FORM 68

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the Bankruptcy of Key Rehab Services Inc of the City of Kitchener, in the Municipality of Waterloo in the Province of Ontario

Take notice that:

1. Key Rehab Services Inc filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Key Rehab Services Inc) on the 3rd day of October 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 21st day of October 2022 at 10:00 AM at Via Microsoft Teams or (877) 252-9279, 414729937#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of London in the Province of Ontario, this 4th day of October 2022.

MNP Ltd. - Licensed Insolvency Trustee

201-557 Southdale Road E London ON N6E 1A2 Phone: (519) 964-2200 Fax: (519) 964-2210

X Original

ACCETC

Amended

District of: Ontario Division No. 05 - London Court No. Estate No.

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of Key Rehab Services Inc of the City of Kitchener, in the Municipality of Waterloo in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of September 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES		ASSETS	
(as stated and estimated by the officer)		(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	551,678.22	1. Inventory	0.00
Balance of secured claims as per list "B"	96,212.25	2. Trade fixtures, etc.	0.00
Total unsecured creditors	647,890.47	3. Accounts receivable and other receivables, as per list "E" Good	
2. Secured creditors as per list "B"	1,070.00	Doubtful 0.00	
3. Preferred creditors as per list "C"	0.00	Bad	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities.	648,960.47	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
	INIL	8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	1,070.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	1,070.00
		Deficiency	647,890.47

I, Jean Florence Taylor, of the City of Kitchener in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of September 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Kitchener in the Province of Ontario, on this 30th day of September 2022.

Rob Smith, Commissioner of Oaths For the Province of Ontario MNP Ltd. Expires August 31, 2023

Jean Florence Taylor

Creditor Mailing List

In the Matter of the Bankruptcy of Key Rehab Services Inc of the City of Kitchener, in the Municipality of Waterloo in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	Greenbox Capital		755954 2200 Biscayne Blvd., Suite 200 Miami FL 33137 USA info@greenboxcapital.com	1,070.00
Unsecured	Baylaan Technologies		66 Bullock Drive, Unit 3 Markham ON L3P 3P2 info@skedulex.xom	52,937.07
	Business Development Bank of Canada - Mississauga	Bankruptcy Department	128711-01 121 King Street West, Suite 1200 Toronto ON M5H 3T9 Fax: (416) 973-8283	41,450.00
	Business Development Bank of Canada - Mississauga	Bankruptcy Department	128711-02 121 King Street West, Suite 1200 Toronto ON M5H 3T9 Fax: (416) 973-8283	27,390.00
	Business Development Bank of Canada - Mississauga	Bankruptcy Department	128711-03 121 King Street West, Suite 1200 Toronto ON M5H 3T9 Fax: (416) 973-8283	54,432.00
	CIBC Bankruptcies c/o TECHCOM Managed Services		02352-92-23312 6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6 Fax: (905) 851-5829 tms.cibc@techcomnet.com	4,487.27
	CIBC Bankruptcies c/o TECHCOM Managed Services		4500050070792546 6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6 Fax: (905) 851-5829 tms.cibc@techcomnet.com	21,969.98
	CIBC Bankruptcies c/o TECHCOM Managed Services		6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6 Fax: (905) 851-5829 tms.cibc@techcomnet.com	24,500.00
	Corporation of the City of Kitchener	Collection Department	_	400.00
	Corporation of the City of Kitchener	Collection Department	Parking passes arrears City Hall 200 King Street West, PO Box 91113 Kitchener ON N2G 4G7 Fax: (519) 741-2751	1,338.53
	CRA - non-tax Programs	London Tax Services Office Processing Systems Section - Bankruptcy	RP0001 PO Box 2517, 451 Talbot St. 11th Fl London ON N6A 4G9 Fax: (519) 675-3251	20,000.00
	CRA - Tax - Ontario		RT0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390	140,000.00

Creditor Mailing List

In the Matter of the Bankruptcy of Key Rehab Services Inc of the City of Kitchener, in the Municipality of Waterloo in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Dryden Smith & Head Planning Consultants Ltd.	5	54 Cedar St N Kitchener ON N2H 2X1 Fax: (519) 745-6960	2,368.48
	Dueck, Sauer, Jutzi & Noll Barristers & Solicitors		summons to witness 403 Albert Street Waterloo ON N2L 3V2 Fax: (519) 884-0254	8,500.00
	Economical Insurance	Customer Account Centre	20537523 351 King St E, 9th Flr Toronto ON M5A 0L6 Fax: (866) 677-9477 customeraccountscentre@economical.com	189.58
	Enbridge Gas (formerly Union Gas)	Bankruptcy Department	91 00 54 03136 5 348 Elgin St, PO Box 10 Brantford ON N3T 5M4 egiccbankruptcies@enbridge.com	1,137.77
	Ford Credit Canada Limited	Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367 bbankrup@ford.com	1.00
	Greenbox Capital		755954 2200 Biscayne Blvd., Suite 200 Miami FL 33137 USA info@greenboxcapital.com	96,212.25
Home D	H2R Business Solutions		375 University Ave E Waterloo ON N2K 3M7 admin@yourH2R.COM	11,636.38
	Home Depot c/o Citi Cards Canada (Acct 603529)		6035294483922188 PO Box 2052, Stn B Mississauga ON L4Y 0B4 Fax: (866) 671-5926	1,633.22
	iCapital Financial Services Corp.		103 - 91 Skyway Ave. Etobicoke ON M9W 6R5 Fax: (866) 203-2980 info@icapital.ca	1.00
	Iron Mountain Canada Corporation		07731.0CCA94 P.O. Box 3527, Station A Toronto ON M5W 3G4	1,278.73
	Libro Financial Group - Head Office	Terena Callard	CERB 217 York Street 4th Floor London ON N6A 5P9 Fax: (519) 672-1774 Terena.Callard@libro.ca	40,000.00
Mc	McKerlie Accounting		221073-3398 3-285 Weber St N Waterloo ON N2J 3H8 Fax: (519) 747-9242 contact@mckerlie.ca	3,135.75
	Metergy Solutions Inc. (Formerly Enercare Connections)		3883307046 601-8133 Warden Ave Markham ON L6G 1B3 Fax: (866) 521-8882 Credit.Collections@enercare.ca	86.67

Creditor Mailing List

In the Matter of the Bankruptcy of Key Rehab Services Inc of the City of Kitchener, in the Municipality of Waterloo in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Mitacs c/o York University		Mitacs Project IT14549 4700 Keele St, Suite 353 North York ON M3J 1P3	20,340.00
	Morrison Reist Krauss LLP		P06181-85 279 Queen St. South Kitchener ON L8P 1A4 Fax: (519) 576-5411 law@mrkfirm.com	5,834.19
	Reg & Joanne Snyder		501 Exmoor St	45,510.00
	Rogers Retail Bankruptcies c/o FCT Default Solutions	Insolvency Department	Waterloo ON N2K 3T8 867654709 PO Box 2514, Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com	775.79
	Rogers Retail Bankruptcies c/o FCT Default Solutions	Insolvency Department		8,565.98
	Rogers Retail Bankruptcies c/o FCT Default Solutions	Insolvency Department	799693742 PO Box 2514, Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com	1.00
	Rogers Retail Bankruptcies c/o FCT Default Solutions	Insolvency Department	722747888 PO Box 2514, Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com	121.00
	Rogers Retail Bankruptcies c/o FCT Default Solutions	Insolvency Department		290.20
	Ross & McBride LLP		2146512-001 PO Box 907 Hamilton ON L8N 3P6 Fax: (905) 526-0732 contact@rossmcbride.com	3,500.00
	Sun Life Assurance Company of Canada	Legal Department	190870 PO Box 1601 Station Waterloo 227 King Street South Waterloo ON N2J 4C5 Fax: (519) 888-2840 cdscreditorclaims@sunlife.com	6,662.63
	Workplace Safety and Insurance Board	Eric Kupka	6745246 200 Front St W, 22nd Floor Toronto ON M5V 3J1 Fax: (416) 344-3160 employeraccounts@wsib.on.ca	1,204.00

FORM 31 / 36

Proof of Claim / Proxy In the Matter of the Bankruptcy of Key Rehab Services Inc of the City of Kitchener, in the Municipality of Waterloo in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Key Rehab Services Inc of the City of Kitchener in the Province of Ontario and the claim of ____, creditor. ____, of the city of _ _____, a creditor in the above matter, hereby appoint ____, of _____ _____, to be my proxyholder in the above matter, except as to the receipt of dividends, (with or without) power to appoint another proxyholder in his or her place. -----(name of creditor or representative of the creditor), of the city of in the Ι, _ do hereby certify: province of _ 1. That I am a creditor of the above named debtor (or I am ______ (position/title) of ______, creditor). 2. That I have knowledge of all the circumstances connected with the claim referred to below. 3. That the debtor was, at the date of bankruptcy, namely the 3rd day of October 2022, and still is, indebted to the creditor in the sum of \$, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.) 4. (Check and complete appropriate category.) A. UNSECURED CLAIM OF \$ (other than as a customer contemplated by Section 262 of the Act) That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.) Regarding the amount of \$ _____ _____, I claim a right to a priority under section 136 of the Act. , I do not claim a right to a priority. Regarding the amount of \$____ (Set out on an attached sheet details to support priority claim.) B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ п That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) C. SECURED CLAIM OF \$ That in respect of this debt, I hold assets of the debtor valued at \$______ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.) п D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery receipts.) E. CLAIM BY WAGE EARNER OF \$ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____

□ G. CLAIM AGAINST DIRECTOR \$____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

□ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I	(am/am not) (or the above-named creditor	(is/is not)) related to the debtor
within the meaning of section 4 of the Act, and	(have/has/have not/has not) dealt with the del	otor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at .	41	doviof	
Dated at	this	day of	
Dated at,		uuj oi	 ·

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per

Name and Title of Signing Officer

Return To:

Phone Number:	
Fax Number:	
E-mail Address:	

MNP Ltd. - Licensed Insolvency Trustee

201-557 Southdale Road E London ON N6E 1A2 Fax: (519) 964-2210 E-mail: london.reception@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.