

Estate #: 33-165628

Province: ON
District: Ottawa

MINUTES OF THE FIRST MEETING OF CREDITORS

In the Matter of the Bankruptcy of: Dowling Metal & Fabrication Inc.	Trustee named by the Official Receiver: MNP LTD.
Place of Meeting: MNP LTD. 1600 Carling Avenue Suite 800 Ottawa ON K2Z 1G3	Date and Time of Meeting: October 10, 2017 10:00 AM
Chairperson of Meeting: John Haralovich	

I. Present:

As per attached attendance list (Schedule "A").

II. (a) Quorum:

- The Chairperson reviewed the proof(s) of claim and tabled the following:
 - The Bankruptcy
 - The Trustee's Affidavit of Mailing Notices of the First Meeting of Creditors
 - Other / Proofs of Claim / Proxies / Voting Letters

II. (b) No Quorum:

- The Chairperson declares that a quorum does not exist and advises those present as per Section VIII hereunder.

III. Question Period:

The Trustee having read the Trustee's Report on the Bankruptcy, the following questions were asked:

- As per attached notes (Schedule "C").
- Not Applicable

IV. Election of Inspectors (Maximum of 3):

- No inspectors were appointed.
- The creditor(s) confirm the appointment of _____ person(s) as Inspector(s) as follows:
 1. _____
 2. _____
 3. _____

VI. Creditor(s) Instructions to the Trustee:

- None
- The creditor(s) instruct the Trustee as follows:

VII. Bond:

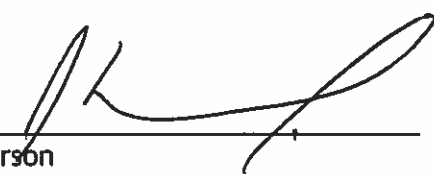
- The Chairperson informs the creditors that the bond has been fixed at \$ 0 by the Official Receiver and will be:
 - Maintained at the same amount
 - Decreased to \$ _____
 - Increased to \$ _____
- Non Applicable

VIII. Adjournment

- The Trustee will continue to act by virtue of Section 14.06(1) of the *Bankruptcy and Insolvency Act*.
- The meeting is adjourned to be continued on _____ the ____ day of _____, 20____, at the offices of _____ at ____ o'clock in the ____ noon.
- The meeting is adjourned at 10 : 10

IX Attached:

- Schedule "A" Attendance List
- Schedule "B" Voting Record
- Schedule "C" Questions/Notes (if applicable)
- Schedule "D" Amended Proposal (if applicable)
- Schedule "E" _____ (If applicable)



Chairperson

