

**ESTATE OF EVOLUTION LIGHTING CANADA, INC., A BANKRUPT
FIRST MEETING OF CREDITORS – FEBRUARY 25, 2021**

TABLED DOCUMENTS

1. Assignment for the General Benefit of Creditors
2. Statement of Affairs
3. Trustee's Preliminary Report
4. Proof of publication of Notice of Bankruptcy and First Meeting of Creditors - Local newspaper
5. Proof of mailing of Notice of Bankruptcy and First Meeting of Creditors

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

-- FORM 21 --
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

This indenture made this 5th day of February 2021
between
Evolution Lighting Canada, Inc.
Formerly carrying-on business at
228 Ambassador Drive
Mississauga ON L5T 2J2
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,


This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Miami in the State of Florida, in the presence of Matthew Lem (Virtually by Video Conference).

Matthew Lem (Virtually by
Video Conference)
Witness

5-Feb-2021

Date



Evolution Lighting Canada, Inc.
Debtor

Court No.

File No.

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

Form 21(Bill C-12)
Assignment for the General Benefit of Creditors

MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Evolution Lighting Canada, Inc.
 of the City of Mississauga
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of February 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,427,822.68	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	8,427,822.68	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	8,427,822.68	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	8,427,822.68

I, James Martin, of the City of Miami in the State of Florida, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of February 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) virtually by video conference call before me at the City of Miami in the State of Florida, on this 5th day of February 2021.



Matthew Lem, Commissioner of Oaths
 For the Province of Ontario
 Expires February 21, 2023



James Martin

Matthew Eric Lem, a Commissioner, etc.,
 Province of Ontario, for MNP Ltd. and MNP LLP.
 Expires February 21, 2023.

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

FORM 78 -- Continued

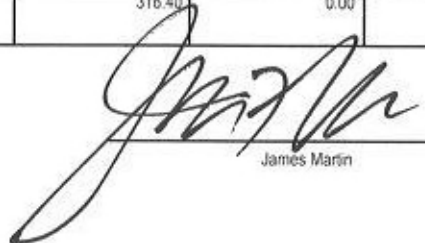
List "A"
 Unsecured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AEL Lighting Co LTD	NO.268-5 ZhongXinJin Rd. ShuiKou District, Dalang Twn Guangdong 518105 China	26,388.82	0.00	26,388.82
2	Alectra Utilities	P O Box 3080 Station "A" Mississauga ON L5A3V6	3,363.14	0.00	3,363.14
3	Ailstream Inc.	P O BOX 4622 Stn A Toronto ON M5W0J9	46.09	0.00	46.09
4	Banyan Mezzanine Fund	1111 Brickell Avenue Miami FL 33131 USA	6,076,993.49	0.00	6,076,993.49
5	Bell Canada F-88 - Business Attn: Insolvency Department 905-795-9995	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	2,518.45	0.00	2,518.45
6	Blakes, Cassels & Graydon LLP	199 Bay Street Suite 4000, Commerce Court West Toronto ON M5L1A9	3,995.26	0.00	3,995.26
7	Blue-pencil	761 Redwood Square Unit#2 Oakville ON L6L6R6	71.07	0.00	71.07
8	Bolore Logistics Canada Inc.	3400 Douglas-B. Floreani Ville St-Laurent QC H4S1V2	33,031.46	0.00	33,031.46
9	Bright Lighting Co Ltd	39 Fachang Road, Nanqu Ind Zone Ronggui Town, Shunde District Guangdong China	31,963.54	0.00	31,963.54
10	Canadian Spring	PO BOX 4514 STN A Toronto ON M5W4L7	284.94	0.00	284.94
11	CCT CANADA INC.	6900 Tranmere Drive Mississauga ON L5S1L9	1,200.03	0.00	1,200.03
12	Cintas	1110 Flint RD Toronto ON M3J2J5	135.80	0.00	135.80
13	Clintar Landscape Management Services	6409 Netherhart Road Mississauga ON L5T1B8	2,570.75	0.00	2,570.75
14	CONNECTRANS	8160 Parkhill Drive, Suite 3 Milton ON L9T5V7	8,159.68	0.00	8,159.68
15	CRA - Tax - Ontario 829324052	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
16	DAB Transportation Analysts Reg'd	14 John White Kirkland QC H9J1L3	2,362.50	0.00	2,362.50
17	DHL Express	P.O. Box 4723 Houston TX 77210	27.72	0.00	27.72
18	DHL Express (Canada) Ltd.	C/O T10332C PO BOX 4488, STN A Toronto ON M5W 4H1	18.34	0.00	18.34
19	Dongguan City General Success	Caibai First Industry Area Daojian Dongguan City Guangdong 523000 China	1,104,825.52	0.00	1,104,825.52
20	Dongguan City Sunrise Gift Co. LTD	#3 Sijin Rd, Xiaolong Ind Zone Yuanshanbei Village, Changping, Dongguan Guangdong 523400 China	6,991.00	0.00	6,991.00
21	Dons Lumping Services	94 Royal Salisbury Way Brampton ON L6V 3J7	316.40	0.00	316.40

05-Feb-2021

Date



James Martin

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

FORM 78 -- Continued

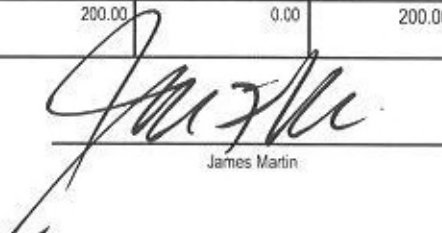
List "A"
 Unsecured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department	3401 Schmon Pkwy, PO Box 1051 Thorold ON L2V 5A8	2,765.27	0.00	2,765.27
23	Evermore Enterprise (Zhejiang) Ltd	No. 27 Xianxing Rd Xianlin Town Yuhang District, Hangzhou Zhejiang 311121 China	218,308.30	0.00	218,308.30
24	Eyam Lighting Ltd	Shixi Ind Zone, Shishan Town Foshan City Guangdong 528225 China	72,608.36	0.00	72,608.36
25	Federal Express Canada Ltd. - Revenue Recovery Department Attn: Lynn Tassone	5985 Explorer Drive Mississauga ON L4W 5K6	19.78	0.00	19.78
26	HaoTing Lighting	Jingye Rd 115, Ind Zone Fengming District Tongxiang City 314500 China	18,827.58	0.00	18,827.58
27	Hibrite Enterprises LTD	10F Zhongshan Xi RD Jiangbei District Ningbo 315000 China	24,521.75	0.00	24,521.75
28	Huizhou City Create Success Ind Co. LTD	Taoqian Village Sandong Town Huicheng District, Huizhou City Guangdong 516032 China	65,806.43	0.00	65,806.43
29	Huizhou Ledsun Lighting Co LTD	4F, Huicheng Ind Bldg, Huitai Ind Zone, Huizhou City Guangdong 516006	16,713.01	0.00	16,713.01
30	Huizhou Yalite Lighting Factory	Tongqiao Ind Estate Tongqiao Town Huizhou 53325 China	118,940.14	0.00	118,940.14
31	Laite Lumens Ltd.	NO. 54-1, Jinhui N. Rd, Zhongkai Hi-Tech Dvlop Zone Huizhou 528478 China	300,866.54	0.00	300,866.54
32	Leading Lighting Co., Ltd	No.78 JingFu West Rd. YangKeng Village, DaLang Twn, Dongguan Guangdong 523710 China	53,340.15	0.00	53,340.15
33	Loomis Express, a div of TFI Transport 22	200 Westcreek Blvd Brampton ON L6T5T7	438.91	0.00	438.91
34	Martinez, Oscar	939 Gazley Circle Milton ON L9T 6M1	1,469.00	0.00	1,469.00
35	Modern Home Lighting Inc	Yisha District Shatian Twn Dongguan City Guangdong 523998 China	7,322.50	0.00	7,322.50
36	Moon Communications Inc	5196 Heatherleigh Ave Mississauga ON L5V1M6	289.28	0.00	289.28
37	New Pourskey Lighting Technology Co. LTD	Flowing Water Ind Area, Sang Garden Blk City E Dist of Dongguan Guangdong 523119 China	37,840.75	0.00	37,840.75
38	Orkin Canada Corporation	5840 Falbourne St Mississauga ON L5R4B5	274.59	0.00	274.59
39	Shaoxing Prolux Lighting Co. Ltd	Ludong Ind Zone BaiGuan St Shangyu District ZheJiang 312300 China	8,240.70	0.00	8,240.70
40	The Ace Group Inc.	1555 Matheson Blvd East Mississauga ON L4W1H9	200.00	0.00	200.00

05-Feb-2021

Date


 James Martin

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
41	The Empire Life Insurance Co.	Employees Benefits Division 259 King Street East Kingston ON K7L3A8	1,034.74	0.00	1,034.74
42	Topday Optoelectronics Tech Co. Ltd	Huansheng Heng Road Guicheng Eastern Industrial Foshan 52800 China	9,681.25	0.00	9,681.25
43	UPS Freight	UPS Canada Ltd PO Bx 4900 Station A Toronto ON M5W0A7	141.01	0.00	141.01
44	Vigilarm Reporting Systems LTD.	2405 Lakeshore Blvd West Toronto ON M8V1C6	250.86	0.00	250.86
45	WASTE CONNECTIONNS OF CANADA INC.	650 CREDITSTONE ROAD CONCORD ON L4K5C8	377.91	0.00	377.91
46	Yifu Lighting & Handicraft Co., Ltd	The 2nd Village, Xiajiangcheng Gaobu Twn, Dongguan City Guangdong 523278 China	134,221.70	0.00	134,221.70
47	Zhongshan Bailwei Lighting Co LTD	No.8 Lianying One Road, Jixi Xiaolan, Zhongshan Guangdong 528415 China	27,776.32	0.00	27,776.32
48	Zhongshan Grand Enterprise Co	No.2 Yihuibe Rd, Maohui Industrial Zone B, Henglan, Zhongshan, Guangdong 528418 China	280.85	0.00	280.85
Total:			8,427,822.68	0.00	8,427,822.68

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued


List "B"
Secured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
		Total:	0.00			0.00	0.00	0.00

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

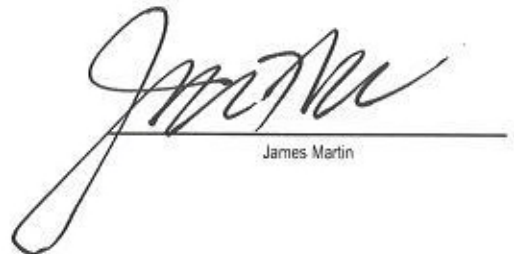
List "C"
Preferred Creditors for Wages, Rent, etc.

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Evolution Lighting Canada, Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Feb-2021

Date


James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Evolution Lighting Canada, Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

05-Feb-2021

Date


James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Evolution Lighting Canada, Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Evolution Lighting Canada, Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Concluded

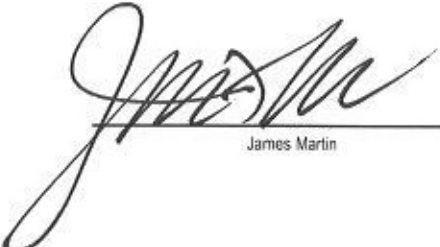
List "H"
Property

Evolution Lighting Canada, Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

05-Feb-2021

Date



James Martin

Court No.

File No.

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

CANADA
Province of Ontario
Court No. 32-2710228
Estate No. 32-2710228

TRUSTEE'S PRELIMINARY REPORT

IN THE MATTER OF THE BANKRUPTCY OF EVOLUTION LIGHTING CANADA, INC. OF THE CITY OF MISSISSAUGA IN THE PROVINCE OF ONTARIO

The information contained in this Preliminary Report has been prepared from the available books and records of the Company and discussions with Management. These books and records have not been reviewed or otherwise audited by the Trustee and, consequently, the Trustee expresses no opinion whatsoever with respect to the validity, the exactness or the reliability of the information taken from those records contained herein.

SECTION A - BACKGROUND

Evolution Lighting Canada, Inc. ("**Evolution**" or the "**Company**") is a private corporation that imported and distributed lighting fixtures. Evolution ended operations on June 30, 2020 and had previously operated out of leased premises located at 228 Ambassador Drive, Mississauga, Ontario.

The Company filed an assignment in bankruptcy, which was accepted by the Office of the Superintendent of Bankruptcy on February 8, 2021 (the "**Bankruptcy Date**"). MNP was appointed the Trustee of the estate, subject to affirmation by creditors.

On February 12, 2021, the Notice to Creditors advising of the bankruptcy and the First Meeting of Creditors ("**FMOC**"), a list of creditors and a proof of claim form, along with a proxy, were sent to all known creditors of the Company. Pursuant to subsection 102(4) of the *Bankruptcy and Insolvency Act* ("**BIA**"), the Notice of Bankruptcy was published in the February 18, 2021 edition of the National Post.

Other available information in respect of this bankruptcy estate is available on MNP's website at www.mnpdebt.ca/evolutionlighting.

SECTION B - PRELIMINARY EVALUATION OF ASSETS AND SECURITY INTERESTS

According to Evolution's sworn Statement of Affairs ("**SOA**") it had no assets as at February 5, 2021.

It is the Trustee's understanding that Evolution's assets were sold for approximately \$5.5 million in May 2020 with such proceeds realized used paid to its first ranking secured creditor, Canadian Imperial Bank of Commerce ("**CIBC**"), to reduce the indebtedness owed directly or

Trustee's Preliminary Report

indirectly by way of a guarantee. CIBC has since been repaid in full from the proceeds realized from the sale of a related entity and other security.

The Trustee has learned that there is a potential asset that may be recovered relating to cash collateral of \$625,000 (the "**Cash Collateral**") held by CIBC in support of an outstanding letter of credit ("**LOC**") issued to backstop customs and duties charges. The Cash Collateral will only be released once the LOC is returned, which could be 12 to 18 months. Notwithstanding that these monies may be recovered, the Cash Collateral would be subject to the security interests of Banyan Mezzanine Fund ("**Banyan**"), who was reflected as an unsecured creditor on the SOA, as it was believed that there were no assets remaining.

SECTION C - BOOKS AND RECORDS

The Trustee is in the process of taken possession and control of the Company's books and records necessary to complete the administration of the estate.

SECTION D - CONSERVATORY AND PROTECTIVE MEASURES

As the Company had no physical assets on the Bankruptcy Date, no conservatory or protective measures were necessary.

SECTION E - PROVABLE CLAIMS AND CREDITOR GROUPS

Provable Claims

The claims of creditors who have filed a claim as at 12:00 pm on February 24, 2021 as per the Company's SOA and as filed are summarized below:

Creditor Group	Statement of Affairs	As Filed
Unsecured creditors	\$ 8,427,822.68	\$ 4,933.25
Preferred creditors	Nil	Nil
Secured creditors	Nil	Nil
Total	\$ 8,427,822.68	\$ 4,933.25

The Trustee was appointed/received 1 proxy in the amount of \$2,570.75.

With respect to the \$4,933.25 noted above as being the claims As Filed, such creditors' claims were reflected on the SOA at \$4,933.25. Please note that the Trustee has not determined the admissibility of the above-noted claims for dividend purposes.

Creditor Groups

Unsecured creditors - The largest unsecured creditor identified by Company was Banyan, which as per the SOA total approximately \$6.077 million and represent 79.6% of the total unsecured creditors identified on the SOA. As noted earlier, Banyan holds a security interest

Trustee's Preliminary Report

over all of the assets of the Company, but since no assets were reflected on the SOA Banyan's claim was shown all as unsecured. Even if the Cash Collateral is collected and paid to Banyan under its security, Banyan would still have the largest unsecured claim. The balance of the unsecured creditors are principally trade suppliers.

Preferred creditors – The Trustee is not aware of any preferred creditors under section 136 of the BIA.

Secured creditors – As noted above, Banyan holds a security interest over all of the assets of the Company. If the Cash Collateral is collected, Banyan would be secured creditor who would have priority over and to the extent of such monies realized therefrom; the balance would be unsecured.

SECTION F - LEGAL PROCEEDINGS

To date, the Trustee has not commenced any legal proceedings and the Trustee has not yet retained independent legal counsel. Any review of the security of CIBC and Banyan and the retaining of independent legal counsel will be subject to inspector approval and direction.

SECTION G – REVIEWABLE TRANSACTIONS

The Trustee is still in the process of completing its review of the Company's books and records in order of identifying any potential transfers at undervalue or preference payments. The scope of the review will be limited to a review of disbursements made in the 12 months preceding the bankruptcy and inquiries with management.

SECTION H - ANTICIPATED REALIZATIONS AND DISTRIBUTIONS

Given the forgoing and the SOA, the Trustee does not expect there to be any funds to be available for distribution to Evolution's unsecured creditors in this bankruptcy proceeding.

SECTION I - OTHER MATTERS

The Trustee has been provided with a third-party deposit in the amount of \$18,871.88 by ACM Capital Partners LLC to cover the basic fees and disbursements of the Trustee to administer these bankruptcy proceedings

There are no employees eligible for compensation under the Wage Earner Protection Program as all of the employees were terminated on or before June 30, 2020, which was more than six (6) months prior to the Bankruptcy Date.

Trustee's Preliminary Report

Dated at Toronto, Ontario this 24th day of February 2021.

MNP LTD.

**Trustee of the Estate of
Evolution Lighting Canada, Inc., a bankrupt**

Per:



Matthew Lem, CIRP
Licensed Insolvency Trustee

ECONOMY

ABOUT 8% OF U.K. WORKERS THINK THEY'LL BE LET GO

About 2.6 million people in the U.K., or eight per cent of workers, expect to lose their jobs in the next three months, according to a survey that suggests long-lasting damage to the economy from the coronavirus. The figures include people who have already been told that they will be made redundant, with young people and the lowest earners at greatest risk, the Resolution Foundation said Wednesday. The analysis found about 2 million people had been unemployed or on furlough for the past six months, a length of time that leaves them at higher risk. The findings puncture forecasts that the economy and most jobs will quickly recover once lockdown restrictions are lifted. Prime Minister Boris Johnson hopes a rapid vaccination program will allow shops, restaurants and bars to reopen by the summer. *Bloomberg*



ECONOMY

Canada's inflation picks up in January

COMES IN AT 1%

JULIE GORDON

OTTAWA • Canada's annual inflation rate accelerated more than expected in January, data from Statistics Canada showed on Wednesday, and could continue to rise in coming months compared with the low levels reached a year ago during the first COVID-19 lockdowns.

Canada's inflation rate accelerated to 1.0 per cent in January on higher durable good and gasoline prices, up from a year-on-year increase of 0.7 per cent in December, and beating analyst expectations of 0.9 per cent.

Before easing again, the annual rate could test three per cent in April or May due to a combination of higher commodity prices and the statistical comparison to the period of last year's shutdowns, analysts said.

"In the next few months, with the run-up in oil prices in particular ... and when we compare ourselves to what

WE ARE GOING TO GET SOME VERY BIG INFLATION NUMBERS.

happened a year ago, we are going to get some very big inflation numbers," said Doug Porter, chief economist at BMO Capital Markets.

"So I think this is just an opening salvo in terms of what we are about to see for headline inflation."

But even if inflation were to temporarily top three per cent, the upper threshold of the Bank of Canada's control range for its two-per-cent target, the Bank would be unlikely to change its policy stance, said analysts.

"The central bank will look through that increase and focus on all the ways COVID-19 is still battering the Canadian economy," said Royce Mendes at CIBC, pointing to hard-hit services like airline fares.

The Bank of Canada has said it will keep its key overnight rate at a record low 0.25 per cent into 2023.

Two of the three core measures of inflation moved in January, with all remaining below target. The common measure, which the Bank says is the best gauge, was steady at 1.3 per cent.

Reuters



ALAIN JOCARD / AFP VIA GETTY IMAGES

Google and Facebook have strenuously objected to a mandatory code, which would prevent them from choosing which publishers they deal with.

'THIS MAY NOT BE A BLUFF,' GEIST SAYS

GOOGLE
Continued from FPI

The publisher announced a three-year agreement under which it will provide news to Google from around the world in return for "significant payments." The arrangement also includes the development of a subscription platform as well as the sharing of ad revenue via Google's ad technology services.

Australia's largest locally owned media company, Nine Entertainment, this week signed a letter of intent for a \$30-million deal to feature its news in Google products, according to a report in The Guardian. That came within days of Australia's Seven West Media signing its own multimillion-dollar deal to join Google Showcase.

The three deals in Australia come as that country's government debates final passage of a mandatory bargaining code aimed at leveling a negotiating imbalance between the dominant tech players and news producers whose content they display through search and news feeds.

Google and Facebook have strenuously objected to the mandatory code, which would prevent the tech platforms from choosing which publishers it deals with and would subject them to the uncertainty of binding arbitration in determining payments.

Google has already threatened to pull its search function from Australia, and Facebook's managing director in Australia and New Zealand said Wednesday that the social media platform will restrict publishers and people in Australia from sharing news content in response to the proposed new media bargaining law.

Facebook spokesperson Meg Sinclair told Financial Post on Wednesday that Canadians users "will no longer be able to share content from Australian publishers on Facebook" as part of that announcement. She said she could not comment on how the social media giant would respond to Canada's plans to legislate the relationships between publishers and tech platforms.

"We haven't seen the proposed legislation yet, so

wouldn't be able to share what our reaction would be," Sinclair said.

Despite the posturing by the tech giants, Australian government officials were quoted in media reports this week suggesting that the negotiated deals with Google would not have been possible without the proposed code being in the works.

The Department of Canadian Heritage has been studying the Australian bar-

agree to terms they dictate, which Australia's competition authority says would amount to allowing the dominant online search and social media players to determine winners and losers among publishers.

While governments and regulators have been focusing on how publishers can be compensated when their content comes up in searches or news feeds, Google has created News Showcase and begun making deals with individual publishers. Last October, the tech firm said it had set aside US\$1 billion for News Showcase, which would pay media outlets for the news items displayed on its platform and give readers select access to selected stories that are behind a publisher's paywall.

Only two small digital-only Canadian media players — Narcity, which targets millennials, and Village Media, a local news operation in Ontario — identified themselves among the first 200 publishers from North America, South America and Europe to sign on to Google's News Showcase platform in October.

John Hinds, chief executive of News Media Canada, an industry association, said he is hopeful the Canadian government will follow Australia by unveiling legislation to govern negotiations and bargaining power.

"As we have seen in Australia and in France, they have only come to the table with appropriate offers when there is legislation," he said. "We also believe that we need the legislative framework as without it we don't have long-term security."

Michael Geist, a law professor at the University of Ottawa and Canada Research Chair in internet and e-commerce law, said the deals struck in Australia over the past week are in keeping with Google's long-held strategy of paying only for "value-added licensing" of news.

He suggested that publishers that refuse to take part on these terms may be gambling.

"I assume they're hoping that government intervention will allow for a better deal," he said. "But as the Facebook move to block news sharing in Australia demonstrates, this may not be a bluff and could end up harming Canadian media companies far more than the internet companies."

Financial Post

WE ALSO BELIEVE THAT WE NEED THE LEGISLATIVE FRAMEWORK.

gaining model as well as a remedy adopted in France that focuses on licensing and copyright.

The idea behind Australia's mandatory bargaining code is to prohibit the large tech platforms from excluding creators of news content who don't

ENERGY

Canada's Crescent Point buys Shell's Kaybob assets for \$900M

RITHIKA KRISHNA
AND SHARIQ KHAN

Royal Dutch Shell said on Wednesday it would sell its Kaybob Duvernay assets in Alberta to Canada's Crescent Point Energy Corp for \$900 million.

Shell had earlier this month said its oil output peaked in 2019 as it under-

takes its largest overhaul yet to expand renewables and low-carbon businesses under growing investor pressure to battle climate change.

The Anglo-Dutch company has been selling assets in Canada, exiting the oil-sands business back in 2017, as the country battled years-long transportation bottlenecks and companies shifted their focus to higher-value assets elsewhere.

"Divesting these assets

underpins Shell's effort to focus the upstream portfolio to deliver cash," said Wael Sawan, Shell's upstream director, adding that the sale allows it to focus on core production assets like the prolific Permian Basin in Texas and New Mexico.

For Calgary-based Crescent, the assets add production of about 30,000 barrels of oil equivalent per day in what it considers a 'low-risk' play with key infrastructure

and market access already in place, its chief executive officer, Craig Bryksa, said in a statement.

"We are excited to add the Kaybob Duvernay asset as a strategic core area to our portfolio, as its significant inventory of high-return locations and free cash flow profile provide an attractive and return enhancing opportunity for our shareholders," said Bryksa.

Crescent expects the deal to boost its cash generation and add to its all per share financial metrics this year.

Its New York-listed shares rose almost 20 per cent after

the bell.

The Canadian company will pay \$700 million in cash and 50 million of its shares to acquire the Shell assets.

Separately, Ovitiv Inc said on Wednesday it agreed to sell its Duvernay assets in Alberta province for about US\$263 million and linked employee pay to new emissions intensity reduction targets, weeks after an activist investor launched a proxy fight for three board seats.

Investment firm Kimmeridge Energy Management, one of Ovitiv's top 10 shareholders, had urged the oil producer to alter its capital spending, focus on governance and said the board had allowed the company to become an environmental laggard, trailing peers on key environmental metrics.

Reuters

IN THE MATTER OF THE BANKRUPTCY OF
EVOLUTION LIGHTING
CANADA, INC.
OF THE CITY OF MISSISSAUGA
IN THE PROVINCE OF ONTARIO

NOTICE OF BANKRUPTCY AND FIRST
MEETING OF CREDITORS

NOTICE is hereby given that the bankruptcy of Evolution Lighting Canada, Inc., having its head office formerly at 228 Ambassador Drive, Mississauga, Ontario, occurred on the 8th day of February, 2021 and that the first meeting of creditors will be held on February 25, 2021 at 10:30 AM (Toronto time) via video/telephone conference call. Instructions on how to join the meeting can be found at www.mnpdebt.ca/evolutionlighting.

DATED at Toronto, Ontario, this 16th day of February, 2021.

MNP LTD.
Licensed Insolvency Trustee
300-111 Richmond St. W.
Toronto ON M5H 2G4
Tel: (416) 596-1711



NOTICE OF BANKRUPTCY AND
FIRST MEETING OF CREDITORS

In the Matter of the Bankruptcy of Robert Penning, residing at 6 Pine River Cres., Mulmur, Ontario.

Notice is hereby given that the bankruptcy Robert Penning occurred on February 16, 2021, and that the first meeting of creditors will be held on March 09, 2021, at 4:30 PM. Due to the concerns relating to the coronavirus the meeting of creditors will be held VIA Zoom Call. To obtain information on how to obtain an access code for the meeting, please call our office at 416-504-1650 ext 124 or via e-mail at smarwaha@albertgelman.com.

Dated at Toronto, this 18th day of February 2021.

ALBERT GELMAN

SOLVING INSOLVENCY

Albert Gelman Inc., Licensed Insolvency Trustee
100 Simcoe Street, Suite 125,
Toronto, ON M5H 3G2
www.albertgelman.com

NOTICE OF BANKRUPTCY &
FIRST MEETING OF CREDITORS
(s.102(4))

IN THE MATTER OF THE BANKRUPTCY OF
TELEMETECH TECHNOLOGIES INC.
OF THE TOWN OF AURORA
PROVINCE OF ONTARIO

Notice is given that Telemetech Technologies Inc. filed an Assignment in Bankruptcy on February 9, 2021. The First Meeting of Creditors will be held on February 26, 2021 at 11:00AM. The meeting will be held via telephone conference call. Dial: 1-888-552-508, Pass code: 517 958 539.



Russo Corp
Licensed Insolvency Trustee
78 Wellington St. E.
Aurora, Ontario, L4G 1H8
Phone 905-503-3328
Fax 905-503-2338
Email info@russocanhelp.com

CO-OPERATORS LIFE INSURANCE COMPANY

Notice of Record Date for the determination
of Shareholders and Participating Policyholders entitled
to Receive Notice of the Annual Meeting

TAKE NOTICE that the date set as the "Record Date" for the determination of the shareholders and participating policyholders entitled to receive notice of the Annual Meeting of Co-operators Life Insurance Company to be held on April 15, 2021 at The Co-operators building, Priory Square, 130 Macdonell Street in the city of Guelph, province of Ontario, by resolution of the board of directors is set as the 25th day of February, 2021 [the "Record Date"].

By order of the Board of Directors,

Carmel Bellamy
Corporate Secretary



Une place de choix
the co-operators
A Better Place For You®

CANADA
District of ONTARIO
Division of 09-Mississauga
Court No.: 32-2710228
Estate No.: 32-2710228

AFFIDAVIT OF MAILING

**In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario**

I, Trina Burningham of the Trustee's office of MNP Ltd., hereby make oath and say:

That on the 12th day of February 2021, I did cause to be mailed by prepaid ordinary mail to the creditors of the above-named bankrupt corporation whose names and addresses appear on the paper-writing marked as Exhibit "A", attached hereto, a copy each of the Notice of Bankruptcy and First Meeting of Creditors (the "Notice"), marked as Exhibit "B", a copy of each of the Statement of Affairs, Proof of Claim and Proxy in blank, and Checklist for Proof of Claim, marked as Exhibit "C", attached hereto.

And that on the 12th day of February 2021, I did also cause to be mailed to the officer of the bankrupt corporation by prepaid ordinary mail a copy of the Notice to Bankrupt is marked as Exhibit "D" attached hereto.

And that on the same date, I was advised by Jessie Hue that she did cause to electronically file the Notice with the Office of the Superintendent of Bankruptcy and that she did cause to electronically file the Notice to Officer of bankrupt corporation of meeting of creditors with the Office of the Superintendent of Bankruptcy. A copy of confirmation of the filing is marked as Exhibit "E" attached hereto.

SWORN BEFORE ME by video conference
from the City of Toronto, to the Town of Erin, in
Wellington County, on this 16th day of February 2021



Commissioner for Taking Affidavits

)
)
)
) 

Trina Burningham

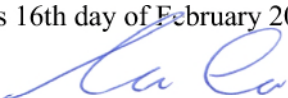
Attached is Exhibit "A"

Referred to in the

AFFIDAVIT OF TRINA BURNINGHAM

Sworn before me

This 16th day of February 2021



Commissioner for taking Affidavits, etc

James Martin
ACM Capital Partners, LLC 2103 Coral
Way Suite 604
Miami FL 33145

AEL Lighting Co LTD
NO.268-5 ZhongXinJin Rd.
ShuiKou District, Dalang Twn
Guangdong 518105 China

Alectra Utilities
P O Box 3080 Station "A"
Mississauga ON L5A3V6

Allstream Inc.
P O BOX 4622 Stn A
Toronto ON M5W0J9

Banyan Mezzanine Fund
1111 Brickell Avenue
Miami FL 33131 USA

Bell Canada F-88 - Business
Insolvency Department
1 Carrefour Alexandre-Graham-Bell, Aile
E3
Verdun QC H3E 3B3

Blakes, Cassels & Graydon LLP
199 Bay Street Suite 4000, Commerce
Court West
Toronto ON M5L1A9

Blue-pencil
761 Redwood Square Unit#2
Oakville ON L6L6R6

Bollore Logistics Canada Inc.
3400 Douglas-B. Floreani
Ville St-Laurent QC H4S1V2

Bright Lighting Co Ltd
39 Fachang Road, Nanqu Ind Zone
Ronggui Town, Shunde District
Guangdong China

Canadian Spring
PO BOX 4514 STN A
Toronto ON M5W4L7

CCT CANADA INC.
6900 Tranmere Drive
Mississauga ON L5S1L9

Cintas
1110 Flint RD
Toronto ON M3J2J5

Clintar Landscape Management Services
6409 Netherhart Road
Mississauga ON L5T1B8

CONNECTRANS
8160 Parkhill Drive, Suite 3
Milton ON L9T5V7

CRA - Tax - Ontario
Shawinigan-Sud National Verification
and Collection Centre
4695 Shawinigan-Sud Blvd
Shawinigan-Sud QC G9P 5H9

DAB Transportation Analysts Reg'd
14 John White
Kirkland QC H9J1L3

DHL Express
P.O. Box 4723
Houston TX 77210

DHL Express (Canada) Ltd.
C/O T10332C
PO BOX 4488, STN A
Toronto ON M5W 4H1

Dongguan City General Success
Caibai First Industry Area
Daojian Dongguan City
Guangdong 523000 China

Dongguan City Sunrise Gift Co. LTD
#3 Sijin Rd, Xiaolong Ind Zone
Yuanshanbei Village, Changping,
Dongguan
Guangdong 523400 China

Dons Lumping Services
94 Royal Salisbury Way
Brampton ON L6V 3J7

Enbridge Gas Distribution - Ontario
Back Office Collections Department
3401 Schmon Pkwy, PO Box 1051
Thorold ON L2V 5A8

Evermore Enterprise (Zhejiang) Ltd
No. 27 Xianxing Rd Xianlin
Town Yuhang District, Hangzhou
Zhejiang 311121 China

Eyarn Lighting Ltd
Shixi Ind Zone, Shishan Town
Foshan City
Guangdong 528225 China

Federal Express Canada Ltd. - Revenue
Recovery Department
Lynn Tassone
5985 Explorer Drive
Mississauga ON L4W 5K6

HaoTing Lighting
Jingye Rd 115, Ind Zone
Fengming District
Tongxiang City 314500 China

Hibrite Enterprises LTD
10F Zhongshan Xi RD
Jiangbei District
Ningbo 315000 China

HuiZhou City Create Success Ind Co.
LTD
Taoqian Village Sandong Town
Huicheng District, Huizhou City
Guangdong 516032 China

Huizhou Ledsun Lighting Co LTD
4F, Huicheng Ind Bldg, Huitai
Ind Zone, Huizhou City
Guangdong 516006

Huizhou Yalite Lighting Factory
Tongqiao Ind Estate
Tongqiao Town
Huizhou 53325 China

Laito Lumens Ltd.
NO. 54-1, Jinhua N.Rd, Zhongkai
Hi-Tech Dvlop Zone
Huizhou 528478 China

Leading Lighting Co.,Ltd
No.78 JingFu West Rd.
YangKeng Village, DaLang Twn,
Dongguan
Guangdong 523710 China

Loomis Express,a div of TFI Transport 22
200 Westcreek Blvd
Brampton ON L6T5T7

Martinez, Oscar
939 Gazley Circle
Milton ON L9T 6M1

Modern Home Lighting Inc
Yisha District Shatian Twn
Dongguan City
Guangdong 523998 China

Moon Communications Inc
5196 Heatherleigh Ave
Mississauga ON L5V1M6

New Pourskey Lighting Technology Co.
LTD
Flowing Water Ind Area, Sang
Garden Blk City E Dist of Dongguan
Guangdong 523119 China

Orkin Canada Corporation
5840 Falbourne St
Mississauga ON L5R4B5

Shaoxing Prolux Lighting Co. Ltd
Ludong Ind Zone BaiGuan St
Shangyu District
ZheJiang 312300 China

The Ace Group Inc.
1555 Matheson Blvd East
Mississauga ON L4W1H9

The Empire Life Insurance Co.
Employees Benefits Division 259 King
Street East
Kingston ON K7L3A8

Topday Optoelectronics Tech Co Ltd
Huansheng Heng Road
Guicheng Eastern Industrial
Foshan 52800 China

UPS Freight
UPS Canada Ltd PO Bx 4900 Station A
Toronto ON M5W0A7

Vigilarm Reporting Systems LTD.
2405 Lakeshore Blvd West
Toronto ON M8V1C6

WASTE CONNECTIONNS OF
CANADA INC.
650 CREDITSTONE ROAD
CONCORD ON L4K5C8

Yifu Lighting & Handicraft Co., Ltd
The 2nd Village,XiaJiangcheng
Gaobu Twn, Dongguan City
Guangdong 523278 China

Zhongshan Bailiwei Lighting Co LTD
No.8 Lianying One Road, Jixi
Xiaolan, Zhongshan
Guangdong 528415 China

Zhongshan Grand Enterprise Co
No.2 YihuiBei Rd, Maohui
Industrial Zone B, Henglan, Zhongshan,
Guangdong 528418 China

Attached is Exhibit "B"

Referred to in the

AFFIDAVIT OF TRINA BURNINGHAM

Sworn before me

This 16th day of February 2021

A handwritten signature in blue ink, appearing to read "K. Co.", is written over a horizontal line.

Commissioner for taking Affidavits, etc

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-2710228
Estate No. 32-2710228

FORM68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

Take notice that:

1. Evolution Lighting Canada, Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Evolution Lighting Canada, Inc.) on the 8th day of February 2021 and MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of February 2021 at 10:30 AM at / by Telephone Conference (Audio Only) or Video Conference (MS Teams), Video: see meeting instructions at www.mnpdebt.ca/evolutionlighting, Telephone: +1 587-747-4334 or +1877-252-9279, Conf. ID: 104 866 539#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 12th day of February 2021.

MNP Ltd. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

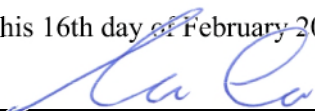
Attached is Exhibit "C"

Referred to in the

AFFIDAVIT OF TRINA BURNINGHAM

Sworn before me

This 16th day of February 2021



Commissioner for taking Affidavits, etc

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Evolution Lighting Canada, Inc.
 of the City of Mississauga
 in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of February 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,427,822.68	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	8,427,822.68	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	0.00
		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities	8,427,822.68	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	8,427,822.68

I, James Martin, of the City of Miami in the State of Florida, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of February 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) virtually by video conference call
 before me at the City of Miami in the State of Florida, on this 5th day of February 2021.


 Matthew Lem, Commissioner of Oaths
 For the Province of Ontario
 Expires February 21, 2023.


 James Martin

Matthew Eric Lem, a Commissioner, etc.,
 Province of Ontario, for MNP Ltd. and MNP LLP.
 Expires February 21, 2023.

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

FORM 78 -- Continued

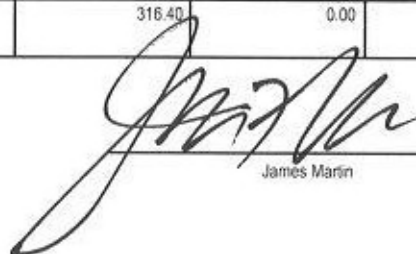
List "A"
 Unsecured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AEL Lighting Co LTD	NO.268-5 ZhongXinJin Rd, ShuiKou District, Dalang Twn Guangdong 518105 China	26,388.82	0.00	26,388.82
2	Alectra Utilities	P O Box 3090 Station "A" Mississauga ON L5A3V6	3,363.14	0.00	3,363.14
3	Allstream Inc.	P O BOX 4622 Stn A Toronto ON M5W0J9	46.09	0.00	46.09
4	Banyan Mezzanine Fund	1111 Brickell Avenue Miami FL 33131 USA	6,076,993.49	0.00	6,076,993.49
5	Bell Canada F-88 - Business Attn: Insolvency Department 905-795-9995	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	2,518.45	0.00	2,518.45
6	Blakes, Cassels & Graydon LLP	199 Bay Street Suite 4000, Commerce Court West Toronto ON M5L1A9	3,995.26	0.00	3,995.26
7	Blue-pencil	761 Redwood Square Unit#2 Oakville ON L6L6R6	71.07	0.00	71.07
8	Bolore Logistics Canada Inc.	3400 Douglas-B. Floreani Ville St-Laurent QC H4S1V2	33,031.46	0.00	33,031.46
9	Bright Lighting Co Ltd	39 Fachang Road,Nanqu Ind Zone Ronggui Town, Shunde District Guangdong China	31,963.54	0.00	31,963.54
10	Canadian Spring	PO BOX 4514 STN A Toronto ON M5W4L7	284.94	0.00	284.94
11	CCT CANADA INC.	6900 Tranmere Drive Mississauga ON L5S1L9	1,200.03	0.00	1,200.03
12	Cintas	1110 Flint RD Toronto ON M3J2J5	135.80	0.00	135.80
13	Clintar Landscape Management Services	6409 Netherhart Road Mississauga ON L5T1B8	2,570.75	0.00	2,570.75
14	CONNECTRANS	8160 Parkhill Drive, Suite 3 Milton ON L9T5V7	8,159.68	0.00	8,159.68
15	CRA - Tax - Ontario 829324052	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
16	DAB Transportation Analysts Reg'd	14 John White Kirkland QC H9J1L3	2,362.50	0.00	2,362.50
17	DHL Express	P.O. Box 4723 Houston TX 77210	27.72	0.00	27.72
18	DHL Express (Canada) Ltd.	C/O T10332C PO BOX 4488, STN A Toronto ON M5W 4H1	18.34	0.00	18.34
19	Dongguan City General Success	Caibai First Industry Area Daojan Dongguan City Guangdong 523000 China	1,104,825.52	0.00	1,104,825.52
20	Dongguan City Sunrise Gift Co. LTD	#3 Sijin Rd,Xiaolong Ind Zone Yuanshanbei Village, Changping, Dongguan Guangdong 523400 China	6,991.00	0.00	6,991.00
21	Dons Lumping Services	94 Royal Salisbury Way Brampton ON L6V 3J7	316.40	0.00	316.40

05-Feb-2021

Date



James Martin

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department	3401 Schmon Pkwy, PO Box 1051 Thorold ON L2V 5A8	2,765.27	0.00	2,765.27
23	Evermore Enterprise (Zhejiang) Ltd	No. 27 Xianxing Rd Xianlin Town Yuhang District, Hangzhou Zhejiang 311121 China	218,308.30	0.00	218,308.30
24	Eyarn Lighting Ltd	Shixi Ind Zone, Shishan Town Foshan City Guangdong 528225 China	72,608.36	0.00	72,608.36
25	Federal Express Canada Ltd. - Revenue Recovery Department Attn: Lynn Tassone	5985 Explorer Drive Mississauga ON L4W 5K6	19.78	0.00	19.78
26	HaoTing Lighting	Jingye Rd 115, Ind Zone Fengming District Tongxiang City 314500 China	18,827.58	0.00	18,827.58
27	Hibrite Enterprises LTD	10F Zhongshan Xi RD Jiangbei District Ningbo 315000 China	24,521.75	0.00	24,521.75
28	Huizhou City Create Success Ind Co. LTD	Taoqian Village Sandong Town Huicheng District, Huizhou City Guangdong 516032 China	65,806.43	0.00	65,806.43
29	Huizhou Ledsun Lighting Co LTD	4F, Huicheng Ind Bldg, Huitai Ind Zone, Huizhou City Guangdong 516006	16,713.01	0.00	16,713.01
30	Huizhou Yalite Lighting Factory	Tongqiao Ind Estate Tongqiao Town Huizhou 53325 China	118,940.14	0.00	118,940.14
31	Laite Lumens Ltd.	NO. 54-1, Jinhui N.Rd, Zhongkai Hi-Tech Dvlop Zone Huizhou 528478 China	300,866.54	0.00	300,866.54
32	Leading Lighting Co.,Ltd	No.78 JingFu West Rd, YangKeng Village, DaLang Twn, Dongguan Guangdong 523710 China	53,340.15	0.00	53,340.15
33	Loomis Express, a div of TFI Transport 22	200 Westcreek Blvd Brampton ON L6T5T7	438.91	0.00	438.91
34	Martinez, Oscar	939 Gazley Circle Milton ON L9T 6M1	1,469.00	0.00	1,469.00
35	Modern Home Lighting Inc	Yisha District Shatian Twn Dongguan City Guangdong 523998 China	7,322.50	0.00	7,322.50
36	Maon Communications Inc	5196 Heatherleigh Ave Mississauga ON L5V1M6	289.28	0.00	289.28
37	New Pourskey Lighting Technology Co. LTD	Flowing Water Ind Area, Sang Garden Blk City E Dist of Dongguan Guangdong 523119 China	37,840.75	0.00	37,840.75
38	Orkin Canada Corporation	5840 Falbourne St Mississauga ON L5R4B5	274.59	0.00	274.59
39	Shaoxing Prolux Lighting Co. Ltd	Ludong Ind Zone BaiGuan St Shangyu District ZheJiang 312300 China	8,240.70	0.00	8,240.70
40	The Ace Group Inc.	1555 Matheson Blvd East Mississauga ON L4W1H9	200.00	0.00	200.00

05-Feb-2021

Date


 James Martin

District of: Ontario
 Division No. 09 - Mississauga
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
41	The Empire Life Insurance Co.	Employees Benefits Division 259 King Street East Kingston ON K7L3A8	1,034.74	0.00	1,034.74
42	Topday Optoelectronics Tech Co. Ltd	Huansheng Heng Road Guicheng Eastern Industrial Foshan 52800 China	9,681.25	0.00	9,681.25
43	UPS Freight	UPS Canada Ltd PO Bx 4900 Station A Toronto ON M5W0A7	141.01	0.00	141.01
44	Vigilarm Reporting Systems LTD.	2405 Lakeshore Blvd West Toronto ON M8V1C6	250.86	0.00	250.86
45	WASTE CONNECTIONNS OF CANADA INC.	650 CREDITSTONE ROAD CONCORD ON L4K5C8	377.91	0.00	377.91
46	Yifu Lighting & Handicraft Co., Ltd	The 2nd Village, Xiajiangcheng Gaobu Twn, Dongguan City Guangdong 523278 China	134,221.70	0.00	134,221.70
47	Zhongshan Bailwei Lighting Co LTD	No.8 Lianying One Road, Jixi Xiaolan, Zhongshan Guangdong 528415 China	27,776.32	0.00	27,776.32
48	Zhongshan Grand Enterprise Co	No.2 Yihuibe Rd, Maohui Industrial Zone B, Henglan, Zhongshan, Guangdong 528418 China	280.85	0.00	280.85
Total:			8,427,822.68	0.00	8,427,822.68

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
		Total:	0.00			0.00	0.00	0.00

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

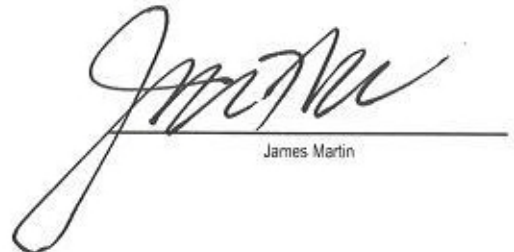
List "C"
Preferred Creditors for Wages, Rent, etc.

Evolution Lighting Canada, Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Evolution Lighting Canada, Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Feb-2021

Date


James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Evolution Lighting Canada, Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Evolution Lighting Canada, Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 7B -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Evolution Lighting Canada, Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

05-Feb-2021

Date



James Martin

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Evolution Lighting Canada, Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

05-Feb-2021

Date



James Martin

Court No.

File No.

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-2710228
Estate No. 32-2710228

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Evolution Lighting Canada, Inc. of the City of Mississauga in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 8th day of February 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-2710228
Estate No. 32-2710228

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

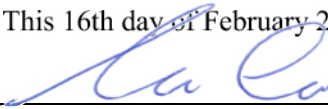
Attached is Exhibit "D"

Referred to in the

AFFIDAVIT OF TRINA BURNINGHAM

Sworn before me

This 16th day of February 2021



Commissioner for taking Affidavits, etc

James Martin
ACM Capital Partners, LLC 2103 Coral Way Suite 604
Miami FL 33145

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-2710228
Estate No. 32-2710228

FORM 66
Notice to officer of bankrupt corporation of meeting of creditors
(subsection 102(1) or paragraph 155(d.1) of the Act)

In the matter of the bankruptcy of
Evolution Lighting Canada, Inc.
of the City of Mississauga
in the Province of Ontario

To: James Martin, Officer

Take notice that a meeting of your creditors will be held on 25th day of February 2021 at 10:30 AM at / by Telephone Conference (Audio Only) or Video Conference (MS Teams), Video: see meeting instructions at www.mnpdebt.ca/evolutionlighting, Telephone: +1 587-747-4334 or +1 877-252-9279, Conf. ID: 104 866 539# and that you are required to attend and to give any information that may be required.

And further take notice that if, without reasonable cause, you fail to comply with the requirements of this notice you are guilty of an offence under the Act and liable to imprisonment for a term not exceeding 3 years.

Dated at the City of Toronto in the Province of Ontario, this 12th day of February 2021.

MNP Ltd. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

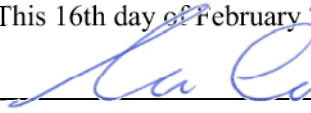
Attached is Exhibit "E"

Referred to in the

AFFIDAVIT OF TRINA BURNINGHAM

Sworn before me

This 16th day of February 2021



Commissioner for taking Affidavits, etc



Government
of Canada

Gouvernement
du Canada

Update filing - update is confirmed

Welcome **Jessie Hue** | [Preferences](#) | [E-Filing helpdesk](#) | [Instructions](#) | [Logout](#)

Estate Information

Please Note: The following estate(s) were updated:

- **Estate Number:** 32-2710228
- **Estate Name:** Evolution Lighting Canada, Inc.

Document(s) submitted

The following document(s) have been successfully submitted

- Form 68: Notice of Bankruptcy, First Meeting of Creditors
- Form 66: Notice to Bankrupt of Meeting of Creditors

Reference

- The Reference Number for this transaction is: **18165611**.
- Submitted by Jessie Hue.
- 2021-02-12 16:14 EST

[Submit another document for this estate.](#)

If you would like to submit a document against a different estate, please click on the **Update** link in the left hand side menu.

Date modified: 2020-07-27