

District of: Ontario  
Division No. 12 - Ottawa  
Court No. 33-2226657  
Estate No. 33-2226657

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

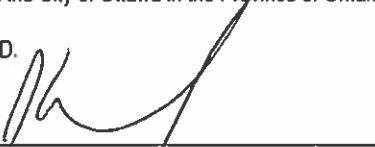
In the matter of the bankruptcy of  
Food Business Solutions Inc. O/A Swiss Pastries  
of the City of Ottawa  
in the Province of Ontario

Take notice that:

1. Food Business Solutions Inc. O/A Swiss Pastries filed (or was deemed to have filed) an assignment on the 9th day of March 2017, and the undersigned, MNP LTD., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 30th day of March 2017, at 10:00 AM, at the office of MNP LTD., at 1600 Carling Avenue Suite 800, Ottawa, ON, K1Z 1G3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Ottawa in the Province of Ontario, this 9th day of March 2017.

MNP LTD.  
Per:



John Haralovich - Licensed Insolvency Trustee  
1600 Carling Avenue, Suite 800  
Ottawa ON K1Z 1G3  
Phone: (613) 691-4200 Fax: (613) 726-9009

- Form 78 -  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Food Business Solutions Inc.  
 of the City of Ottawa  
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 9th day of March 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" ..... 722,890.08	1. Inventory ..... 10,000.00
Balance of secured claims as per list "B" ..... 980,122.00	2. Trade fixtures, etc. .... 0.00
Total unsecured creditors ..... 1,703,012.08	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" ..... 105,009.00	Good ..... 50,000.00
3. Preferred creditors as per list "C" ..... 0.00	Doubtful ..... 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad ..... 0.00
estimated to be reclaimable for ..... 0.00	Estimated to produce ..... 50,000.00
Total liabilities ..... 1,808,021.08	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus ..... NIL	5. Deposits in financial institutions ..... 0.00
	6. Cash ..... 0.00
	7. Livestock ..... 0.00
	8. Machinery, equipment and plant ..... 45,006.00
	9. Real property or immovable as per list "G" ..... 0.00
	10. Furniture ..... 0.00
	11. RRSPs, RRIFs, life insurance, etc. .... 0.00
	12. Securities (shares, bonds, debentures, etc.) ..... 0.00
	13. Interests under wills ..... 0.00
	14. Vehicles ..... 3.00
	15. Other property, as per list "H" ..... 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital ..... 100.00
	Amount paid on capital ..... 100.00
	Balance subscribed and unpaid ..... 0.00
	Estimated to produce ..... 0.00
	Total assets ..... 105,009.00
	Deficiency ..... 1,703,012.08

I, Siegfried Heilemann, of the City of Ottawa in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 9th day of March 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Ottawa in the Province of Ontario, on the 9th day of March 2017.

  
 John Haralovich, Commissioner of Oaths  
 For the Province of Ontario  
 Expires June 10, 2019

  
 Siegfried Heilemann

**John Pierre Haralovich,  
 A Commissioner, etc.,  
 Province of Ontario,  
 For MNP Ltd.  
 Expires June 10, 2019.**

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No.  
 Estate No.

FORM 78 -- Continued

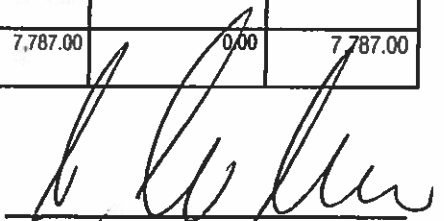
List "A"  
 Unsecured Creditors

Food Business Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	20 VIC Management Inc.	2121 Carling Ave., Ste 18A Ottawa ON K2A 1H2	25,092.00	0.00	25,092.00
2	20 VIC Management Inc.	2277 Riverside Dr., E., Suite 208 Ottawa ON K1H 7X6	6,882.00	0.00	6,882.00
3	228738 Ontario Inc.	38 Monkland Ave. Ottawa ON K1S 1Y9	0.00	400,000.00	400,000.00
4	Advantage Personnel 7716	PO Box 57079, Postal Station A Toronto ON M5W 5M5	1,009.00	0.00	1,009.00
5	Ambico	1120 Cummings Ave. Ottawa ON K1J 7R8	364.00	0.00	364.00
6	Aramark Refreshment Services Attr: Elmar Bayramov	2 - 105 The East Mall Etobicoke ON M8Z 5X9	337.00	0.00	337.00
7	Bakemark Canada Ltd. Attr: Kathy	2480 Viking Way Richmond BC V6V 1N2	6,120.00	0.00	6,120.00
8	Brandt Meat Products	1878 Mattawa Ave. Mississauga ON L4X 1K1	3,989.00	0.00	3,989.00
9	Business Development Bank of Canada - Ottawa West Attr: Special Accounts	100 - 700 Silver Seven Road Kanata ON K2V 1C3	100,000.00	0.00	100,000.00
10	Cannon Hygiene Canada Ltd.	158 Michael St., Unit C Ottawa ON K1B 3T7	1,517.00	0.00	1,517.00
11	Cannon Hygiene Canada Ltd.	1580 Michael St., Unit C Ottawa ON K1B 3T7	1,768.00	0.00	1,768.00
12	Carl's Waste Services	5001 Herbert Dr. NAvan ON K4B 1J1	815.00	0.00	815.00
13	Clabro Canada Inc.	2100 Bantree Rd., Unit 2 Ottawa ON K1B 5R4	692.00	0.00	692.00
14	Company Capital	301-1640 Oak Bay Ave. Victoria BC V8R 1B2	0.00	1.00	1.00
15	CRA - Canada Revenue Agency - Tax - Ontario Attr: c/o London Taxes Services Office Division Regional Intake Centre for Insol 81588 3178 RP 0001	PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3	0.00	25,593.00	25,593.00
16	Dawn Food Products Canada	275 Steelwell Rd. Brampton ON L6T 0C8	4,230.00	0.00	4,230.00
17	Distribution C.Y.R	800 Belfast Rd. Ottawa ON K1G 0Z5	1,846.00	0.00	1,846.00
18	Distribution FGM 2005	70 Chemin Monette L'Ange-gardien Quebec City QC J8L 2W9	1,286.00	0.00	1,286.00
19	Distributions Christian Pellerin Inc.	719 boul. Industriel, Suite 101 Blainville QC J7C 3V3	729.00	0.00	729.00
20	Douglas Fire Safety Systems Inc.	6-3326 Limebank Rd. Ottawa ON K1V 1H2	147.00	0.00	147.00
21	Eico Fine Foods Inc. Attr: Debbie Stevenson	233 Alden Road Markham ON L3R 3W6	2,301.00	0.00	2,301.00
22	Euro Excellence	305 rue Liberte Candiac QC J5R 6Z7	2,316.00	0.00	2,316.00
23	EuroTrade Import Export Inc.	5484 Timberlea Blvd. Mississauga ON L4W 2T7	7,787.00	0.00	7,787.00

09-Mar-2017

Date

  
 Siegfried Heilemann

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No.  
 Estate No.

FORM 78 -- Continued

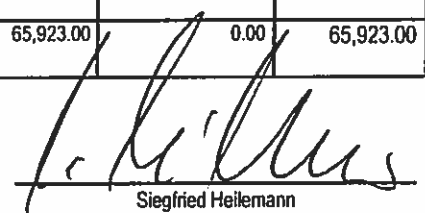
List "A"  
 Unsecured Creditors

Food Business Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Farinex 113712 Canada Inc. Distribution Farinex	3780 La Verendrye Boisbriand QC J7H 1R5	7,787.00	0.00	7,787.00
25	Franco Postalia Canada Inc.	82 Corstate Ave. Concord ON L4K 4X2	34.00	0.00	34.00
26	Franica Distribution (1239342 Ont. Inc.)	2167 Saturn Cr. Ottawa ON K4A 3T5	562.00	0.00	562.00
27	Fruits Express	5310 Canotek Rd. Ottawa ON K1J 9N5	2,660.00	0.00	2,660.00
28	G. & K. Services	Dept 400004 PO Box 4372 STN A Toronto ON M5W 0J2	289.00	0.00	289.00
29	Gay Lea Foods Ltd.	5200 Orbitor Dr. Mississauga ON L4W 5B4	2,260.00	0.00	2,260.00
30	Human Resources & Skills Development Canada - London Attr: London Tax Services Office Processing Systems Section - Bankruptcy WEPPA	PO Box 2517 London ON N6A 4G9	206,188.48	0.00	206,188.48
31	Husky Food Importers and Distributors Inc.	155 Rainbow Creek Dr. Vaughan ON L4H 0A4	12,244.00	0.00	12,244.00
32	Ireks North America Ltd.	9 Tracey Blvd. Brampton ON L6T 5V6	5,484.00	0.00	5,484.00
33	Joachim Brigel	153 vieux chemin de Gairaut, 06100 Nice France	70,000.00	0.00	70,000.00
34	Lacroix Equipment Rentals Ltd. 26017	2729 Stevenage Dr. Ottawa ON K1G 3N2	1,152.60	0.00	1,152.60
35	Lafleche Environmental Inc. CW-98655	5001 Herbert Dr. NAvan ON K4B 0G7	1,114.00	0.00	1,114.00
36	Leimerk Developments Ltd.	2039 Robertson Rd., suite 202 Ottawa ON K2H 8R2	1.00	0.00	1.00
37	Lendified Inc.	330 Bay street, suite 306 Toronto ON M5H 2S8	0.00	270,000.00	270,000.00
38	Lentia Enterprise Ltd.	9 Tracey Blvd. Brampton ON L6T 5V6	1,094.00	0.00	1,094.00
39	Les Huiles Vegetables CP Inc. SW1100	719, Industriel, suite 101 Blainville QC J7C 3V3	711.00	0.00	711.00
40	Livingston	PO Box 5640, Terminal A Toronto ON M5W 1P1	226.00	0.00	226.00
41	Mahmud Ghasemzadeh	1423 Startop Road Ottawa ON K1B 3W5	1,695.00	0.00	1,695.00
42	Maplebucks	18 Ashwood Cr. Ottawa ON K2G 2S8	1,213.00	0.00	1,213.00
43	Mohamad Ali	21 Sevenoaks Ave. Toronto ON M8Z 3P6	80,000.00	0.00	80,000.00
44	New World Paper Products	1221A Cyrville Rd. Ottawa ON K1J 7S8	8,877.00	0.00	8,877.00
45	Numbercrunch Inc.	216-1680 Woodward Dr. Ottawa ON K2C 3R7	4,404.00	0.00	4,404.00
46	Olympic Wholesale Co. Ltd. Attr: Glen Croucher	75 Green Court Ajax ON L1S 6W9	65,923.00	0.00	65,923.00

09-Mar-2017

Date

  
 Siegfried Heilemann

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Food Business Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	RBC Royal Bank, Group Risk Management Attr: Razel Bowen	20 King Street West, 9th Floor Toronto ON M5H 1C4	0.00	284,528.00	284,528.00
48	Rogers Chocolates Ltd. Attr: Administrator	4253 Commerce Circle Victoria BC V8Z 4M2	555.00	0.00	555.00
49	Rogers Communications Bankruptcies c/o FCT Default Solutions Attr: Insolvency Department	PO Box 2514 Stn B London ON N6A 4G9	7,036.00	0.00	7,036.00
50	Rudolph 2000	2700 Lancaster Rd. Unit 120 Ottawa ON K1B 4T7	41,634.00	0.00	41,634.00
51	S. & F. Food Importers	565 Edgeley Blvd. Vaughan ON L4K 4G4	972.00	0.00	972.00
52	Shopify 147532613	150 Elgin St. Ottawa ON K2P 1L4	500.00	0.00	500.00
53	Shyanne Distribution	203 Colonade Rd. Unit 12 Ottawa ON K2E 7K3	350.00	0.00	350.00
54	Summerlea Dairy Logistics Inc.	1435 Sanford Fleming, Ste 160 Ottawa ON K1G 3H3	4,371.00	0.00	4,371.00
55	Summerlea Dairy Logistics Inc. 3141309	380 Terminal Ave., Suite 150 Ottawa ON K1G 0Z3	2,769.00	0.00	2,769.00
56	Sysco Food Services of Central Ontario Attr: Laurie Gilders	65 Elmdale Rd PO Box 6000 Peterborough ON K9J 7B1	12,597.00	0.00	12,597.00
57	Tree of Life Canada ULC	6030 Freemont Blvd Mississauga ON L5R 3X4	1,924.00	0.00	1,924.00
58	Ullrich's Butcher Shop	214 Pembroke St. W. Pembroke ON K8A 5N2	6,635.00	0.00	6,635.00
59	Van Houtte Coffee Services Inc.	575 West Hunt Club Rd. Ottawa ON K2G 5W5	180.00	0.00	180.00
60	Westcan Marketing Inc. 20366	1-4215 61 Ave. S.E. Calgary AB T2C 1Z6	220.00	0.00	220.00
61	Workplace Safety and Insurance Board Attr: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	1.00	0.00	1.00
<b>Total:</b>			<b>722,890.08</b>	<b>980,122.00</b>	<b>1,703,012.08</b>

09-Mar-2017

Date

  
 Siegfried Hellemann

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No.  
 Estate No.

FORM 78 -- Continued

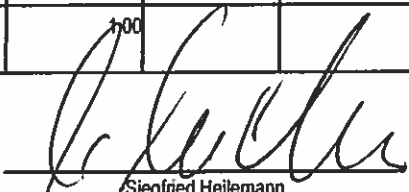
List "B"  
 Secured Creditors

Food Business Solutions Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	228738 Ontario Inc.	38 Monkland Ave. Ottawa ON K1S 1Y9	400,000.00	Business Assets - Machinery - Machinery and Equipment Business Assets - Stock In Trade - Inventory		0.00 0.00		400,000.00
2	Bluechip Leasing Corporation (formerly Northstar Leasing Corporation) Attr: Juanita	156 Duncan Mill Rd North York ON M3B 3N2	1.00	Business Assets - Machinery - Leased Equipment		1.00		
3	CLE Leasing - Ontario and Western Canada	104 - 3390 South Service Road Burlington ON L7N 3J5	1.00	Business Assets - Machinery - Leased Equipment		1.00		
4	Company Capital	301-1640 Oak Bay Ave. Victoria BC V8R 1B2	1.00	Business Assets - Machinery - Machinery and Equipment Business Assets - Stock In Trade - Inventory		0.00 0.00		1.00
5	CRA - Canada Revenue Agency - Tax - Ontario Attr: c/o London Taxes Services Office Division Regional Intake Centre for Insol 81588 3178 RP 0001	PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3	130,593.00	Debts Due - Business - Various accounts receivable  Business Assets - Machinery - Machinery and Equipment Business Assets - Stock In Trade - Inventory	01-Feb-2017	50,000.00  45,000.00 10,000.00		25,593.00
6	Gold Card Leasing Attr: Thomas Bates	103 - 1120 Finch Avenue West North York ON M3J 3H7	1.00	Business Assets - Machinery - Leased Equipment		1.00		
7	Lendified Inc.	330 Bay street, suite 306 Toronto ON M5H 2S8	270,000.00	Business Assets - Machinery - Machinery and Equipment Business Assets - Stock In Trade - Inventory		0.00 0.00		270,000.00
8	Lincoln AFS Leasing	PO Box 2400 Edmonton AB T5J 5C7	1.00	Motor Vehicles - Automobile - 2016 - Lincoln - MKX VIN 2LMTJ8LR3GBL56342		1.00		
9	Lincoln AFS Leasing	PO Box 2400 Edmonton AB T5J 5C7	1.00	Motor Vehicles - Automobile - 2015 - Lincoln - Navigator VIN 5LMJJ2JT3FEJ01186		1.00		
10	Mercedes-Benz Financial Services Canada Corporation Attr: Collections Department	500 - 2680 Matheson Blvd East Mississauga ON L4W 0A5	1.00	Motor Vehicles - Automobile - 2016 - Mercedes-Benz - Sprinter 3500 VIN WDABF4CC3G9636876		1.00		
11	National Leasing Group Inc. Attr: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	Business Assets - Machinery - Leased Equipment		1.00		

09-Mar-2017

Date

  
 Siegfried Heilemann

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No.  
 Estate No.

FORM 78 – Continued

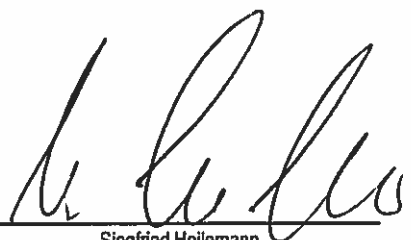
List "B"  
 Secured Creditors

Food Business Solutions Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
12	National Leasing Group Inc. Attr: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	Business Assets - Machinery - Leased Equipment		1.00		
13	National Leasing Group Inc. Attr: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	Business Assets - Machinery - Leased Equipment		1.00		
14	RBC Royal Bank, Group Risk Management Attr: Razel Bowen	20 King Street West, 9th Floor Toronto ON M5H 1C4	284,528.00	Business Assets - Machinery - Machinery and Equipment  Business Assets - Stock In Trade - Inventory		0.00  0.00		284,528.00
<b>Total:</b>			<b>1,085,131.00</b>			<b>105,009.00</b>	<b>0.00</b>	<b>980,122.00</b>

09-Mar-2017

Date

  
 Siegfried Heilemann

District of: Ontario  
Division No. 12 - Ottawa  
Court No.  
Estate No.

FORM 78 - Continued

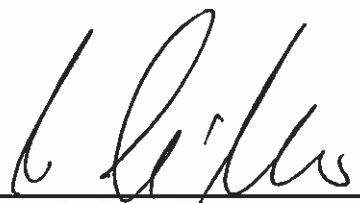
List "C"  
Preferred Creditors for Wages, Rent, etc.

Food Business Solutions Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

09-Mar-2017

Date

  
Siegfried Heilmann



District of: Ontario  
Division No. 12 - Ottawa  
Court No.  
Estate No.

FORM 78 - Continued

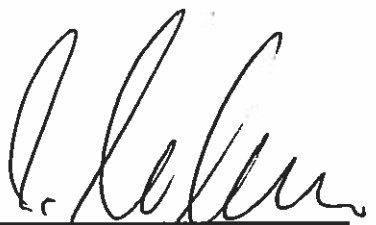
List "D"  
Contingent or Other Liabilities

Food Business Solutions Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

09-Mar-2017

Date

  
Siegfried Hallemann

District of: Ontario  
Division No. 12 - Ottawa  
Court No.  
Estate No.

FORM 78 -- Continued

List "E"  
Debts Due to the Bankrupt  
Food Business Solutions Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various accounts receivable	1423 Star Top Road Ottawa ON	Sales of baked goods	50,000.00 0.00 0.00		31-Jan-2017	50,000.00	
Total				50,000.00 0.00 0.00			50,000.00	

09-Mar-2017

Date

  
Siegfried Heilemann

District of: Ontario  
Division No. 12 - Ottawa  
Court No.  
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Food Business Solutions Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

09-Mar-2017

Date

  
Siegfried Heilmann

District of: Ontario  
Division No. 12 - Ottawa  
Court No.  
Estate No.

FORM 78 – Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

Food Business Solutions Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

09-Mar-2017

Date

  
Siegfried Heilemann

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No.  
 Estate No.

FORM 78 – Concluded

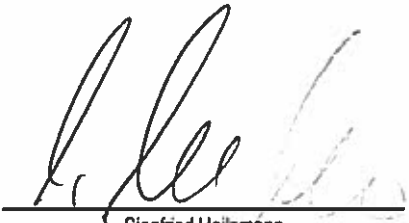
List "H"  
 Property

Food Business Solutions Inc.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Inventory	0.00	10,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Machinery and Equipment	0.00	45,000.00
	Possession of bankrupt	Leased Equipment	0.00	6.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2015 - Lincoln - Navigator VIN 5LMJJ2JT3FEJ01186	0.00	1.00
		Automobile - 2016 - Lincoln - MKX VIN 2LMTJ8LR3GBL56342	0.00	1.00
		Automobile - 2016 - Mercedes-Benz - Sprinter 3500 VIN WDABF4CC3G9636876	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>55,009.00</b>

09-Mar-2017

Date

  
 Siegfried Heilmann