

April 8, 2024

**TO ALL CREDITORS:**

Dear Sir/Madam:

**Re: Leo's Building Supplies Ltd.**

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Leo's Building Supplies Ltd. (the "Company") made an assignment into Bankruptcy on April 4, 2024. MNP Ltd. was appointed as Licensed Insolvency Trustee (the "Trustee"). Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of the Company.

The First Meeting of Creditors will take place on April 24, 2024, at 10:00 AM (MST) and will be held via teleconference with the following call-in details:

Dial-in Number: 1-877-252-9279 (U.S. and Canada)

Access Code: 470 507 822#

The First Meeting of Creditors is a formality in the Bankruptcy process. Its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate, and provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

**You may send your completed claim by mail, fax, or email to [shanna.marshall@mnp.ca](mailto:shanna.marshall@mnp.ca).**

**Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.**

Should you require further information, including assistance with completing a proof of claim, please contact Shanna Marshall at 587-442-7370.

Yours truly,

**MNP Ltd.**

Licensed Insolvency Trustee in the Bankruptcy of Leo's Building Supplies Ltd.

Per: 

Eric Sirrs, CIRP, LIT

*Enclosure*

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-3064208  
Estate No. 25-3064208

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

Take notice that:

1. LEO'S BUILDING SUPPLIES LTD. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against LEO'S BUILDING SUPPLIES LTD.) on the 4th day of April 2024 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23rd day of April 2024 at 10:00 AM at Meeting to be conducted via telephone, call in number: (877) 252-9279, Passcode: 470 507 822#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 5th day of April 2024.

MNP Ltd. - Licensed Insolvency Trustee



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Suite 1300, 10235 - 101 Street NW  
Edmonton AB T5J 3G1  
Phone: (780) 455-1155 Fax: (780) 409-5415

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 LEO'S BUILDING SUPPLIES LTD.  
 of the City of Olds, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	367,158.30	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	5,553,673.74	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	5,920,832.04	3. Accounts receivable and other receivables, as per list "E"	
		Good .....	0.00
2. Secured creditors as per list "B" .....	100,000.00	Doubtful .....	0.00
	0.00	Bad .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Estimated to produce .....	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
estimated to be reclaimable for .....	0.00	5. Deposits in financial institutions .....	0.00
Total liabilities .....	6,020,832.04	6. Cash .....	0.00
Surplus .....	NIL	7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	100,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	100,000.00
		Deficiency .....	5,920,832.04

I, Leo Visser, of the City of Olds in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 4th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Olds in the Province of Alberta, on this 4th day of April 2024.

*KA*  
*KA*  
 \_\_\_\_\_  
 Eric Sims, Commissioner of Oaths  
 For the Province of Alberta  
 Expires November 23, 2025  
 23 2026

*Leo Visser*  
 \_\_\_\_\_  
 Leo Visser

*KA*  
 \_\_\_\_\_  
 Kim Dawn Gallant  
 A Commissioner for Oaths  
 in and for the province of Alberta  
 My commission expires November 23 2026

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
**LEO'S BUILDING SUPPLIES LTD.**  
 of the City of Olds, in the Province of Alberta

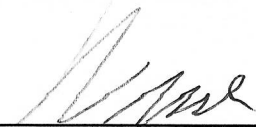
List "A"  
 Unsecured Creditors

LEO'S BUILDING SUPPLIES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	915661 Alberta Ltd.	Rob Simanton RR 1 Site 2 Box 6 Olds AB T4H 1P2	10,613.87	0.00	10,613.87
2	BDC - Business Development Bank	#2, 548 Laura Avenue, Suite 100 Red Deer AB T4E 0A5	34,860.00	0.00	34,860.00
3	Cariboo Outdoor Distributors	12938 148 Street NW Edmonton AB T5L 2T3	4,456.55	0.00	4,456.55
4	CASTLE BUILDING CENTRES GROUP LTD.	100 Milverton Dr Mississauga ON L5R 4H1	0.00	5,553,673.74	5,553,673.74
5	Connect First Credit Union	2850 Sunridge Blvd NE #200 (Head office) Calgary AB T1Y 6G2	60,000.00	0.00	60,000.00
6	CRA - GST	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	78,779.35	0.00	78,779.35
7	CRA - Payroll	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	80,877.52	0.00	80,877.52
8	CRA - Tax - Prairies	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	0.00	0.00	0.00
9	Direct Energy	PO BOX 1520, STN M Calgary AB T2P 5R6	3,697.11	0.00	3,697.11
10	Epcor	PO Box 500 Edmonton AB T5J 3Y3	7,608.09	0.00	7,608.09
11	Forge Products Inc.	17530 56a Ave Surrey BC V3S 1G3	2,827.36	0.00	2,827.36
12	Holland Imports	5499 192 Street Surrey BC V3S 8E5	3,419.16	0.00	3,419.16
13	Hometech Development Inc.	1 Applewood Cres. Unit 8 Vaughan ON L4K 4K1	7,176.11	0.00	7,176.11
14	Hudson Energy	c/o CX2516C PO Box 2591 Station M Calgary AB T2P 0A3	6,730.12	0.00	6,730.12
15	Imasco Minerals Inc.	19287 98A Avenue Surrey BC V4N 4C8	3,919.19	0.00	3,919.19
16	Olds Home Hardware	Dana Robson, BBA, Pro Builders Supply Ltd. 150 Fairview Pl Penticton BC V2A 6A5	2,249.75	0.00	2,249.75
17	OX Tools	PO Box 12065 Langley RPO Murrayville BC V2Y 0M6	470.11	0.00	470.11
18	Rimbey Builders Supply Centre Ltd.	5024 - 50 Street, PO Box 1040 Rimbey AB T0C 2J0	31,357.76	0.00	31,357.76
19	SODISCO - HOWDEN GROUP INC.	3232 White Oak Road P.O.Box 5485 London ON N6A 4G8	1.00	0.00	1.00

04-Apr-2024

Date



Leo Visser

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

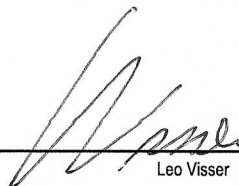
List "A"  
Unsecured Creditors

LEO'S BUILDING SUPPLIES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	UFA Cooperative Limited	PO Box 2790, Station M Calgary AB T2P 2M7	6,973.38	0.00	6,973.38
21	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	1.00	0.00	1.00
22	Zytech Building Systems L.P.	262029 Balzac Blvd Balzac AB T4B 2T3	21,140.87	0.00	21,140.87
<b>Total:</b>			<b>367,158.30</b>	<b>5,553,673.74</b>	<b>5,920,832.04</b>

04-Apr-2024

Date

  
Leo Visser

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta  
List "B"  
Secured Creditors

LEO'S BUILDING SUPPLIES LTD.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CASTLE BUILDING CENTRES GROUP LTD.	100 Milverton Dr Mississauga ON L5R 4H1	5,653,673.74	Other - Funds Paid Into Court		100,000.00		5,553,673.74
Total:			5,653,673.74			100,000.00	0.00	5,553,673.74

04-Apr-2024

Date



Léo Visser

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta  
List "C"  
Preferred Creditors for Wages, Rent, etc.

LEO'S BUILDING SUPPLIES LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Apr-2024

Date



Leo Visser

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta  
List "D"  
Contingent or Other Liabilities

LEO'S BUILDING SUPPLIES LTD.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

04-Apr-2024

Date



Leo Visser



District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

List "E"

Debts Due to the Bankrupt

LEO'S BUILDING SUPPLIES LTD.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

04-Apr-2024

Date



Leo Visser

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
**LEO'S BUILDING SUPPLIES LTD.**  
of the City of Olds, in the Province of Alberta  
List "F"

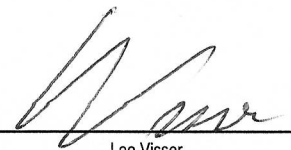
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

LEO'S BUILDING SUPPLIES LTD.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Apr-2024

Date



Leo Visser

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

List "G"

Real Property or Immovables Owned by Bankrupt

LEO'S BUILDING SUPPLIES LTD.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

04-Apr-2024

Date



Leo Visser

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 – Concluded

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

List "H"  
Property

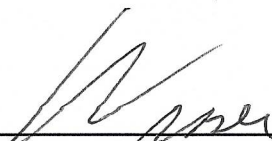
LEO'S BUILDING SUPPLIES LTD.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Funds Paid Into Court	0.00	100,000.00
			<b>Total:</b>	<b>100,000.00</b>

04-Apr-2024

Date



Léo Visser

Court No.

File No.

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In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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MNP Ltd. - Licensed Insolvency Trustee  
Suite 1300, 10235 - 101 Street NW  
Edmonton AB T5J 3G1  
Phone: (780) 455-1155 Fax: (780) 409-5415

## *Creditor Mailing List*

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	Leo Visser		Site 2, Box 8, RR #2 Olds AB T4H 1P3	
Secured	CASTLE BUILDING CENTRES GROUP LTD.		100 Milverton Dr Mississauga ON L5R 4H1	100,000.00
Unsecured	915661 Alberta Ltd.		Rob Simanton RR 1 Site 2 Box 6 Olds AB T4H 1P2	10,613.87
	BDC - Business Development Bank		#2, 548 Laura Avenue, Suite 100 Red Deer AB T4E 0A5	34,860.00
	Cariboo Outdoor Distributors		12938 148 Street NW Edmonton AB T5L 2T3	4,456.55
	CASTLE BUILDING CENTRES GROUP LTD.		100 Milverton Dr Mississauga ON L5R 4H1	5,553,673.74
	Connect First Credit Union		2850 Sunridge Blvd NE #200 (Head office) Calgary AB T1Y 6G2	60,000.00
	CRA - GST		Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	78,779.35
	CRA - Payroll		Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	80,877.52
	CRA - Tax - Prairies		Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (833) 697-2389	
	Direct Energy		PO BOX 1520, STN M Calgary AB T2P 5R6	3,697.11
	Epcor		PO Box 500 Edmonton AB T5J 3Y3	7,608.09
	Forge Products Inc.		17530 56a Ave Surrey BC V3S 1G3	2,827.36
	Holland Imports		5499 192 Street Surrey BC V3S 8E5 ar@hollandimports.com	3,419.16
	Hometech Development Inc.		1 Applewood Cres. Unit 8 Vaughan ON L4K 4K1	7,176.11
	Hudson Energy		c/o CX2516C PO Box 2591 Station M Calgary AB T2P 0A3	6,730.12
	Imasco Minerals Inc.		19287 98A Avenue Surrey BC V4N 4C8	3,919.19
	Olds Home Hardware		Dana Robson, BBA, Pro Builders Supply Ltd. 150 Fairview Pl Penticton BC V2A 6A5	2,249.75
	OX Tools		PO Box 12065 Langley RPO Murrayville BC V2Y 0M6	470.11

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## *Creditor Mailing List*

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Rimbey Builders Supply Centre Ltd.		5024 - 50 Street, PO Box 1040 Rimbey AB T0C 2J0	31,357.76
	SODISCO - HOWDEN GROUP INC.		3232 White Oak Road P.O.Box 5485 London ON N6A 4G8	1.00
	UFA Cooperative Limited		PO Box 2790, Station M Calgary AB T2P 2M7	6,973.38
	WCB Workers Compensation Board of Alberta	Collection Department	PO Box 2415 Edmonton AB T5J 2S5 Fax: (780) 498-7999 employer.account.services@wcb.ab.ca	1.00
	Zytech Building Systems L.P.		262029 Balzac Blvd Balzac AB T4B 2T3	21,140.87

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## DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. Give the complete address where all notices or correspondence is to be forwarded.
2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
4. The status of the claim must be shown at Section 4. Select the appropriate category.

- UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

- SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

- PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
7. Form 36 – Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.



District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-3064208  
Estate No. 25-3064208

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of LEO'S BUILDING SUPPLIES LTD. of the City of Olds in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 4th day of April 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

District of Alberta  
Division No. 02 - Calgary  
Court No. 25-3064208  
Estate No. 25-3064208

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-3064208  
Estate No. 25-3064208

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
LEO'S BUILDING SUPPLIES LTD.  
of the City of Olds, in the Province of Alberta

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

Suite 1300, 10235 - 101 Street NW  
Edmonton AB T5J 3G1  
Fax: (780) 409-5415  
E-mail: [Edmonton.Insolvency@mnp.ca](mailto:Edmonton.Insolvency@mnp.ca)