

October 23, 2020

VIA EMAIL

Caireen E. Hanert
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File no. A163489

Service List

Dear Sirs:

**Re: In the Matter of the Bankruptcy and Insolvency of Direct Oil and Gas Inc.
Estate No. 25-2624152
Application scheduled for Friday, October 30, 2020 at 2:00 pm**

We are counsel to MNP Ltd. in its capacity as Trustee in Bankruptcy of Direct Oil and Gas Inc. ("**MNP**") in relation to the above-noted matter.

In support of our Application for a Sale Approval and Vesting Order and a Sealing Order, please find enclosed the following:

1. Application for a Sale Approval and Vesting Order and Sealing Order;
2. Trustee's Second Report;
3. Bench Brief of the Applicant;
4. Draft proposed Sale Approval and Vesting Order;
5. Draft proposed Sealing Order; and
6. Blackline of proposed Sale Approval and Vesting Order to template.

Sincerely,

Gowling WLG (Canada) LLP



Caireen E. Hanert

CEH:ae
Encls.

COURT FILE NO.: 25-2624152

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

PROCEEDINGS IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY OF DIRECT OIL AND GAS INC.

APPLICANTS MNP LTD., IN ITS CAPACITY AS TRUSTEE IN BANKRUPTCY OF DIRECT OIL AND GAS INC.

GOWLING WLG
(CANADA) LLP
MATTER NO.

Gowling WLG (Canada) LLP
1600, 421 – 7th Avenue SW
Calgary, AB T2P 4K9

Attention: Tom Cumming / Caireen E. Hanert
Telephone: 403-298-1938 / 403-298-1992
Facsimile: 403-695-3490
File No.: A163489

DOCUMENT: **SERVICE LIST**

PARTY	RELATIONSHIP
<p>Gowling WLG (Canada) LLP 1600, 421 7th Avenue SW Calgary AB T2P 4K9</p> <p>Attention: Tom Cumming Phone: 403-298-1938 E-mail: tom.cumming@gowlingwlg.com</p> <p>Attention: Caireen E. Hanert Phone: 403-298-1992 E-mail: caireen.hanert@gowlingwlg.com</p>	<p>Counsel for MNP Ltd. in its capacity as Trustee in Bankruptcy of Direct Oil & Gas Inc.</p>
<p>Burnet, Duckworth & Palmer LLP 2400, 525 – 8th Avenue SW Calgary, AB T2P 1G1</p> <p>Attention: Daryl S. Fridhandler, Q.C. Phone: 403-260-0113 E-mail: dsf@bdplaw.com</p>	<p>Counsel for purchaser, Tallahassee Exploration Inc.</p>
<p>Field Law 400, 444 7 Ave SW Calgary, AB T2P 0X8</p> <p>Attention: Trevor Batty</p>	<p>Counsel to Rothwell Development Corporation</p>

PARTY	RELATIONSHIP
Phone: 403-260-8537 E-mail: tbatty@fieldlaw.com	
ALBERTA ENERGY REGULATOR Suite 1000, 250 – 5 Street SW Calgary, AB T2P 0R4 Attention: Maria Lavelle E-mail: maria.lavelle@aer.ca	
OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY Harry Hays Building 220 – 4 Avenue SE, Suite 478 Calgary, AB T2G 4X3 Fax: 403-292-5188	