>	Good . . . . . <u>0.00</u>
3. Preferred creditors as per list "C" . . . . . <u>3,277.00</u>	Doubtful . . . . . <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . <u>0.00</u>
estimated to be reclaimable for . . . . . <u>0.00</u>	Estimated to produce . . . . . <u>0.00</u>
Total liabilities . . . . . <u>407,618.75</u>	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . <u>0.00</u>
Surplus . . . . . <u>NIL</u>	5. Deposits in financial institutions . . . . . <u>0.00</u>
	6. Cash . . . . . <u>0.00</u>
	7. Livestock . . . . . <u>0.00</u>
	8. Machinery, equipment and plant . . . . . <u>7,450.00</u>
	9. Real property or immovable as per list "G" . . . . . <u>0.00</u>
	10. Furniture . . . . . <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. . . . . <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) . . . . . <u>0.00</u>
	13. Interests under wills . . . . . <u>0.00</u>
	14. Vehicles . . . . . <u>40,000.00</u>
	15. Other property, as per list "H" . . . . . <u>15,002.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . <u>0.00</u>
	Amount paid on capital . . . . . <u>0.00</u>
	Balance subscribed and unpaid . . . . . <u>0.00</u>
	Estimated to produce . . . . . <u>0.00</u>
	Total assets . . . . . <u>62,452.00</u>
	Deficiency . . . . . <u>345,166.75</u>

I, Steven Pharand, President, of the City of Niagara Falls in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of September 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of St. Catharines in the Province of Ontario, on this 28th day of September 2018.

  
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 John Athanasiou, Commissioner of Oaths  
 For the Province of Ontario  
 Expires April 18, 2019

  
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 Steven Pharand, President

## *Creditor Mailing List*

In the matter of the bankruptcy of  
Crescent Air Conditioning Limited  
of the City of St. Catharines, in the Region of Niagara  
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Preferred	Justin Bulloch		183 Robinson Road Dunnville ON N1A 2W1	2,191.00
	Natalie Woodgate		5005 St. Lawrence Avenue Niagara Falls ON L2G 3Y4	1,086.00
Secured	CRA - Tax - Ontario		101201358 RP0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	58,000.00
	Gordan Diaz		70 Breckenridge Boulevard St. Catharines ON L2W 1C4	4,452.00
	TD Canada Trust	CC&R Insolvency and Credit Counselling	4880 Tahoe Blvd Mississauga ON L4W 5P3 Fax: (866) 280-0056 TD.Bankrupt@td.com	
Unsecured	A.G Eneritech Corporation Environmental		177 Scott Street St. Catharines ON L2N 1H4	121,890.00
	Bardon Supplies Limited		P.O Box 503 Welland ON L3B 5R2	841.00
	Bullseye Dock and Door		8 Englewood Court Fort Erie ON L2A 5X5	1,554.00
	Carrier Enterprise Canada, L.P		P.O Box 57421, Station 'A' Toronto ON M5W 5M5	5,696.00
	Central Communications		50 Division Street Welland ON L3B 3Z6	158.00
	City Electric Supply		10 Perdue Street, Unit 6 Caledon ON L7C 3M6	130.00
	CRA - Tax - Ontario		101201358 RT0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	10,088.00
	D.F Brown Roofing		3 Industrial Drive P.O Box 34 Thorold ON L2V 3Y7	1,666.75
	Ed Learn Ford Lincoln (2017) Ltd.		Box 24040 375 Ontario Street St. Catharines ON L2R 7P7	441.00
	Gordan Diaz		70 Breckenridge Boulevard St. Catharines ON L2W 1C4	152,377.00

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Ground Aerial Maintenance Service Ltd.		8540 Earl Thomas Avenue Niagara Falls ON L2E 6X8	283.00
	HD Supply Canada Inc.		100 Galcat Drive Vaughan ON L4L 0B9	199.00
	HTS Engineering Ltd.		115 Norfinch Drive North York ON M3N 1W8	135.00
	Independent Supply Company Inc.		65D Huxley Road Toronto ON M9M 1H5	2,993.00
	Jiffy Lube		124 Hartzel Road St. Catharines ON L2P 7N1	136.00
	Lennox Industries		P.O Box 3509, Station 'A' Toronto ON M5W 3G4	18.00
	McKeough Supply		P.O Box 5300, Station 'A' London ON N6A 4N7	538.00
	McKeown Sign Company		1 W Lynn Street St Catharines ON L2N 3N6	545.00
	MIT'S Air		1608 Bonhill Drive Mississauga ON L5T 1E3	402.00
	Noble		Attn. Dept 6650 7171 Jane Street Concord ON L4K 1A7	15,688.00
	O'Dell Associates Inc.		1038 Cooke Boulevard, Unit 3 Burlington ON L7T 4A8	5,536.00
	TD Canada Trust	CC&R Insolvency and Credit Counselling	4880 Tahoe Blvd Mississauga ON L4W 5P3 Fax: (866) 280-0056 TD.Bankrupt@td.com	200.00
	The Master Group L.P		49 Riveria Drive Markham ON L3R 5J6	9,381.00
	TML Supply Company		3-590 Welland Avenue St. Catharines ON L2M 5V6	333.00
	Transform the Inside Outfitters		48 Scott Street St. Catharines ON L2R 1C9	531.00
	Westburne/Ruddy Electric		P.O Box 1220, Station 'B' Mississauga ON L4Y 3W5	25.00
	Wolseley Canada Inc.		P.O Box 5330, Station 'B' Burlington ON L7R 4Z2	10,105.00