

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2326129
Estate No. 33-2326129

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Jubilee Jewellers Inc.
of the City of Ottawa
in the Province of Ontario

Take notice that:

1. Jubilee Jewellers Inc. filed (or was deemed to have filed) an assignment on the 15th day of December 2017, and the undersigned, MNP LTD., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 4th day of January 2018, at 10:00 AM, at the office of MNP LTD., at 1600 Carling Avenue, Ottawa, ON, K1Z 1G3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Ottawa in the Province of Ontario, this 15th day of December 2017.

MNP LTD. - Licensed Insolvency Trustee
Per:



John Haralovich - Licensed Insolvency Trustee
1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Phone: (613) 691-4200 Fax: (613) 726-9009

District of: Ontario
 Division No. 12 - Ottawa
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Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Jubilee Jewellers Inc.
 of the City of Ottawa
 in the Province of Ontario

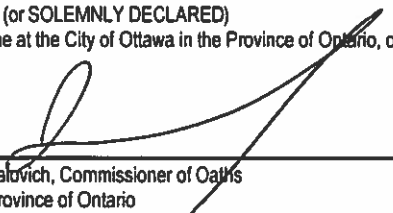
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of December 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 7,068,389.95	1. Inventory 700,000.00
Balance of secured claims as per list "B" 1,508,020.00	2. Trade fixtures, etc. 10,001.00
Total unsecured creditors 8,576,409.95	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 710,001.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 9,286,410.95	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIAs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 710,001.00
	Deficiency 8,576,409.95

I, Mehbub Charania, of the City of Ottawa in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of December 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Ottawa in the Province of Ontario, on this 14th day of December 2017.



 John Haralovich, Commissioner of Oaths
 For the Province of Ontario
 Expires June 10, 2019



 Mehbub Charania

**John Pierre Haralovich,
 A Commissioner, etc.,
 Province of Ontario,
 For MNP Ltd.
 Expires June 10, 2019.**

District of: Ontario
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FORM 78 – Continued

List "A"
 Unsecured Creditors

Jubilee Jewellers Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2447602 Ontario Inc. o/a TIG CANADA	P.O. Box 12029 Main PO Ottawa ON K1S 3M1	98,053.97	0.00	98,053.97
2	A S Sewing Machine or Touch of Style Embroidery	155 knoxdale Rd. Ottawa ON K2G 1B1	129.95	0.00	129.95
3	Action Lock & Safe Ltd.	214 Dalhousie Street Ottawa ON K1N 7C8	452.00	0.00	452.00
4	Adjeleian Allen Rubeli Limited	1005 -75 Albert St. Ottawa ON K1P 5E7	3,051.00	0.00	3,051.00
5	All Canadian Courier (formerly Bill's)	380 Terminal Avenue, Suite 200 Ottawa ON K1G 0Z3	4,260.28	0.00	4,260.28
6	American Gem Society	8881 West Sahara Avenue Las Vegas NV 89117 USA	1,595.79	0.00	1,595.79
7	B Couture	27 Queen Street East #300 Toronto ON M5C 2M6	2,014.23	0.00	2,014.23
8	Basal Diamond Inc.	1255 University #460 Montréal QC H3B 3B6	1.00	0.00	1.00
9	Bell Canada F-88 - Business Attr: Insolvency Department 613 596 3070	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	914.95	0.00	914.95
10	Bell Mobility Attr: Stephanie Deveau	200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5	16,365.17	0.00	16,365.17
11	Bertucci Jewellers	1238 Greene Ave Westmount QC H3Z 2A3	1,565.98	0.00	1,565.98
12	Better Business Bureau	700 Industrial Avenue, Unit 505 Ottawa ON K1G 0Y9	1,192.15	0.00	1,192.15
13	Blue Chip Leasing Corporation	16 - 156 Duncan Mill Road North York ON M3B 3N2	1.00	0.00	1.00
14	Bolduc Watches & Service Inc.	767 Queensway West Mississauga ON L5C 1A7	1,796.83	0.00	1,796.83
15	Business Development Bank of Canada - Ottawa West Attr: Special Accounts	100 - 700 Silver Seven Road Kanata ON K2V 1C3	250,000.00	0.00	250,000.00
16	Cachet Fine Jewellery	66 Centre Street Thornhill ON L4J 1E9	3,163.00	0.00	3,163.00
17	Canadian Gem	1002 Sherbrooke St. W Suite 2525 Montreal QC H3A 3L6	69,747.56	0.00	69,747.56
18	Canadian Jewellers 24 Karat Club	81 Auriga Drive, Unit 8 Ottawa ON K2E 7Y5	904.00	0.00	904.00
19	Canadian Jewellers Association	27 Queen Street East, Suite 600 Toronto ON M5C 2M6	1,045.25	0.00	1,045.25
20	Capital Sports Properties Inc. (Canadian Tire Centre)	1000 Palladium Drive Kanata ON K2V 1A5	349,229.80	0.00	349,229.80
21	CBSC Capital Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	9,132.05	0.00	9,132.05
22	CFG0 - AM (Bell Media Inc.)	87 George Street Ottawa ON K1N 9H7	11,941.91	0.00	11,941.91
23	Charania Holdings Inc.	2265 Prince of Wales Drive Ottawa ON K2E 6Z8	1.00	0.00	1.00
24	Chippenhook	2840 Commodore Dr. Suite #120 Carrollton TX 75007 USA	123.48	0.00	123.48

14-Dec-2017

Date


 Mehboob Charania

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Jubilee Jewellers Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Chum Group Radio (Bell Media)	87 George Street Ottawa ON K1N 9H7	57,022.96	0.00	57,022.96
26	Citizen Watch Company of Canada Ltd.	380 Bentley St., Unit 2 Markham ON L3R 3L2	25,961.53	0.00	25,961.53
27	Clarica Insurance	201-1 University Avenue Toronto ON M5J 2P1	310.05	0.00	310.05
28	Clustercraft Jewellery Mfg. Ltd.	401 Alden Road, Unit 22 Markham ON L3R4N4	8,143.67	0.00	8,143.67
29	Corona Jewellery Company	16 Ripley Avenue Toronto ON M6S 3N9	400,000.00	0.00	400,000.00
30	Corus Radio Sales Inc	1504 Merivale Road Ottawa ON K2E 6Z5	5,537.00	0.00	5,537.00
31	Coyle Publishing Inc.	220-362 Terry Fox Drive Kanata ON K2K 2P5	2,486.00	0.00	2,486.00
32	CRA - Tax - Ontario Attr: Quebec Insolvency Intake Centre 102738655RP0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	55,857.95	0.00	55,857.95
33	CRA - Tax - Ontario Attr: Quebec Insolvency Intake Centre 102738655RT0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	45,597.94	0.00	45,597.94
34	Crown Ring Inc.	5565 Chemin De La Cote De Liesse St. Laurent QC H4P 1A1	89,177.27	0.00	89,177.27
35	Customgold Manufacturing Ltd.	529-470 Granville Street Vancouver BC V6C 1V5	1.00	0.00	1.00
36	Darawi Transport	4370 Boulevard Saint-Martin Ouest Laval QC H7T 1C3	862.31	0.00	862.31
37	Division 3 Communications Inc.	300 Earl Grey Drive, Suite 364 Kanata ON K2T 1C1	2,455.85	0.00	2,455.85
38	EARIAL Inc.	135 Coyote Cr Stittsville ON K2S 2G4	6,045.50	0.00	6,045.50
39	Effy	15 W. 46th Street New York NY USA	8,762.58	0.00	8,762.58
40	Envision Online Media	Suite 305-1750 Courtwood Crescent Ottawa ON K2C 2B5	1,035.08	0.00	1,035.08
41	Evolocity Financial Group Inc.	1100 Rene-Levesque Suite 1825 Montreal QC H3B 4N4	1.00	0.00	1.00
42	Excelsior Equipment Leasing Inc.	10 Milner Business Court, Suite 810 Toronto ON M1B 3C6	1.00	0.00	1.00
43	Federal Express Canada Ltd.	PO Box 4626, Toronto Station "A" Toronto ON M5W 5B4	26,137.21	0.00	26,137.21
44	Fossil Partners, L.P.	PO Box 4487, Postal Station A Toronto ON M5W 4G9	818.57	0.00	818.57
45	Foster & Son's	622 3 Ave S. Lethbridge AB T1J 0H5	24,000.00	0.00	24,000.00
46	Free Daily News Group Inc. (Metro)	One Younger Street, 4th Floor Toronto ON M5E 1E6	8,192.50	0.00	8,192.50

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FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Jubilee Jewellers Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Freeman	61 Brown's Line Toronto ON M8W 3S2	1.00	0.00	1.00
48	Freida Rothman	1365 61St Brooklyn NY 11219 USA	523.00	0.00	523.00
49	G Boutiques, Inc. (Gucci Timepieces) - A/C C314000	PO Box 15162, Station A Toronto ON M5W 1C1	22,118.13	0.00	22,118.13
50	Glik Imports Inc.	1255 Carre Phillips Sq., Suite 906 Montreal QC H3B 3G1	129.95	0.00	129.95
51	Gunther Mele Limited	30 Craig Street Brantford ON N3R 7J1	3,818.61	0.00	3,818.61
52	H & W Perrin Co. Ltd.	90 Thorncliffe Park Drive Toronto ON M4H 1N5	1,461.13	0.00	1,461.13
53	H.W. Hollinger (Canada) Inc.	550, Sherbrooke West, Suite 2070, Tour West Montreal QC H3A 1B9	1.00	0.00	1.00
54	Hempel Retail Design Corporation Invoice Number 985	32 Kenninghall Boulevard Mississauga ON L5N 1J4	21,188.00	0.00	21,188.00
55	Hershel Sputz & Sons Inc.	1255 Philips Square, #705 Montréal QC H3B 3G1	3,097.50	0.00	3,097.50
56	HRA Group	2300-1021 West Hastings Street Vancouver BC V6C 0C3	186,233.89	0.00	186,233.89
57	Hydro Ottawa Attr: Collections Department	3025 Albion Rd. N., PO Box 8700 Ottawa ON K1G 3S4	1,778.05	0.00	1,778.05
58	Hydro Ottawa Attr: Collections Department	3025 Albion Rd. N., PO Box 8700 Ottawa ON K1G 3S4	265.61	0.00	265.61
59	Ivanhoe Cambridge Inc.	c/o Bayshore Shopping Centre, 100 Bayshore Drive Ottawa ON K2B 8C1	39,189.63	0.00	39,189.63
60	Jubco Inc. (Services)	52 Hawthorne Avenue Ottawa ON K1S 0B1	138,900.00	0.00	138,900.00
61	Karat Imports Ltd	P.O. Box 3266 Langley BC V3A 4R6	49,814.92	0.00	49,814.92
62	Kasoy (US\$)	101 Commercial St, Ste 200 Plainview NY 11803 USA	406.51	0.00	406.51
63	Katari Imaging/division of Reportex Copy Centres Inc.	282 B Elgin Street Ottawa ON K2P 1M3	3,441.68	0.00	3,441.68
64	Kenro Industries	393 Jericho Turnpike, Suite 2 NY NY 11501 USA	6,394.12	0.00	6,394.12
65	L.U. Chopard & Cie S.A. (CHF)	Rue de Veyrot 8, C.P. 85 1217 Meyrin 2 Switzerland	161,973.00	0.00	161,973.00
66	Labour Ready a TrueBlue Company	PO BOX 19087 Station A Toronto ON M5W 2W8	6,194.53	0.00	6,194.53
67	Lansdowne Stadium Limited Partnership	1015 Bank St Ottawa ON K1S 3W7	1,998.04	0.00	1,998.04
68	LVMH Watch and Jewellery USA, Inc. (CAD\$)	966 Springfield Ave Springfield NJ 07081 USA	64,975.32	0.00	64,975.32
69	LVMH Watch and Jewellery Canada	966 Springfield Ave Springfield NJ 07081 USA	11,196.90	0.00	11,196.90
70	Maple Leaf Diamonds (Corona)	16 Ripley Avenue Toronto ON M6S 3N9	355,467.03	0.00	355,467.03

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District of: Ontario
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List "A"
 Unsecured Creditors

Jubilee Jewellers Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Marigold Design Studio	180 York St Unit 101 Ottawa ON K1N 1J6	1,623.18	0.00	1,623.18
72	Merovitz Potechin LLP	1565 Carling Avenue, Suite 300 Ottawa ON K1Z 8R1	16,982.58	0.00	16,982.58
73	Metro Service Center - US\$	PO Box 550460 Dallas TX 75355-0460 USA	62.15	0.00	62.15
74	Mikimoto (America) Co., Ltd.	680 Fifth Avenue, 4th Floor New York NY 10019-5429 USA	36,865.45	0.00	36,865.45
75	Minister of Finance (EHT)	PO Box 620, 33 King Street W Oshawa ON L1H 8P5	1,827.15	0.00	1,827.15
76	MNP LLP	50 Burnhamthorpe Road West, Suite 900 Mississauga ON L5B 3C2	18,356.99	0.00	18,356.99
77	Mo Charania	3059 Courtyard Cr Ottawa ON K1T 3R9	303,735.00	0.00	303,735.00
78	Movado Group of Canada Inc. - Services	650 From Road, Ste. 375 Paramus NJ 07652-3556 USA	134.96	0.00	134.96
79	National Leasing	1525 Buffalo Place Winnipeg MB R3T 1L9	6,722.32	0.00	6,722.32
80	New Cap Radio	Hot 89.9 CIHT FM, 6 Antares Drive Ottawa ON K2E 8A9	123,336.64	0.00	123,336.64
81	Other Private investors	1600 Carling Avenue, Suite 800 Ottawa ON	658,029.25	0.00	658,029.25
82	Ottawa 67's Limited Partnership	700 Industrial Avenue, Suite 220 Ottawa ON K1G 0Y9	1,939.84	0.00	1,939.84
83	Ottawa Citizen - Accounts Dept.	c/o Postmedia Payment Centre, 365 Bloor Street Toronto ON M4W 3L4	16,691.70	0.00	16,691.70
84	Ottawa Dragon Boat Festival	4 - 180 Kent Street Ottawa ON K1P 0B6	5,000.00	0.00	5,000.00
85	Ottawa Executives Association	OXA Executive Coordinator, 133 Marshfield Street Ottawa ON K4A 4N2	402.80	0.00	402.80
86	Ottawa Police Service	Alarm Management Section, 245 Greenbank Road Ottawa ON K1G 6H5	149.00	0.00	149.00
87	Ottimo Creations Inc.	1240 Rue Beaulac Saint-Laurent QC H4R 1R7	113.00	0.00	113.00
88	Oxygen Working Capital Corp	202-35 Worsley Street Barrie ON L4M 1L7	500,000.00	0.00	500,000.00
89	Paliare Roland Rosenberg Rothstein LLP	155 Wellington St West, 35th Floor Toronto ON M5V 3H1	1.00	0.00	1.00
90	Pandora Bayshore (Purolator)	Bayshore Shopping Centre, 100 Bayshore Drive Ottawa ON K2B 8C1	1,290.55	0.00	1,290.55
91	Pandora Group	3059 Courtyard Cr. Ottawa ON K1T 3R9	1,230,570.46	0.00	1,230,570.46
92	Paragon Fine Jewellery Ltd.	PO Box 686, 31 Adelaide Street East Toronto ON M5C 2J8	5,533.56	0.00	5,533.56
93	Pattison Advertising	2700 Matheson Blvd East, Suite 500, West Tower Mississauga ON L4W 4V9	18,362.50	0.00	18,362.50
94	Polygon - US\$	PO Box 4806 Dillon CO 80435	545.00	0.00	545.00

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Jubilee Jewellers Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	Precision Landscape Group Inc.	2156 Huntley Road Ottawa ON K2S 1B8	473.47	0.00	473.47
96	PricewaterhouseCoopers LLP	99 Bank Street, Suite 800 Ottawa ON K1P 1E4	5,665.15	0.00	5,665.15
97	Primus - Rideau (A/C # 5006562)	PO Box 4662, Station A Toronto ON M5W 5H4	597.18	0.00	597.18
98	Primus - St. Laurent (A/C # 5007424)	PO Box 4662, Station A Toronto ON M5W 5H4	501.55	0.00	501.55
99	Ralph Lauren Watch And Jewellery Co. (Richemont)	C/O Lockbox #915750, PO Box 4090 STN A Toronto ON M5W 0E9	9,655.71	0.00	9,655.71
100	RBC Insurance	88-20 Queens Qy W Toronto ON M8V 2N1	991.80	0.00	991.80
101	Richemont Canada Inc - Piaget Canada Service Center	4610 Eastgate Parkway, Unit 1 Mississauga ON L4W 3W6	5,959.93	0.00	5,959.93
102	Richemont Canada Inc. - Baume Service	C/O Lockbox #915750, PO Box 4090 STN A Toronto ON M5W 0E9	57,885.50	0.00	57,885.50
103	Rideau Club (Member # C253)	99 Bank Street, 15th Floor Ottawa ON K1P 6B9	824.90	0.00	824.90
104	Rogers Media Inc.	777 Jarvis Street Toronto ON M4Y 3B7	25.94	0.00	25.94
105	Rogers Retail Bankruptcies c/o FCT Default Solutions Attr: Insolvency Department (A/C # 21B-690518)	PO Box 2514 Stn B London ON N6A 4G9	2.49	0.00	2.49
106	Rogers Retail Bankruptcies c/o FCT Default Solutions Attr: Insolvency Department A/C # 240-725656409	PO Box 2514 Stn B London ON N6A 4G9	2,925.38	0.00	2,925.38
107	Rolex Canada Ltd.	50 St. Clair Avenue West Toronto ON M4V 3B7	17,162.44	0.00	17,162.44
108	Roset Diamond	552 3rd Street SE Medicine Hat AB T1A 0H3	41,916.89	0.00	41,916.89
109	Royal Bank of Canada Attr: Bob Fick	Soloway Wright 700 - 427 Laurier Avenue West Ottawa ON K1R 7Y2	0.00	1,508,020.00	1,508,020.00
110	Scott Kay	780 Palisade Avenue Teaneck NJ 07666 USA	335.27	0.00	335.27
111	Seno Jewelry, LLC	259 West 30th Street, 10 th Floor New York NY 10001 USA	45,264.84	0.00	45,264.84
112	Service Canada (WEPP) Employees Claims	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	84,251.00	0.00	84,251.00
113	Shanif Management Inc.	431 Rahul Crescent Ottawa ON K2C 4M8	222,417.00	0.00	222,417.00
114	Sonitrol Security Systems	5875 Kennedy Road Mississauga ON L4Z 2G3	1,326.92	0.00	1,326.92
115	Source Four Construction Ltd	4090 Belgreen Drive, Unit #6 Gloucester ON K1G 3N2	22,000.00	0.00	22,000.00
116	Speedy Messenger Service	2617 Edinburgh Place Ottawa ON K1B 5M1	1,644.00	0.00	1,644.00

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List "A"
 Unsecured Creditors

Jubilee Jewellers Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
117	Staples	6 Staples Avenue Richmond Hill ON L4B 4W3	758.14	0.00	758.14
118	Swarovski Canada Ltd.	80 Gough Road, Unit #2 Markham ON L3R 6E8	42,206.28	0.00	42,206.28
119	Swatch - LonginesService (Acct. 45 service)	Swatch Group Canada, PO Box 9905 Toronto ON M5W 2J2	2,784.89	0.00	2,784.89
120	Swatch Group Canada (Goods)	c/o T9905, PO Box 9905 Toronto ON M5W 2J2	12,561.90	0.00	12,561.90
121	The Jewelers Board of Trade Attr: Joanne Bennett Shy Creations Inc. Claim #53582	95 Jefferson Blvd. Warwick RI 02888 USA	17,332.00	0.00	17,332.00
122	Time Central Ltd.	200 Riviera Drive, Unit 3 Markham ON L3R 5M1	159.33	0.00	159.33
123	TimeRevolution.com	5250 Satellite Drive, Unit 13 Mississauga ON L4W 5G5	858.56	0.00	858.56
124	TSMI Ltd (Partner of Thomas Sabo Canada)	16766 Transcanadienne, Suite 401 Kirkland QC H9H 4M7	4,053.35	0.00	4,053.35
125	Tyco Integrated Fire & Security Canada, Inc.	40 Sheppard Avenue West, Suite 400 Toronto ON M2N 6K9	1,051.83	0.00	1,051.83
126	UPS Canada	PO Box 4900, Station A Toronto ON M5W 0A7	355.59	0.00	355.59
127	Various employee claims	1600 Carling Avenue Suite 800 Ottawa ON	20,000.00	0.00	20,000.00
128	Venetti	606 South Hill Street, Suite 903 Los Angeles CA 90014 USA	14,239.68	0.00	14,239.68
129	Verr Ltd.	330 Fifth Avenue New York NY 10001	3,975.00	0.00	3,975.00
130	Verragio	330 5th Avenue, 5th Floor New York NY 10001 USA	47,389.38	0.00	47,389.38
131	Viking Rideau Corporation	Mall Administration Office, 50 Rideau St., Suite #300 Ottawa ON K1N 9J7	734,843.19	0.00	734,843.19
132	Welch LLP	151 Slater Street, 12th Floor Ottawa ON K1P 5H3	17,639.30	0.00	17,639.30
133	Workplace Safety and Insurance Board Attr: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	1,777.79	0.00	1,777.79
134	Yellow Pages Group	P O Box 11788, Succ. Centre Ville Montréal QC H3C 0C2	644.43	0.00	644.43
Total:			7,068,389.95	1,508,020.00	8,576,409.95

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Date


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List "B"
 Secured Creditors

Jubilee Jewellers Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	National Leasing Group Inc. Attr: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	Business Assets - Trade Fixtures - Equipment, computers		1.00		
2	Royal Bank of Canada Attr: Bob Fick	Soloway Wright 700 - 427 Laurier Avenue West Ottawa ON K1R 7Y2	2,218,020.00	Business Assets - Stock In Trade - Retail Store Inventory Business Assets - Trade Fixtures - Showcases		700,000.00 10,000.00		1,508,020.00
Total:			2,218,021.00			710,001.00	0.00	1,508,020.00

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Date


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List "C"
Preferred Creditors for Wages, Rent, etc.

Jubilee Jewellers Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-Dec-2017

Date


Mehboob Charania

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Jubilee Jewellers Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total	0.00	0.00	

14-Dec-2017

Date


Mehbub Charania

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

Jubilee Jewellers Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

14-Dec-2017

Date



Mehboob Charania

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Jubilee Jewellers Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-Dec-2017

Date


Mehboob Charania

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Jubilee Jewellers Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-Dec-2017

Date


Mehboob Charania

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 – Concluded

List "H"
Property

Jubilee Jewellers Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Retail Store Inventory	0.00	700,000.00
(b) Trade fixtures, etc.	Possession of bankrupt	Equipment, computers	0.00	1.00
	Possession of bankrupt	Showcases	0.00	10,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	710,001.00

14-Dec-2017

Date


Mehboob Charania

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2326129
Estate No. 33-2326129

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Jubilee Jewellers Inc.
of the City of Ottawa
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Jubilee Jewellers Inc. of the City of Ottawa in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 15th day of December 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP LTD. - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Phone: (613) 691-4200 Fax: (613) 726-9009

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.