

Writer's Direct line: (780) 969.1425 Writer's E-Mail: Reina.Ainsworth@mnp.ca

May 14, 2021

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Hyduke Drilling Solutions Inc.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Hyduke Drilling Solutions Inc.

The First Meeting of Creditors will take place on May 26, 2021 at 10:00 AM (MST) and will be held via teleconference at (877) 252-9279 Conference ID: 907 347 902.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. You may send your completed claim by mail, or by email to edmonton.insolvency@mnp.ca.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to a file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Reina Ainsworth at 780.969.1425.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of **Hyduke Drilling Solutions Inc.**And not in its personal capacity



Per: Reina Ainsworth







### Industry Canada

## Office of the Superintendent of Bankruptcy Canada

### Industrie Canada

### Bureau du surintendant des faillites Canada

District of: Alberta

Division No.: 01 - Edmonton
Court No.: 24-2737477
Estate No.: 24-2737477

In the Matter of the Bankruptcy of:

Hyduke Drilling Solutions Inc.

Debtor

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

**Ordinary Administration** 

Date and time of bankruptcy:

May 14, 2021, 09:45

Security:

\$0.00

Date of trustee appointment:

May 14, 2021

Meeting of creditors:

May 26, 2021, 10:00

MNP Ltd.,

Suite 1300, 10235 - 101 Street NW,

Edmonton, Alberta

Canada,

Chair:

Trustee

### CERTIFICATE OF APPOINTMENT - Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

### The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 14, 2021, 12:01

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902



Alberta

Division No.

01 - Edmonton 24-2737477

Court No. Estate No.

24-2737477

FORM 68

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

x Original Amended

In the matter of the bankruptcy of Hyduke Drilling Solutions Inc. of the City of Leduc, in the Province of Alberta

#### Take notice that:

- 1. Hyduke Drilling Solutions Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Hyduke Drilling Solutions Inc.) on the 14th day of May 2021 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 26th day of May 2021 at 10:00 AM at Suite 1300, 10235 101 Street NW, Edmonton, AB.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 17th day of May 2021.

MNP Ltd. - Licensed Insolvency Trustee Per:

PA IROUMAN Eric Sirrs - Licensed Insolvency Trustee Suite 1300, 10235 - 101 Street NW

Edmonton AB T5J 3G1

Phone: (780) 455-1155 Fax: (780) 409-5415

District	

Alberta

Division No.

01 - Edmonton

Court No. Estate No.

X	Original

Amended

#### - Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Hyduke Drilling Solutions Inc. of the City of Leduc, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of May 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

214,568.85 NIL

#### 

LIABILITIES

### ASSETS (as stated and estimated by the officer)

0.00		1. Inventory
0.0		2. Trade fixtures, etc
	s per list "E"	<ol><li>Accounts receivable and other receivables, a</li></ol>
	0.00	Good
	0.00	Doubtful
	0.00	Bad
0.00		Estimated to produce
0.00	er list "F"	4. Bills of exchange, promissory note, etc., as pe
0.00		5. Deposits in financial institutions
0.00		6. Cash
0.00		7. Livestock
2,000.00		8. Machinery, equipment and plant
0.00		9. Real property or immovable as per list "G"
0.00		10. Furniture
0.00		11. RRSPs, RRIFs, life insurance, etc
0.00		12. Securities (shares, bonds, debentures, etc.)
0.00		13. Interests under wills
0.00		14. Vehicles
140,000.00		15. Other property, as per list "H"
	_	f bankrupt is a corporation, add:
0.00		Amount of subscribed capital
0.00		Amount paid on capital
0.00		Balance subscribed and unpaid
0.00		Estimated to produce
142,000.00	**********	Total assets
72,568.85		Deficiency

I, Patrick Ross, of the City of Medicine Hat in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 7th day of May 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Edmonton in the Province of Alberta, on this 7th day of May 2021.

Eric Sirrs, Commissioner of Oaths For the Province of Alberta

Expires November 24, 2022

Alberta

01 - Edmonton

Court No. Estate No.

FORM 78 - Continued

### List "A" Unsecured Creditors

### Hyduke Drilling Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	4-C'S HOLDINGS LTD.	734 15 Street SW Medicine Hat AB T1A 4W6	124,95	0.00	124.95
2	A & A Disposal & Env Services Ltd.	PO Box 21132 Edmonton AB T6R 2V4	1,906.54	0.00	1,906.54
3	Alberta Treasury Board & Finance Attn: Hazel Trombley	9811 - 109 Street Edmonton AB T5K 2L5	1.00	0.00	1.00
4	ALSCO CANADA CORPORATION	14630 - 123 Avenue NW Edmonton AB T5L 2Y4	792.19	0.00	792.19
5	ATB Financial - Asset Management	ATB Asset Management - Tr 900 PO Box 6000, Marlborough CRO Calgary AB T2A 6K2	1.00	0.00	1.00
6	Avalanche Metal Industries	155A Potterton Rd Kelowna BC V4V 2K8	1.00	0.00	1.00
	B.W. Rig Supply Inc.	2107 6 Street Nisku AB T9E 7X8	1.00	0.00	1.00
8	Bayo.S Ground Screw Systems Inc.	22 Coles Crescent Moni ON L9W 5W2	13,706.74	0.00	13,706.74
9	Canon Canada Inc.	Lockbox 914820 PO Box 4090 STN A Toronto ON M5W 0E9	2,962.92	0.00	2,962.92
10	CRA - Tax - Prairies	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
11	EauCool AB North	#46 9903 - 209 Street Edmonton AB T5T 5X9	378.00	0.00	378.00
12	Fisher & Ludlow	17527 - 107 Avenue NW Edmonton AB T5S 1E5	5,690.48	0.00	5,690.48
13	Franks Sandblasting & Painting	2303 - 4 Street Nisku AB T9E 7W7	7,772.36	0.00	7,772.36
14	GEM Testing Ltd.	38 2269 - 2 Avenue Dunmore AB T1B 0K3	262.50	0.00	262.50
15	GRB Enterprises Ltd.	9712 - 54 Avenue Edmonton AB T6E 0A9	1,501.50	0.00	1,501.50
16	GREEN LINE HOSE & FITTINGS LTD.	3755 Roper Road Edmonton AB T6B 3S2	453.80	0.00	453.80
17	IRIS NDT Corporation	5311 - 86 Street Edmonton AB T6E 5T8	4,424.71	0.00	4,424.71
18	Jonnys Oilfield Hauling Ltd.	Box 214 2120 Sparrow Drive Nisku AB T9E 8A2	1,890.00	0,00	1,890.00
19	Konica Minolta Business Solutions	PO Box 4563 STN M Toronto AB M5W 0H1	175.72	0.00	175.72
20	Leduc County	101-1101 5 Street Nisku AB T9E 2X3	150.00	0,00	150.00
21	McMaster-Carr Supply Co.	200 Aurora Industrial Aurora OH 44202 8087 USA	2,933.59	0.00	2,933.59
22	MESSER CANADA INC. 15687 (LINDE CANADA)	PO Box 15687 STN A Toronto ON M5W 1C1	18,891.44	0.00	18,891,44
23	Nisku Nut & Bolt	8635 - 63 Ave Edmonton AB T6E 0E8	22,231,29	0.00	22,231.29

 07-May-2021	
Date	

Alberta

Division No.

01 - Edmonton

Court No. Estate No.

FORM 78 - Continued

List "A" Unsecured Creditors

Hyduke Drilling Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	North River LP	#203, 9366 - 49 Street Edmonton AB T6B 2L7	50,211.60	0.00	50,211.60
25	Northbridge General Insurance Corporation	Suite 700, 105 Adelaide Street West Toronto ON M5H 1P9	1.00	0.00	1.00
26	Ogilvie LLP	1400 10303 Jasper Avenue Edmonton AB T5J 3N6	4,374.49	0.00	4,374.49
27	PRAH ENERGY SERVICES LTD.	25 Regal Court Sylvan Lake AB T4S 0G3	2,625.00	0.00	2,625.00
28	Receiver General	PO Box 6767 Matane QC G4W 4T1	320.55	0.00	320.55
29	Red - D - Arc Lmited	6 Challenger Cres Sherwood Park AB T8H 2R1	1.00	0.00	1.00
30	SCHRAM MILLWRIGHT & RIGGING	97 Lakewood Blvd Beaumont AB T4X 1T3	13,230.00	0.00	13,230.00
31	Sonic Coating Solutions Inc.	3914 - 77 Avenue Leduc AB T9E 0B6	55,696.20	0.00	55,696.20
32	Telus Mobility Services Attn: Rick Wan	3rd FI – 4519 Canada Way Burnaby BC V5G 4S4	218.15	0.00	218.15
33	TYCO INTEGRATED FIRE & SECURITY CANADA INC.	11340 - 120 Street Edmonton AB T5G 0W5	1,637.13	0.00	1,637.13
		Total:	214,568.85	0.00	214,568.85

07-May-2021 Date

Alberta

01 - Edmonton

Court No. Estate No.

FORM 78 - Continued

List "B" Secured Creditors

Hyduke Drilling Solutions Inc.

lo.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
		Total:	0.00			0.00	0.00	0.00

07-May-2021

Date

Alberta

Division No.

01 - Edmonton

Court No. Estate No.

FORM 78 -- Continued

List "C" Preferred Creditors for Wages, Rent, etc.

Hyduke Drilling Solutions Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
		0.00	0.00	0.00			

07-May-2021

Date

Alberta

Date

Court No.

01 - Edmonton

Estate No.

FORM 78 - Continued

List "D"
Contingent or Other Liabillties

Hyduke Drilling Solutions Inc.

No.	Name of creditor or cialmant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00		

07-May-2021

Alberta

Division No. Court No. 01 - Edmonton

Estate No.

FORM 78 - Continued

List "E"
Debts Due to the Bankrupt
Hyduke Drilling Solutions Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Follo of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
	2 ————————————————————————————————————			0.00			0.00	
	Total:		0.00	1		0.00		

07-May-2021

Date

Alberta

Division No.

01 - Edmonton

Court No. Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Hyduke Drilling Solutions Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
L			Total:	0.00		0.00	

07-May-2021 Patrick Ross

Date

Alberta

Court No.

01 - Edmonton

Estate No.

FORM 78 - Continued

List "G"

Real Property or Immovables Owned by Bankrupt

Hyduke Drilling Solutions Inc.

Description of property	Nature of bankrupt interest	in whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
		0.00		0.00	

07-May-2021

Date

-13

Alberta

01 - Edmonton

Court No. Estate No.

FORM 78 - Concluded

List "H" Property

Hyduke Drilling Solutions Inc.

### FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	United States	Electric Powered Vac Pump and Tank	0.00	2,000.00
(g) Fumiture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(i) Taxes			0.00	0.00
(m) Other		Funds Held in Trust	0.00	140,000.00
	<del>-</del>		Total:	142,000.00

07-May-2021

Date

Court No.

File No.

In the matter of the bankruptcy of
Hyduke Drilling Solutions Inc.
of the City of Leduc, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415

### DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

- 1. The declaration must be completed and signed by an <u>individual</u> and not a corporation. The signature of a witness is required.
- 2. Give the complete address where all notices or correspondence is to be forwarded.
- 3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
- 4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
- 5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
  - A. <u>Unsecured</u>
    Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
  - B. <u>Secured</u> if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
  - C. <u>"Producers"</u>
    The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
- 6. **Item 5** All claimants must indicate if they are <u>related or not</u> to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out <u>"are"</u> or <u>"are not"</u>.
- 7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
  - i) This typically refers to a significant change in the bankrupt's household income or expenses.
  - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
  - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
- 8. **Item 7** Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

**MNP Ltd.**, Licensed Insolvency Trustee Suite 1300, 10235 - 101 Street NW

Edmonton, AB T5J 3G1

Phone: (780) 455-1155 Fax: (780) 409-5415

Email: Edmonton.Insolvency@mnp.ca

Our File No. Hyduke Drilling Solutions Inc. Estate No. 24-2737477

# Form 31 PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act)

IN T	HE MAT	TER OF THE BANKRUPTCY OF Hyduke Drilling Solutions Inc. of Leduc Alberta, and the claim of: creditor.
All n	otices or	(name of creditor) correspondence regarding this claim must be forwarded to the following address:
Nam	e of Cred	ditor:
Acco	ount Num	ber: <u>.</u>
Maili	ng Addre	ess:
Phor	ne Numb	er: Fax Number:
1,		residing in the of in the
Prov	ince of _	<u> </u>
DO H	HEREBY	CERTIFY:
1.	That	am a creditor of the above-named debtor, (or that I am of)
2.	That	(state position or title) (name of creditor)  I have knowledge of all the circumstances connected with the claim referred to below.
3.	in the <u>attacl</u> attacl	the said debtor was at the <b>date of the bankruptcy</b> , namely <b>May 14, 2021</b> , and still is indebted to the creditor sum of \$ as specified by the <u>statement of account (or affidavit or solemn declaration</u> ) ned and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. (The ned statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in ort of the claim).
4.	(Ched	ck and complete appropriate category.)
( )	A.	UNSECURED CLAIM OF \$ That in respect of the said debt, I do not hold any assets of the debtor as security and
		(Check appropriate description)
	i) (	) Regarding the amount of \$, I do not claim a right to a priority.
	ii) (	) Regarding the amount of \$, I claim a right to priority under section 136 of the Act.  (Set out on an attached sheet details to support priority claim)
( )	B.	SECURED CLAIM OF \$
		That in respect of the said debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows:
		(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)
( )	C.	CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$
		That I hereby make a claim under subsection 81.2(1) of the Bankruptcy and Insolvency Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery documents).

### FORM 31 - PROOF OF CLAIM - Continued

( )	D.	CLA	IM BY WAGE EARNER OF \$				
	i) ( )	That	I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$				
	ii) ( )	That	I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$				
( )	E.	CLA	IM OF LESSOR FOR DISCLAIMER OF A LEASE \$				
		(Giv	e particulars the claim, including the calculations upon which the claim is based.)				
( )	F.	CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, Particulars of which are as follows:					
		(Giv	e particulars the claim, including the calculations upon which the claim is based.)				
5.	That to the best of my knowledge and belief, the creditor and debtor <u>are (or are not)</u> related within the meaning Section 4 of the <i>Bankruptcy and Insolvency Act</i> . ( <u>cross out that which does not apply</u> )						
6,	the th	the following are the payments that I have received from, and credits that I have allowed to, the debtor within hree months (or, if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy and wency Act, within 12 months) immediately preceding May 14, 2021 (provide details of payments and credits.)					
(	)	i)	I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.				
(	)	ii) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.					
(	)	iii)	I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to section 170(1) of the Act be sent to the above address.				
DATED	at		this day of20				
Witness	<b>3</b>		Creditor				
NOTE:		If an Affidavit or Solemn Declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.					
WARNING:			A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.				

**FORM 31 - PROOF OF CLAIM - Continued** 

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

### **LIMITED PROXY**

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of			
I, (we)			
of the of	in the	Province of	, a creditor
hereby appoint		of the of	in the
Province of to be my (our) pro	oxy at the	meeting of creditors.	
DATED at	this	day of	20
Signature of Witness		Signature of Proxy Grantor	
Address			

Address B130-1 Revised Apr/98