

September 21, 2021

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Dealto Food Services Inc.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Dealto Food Services Inc.

The First Meeting of Creditors will take place on October 5, 2021 at 11:00 AM (MST) and will be held via teleconference at (877) 252-9279 Conference ID: 155 428 341.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. You may send your completed claim by mail, or by email to edmonton.insolvency@mnp.ca.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Reina Ainsworth at 780.969.1425.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of

Dealto Food Services Inc.

And not in its personal capacity



Per: Reina Ainsworth



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2767645
Estate No.: 24-2767645

In the Matter of the Bankruptcy of:

Dealto Food Services Inc.

Debtor

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	September 20, 2021, 12:44	Security:	\$0.00
Date of trustee appointment:	September 20, 2021		
Meeting of creditors:	October 05, 2021, 11:00 MNP Ltd. 1300, 10235 -101 Street NW Edmonton, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: September 20, 2021, 14:55

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2767645
Estate No. 24-2767645

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended


In the Matter of the Bankruptcy of
Dealto Food Services Inc.
of the City of Fort McMurray, in the Province of Alberta

Take notice that:

1. Dealto Food Services Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Dealto Food Services Inc.) on the 20th day of September 2021 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 5th day of October 2021 at 11:00 AM over teleconference, Edmonton, AB.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 20th day of September 2021.

MNP Ltd. - Licensed Insolvency Trustee
Per:


Eric Sirrs - Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Dealto Food Services Inc.
 of the City of Fort McMurray, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of September 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

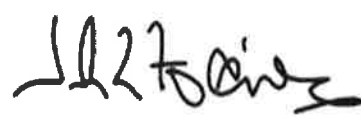
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1 Unsecured creditors as per list "A"	118,604.49	1 Inventory	0.00
Balance of secured claims as per list "B"	158,528.93	2 Trade fixtures, etc.	0.00
Total unsecured creditors	277,133.42	3 Accounts receivable and other receivables, as per list "E"	
2 Secured creditors as per list "B"	105,013.00	Good	0.00
3 Preferred creditors as per list "C"	0.00	Doubtful	0.00
4 Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	33,039.35	Bad	0.00
Total liabilities	415,185.77	Estimated to produce	0.00
Surplus	NIL	4 Bills of exchange, promissory note, etc., as per list "F"	0.00
		5 Deposits in financial institutions	0.00
		6 Cash	0.00
		7 Livestock	0.00
		8 Machinery, equipment and plant	103,512.00
		9 Real property or immovable as per list "G"	0.00
		10 Furniture	0.00
		11 RRSPs, RRIFs, life insurance, etc.	0.00
		12 Securities (shares, bonds, debentures, etc.)	0.00
		13 Interests under writs	0.00
		14 Vehicles	0.00
		15 Other property, as per list "H"	1,501.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	105,013.00
		Deficiency	310,172.77

I, Juan Alberto Cirez, of the City of Fort McMurray in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 20th day of September 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 20th day of September 2021



Eric Sarrs, Commissioner of Oaths
 For the Province of Alberta
 Expires November 24, 2022



Juan Alberto Cirez

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Debita Food Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Alberta Treasury Board & Finance Attn: Hazel Trombley	9811 - 109 Street Edmonton AB T5K 2L5	1.00	0.00	1.00
2	Bank of Montreal	2nd Floor, 234 Simcoe Street Toronto ON M5T 1T4	0.00	107,568.20	107,568.20
3	BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko CEBA Loan	PO Box 57100 Etobicoke ON M8Y 3Y2	60,000.00	0.00	60,000.00
4	BMO Mastercard c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	2,561.53	0.00	2,561.53
5	CRA - Tax - Praries	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	16,680.48	0.00	16,680.48
6	Gordon Food Service	13511 163 Street Edmonton AB T5V 0B5	14,683.07	0.00	14,683.07
7	Klean Rite Ltd.	9903 112 Avenue Grande Prairie AB T8V 1V5	1,848.53	0.00	1,848.53
8	Mary Brown's Inc.	100 Renfrew Dr. Suite 130 Markham ON L3R 9R6	19,487.07	50,960.73	70,447.80
9	MNP LLP - Fort McMurray	9707 Main Street Fort McMurray AB T9H 1T5	2,075.82	0.00	2,075.82
10	Weston Bakery	PO Box 4590 STN A Toronto ON M5W 7B1	1,266.99	0.00	1,266.99
Total:			118,604.49	158,528.93	277,133.42

20-Sep-2021

Date



Juan Alberto Cirez

List "B"
 Secured Creditors

Dealts Food Services Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Bank of Montreal	2nd Floor, 234 Simcoe Street Toronto ON M5T 1T4	212,581.20	Business Assets - Machinery - Restaurant Equipment Other - Inventory Other - Furniture and Fixtures		103,512.00 1,500.00 1.00		107,568.20
2	Mary Brown's Inc	100 Ranfrew Dr. Suite 130 Markham ON L3R 9R6	50,960.73	Other - Inventory Other - Furniture and Fixtures Business Assets - Machinery - Restaurant Equipment		0.00 0.00 0.00		50,960.73
Total:			263,541.93			105,013.00	0.00	158,528.93

20-Sep-2021

Date



Juan Alberto Cruz

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Deano Food Services Inc

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend	
					Total:	0.00	0.00	0.00

20-Sep-2021

Date



Juan Alberto Cerez

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Deatto Food Services Inc

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Tax - Praines	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	33,039.35	0.00		DEEMED TRUST CLAIM
Total:			33,039.35	0.00		

20-Sep-2021

Date

Juan Alberto Cruz

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.


FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Debito Food Services Inc

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

20-Sep-2021

Date



Juan Alberto Cruz

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc. Available as Assets

Deallo Food Services Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

20-Sep-2021

Date



Juan Alberto Cruz

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

Let "G"
Real Property or Immovables Owned by Bankrupt

Deatto Food Services Inc

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

20-Sep-2021

Date

Juan Alberto Grez

District of: Alberta
 Division No: 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Deato Food Services Inc

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Restaurant Equipment	0.00	103,512.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Inventory	0.00	1,500.00
		Furniture and Fixtures	0.00	1.00
			Total:	105,013.00

20-Sep-2021

Date



Juan Alberto Cirez

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
2. Give the complete address where all notices or correspondence is to be forwarded.
3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
 - A. Unsecured Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
 - B. Secured if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
 - C. "Producers" The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
6. **Item 5** - All claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "are" or "are not".
7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
 - i) This typically refers to a significant change in the bankrupt's household income or expenses.
 - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
 - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
8. **Item 7** - Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MNP Ltd., Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton, AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415
Email: Edmonton.Insolvency@mnp.ca

Our File No. Dealto Food Services Inc.
Estate No. 24-2767645

Form 31
PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF Dealto Food Services Inc. of Fort McMurray Alberta, and the claim of:
_____ creditor.

(name of creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

Name of Creditor: _____

Account Number: _____

Mailing Address: _____

Phone Number: _____ Fax Number: _____

I, _____ residing in the _____ of _____ in the
Province of _____.

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____)
(state position or title) (name of creditor)
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was at the **date of the bankruptcy**, namely **September 20, 2021**, and still is indebted to the creditor in the sum of \$ _____ as specified by the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).
4. (Check and complete appropriate category.)
() A. UNSECURED CLAIM OF \$ _____
That in respect of the said debt, I do not hold any assets of the debtor as security and
(Check appropriate description)
i) () Regarding the amount of \$ _____, I do not claim a right to a priority.
ii) () Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim)
- () B. SECURED CLAIM OF \$ _____
That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)
- () C. CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ _____ (Attach a copy of sales agreement and delivery documents).

FORM 31 - PROOF OF CLAIM - Continued

- () D. CLAIM BY WAGE EARNER OF \$ _____
- i) () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- ii) () That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

() E. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
(Give particulars the claim, including the calculations upon which the claim is based.)

() F. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, Particulars of which are as follows:

(Give particulars the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge and belief, the creditor and debtor are (or are not) related within the meaning of Section 4 of the *Bankruptcy and Insolvency Act*. (~~cross out that which does not apply~~)
6. That the following are the payments that I have received from, and credits that I have allowed to, the debtor within the three months (*or, if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy and Insolvency Act, within 12 months*) immediately preceding September 20, 2021 (*provide details of payments and credits.*)

- () i) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
- () ii) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- () iii) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to section 170(1) of the Act be sent to the above address.

DATED at _____ this _____ day of _____ 20_____.

Witness

Creditor

NOTE: If an Affidavit or Solemn Declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORM 31 - PROOF OF CLAIM - Continued

LIMITED PROXY

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of

I, (we) _____,
of the _____ of _____ in the Province of _____, a creditor,
hereby appoint _____ of the _____ of _____ in the
Province of _____ to be my (our) proxy at the meeting of creditors.

DATED at _____ this _____ day of _____ 20_____.

Signature of Witness

Signature of Proxy Grantor

Address
B130-1 Revised Apr/98