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June 20, 2022

DELIVERED E-MAIL

TO THE PARTIES ON THE ATTACHED SERVICE LIST

Nicole T. Taylor-Smith
Direct Line: 403.298.2401
ntaylorsmith@millerthomson.com

Faith McNeil – Paralegal Direct Line: 403.206.6313 fmcneil@millerthomson.com

File: 0252261.0002

Dear Sir/Madam:

Re: Application for Receivership

Private Debt Partners Senior Opportunities Fund GP Inc. d.b.a. Private Debt Partners v. Home Solutions Corporation

We are counsel for the applicant Private Debt Partners Senior Opportunities Fund GP Inc. d.b.a. Private Debt Partners ("PDP").

Further to the above referenced matter please find enclosed for service upon you unfiled copies of the following documents:

- 1. Originating Application for Receivership Order;
- 2. Affidavit in Support of Application for Receivership Order;
- Consent to Act; and
- 4. Brief of Law.

We will provide confirmation of filing of these documents in due course. Please note that the application is set to be heard on **June 28**, **2022**, **2:00** p.m. on **Commercial List**. We will provide additional information regarding the hearing when we provide proof of filing. Pleases advise the writer if you intend to appear in person or through counsel.

Should you have any questions regarding the foregoing, please contact the writer.

Yours truly,

MILLER THOMSON LLP

Dor:

Nicole T. Taylor-Smith,

Partner Enclosures COURT FILE NUMBER

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT PRIVATE DEBT PARTNERS SENIOR

OPPORTUNITIES FUND GP INC. a.k.a.

PRIVATE DEBT PARTNERS

RESPONDENT HOME SOLUTIONS CORPORATION

SERVICE LIST

SERVICE RECIPIENT	RECIPIENT STATUS	SERVICE METHOD
PRIVATE DEBT PARTNERS SENIOR OPPORTUNITIES FUND GP INC. CARRYING ON BUSINESS AS PRIVATE DEBT PARTNERS 20 Bay Street, 11th Floor Toronto, ON M5J 2N8 Attention: Jeffrey Deacon E-MAIL: jdeacon@privatedebt.com	Applicant	E-MAIL
MILLER THOMSON LLP 3000, 700 – 9 Avenue SW Calgary, AB T2P 3V4 Attention: Nicole T. Taylor-Smith, Douglas Best and Larry Ellis E-MAIL: ntaylorsmith@millerthomson.com dbest@millerthomson.com lellis@millerthomson.com	Counsel to the Applicant	E-MAIL
GRANT THORNTON Suite 1100, 332 – 6 Avenue SW Calgary, AB T2P 0B2 Attention: Daniel Wootton and Jason Knight E-MAIL: dan.wootton@ca.gt.com Jason.knight@ca.gt.com	Receiver	E-MAIL

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MNP LTD. 1500, 640 – 5 Avenue SW Calgary, AB T2P 3G4 Attention: Vanessa Allen and Jacqueline Shellon E-MAIL: vanessa.allen@mnp.ca jacqueline.shellon@mnp.ca	Trustee for Home Solutions Corporation	E-MAIL
MCMILLAN LLP Suite 1700, 421 – 7 Avenue SW Calgary, AB T2P 4K9 Attention: Adam Maerov E-MAIL: adam.maerov@mcmillan.ca	Counsel for MNP Ltd.	E-MAIL
BENNETT JONES LLP 4500 Bankers Hall East 855 2nd Street SW Calgary, Alberta T2P 4K7 Canada Attention: Chris Simard E-mail: simardc@bennettjones.com	Counsel for Guarantors of Home Solutions Corporation, Andrew Davidson and 2087212 Alberta Ltd.	E-MAIL
3M HOLDINGS LTD. 279 Midpark Way SE, Suite 103 Calgary, AB T2X 1M2 Attention: Jeff Ady E-mail: jeff.ady@outlook.com	Secured Creditor	E-MAIL
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CASSELS BROCK & BLACKWELL LLP 888 3 Street SW Calgary, AB T2P 5C5 Attention: Jeff Oliver E-mail: joliver@cassels.com	Counsel for Gemstone Lights Calgary Ltd. and 3M Holdings Ltd.	E-MAIL

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