

May 4, 2023

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Kor Contracting Inc.

Kor Contracting Inc. (the "Company") made an assignment into Bankruptcy on May 3, 2023. MNP Ltd. was appointed as Licensed Insolvency Trustee (the "Trustee"). Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of the Company.

The First Meeting of Creditors will take place on May 22, 2023, at 10:00 AM (MST) and will be held via teleconference with the following call in details:

Dial-in Number: 1-587-747-4334 (Calgary and Canada) Access Code: 212 763 764#

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate, and provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

You may send your completed claim by mail, fax, or email to edmonton.insolvency@mnp.ca.

Please note that creditors are not obligated to attend the meeting and that a creditor's nonattendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Isobel Smith at 587-520-1615.

Yours truly,

MNP Ltd. Licensed Insolvency Trustee in the Bankruptcy of Kor Contracting Inc.

Per:

Isobel Smith





INSOLVENCY & RESTRUCTURING PROFESSIONALS SUITE 1300, MNP TOWER, 10235 - 101 STREET NW, EDMONTON AB, T5J 3G1 1.866.465.1155 T: 780.455.1155 F: 780.409.5415 MNPdebt.ca _FORM 68_ Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

reditors

x Original Amended

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta

Take notice that:

1. Kor Contracting Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Kor Contracting Inc.) on the 3rd day of May 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 22nd day of May 2023 at 10:00 AM at Suite 1300, 10235 - 101 Street NW, Edmonton, AB or +1 587-747-4334, 212763764#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 3rd day of May 2023.

MNP Ltd. - Licensed Insolvency Trustee

Per:

Eric Sirrs - Licensed Insolvency Trustee Suite 1300, 10235 - 101 Street NW Edmonton AB T5J 3G1 Phone: (780) 455-1155 Fax: (780) 409-5415

Alberta 01 - Edmonton

X Original

Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of

Kor Contracting Inc.

of the City of St. Albert, In the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of May 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer	TIES
(as stated and estimation)	ated by the officer)

1. Unsecured creditors as per list "A"	1,064,691.00
Balance of secured claims as per list "B"	139,615.85
Total unsecured creditors	1,204,306.85
2. Secured creditors as per list "B"	175,001.00
3. Preferred creditors as per list "C"	0.00
 Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	1,379,307.85
Surplus	NIL

1. Inventory	0.00
2. Trade fixtures, etc	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good 0.00	
Doubtful	
Bad 0.00	
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cesh	0.00
7. Livestock.	0.00
8. Machinery, equipment and plant.	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	583,614.71
15. Other property, as per list "H"	13,080.38
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	596,695.09
Deficiency	782,612.76

ASSETS (as stated and estimated by the officer)

I, Jason Perry Boldt, of the City of St. Albert in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of May 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Edmonton in the Province of Alberta, on this 1st day of May 2023.

Eric Sirrs, Commissioner of Oaths For the Province of Alberta Expires November 24, 2025

Alberta 01 - Edmonton

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List *A* Unsecured Creditors

Kor Contracting Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AJ Trucking	3552 8th SL NW Edmonton AB T6T 1A1	9,000.00	0.00	9,000.00
2	CHPTR3 Investment Inc.	11608 102 Ave NW Edmonton AB T5K 0R3	1.00	0.00	1.00
3	CRA - Tax - Pacific 785357922 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
4	Meridian Onecap Credit Corp.	Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2	1.00	0.00	1.00
5	MKR Hydraulics Services	148-10466 Futton Dr. Acheson AB T7X 6A1	55,687.00	0.00	55,687.00
6	Sakkan Dwellings Inc.	11608 102 Ave NW Edmonton AB T5K 0R3	1.00	0.00	1.00
7	Soboh, Hoda	c/o Duncan Craig LLP 2800 Scotia Place 10060 Jasper Ave Edmonton AB TSJ 3V9	1,000,000.00	0.00	1,000,000.00
8	Sonoma Capital Corp.	201 - 3007 14th Street SW Calgary AB T2T 3V6	0.00	35,000.00	35,000.00
9	TFG Financial Corporation	400 - 4180 Lougheed Hwy Burnaby BC V5C 6A7	0.00	104,615.85	104,615.85
		Total:	1,064,691.00	139,615.85	1,204,306.85

01-May-2023 Date

lason Perry Boldt

Page 2 of 11

2

Alberta 01 - Edmonton

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List "B" Secured Creditors

Kor Contracting Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Sonoma Capital Corp.	201 - 3007 14th Street SW Calgary AB T2T 3V6	35,000.00	Other - 2008 Cimline 230 Magma Cracker Sealer	20-Jui-2022	0.00		35,000.00
2	TFG Financial Corporation	400 - 4180 Lougheed Hwy Burnaby BC V5C 6A7	184,615.85	Motor Vehicles - Automobile - 2016 - Case CX145C - Tracked Excav - DAC145K6NGS6E1790	09-Mar-2022	60,000.00		104,615.85
				Motor Vehicles - Automobile - 2008 - Ford F-350 - XL 4X4 Crew - 1FDWW37Y78ED10338	09-Mar-2022	10,000.00		
				Motor Vehicles - Automobile - 2003 - Kenworth T300 - 4X2 Hydro V - 2NKMHD8X63M967513	09-Mar-2022	10,000.00		
				Motor Vehicles - Automobile - 2007 - Pucket Bros 560 - Track AS - 14360712	09-Mar-2022	0.00		
3	The Bank of Nova Scotia	10 Wright Blvd Stratford ON N5A 7X9	95,000.00	Motor Vehicles - Automobile - 2022 - Ram 1500 - 1C6SRFPM9NN357124	28-Jul-2022	95,000.00		
4	Vault Credit Corporation	5 - 41 Scarsdale Rd Toronto ON M3B 2R2	1.00	Motor Vehicles - Automobile - 2002 - Blaw-Knox - PF-4410 - 44100213	30-May-2022	1.00	3,999.00	
				Motor Vehicles - Automobile - 2002 - CAT CB225D - CATCB225J9FZ00467	30-May-2022	0.00	10,000.00	
				Motor Vehicles - Automobile - 2012 - Ammann - AV26-2S - TFAAV26SYC0024216	30-May-2022	0.00		
		Total:	314,616.8	5		175,001.00	13,999.00	139,615.85

01-May-2023

Date

Jason Perry Boldt

Ľ

Page 3 of 11

Alberta 01 - Edmonton

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List °C* Preferred Creditors for Wages, Rent, etc.

Kor Contracting Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in fuil	Difference ranking for dividend
				Total:	0.00	0.00	0.00

01-May-2023

Date

0 ason Perry Boldt

Page 4 of 11

District of: Alberta Division No. 01 - Edmonton Court No.

Estate No.

- where the

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List "D" Contingent or Other Liabilities

Kor Contracting Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability Incurred	Nature of liability
		0.00	0.00			

01-May-2023

Date

l Jason Perry Boldt

Page 5 of 11

ļ

Alberta 01 - Edmonton

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List "E" Debts Due to the Bankrupt

Kor Contracting Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Foilo of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

01-May-2023

Date

son Perry Boldt

Page 6 of 11

ſ

Alberta 01 - Edmonton

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Kor Contracting Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or nota, etc.
			Total:	0.00		0.00	

01-May-2023

Date

h

Jason Perry Boldt

Page 7 of 11

District of: Alberta Division No. 01 - Edmonton Court No.

Estate No.

Ĩ

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta

List "G"

Real Property or Immovables Owned by Bankrupt Kor Contracting Inc.

	Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
┢		1	Total:	0.00		0.00

01-May-2023 Date

Japon Perry Boldt

Page 8 of 11

1

Alberta 01 - Edmonton

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List "H" Property Kor Contracting Inc. FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life Insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
() Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2008 - Ford F-350 - XL 4X4 Crew - 1FDWW37Y78ED10338	0.00	10,000.00
		Automobile - 2007 - Pucket Bros 560 - Track AS - 14360712	0.00	0.0
		Automobile - 2003 - Kenworth T300 - 4X2 Hydro V - 2NKMHD8X63M967513	0.00	10,000.00
		Automobile - 2016 - Case CX145C - Tracked Excav - DAC145K6NGS6E1790	0.00	60,000.00
		Automobile - 2002 - Blaw-Knox - PF-4410 - 44100213	0.00	4,000.00
		Automobile - 2002 - CAT CB225D - CATCB225J9FZ00467	0.00	10,000.00
		Automobile - 2012 - Ammann - AV26-2S - TFAAV26SYC0024216	0.00	0.00
		Automobile - 2022 - Ram 1500 - 1C6SRFPM9NN357124	0.00	95,000.00
		Automobile - 1992 - Ford L8000 - 1FDYW82AXNVA29498	0.00	25,000.00
		Automobile - 1998 - Ford Cutaway - 1FDWE0S4WHA69293	0.00	13,125.00
		Automobile - 2003 - Kenworth COE - 2NKMHD8X63M967513	0.00	55,114.50
		Automobile - 2006 - Ford F350 - 1FTWW31P76EA67194	0.00	14,000.00
		Automobile - 2008 - Ford F350 - 1FDWW37Y78ED10338	0.00	7,864.50
		Automobile - 2008 - Ford 350 - 1FTWX31R18EA14248	0.00	22,000.00

Jason Perry Boldt

5

01-May-2023 Date

Page 9 of 11

1

Alberta 01 - Edmonton

FORM 78 - Continued

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List "H" Property

Kor Contracting Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
k) Vehicles		Automobile - 2009 - Ford F350 - 1FTWW31R49EA24860	0.00	18,000.00
		Automobile - 2010 - Dodge Ram 2500 - 3D7TT2CTXAG171010	0.00	7,035.00
		Automobile - 2012 - Ford 150 - 1FTFW1ET9CFA9121	0.00	11,672.50
		Automobile - 2014 - Ford F150 - 1FTFW1EFXEFB88526	0.00	11,000.00
		Automobile - 2015 - Ford F250 - 1FT7X2B87FEC06435	0.00	20,000.00
		Automobile - 1999 - Cat Paver - AP-10508 - 6ZN00195	0.00	4,620.00
		Other - 2002 - Westlake - 30'X10 Tri/A - SQ1030070226	0.00	10,561.29
		Other - 2005 - Certified Tilt Deck - 2P9U3252851057224	0.00	8,200.00
		Automobile - 2007 - Puckett Bros - Paver 560 - 14360712	0.00	10,000.00
		Automobile - 2008 - Hamm Roller - HD13VT - H1720876	0.00	30,275.44
		Automobile - 2009 - Terex Light Tower - AL5000 - 2RGBE1629A1001165	0.00	8,442.00
		Other - 2010 - Rainbow Flatdeck - 2RGBE1629A1001165	0.00	5,000.00
		Other - 2011 - Westeel Fuel Tank - M1100234	0.00	5,494.50
		Automobile - 2016 - Bartell Power Trowel - B436 - 702957	0.00	1,963.50
		Automobile - 2016 - Case Excavator - CX145C - DAC145K6NGS6E1790	0.00	73,761.98
		Other - 2017 - Brandt Trailer - UPR1124 - 2BYUP3GB8HR000220	0.00	10,000.00
		Other - 2021 - Keizer Morris Trailer - 1K9BU2020MN246122	0.00	6,050.00
		Automobile - 2021 - Southland LB22T-21 - 2SFHL4460M1050699	0.00	4,000.00
		Automobile - 2021 - Mower King - SSVR72 - SSVR7221120501	0.00	2,887.50
		Automobile - 72" Sweeper Skid Steer - 2008213	0.00	2,194.50
		Other - 11 Asphalt Heater Trailer - MS018051	0.00	6,352.50
(I) Taxes			0.00	0.00

01-May-2023

7

Date

Jason Perry Boldt

Page 10 of 11

District of: Alberta Division No. 01 - Edmonton Court No. Estate No.

FORM 78 - Concluded

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta List "H" Property Kor Contracting Inc. FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(m) Other		2008 Cimline 230 Magma Cracker Sealer	0.00	0.00
		2021 Suihe Storage Bldg. C2040	0.00	1,386.00
		Bosch Concrete Hammer Drills	0.00	1,732.50
		Hild Drūls	0.00	1,270.50
		Dewalt Hand Tools	0.00	1,039.50
		Truck Deck	0.00	3,753.75
		300W Solar Yard Lights	0.00	981.75
		TMG TC29 Traffic Controls	0.00	2,541.00
		PPE Safety Supplies	0.00	375.38
		11' Asphalt Heater Trailer T/A MSO18051	0.00	0.00
Total:			596,695.09	

01-May-2023 Date

Jason Perry Boldt

Page 11 of 11

Court No.

File No.

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee Suite 1300, 10235 - 101 Street NW Edmonton AB T5J 3G1 Phone: (780) 455-1155 Fax: (780) 409-5415

Creditor Mailing List

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	Jason Perry Boldt		8 Lennox Drive St. Albert AB T8N 4L7	
Secured	Sonoma Capital Corp.		201 - 3007 14th Street SW Calgary AB T2T 3V6 customercare@sonomacapital.ca	
	TFG Financial Corporation		400 - 4180 Lougheed Hwy Burnaby BC V5C 6A7	80,000.00
	The Bank of Nova Scotia		10 Wright Blvd Stratford ON N5A 7X9	95,000.00
	Vault Credit Corporation		5 - 41 Scarsdale Rd Toronto ON M3B 2R2 support@vaultcredit.ca	1.00
Unsecured	AJ Trucking		3552 8th St. NW Edmonton AB T6T 1A1	9,000.00
	CHPTR3 Investment Inc.		11608 102 Ave NW Edmonton AB T5K 0R3 hoda@hsco.ca	1.00
	CRA - Tax - Pacific		785357922 RT0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (833) 697-2389	1.00
	Meridian Onecap Credit Corp.		Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2	1.00
	MKR Hydraulics Services		148-10466 Fulton Dr. Acheson AB T7X 6A1	55,687.00
	Sakkan Dwellings Inc.		11608 102 Ave NW Edmonton AB T5K 0R3	1.00
	Soboh, Hoda		c/o Duncan Craig LLP 2800 Scotia Place 10060 Jasper Ave Edmonton AB T5J 3V9 rquinlan@dcllp.com	1,000,000.00
	Sonoma Capital Corp.		201 - 3007 14th Street SW Calgary AB T2T 3V6 customercare@sonomacapital.ca	35,000.00
	TFG Financial Corporation		400 - 4180 Lougheed Hwy Burnaby BC V5C 6A7	104,615.85

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

- 1. Give the complete address where all notices or correspondence is to be forwarded.
- 2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
- 3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
- 4. The status of the claim must be shown at Section 4. Select the appropriate category.
 - UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

• SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

- For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
- 6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
- 7. Form 36 Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

 District of:
 Alberta

 Division No.
 01 - Edmonton

 Court No.
 24-2940190

 Estate No.
 24-2940190

FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

> In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Kor Contracting Inc. of the City of St. Albert in the Province of Alberta and the claim of, creditor.				
province of	I,, do hereby certify:			
1. T creditor).	That I am a creditor of the above named debtor (or I am (position/title) of			
2. Th	hat I have knowledge of all the circumstances connected with the claim referred to below.			
\$	That the debtor was, at the date of bankruptcy, namely the 3rd day of May 2023, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting ar			
support of	ims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence i the claim.)			
4. (C	Check and complete appropriate category.)			
C	A. UNSECURED CLAIM OF \$			
	(other than as a customer contemplated by Section 262 of the Act)			
Ţ	That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)			
C	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.			
C	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)			
C	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$			
TI	hat I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)			
C	C. SECURED CLAIM OF \$			
(0	hat in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: Give full particulars of the security, including the date on which the security was given and the value at which you assess the securi nd attach a copy of the security documents.)			
Ľ	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$			
TI	hat I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$			

(Attach a copy of sales agreement and delivery receipts.)

FORM 31 --- Concluded

In the Matter of the Bankruptcy of

Kor Contracting Inc.

of the City of St. Albert, in the Province of Alberta

	E. CLAIM BY WAGE EARNER OF \$
--	-------------------------------

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I ______(am/am not) (or the above-named creditor ______(is/is not)) related to the debtor within the meaning of section 4 of the Act, and ______(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- □ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _		, this	day of	,	
	Witness		Phone Number: Fax Number : E-mail Address :	Creditor	
NOTE:	If an affidavit is attached, it must have been made t	efore a person qualified to take affidavits.			
WARNINGS:	A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.				
	Subsection 201(1) of the Act provides severe penal	ties for making any false claim, proof, declaration or statem	ient of account.		

 District of:
 Alberta

 Division No.
 01 - Edmonton

 Court No.
 24-2940190

 Estate No.
 24-2940190

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of Kor Contracting Inc. of the City of St. Albert, in the Province of Alberta

,, of, a cre			editor in the above matter, hereby		
appoint	, of		, to be		
	ve matter, except as to the receipt proxyholder in his or her place.	of dividends,	(with or without)		
Dated at	, this	day of			

Witness

Witness

Individual Creditor

Name of Corporate Creditor

Per

Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

Suite 1300, 10235 - 101 Street NW Edmonton AB T5J 3G1 Fax: (780) 409-5415 E-mail: Edmonton.Insolvency@mnp.ca