

October 15, 2021

The Bowra Group Inc.

Suite 430, One Bentall Centre 505 Burrard Street, Box 72 Vancouver, BC Canada V7X 1M3

Tel: 604.689.8939 Fax: 604.689.8584 bowragroup.com

To all Creditors of Halo Metrics Inc.

Dear Sir/Madam:

Re: In the Matter of the Bankruptcy of Halo Metrics Inc. (the "Company")

Please be advised that on October 8, 2021, the Company filed an Assignment into Bankruptcy. The Bowra Group Inc. was appointed Licensed Insolvency Trustee in the Bankruptcy of the Company (the "Trustee").

Enclosed for your attention is a copy of the Creditors Package with the following documents:

- Notice of Bankruptcy and First Meeting of Creditors (Form 68);
- First page of Statement of Affairs (Form 78) with Creditors list; and,
- Proof of Claim (Form 31) and General Proxy (Form 36).

The First Meeting of Creditors is scheduled to be held on October 27, 2021 at 11:00 am (PDT). Due to Covid-19, the meeting will be held via conference call with the following call in details:

Dial in 1-866-261-6767 Passcode: 2372480

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to attend the meeting of creditors, creditors must have completed and submitted a properly executed Proof of Claim prior to the start of the meeting.

Copies of the Certificate of Appointment, Creditor's Package, Trustee's Report to Creditors and further information on the bankruptcy can be obtained from Trustee's website at: https://www.bowragroup.com/halometricsinc

Should you require further information, including assistance with completing a Proof of Claim, please contact us at 604-689-8939 or by email at claims@bowragroup.com.

Yours very truly,

The Bowra Group Inc.

In its capacity as Licensed Insolvency Trustee in the Bankruptcy of Halo Metrics Inc. and not in its personal capacity.

District of: British Columbia
Division No. 03 - Vancouver

Court No.

Estate No. 11-2772940

FORM 68

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

x Original Amended

In the Matter of the Bankruptcy of HALO METRICS INC.

of the City of RICHMOND, in the Province of British Columbia

Take notice that:

- 1. HALO METRICS INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against HALO METRICS INC.) on the 8th day of October 2021 and the undersigned, The Bowra Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 27th day of October 2021 at 11:00 AM at meeting to be conducted via telephone, 1-866-261-6767, Passcode: 2372480.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of VANCOUVER in the Province of British Columbia, this 15th day of October 2021.

The Bowra Group Inc. - Licensed Insolvency Trustee

Per-

Doug Chivers - Licensed Insolvency Trustee

430 - 505 Burrard Street, PO Box 72 VANCOUVER BC V7X 1M3

Phone: (604) 689-8939 Fax: (604) 689-8584

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Court	No.
Estate	No.

DII	ish Columbia	
03	- Vancouver	

X Original

Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

> In the Matter of the Bankruptcy of HALO METRICS INC.

of the City of RICHMOND, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of October 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn

ASSETS LIABILITIES (as stated and estimated by the officer) (as stated and estimated by the officer) 2,203,417.21 298.606.29 2. Trade fixtures, etc. 0.00 0.00 Balance of secured claims as per list "B" 3. Accounts receivable and other receivables, as per list "E" 2,203,417.21 Total unsecured creditors Doubtful . 500,002.00 2. Secured creditors as per list "B" Bad 314,001.26 176,567.82 3. Preferred creditors as per list "C" 314,001.26 Estimated to produce. 4. Bills of exchange, promissory note, etc., as per list "F". 0.00 4. Contingent, trust claims or other liabilities as per list "D" 0.00 781,980.00 estimated to be reclaimable for 5 Deposits in financial institutions 0.00 2,879,987.03 Total liabilities 0.00 0.00 8. Machinery, equipment and plant. 0.00 9. Real property or immovable as per list "G" ... 0.00 0.00 11. RRSPs, RRIFs, life insurance, etc. 12. Securities (shares, bonds, debentures, etc.) . 13. Interests under wills 0.00 0.00 15. Other property, as per list "H" ... If bankrupt is a corporation, add: 0.00 Amount of subscribed capital . . 0.00 Amount paid on capital Balance subscribed and unpaid 0.00 Estimated to produce 1,394,587.55

I, CHERYL ANNE NEDELEC, of the City of VANCOUVER in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 6th day of October 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act

SWORN (or SOLEMNLY DECLARED) before me at the City of VANCOUVER in the Province of British Columbia, on this 6th day of October 2021

SIGNED BEFORE ME at VANCOUCL

DC10BC2

in the Province of

British Columbia, this _____ day of

A Commissioner/Notary Public for Taking Affidavits for pritish Columbia

JEREMY BOHBOT SOLICITOR - NOTARY PUBLIC 700 WEST 16TH AVENUE

VANCOUVER, BC V5Z 1S7 TEL 604 288 0582 FAX 604 630 7210

JEREMY@MYVANCOUVERLAWYER.COM CHERYL

AS TO WITNESS ONLY NO LEGAL ADVICE SOUGHT OR GIVEN

Deficiency

Creditor Mailing List

In the Matter of the Bankruptcy of HALO METRICS INC.

of the City of RICHMOND, in the Province of British Columbia

Claim \$	Address	Attention	Name	Creditor Type
176,567.82	3600B Laird Ave Ste 14 MISSISSAUGA ON L5L 6A7		EMPLOYEES	Preferred
1.00	600 - 1270 CENTRAL PARKWAY WEST MISSISSAUGA ON L5C 4P4		ARI FINANCIAL	Secured
1.00	WEST 20TH AVENUE VANCOUVER BC V5Y 2C3		CHERYL GILLOTT	
500,000.00	1200 WEST 73RD AVE. SUITE 1220 VANCOUVER BC V6P 6G5		DIVISA ENTERPRISES INC.	
4,124.14	PO BOX 2970 WINNIPEG MB R3C 4B5		ACKLANDS GRAINGER	Unsecured
11,769.14	LOCKBOX #178, PO BOX 1575 MINNEAPOLIS MN 55480-1575		ADVANCED WIRELESS COMMUNICATIONS	
8,260.92	1105, LEMIRE ST. SAINT-HYACINTHE QC J2T 1L8		BEN-MOR CABLES	
6,853.75	35 MCLACHLAN DRIVE TORONTO ON M9W 1E4		CHECKPOINT (CAD SVC)	
122,106.44	35 MCLACHLAN DRIVE TORONTO ON M9W 1E4		CHECKPOINT SYSTEMS CANADA	
63.37	5955 AIRPORT RD, STE 223, AIRWAY CTR MISSISSAUGA ON L4V 1R9		COLE INTERNATIONAL INC.	
39,636.39	120 TORO ROAD NORTH YORK ON M3J 2A9		CONTOUR MACHINE LTD.	
19,356.16	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311	Pacific Insolvency Intake Centre	CRA - Tax - Pacific	
6,931.97	366 CENTRAL AVENUE BOHEMIA NY 11716		DELTALOCK	
809.75	3270 SOUTH SERVICE RD W, UNIT 5 OAKVILLE ON L6L 0B1		DYNAMIC CONNECTIONS	
1,829,586.18	3600B Laird Ave Ste 14 MISSISSAUGA ON L5L 6A7		EMPLOYEES	
1,695.00	201 SYLVAN AVE, TORONTO ON M1E 1A4		ENPOWER GROUP	
2,793.36	6300 TOMKEN ROAD MISSISSAUGA ON L5T 1N2		EXCELL IT INC.	
29,160.05	A3,9/F SILVERCORP INT'L TWR, 707-713 NATHAN RD MONGKOK, KOWLOON		GUANGZHOU HYBON ELECTRONIC TECHNOLOGY CO., LTD	
31,925.91	8295 AERO PLACE, SUITE 260 SAN DIEGO CA 92123-2029		INDYME SOLUTIONS, LLC.	
146.90	283 COACHWHIP TRAIL NEW MARKET ON L3X 2Y4		INS SECURITY INC.	
621.50	210 SHEPPARD AVENUE EAST TORONTO ON M2N 3A9		INTERNET LIGHT AND POWER INC.	
150.37	PO BOX 57084, STN A TORONTO ON M5S 5M5		MILLER WASTE SYSTEMS INCTRUX	
260.32	2265 MILLSTONE DRIVE OAKVILLE ON L6M 0H2		PETRUSKAVICH, JOHN	

October 15, 2021 Page 1/2

Creditor Mailing List

In the Matter of the Bankruptcy of HALO METRICS INC.

of the City of RICHMOND, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	PRISTINE MAINTENANCE & SERVICES		4580 EASTGATE PKWY #4 MISSISSAUGA ON L4W 4K4	254.25
	PUROLATOR COURIER LTD.		P.O. BOX 4800 STN MAIN CONCORD ON L4K 0K1	45.96
	SANGHA, RAVINDER		11338 - 88TH AVENUE DELTA BC V4C 3B7	330.10
	SENNCO SOLUTIONS, INC		14407 COIL PLUS DRIVE PLAINFIELD IL 60544	70,856.00
	TD Canada Trust Visa c/o			10,736.00
	BankruptcyHighway.com		PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	THE TORONTO DOMINION BANK		5991 #3 RD & WESTMINSTER HWY RICHMOND BC V6X 3Y6	1.00
	UPS SERVICE CANADA LTD.		P.O. BOX 4900, STATION 'A' TORONTO ON M5W 0A7	4,312.28
	WIREMAN SECURITY INC.		10972 VALLEY RIDGE DR NW CALGARY AB T3B 5P6	630.00

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The Bowra Group Inc. 430 - 505 Burrard Street, PO Box 72 VANCOUVER BC V7X 1M3

Phone: (604) 689-8939 Fax: (604) 689-8584 E-mail: claims@bowragroup.com

District of: British Columbia
Division No. 03 - Vancouver

Court No.

Estate No. 11-2772940

FORM 31

Proof of Claim

 $(Sections\ 50.1,\ 81.5,\ 81.6,\ Subsections\ 65.2(4),\ 81.2(1),\ 81.3(8),\ 81.4(8),\ 102(2),\ 124(2),\ 128(1),\\ and\ Paragraphs\ 51(1)(e)\ and\ 66.14(b)\ of\ the\ Act)$

In the Matter of the Bankruptcy of HALO METRICS INC.
of the City of RICHMOND, in the Province of British Columbia

	of the City of RICHMOND, in the Province of British Columbia
All notices	or correspondence regarding this claim must be forwarded to the following address:
In the	e matter of the bankruptcy of HALO METRICS INC. of the City of VANCOUVER in the Province of British Columbia and the claim of, creditor.
province of	I, (name of creditor or representative of the creditor), of the city of in the f, do hereby certify:
1. T creditor).	That I am a creditor of the above named debtor (or I am (position/title) of
2. Th	nat I have knowledge of all the circumstances connected with the claim referred to below.
3. T	hat the debtor was, at the date of bankruptcy, namely the 8th day of October 2021, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
	ms to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
4. (C	Check and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
٦	That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
TI	hat I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(0	hat in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: Give full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
Т	hat I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$

(Attach a copy of sales agreement and delivery receipts.)

FORM 31 --- Concluded

		E. CLAIM BY WAGE EARNER OF \$				
		That I hereby make a claim under subsection	n 81.3(8) of the Act in th	e amount of \$,	
		That I hereby make a claim under subsection	n 81.4(8) of the Act in th	e amount of \$,	
		F. CLAIM BY EMPLOYEE FOR UNPAID AN	IOUNT REGARDING P	ENSION PLAN OF \$		
		That I hereby make a claim under subsection	n 81.5 of the Act in the a	amount of \$,		
		That I hereby make a claim under subsection	n 81.6 of the Act in the a	amount of \$,		
		G. CLAIM AGAINST DIRECTOR \$	_			
Th	hat I	e completed when a proposal provides for the hereby make a claim under subsection 50(1; full particulars of the claim, including the calc	3) of the Act, particulars	of which are as follows:		
	l	H. CLAIM OF A CUSTOMER OF A BANKRU	PT SECURITIES FIRM	\$		
		hereby make a claim as a customer for net e full particulars of the claim, including the calc			articulars of which a	re as follows:
		to the best of my knowledge, I e meaning of section 4 of the Act, and				
and the de immediately transfers at	ebto y be t und	aning of subsection 2(1) of the Act that r are related within the meaning of sect efore the date of the initial bankruptcy elervalue.)	ion 4 of the Act or very event within the mean	were not dealing with ea	ch other at arm's	length, within the 12 months
	pa	nenever the trustee reviews the financial situate yments under section 68 of the Act, I request the fact that there is no longer surplus income	to be informed, pursua			
		equest that a copy of the report filed by the tructor) of the Act be sent to the above address.	ustee regarding the ban	krupt's application for disch	arge pursuant to su	bsection
Dated at			his	day of	,	
		Witness			C	reditor
				Phone Numb		
				Fax Number	:	
				E-mail Addre	ss:	
NOTE:	K.	ffidavit is attached, it must have been made before a person qualified	in take affilia affilia	E-mail Addre	ss:	

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver

Court No.

Estate No. 11-2772940

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of HALO METRICS INC. of the City of RICHMOND, in the Province of British Columbia

I,			
appoint			
my proxyholder in the above matter,	·	f dividends, (with	or without)
power to appoint another proxyholde	r in his or her place.		
Dated at	, this	day of	
		In alicida de Conseilano	
Witness		Individual Creditor	
Witness		Name of Corporate Credito	or
		Per_	
		Name and Title of Signing	
Return To:			
The Bowra Group Inc Licensed Ins	olvency Trustee		

430 - 505 Burrard Street, PO Box 72 VANCOUVER BC V7X 1M3 Fax: (604) 689-8584

E-mail: claims@bowragroup.com