

May 16, 2023

Re: East Hants Unplugged Ltd.

Enclosed herewith is information pertaining to the bankruptcy of East Hants Unplugged Ltd. including a blank proof of claim and proxy.

The First Meeting of Creditors is scheduled for May 30, 2023, at 2:00 pm AST. The meeting will be held virtually via video and teleconference. Should you wish to attend via teleconference, please dial 1-877-252-9279. The Conference ID is 601 615 306#.

Please note that you must file your proof of claim with us prior to the time scheduled for the meeting in order to vote on any matters that arise at the meeting. Please have your proof of claim sent to <u>Atlantic.poc@mnp.ca</u>.

The purpose of the First Meeting of Creditors is to:

- Consider the affairs of the bankrupt;
- Affirm the appointment of the trustee;
- Appoint inspectors, and;
- Give such direction to the trustee as the creditors may see fit with reference to the administration of the estate.

Yours very truly,

MNP LTD

Trustee for the Estate of East Hants Unplugged Ltd., In bankruptcy

FOR Eric Findlay, CIRP, LIT, CPA, CA Senior Vice President

LICENSED INSOLVENCY TRUSTEES SUITE 1400, 1801 HOLLIS STREET, HALIFAX NS, B3J 3N4 1.888.792.3328 T: 902.334.2000 F: 902.701.3690 MNPdebt.ca



FORM 68

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original

Amended

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotla

Take notice that:

1. East Hants Unplugged Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against East Hants Unplugged Ltd.) on the 15th day of May 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 30th day of May 2023 at 2:00 PM at To be held by teleconference number (877) 252-9279 Phone Conference ID: 601 615 306#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Halifax in the Province of Nova Scotia, this 16th day of May 2023.

MNP Ltd. - Licensed Insolvency Trustee

Per: Shelia Cooke

700-

Eric Findlay, CIRP, LIT, CPA - Licensed Insolvency Trustee 1801 Hollis Street, Suite 1400 Halifax NS B3J 3N4 Phone: (902) 334-2000 Fax: (902) 701-3690

X Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of East Hants Unplugged Ltd.

of the Town of Elmsdale, in the Province of Nova Scotla

To the bankrupi:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of May 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

878,126.41

0.00

0.00

0.00

NIL

878,126.41

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"

 Total unsecured creditors

 2. Secured creditors as per list "B"

estimated to be reclaimable for

Surplus

Balance of secured claims as per list "B"

(as stated and estimation	ted by the officer)		
1, Inventory			77,900.00
2. Trade fixtures, etc		,	0.00
3. Accounts receivable and other receivables, as	s per list "E"		
Good	17,621.00		
Doubtful	0.00		
Bad	0.00		
Estimated to produce			17,621.00
4, Bills of exchange, promissory note, etc., as pe	er list "F"		0.00
5. Deposits in financial institutions			0.00
6. Cash			2,100.00
7, Livestock.			0.00
8. Machinery, equipment and plant			85,837.00
9, Real property or immovable as per list "G"			0.00
10. Furniture			0.00
11. RRSPs, RRIFs, life insurance, etc.	,		0.00
12. Securities (shares, bonds, debenlures, etc.)			0.00
13. Interests under wills			0.00
14. Vehicles			0.00
15. Other property, as per list "H"			45,000,00
If bankrupt is a corporation, add:			
Amount of subscribed capital		0.00	
Amount pald on capital		0.00	
Balance subscribed and unpaid			0.00
Estimated to produce			0.00
Total assets			228,458.00
Deficiency			649,668.41

ASSETS

I, Barry MacLeod, Director of East Hants Unplugged Ltd., of the City of Halifax In the Province of Nova Scotla, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 12th day of May 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Barry MacLeod, Director of East Hants Unplugged Ltd. stated as being located in the City of Halifax in the Province of Nova Scotia before me at the City of Halifax in the Province of Nova Scotia, on this 12th day of May 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

e-Signed by Eric Findlay 2023-05-12 17:04:31:31 GMT

Eric Findlay, CIRP, LIT, CPA, Commissioner of Oaths For the Province of Nova Scotla Expires June 5, 2024 e-Signed by Barry MacLeod 2023-05-12 17:35:49:49 GMT

Barry MacLeod, Director of East Hants Unplugged Ltd.

FORM 78 - Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotla List "A" Unsecured Creditors

East Hants Unplugged Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ADP Canada Co Credit Department Atln: Luby Misetic	3250 Bloor St. W. 16th Floor East Tower Etoblcoke ON M8X 2X9	6,228.00	0.00	6,228.00
2	Amca Sales & Markeling Ltd.	1000 Windmill Road Darlmouth NS B3B 1L7	15,502.00	0.00	15,502.00
3	Armour Courier Services	350 English Drive Moncton NB E1E 3Y9	816.00	0.00	816.00
4	Bell Flavors & Fragrances (Canada) Co.	3800H Rue Isabell Brossard QC J4Y 2R3	12,022.00	0.00	12,022.00
5	Best Way Pro Can Trucking	105 Akerley Blvd. Dartmouth NS B3B 1R7	706.00	0.00	706.00
6	Canada Post Atln: Credit Management Group	2701 Riverside Dr Ottawa ON K1A 1L7	821.00	0.00	821.00
7	CBDC RRRF Loan	80 Water Street Windsor NS B0N 2T0	20,000.00	0.00	20,000.00
8	Chep Canada Inc.	330 Humberline Drive Etoblicoke ON M9W 5X3	378.00	0.00	378.00
9	Cintas Canada Ltd.	6300 Kennedy Road Mississauga ON L5T 2X5	128.00	0.00	128.00
10	Coast to Coast Marketing	2 Lakemist Court Darlmouth NS 83A 4Z1	1,725.00	0.00	1,725.00
11	CRA - Tax - Atlantic 776890899 RT0001	Shawinigan-Sud National Venification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	12,461.41	0.00	12,461.41
12	David Carriere and Associates Inc.	2740 Avenue Vanier Saint-Hyacinthe QC J2S 6M1	9,269.00	0.00	9,269.00
13	Divert NS D00356 (Soda)	35 Commercial Street, Suite 400 Truro NS B2N 3H9	5,111.00	0.00	5,111.00
14	Divert NS DL0049 (beer/clder)	35 Commercial Street, Sulte 400 Truro NS B2N 3H9	7,573.00	0.00	7,573.00
15	EDI Galeway Inc.	8355 Rue Bougainville Montreal QC H4P 2G5	94.00	0.00	94.00
16	Excise Duty Regional Manager - Atlantic Region Atln: Elaine Last 776890899 - Spirits Duty	PO Box 638 Halifax NS B3J 2T5	2,460.00	0.00	2,460.00
17	Excise Duty Regional Manager - Atlantic Region Altn: Elaine Last 776890899 Spirit Warehouse Duty	PO Box 638 Halifax NS B3J 2T5	10,963.00	0.00	10,963.00
18	Good Robot Brewing Company	2736 Robie Street Halifax NS B3K 4P2	30,344.00	0.00	30,344.00
19	GS1 Canada	800 - 1500 Don Mills Rd North York ON M3B 3K4	731.00	0.00	731.00
20	Halifax Folding Cartons	11 ivey Lane Windsor NS B0N 2T0	8,715.00	0.00	8,715.00

12-May-2023

Dale

e-Signed by Barry MacLeod 2023-05-12 17:35:53:53 GMT

Barry MacLeod, Director of East Hants Unplugged Ltd.

Nova Scotia 01 - Halifax

FORM 78 - Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia List "A" Unsecured Creditors

East Hants Unplugged Ltd.

No.	Name of creditor	Address		Unsecured claim	Balance of claim	Total claim
21	Hussmaan Canada Inc.	P.O. Box 15467, Station A Toronto ON M5W 1C1		1,666.00	0.00	1,666.00
22	Kings Court Estate Winery	2083 Seventh Street Louth St. Catharines ON L2R 6P9		25,157.00	0.00	25,157.00
23	Linde Canada Inc.	40 Gurholl Drive Dartmouth NS B3B 1J9		1,479.00	0.00	1,479.00
24	Maritime Labels and PackagIng	kaging 9172 Hwy 14 #102 Milford NS BON 1Y0		2,264.00	0.00	2,264.00
25	Maritime Natural Food Co.	110 Higney Ave Suite 100 Dartmouth NS B3B 0N8		1,076.00	0.00	1,076.00
26	Micco Group of Companies	741 Bedford Highway Halifax NS B3M 2M1		2,693.00	0.00	2,693.00
27	Natural Brew Inc.	22 McCarville Street Charlottetown PE C1E 2A6		75,744.00	0.00	75,744.00
28	Noggins Corner Farm 11 Limited	10009 HIGHWAY # 1 Greenwich NS B4P 2R2		200,000.00	0.00	200,000.00
29	Noggins Corner Farm II Limited	10009 Highway # 1 Greenwich NS B4P 2R2		85,354.00	0.00	85,354.00
30	Nova Scotla Liquor Commission	279 Herring Cove Road Halifax NS B3P 1M2		491.00	0.00	491.00
31	PEI Juice Works Lid.	62A Griffin Drive Alberton PE C0B 1B0		5,391.00	0.00	5,391.00
32	Scotlabank Canada Emergency Business Loan	143 Grafton Street Charlottetown PE C1A 1K9		40,000.00	0.00	40,000.00
33	Shopliy Inc.	151 O'Connor Street, Ground Floor Ollawa ON K2P 2L8		40,085.00	0.00	40,085.00
34	Sobeys Licencee	115 King Street Stellarton NS B0K 1S0		229,010.00	0.00	229,010.00
35	Spa Springs Mineral Water Company Ltd.	P.O. Box 519, 1089 Highway 362 Middleton NS BOS 1P0		20,576.00	0.00	20,576.00
36	Trebley Warehousing Ltd.	10 Vidito Drive Dartmouth NS B3B 1P9		1,093.00	0.00	1,093.00
			Total:	878,126.41	0.00	878,126.41

12-May-2023

Date

e-Signed by Barry MacLeod 2023-05-12 17:35:58:58 GMT

FORM 78 -- Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia List "B" Secured Creditors

East Hants Unplugged Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
		Total:	0.00	· · · · · · · · · · · · · · · · · · ·		0.00	0.00	0.00

12-May-2023

e-Signed by Barry MacLeod 2023-05-12 17:36:02:02 GMT

Barry MacLeod, Director of East Hants Unplugged Ltd,

Nova Scotia 01 - Halifax

FORM 78 -- Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia List "C" Preferred Creditors for Wages, Rent, etc.

East Hants Unplugged Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total: 0.0							0.00

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e-Signed by Barry MacLeod 2023-05-12 17:36:05:05 GMT

12-May-2023

Date

Nova Scotia 01 - Halifax

FORM 78 -- Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia List "D" Contingent or Other Liabilities

East Hants Unplugged Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liabliity or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of Hability
		Total:	0.00	0.00		

12-May-2023

e-Signed by Barry MacLeod 2023-05-12 17:36:10:10 GMT

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Barry MacLeod, Director of East Hants Unplugged Ltd.

FORM 78 -- Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia List "E" Debts Due to the Bankrupt East Hants Unplugged Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securitles held for debt
f	Various Accounts Receivable	200-269 Highway 214 Elmsdalø NS B2S 1K1	Various Accounts Receivable	17,621.00 0.00 0.00		01-Jan-2023	17,621.00	N/A
	Total:			17,621.00 0.00 0.00			17,621.00	

12-May-2023

Date

Nova Scotia 01 - Halifax

FORM 78 -- Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

East Hants Unplugged Ltd.

No,	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

12-May-2023

Date

e-Signed by Barry MacLeod 2023-05-12 17:36:17:17 GMT

Barry MacLeod, Director of East Hants Unplugged Ltd.

FORM 78 - Continued

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia

Real Property or Immovables Owned by Bankrupt

East Hants Unplugged Ltd.

Description of property	Nature of bankrupt interest	In whose name does litle stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amouni)	Equity or surplus
Total:			0,00		0.00

12-May-2023

e-Signed by Barry MacLeod 2023-05-12 17:36:22:22 GMT

FORM 78 -- Concluded

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In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scolia List "H" Property East Hants Unplugged Ltd. FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-frade		Inventory - in Process	0.00	2,100.00
		Inventory - Finished Product	0.00	68,300.00
		Inventory - Raw Material	0.00	7,500.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	2,100.00	2,100.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Craft Brewing Equipment	0.00	85,837.00
(g) Furniture			0.00	0.00
(h) Life insurance policles, RRSPs, etc.			0.00	0.00
(I) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other		Purchase and Sale Agreement A	0.00	25,000.00
		Purchase and Sale Agreement B	0.00	20,000.00
		· · · · · · · · · · · · · · · · · · ·	Total:	210,837.00

12-May-2023

Dale

Court No.

File No.

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee Per:

> e-Signed by Eric Findlay 2023-05¹12 17:05:49:49 GMT

Eric Findlay, CIRP, LIT, CPA - Licensed Insolvency Trustee 1801 Hollis Street, Suite 1400 Halifax NS B3J 3N4 Phone: (902) 334-2000 Fax: (902) 701-3690 District of:Nova ScollaDivision No.01 - HalifaxCourt No.45474Estate No.51-2944215

FORM 31

Proof of Claim (Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the	matter of the bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale in the Province of Nova Scotia and the claim of
	, creditor.
province of	(name of creditor or representative of the creditor), of the city of In the in the
1. Tha creditor).	it I am a creditor of the above named debtor (or I am (position/title) of,
2. Tha	at I have knowledge of all the circumstances connected with the claim referred to below.
\$	at the debtor was, at the date of bankruptcy, namely the 15th day of May 2023, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any ns to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in he claim.)
4. (Ch	eck and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
Th	at in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
Tha	at I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(Gi	t in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: we full particulars of the security, including the date on which the security was given and the value at which you assess the security I attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
Tha	at I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery receipts.)

FORM 31 — Concluded In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia

□ E, CLAIM BY WAGE EARNER OF \$_

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$______,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____
- □ F, CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$______,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____,

□ G. CLAIM AGAINST DIRECTOR \$_

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

□ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I ______(am/am not) (or the above-named creditor ______(is/is not)) related to the debtor within the meaning of section 4 of the Act, and ______(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at	, this	day of	I	,
	Witness	Phone Number: Fax Number : E-mail Address :	Creditor	
NOTE	If an affidavit is attached, it must have been made before a person qualified to take affidavit	s.		

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of:Nova ScotiaDivision No.01- HalifaxCourt No.45474Estate No.51-2944215

FORM 36 Proxy (Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of East Hants Unplugged Ltd. of the Town of Elmsdale, in the Province of Nova Scotia

,	, of	, a creditor in	the above matter, hereby
appoint	, of		, to be
my proxyholder in the above mat	ter, except as to the receipt of c	ividends,	(with or without)
power to appoint another proxyho	older in his or her place.		

Dated at	this	day of	:

Witness

Witness

Individual Creditor

Name of Corporate Creditor

Per_

Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

1801 Hollis Street, Suite 1400 Halifax NS B3J 3N4 Fax: (902) 701-3690 E-mail: atlantic.poc@mnp.ca

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ► The signature of a witness is required;
- ► The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;

► Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

► Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ► State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ► A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ► A statement of account is not complete if it begins with an amount brought forward;
- ► The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;

► A secured creditor must check subparagraph C. You must insert the value at which you asses each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ► If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- > Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ► A creditor may vote either in person or by proxy;
- ► A debtor may not be appointed a proxy at any meeting of his creditors;
- ► The trustee may be appointed as a proxy to for any creditors;
- A corporation may vote by an authorized agent at the meeting of creditors;
- ► In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.