

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2316489
Estate No. 33-2316489

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

in the matter of the bankruptcy of
Lifeforia Wellness Incorporated
of the City of Wendover
in the Province of Ontario

Take notice that:

1. Lifeforia Wellness Incorporated filed (or was deemed to have filed) an assignment on the 17th day of November 2017, and the undersigned, MNP LTD., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 8th day of December 2017, at 11:00 AM, at the office of MNP LTD., at 1600 Carling Avenue Suite 800, Ottawa, ON, K1Z 1G3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

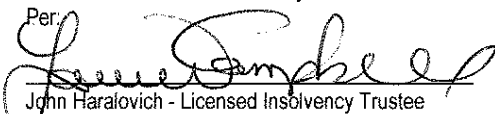
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Ottawa in the Province of Ontario, this 17th day of November 2017.

MNP LTD. - Licensed Insolvency Trustee

Per:



John Haralovich - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800

Ottawa ON K1Z 1G3

Phone: (613) 691-4200 Fax: (613) 726-9009

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

-- FORM 21--
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Lifeforia Wellness Incorporated
of the City of Wendover
in the Province of Ontario

This indenture made this 17th day of November 2017
between

Lifeforia Wellness Incorporated
3107 Principale St., PO Box 204
Wendover ON K0A 3K0
hereinafter called "the debtor"
and
MNP LTD.
hereinafter called "the trustee."

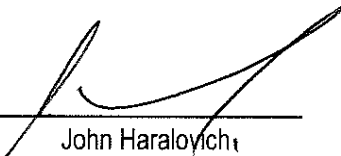
Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Ottawa in the Province of Ontario, in the presence of John Haralovich.



John Haralovich
Witness

17-Nov-2017

Date



Lifeforia Wellness Incorporated
Debtor

Court No.

File No.

In the matter of the bankruptcy of
Lifeforia Wellness Incorporated
of the City of Wendover
in the Province of Ontario

Form 21(Bill C-12)
Assignment for the general benefit of creditors

MNP LTD. - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Phone: (613) 691-4200 Fax: (613) 726-9009

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Liferoria Wellness Incorporated
 of the City of Wendover
 in the Province of Ontario

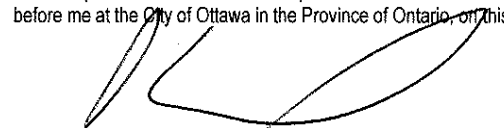
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of November 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 754,042.00	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 754,042.00	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1,473,237.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 2,227,279.00	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 75,000.00
	9. Real property or immovable as per list "G" 1,400,000.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 200.00
	Amount paid on capital 200.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1,475,000.00
	Deficiency 752,279.00

I, Tina Colizza, of the City of Wendover in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of November 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Ottawa in the Province of Ontario, on this 17th day of November 2017.




John Haralovich, Commissioner of Oaths
 For the Province of Ontario
 Expires June 10, 2019

Tina Colizza

**John Pierre Haralovich,
 A Commissioner, etc.,
 Province of Ontario,
 For MNP Ltd.
 Expires June 10, 2019.**

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

FORM 78 -- Continued

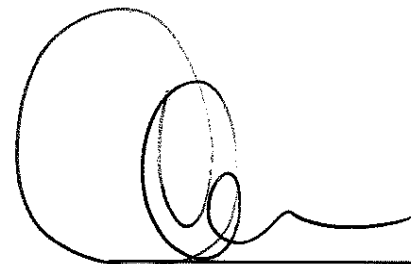
List "A"
 Unsecured Creditors

Lifeforia Wellness Incorporated

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Algoma Insurance Brokers	200-855 Queen Street East Sault Ste. Marie ON P6A 2B3	3,500.00	0.00	3,500.00
2	BDO Canada Ltd.	747 Queen St E P.O. Box #1109 Sault Ste Marie ON P6A 5N7	12,617.00	0.00	12,617.00
3	CRA - Canada Revenue Agency - Tax - Ontario Attn: Quebec Insolvency Intake Centre 814620803RT0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	288,000.00	0.00	288,000.00
4	Direct Mechanical	255 Carpin Beach Rd. Sault Ste. Marie ON P6A 5K6	156.00	0.00	156.00
5	DYC Properties	254 Tancred Street Sault Ste Marie ON P6B 0E2	712.00	0.00	712.00
6	Northern Ontario Heritage Fund Corp.	Roberta Bondar Place 200-70 Foster Drive Sault Ste. Marie ON P6A 6V8	445,000.00	0.00	445,000.00
7	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	3,457.00	0.00	3,457.00
8	Sault Ste. Marie PUC Inc.	500 Second Line East, PO Box 9000 Sault Ste. Marie ON P6A 6P2	600.00	0.00	600.00
Total:			754,042.00	0.00	754,042.00

17-Nov-2017

Date



Tina Colizza

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

FORM 78 -- Continued

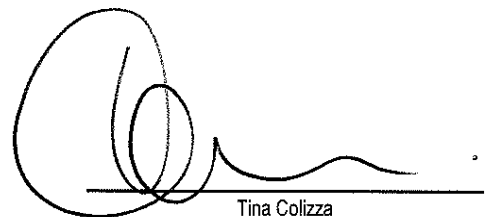
List "B"
 Secured Creditors

Lifeforia Wellness Incorporated

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada - Ottawa West Attn: Special Accounts	100 - 700 Silver Seven Road Kanata ON K2V 1C3	1,423,237.00	Business Assets - Machinery - Spa equipment and furniture Real Property or Immovable - Building and Land - Sault Ste Marie - 390 McNabb Street	01-Jan-2017	75,000.00 1,348,237.00	 1,763.00	
2	City of Sault Ste Marie Attn: Christine Pascall 030-034-002-01-0000-00	99 Foster Dr, PO Box 580 Sault Ste. Marie ON P6A 5N1	50,000.00	Real Property or Immovable - Building and Land - Sault Ste Marie - 390 McNabb Street		50,000.00		
Total:			1,473,237.00			1,473,237.00	1,763.00	0.00

17-Nov-2017

Date



Tina Colizza

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

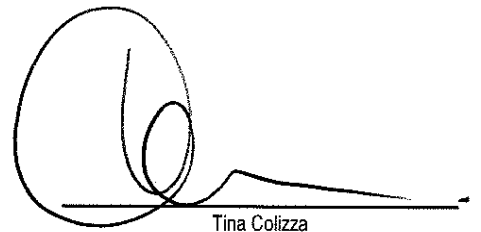
List "C"
Preferred Creditors for Wages, Rent, etc.

Lifeforia Wellness Incorporated

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Nov-2017

Date



Tina Colizza

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

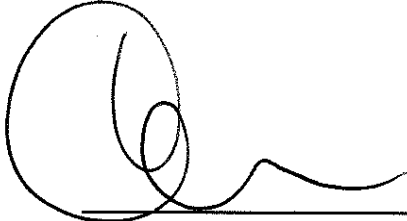
List "D"
Contingent or Other Liabilities

Lifeforia Wellness Incorporated

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Nov-2017

Date



Tina Colizza

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

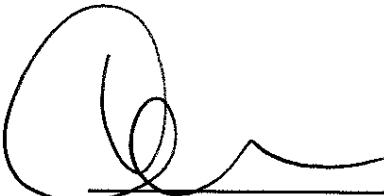
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Lifeforia Wellness Incorporated

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

17-Nov-2017

Date



Tina Colizza

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

List "F"

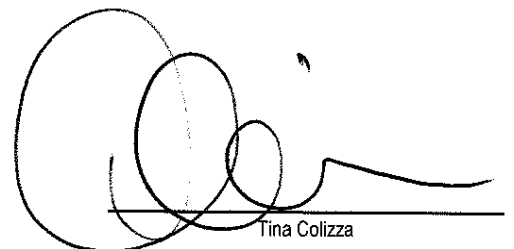
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Lifeforia Wellness Incorporated

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

17-Nov-2017

Date



Tina Colizza

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

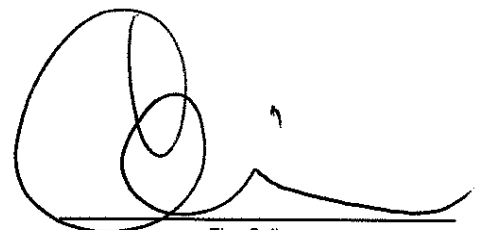
List "G"
Real Property or Immovables Owned by Bankrupt

Lifeforia Wellness Incorporated

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Sault Ste Marie - 390 McNabb Street	100% interest	Lifeforia Wellness Incorporated	1,400,000.00	City of Sault Ste Marie 99 Foster Dr, PO Box 580 Sault Ste. Marie ON P6A 5N1 50,000.00 Business Development Bank of Canada - Ottawa West 100 - 700 Silver Seven Road Kanata ON K2V 1C3 1,423,237.00	1,763.00
Total:			1,400,000.00		1,763.00

17-Nov-2017

Date



Tina Colizza

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Concluded

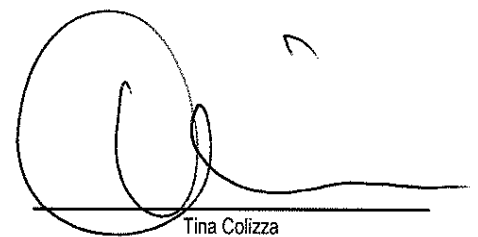
List "H"
Property

Lifeforia Wellness Incorporated
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Spa equipment and furniture	0.00	75,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	75,000.00

17-Nov-2017

Date



Tina Colizza

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2316489
Estate No. 33-2316489

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Lifeforia Wellness Incorporated
of the City of Wendover
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Lifeforia Wellness Incorporated of the City of Wendover in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 17th day of November 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP LTD. - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Phone: (613) 691-4200 Fax: (613) 726-9009

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 12 - Ottawa
Court No.: 33-2316489
Estate No.: 33-2316489

In the Matter of the Bankruptcy of:

Lifeforia Wellness Incorporated
Debtor

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	November 17, 2017, 15:04	Security:	\$0.00
Date of trustee appointment:	November 17, 2017		
Meeting of creditors:	December 08, 2017, 11:00 1600 Carling Avenue, Suite 800 Ottawa, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 17, 2017, 15:06

E-File/Dépôt Electronique

Official Receiver

Place Bell Canada, 160 Elgin Street, 11th Floor, Suite B-100, Ottawa, Ontario, Canada, K2P2P7, (877)376-9902

Canada