

February 17th, 2017

TO ALL CREDITORS:

Dear Sir/Madam:

Re: 1297835 Alberta Ltd. o/a Mayco Industries Group

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of 1297835 Alberta Ltd. o/a Mayco Industries Group.

The First Meeting of Creditors will take place on February 28, 2017 at 10:00 AM (MST) and will be held at the MNP Ltd. office located at 1600, 10235 101 Street, Edmonton, AB T5J 3G1.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. **You may send your completed claim by mail, or by email to edmonton.insolvency@mnp.ca.**

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Reina Ainsworth at 780.969.1425.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of
1297835 Alberta Ltd. o/a Mayco Industries Group
And not in its personal capacity



Per: Reina Ainsworth

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2219236
Estate No. 24-2219236

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended


In the matter of the bankruptcy of
1297835 Alberta Ltd.
of the Town of Nisku, in the Province of Alberta

Take notice that:

1. 1297835 Alberta Ltd. o/a Mayco Industries Group filed (or was deemed to have filed) an assignment on the 17th day of February 2017, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of February 2017, at 10:00 AM, at the office of Edmonton - Main, at Suite 1300, 10235 - 101 Street NW, Edmonton, AB, T5J 3G1.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 17th day of February 2017.

MNP Ltd.
Per:


Eric Sirrs - Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2219236
Estate No.: 24-2219236

In the Matter of the Bankruptcy of:
1297835 Alberta Ltd. o/a Mayco Industries Group
Debtor

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	February 17, 2017, 08:45	Security:	\$0.00
Date of trustee appointment:	February 17, 2017		
Meeting of creditors:	February 28, 2017, 10:00 MNP Tower 1300 - 10235 101 Street NW Edmonton, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 17, 2017, 11:00

E-File/Dépôt Electronique

Official Receiver

Canada

Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
1297835 Alberta Ltd.
of the Town of Nisku, in the Province of Alberta
This indenture made this 15th day of February 2017
between
1297835 Alberta Ltd. o/a Mayco Industries Group
1108 5 Street
Nisku AB T9E 8B6
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

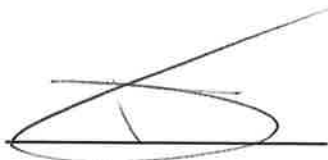
Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Edmonton in the Province of Alberta, in the presence of .



Witness

15-Feb-2017

Date



1297835 Alberta Ltd. o/a Mayco
Industries Group
Debtor

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 1297835 Alberta Ltd.
 of the Town of Nisku, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of February 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	934,579.29	1. Inventory	0.00
Balance of secured claims as per list "B"	2,845,000.08	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,779,579.37	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	297,653.00	Good	119,250.00
3. Preferred creditors as per list "C"	0.00	Doubtful	451,800.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	1,760,950.00
Total liabilities	4,077,232.37	Estimated to produce	119,250.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	48,453.00
		15. Other property, as per list "H"	129,950.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	297,653.00
		Deficiency	3,779,579.37

I, Jatinder Pal Singh Chatha, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 15th day of February 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 15th day of February 2017.



REINA HELEN AINSWORTH
 A Commissioner for Oaths in and
 for the Province of Alberta
 Commission Expires: Jul 15, 19


 Jatinder Pal Singh Chatha

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1171592 Alberta Ltd.		6,300.00	0.00	6,300.00
2	AGB Atelier Gerard Beaulieu	164 Rue Mgr Martin E Saint- Quentin NB E8A 1W1	800.00	0.00	800.00
3	Alberta Industrial Controls	9720-47 Avenue NW Edmonton AB T6E 5P3	1,689.18	0.00	1,689.18
4	All Choice Rentals Ltd.	2350-50 Street Drayton Valley AB T7A 1S1	1,492.50	0.00	1,492.50
5	AltaGas Utilities Inc.	5509 45th Street Leduc AB T9E 6T6	916.78	0.00	916.78
6	Amanjeet Gill		2,675.23	0.00	2,675.23
7	B.J. Electric Supplies Ltd.	4143-97 Street Edmonton AB T6E 6E9	61,905.08	0.00	61,905.08
8	BDC Capital Inc	Barclay Centre, 110, 444-7 Avenue SW Calgary AB T2P 0X8	0.00	1,131,287.00	1,131,287.00
9	Brews Supply	18003-111 Avenue NW Edmonton AB T5S 2P2	912.64	0.00	912.64
10	Canadian Linen & Uniform Service - Edmonton	8631 Stadium Road Edmonton AB T5H 3W9	434.92	0.00	434.92
11	Cansel	14308-118 Avenue NW Edmonton AB T5L 2M5	148.79	0.00	148.79
12	CBSC Capital Inc.	1235 North Service Rd W Oakville ON L6M 2W2	10,218.18	0.00	10,218.18
13	Chad Bracken		13.82	0.00	13.82
14	Cinco Developments LTD	Gd Stn Main Lloydminster SK S9V 0X5	3,458.70	0.00	3,458.70
15	Core Concrete And Construction Ltd.	5815-99 Street Edmonton AB T6E 3N8	840.00	0.00	840.00
16	Corey Bracken		173.46	0.00	173.46
17	Corix Water Products LP	1210-70 Avenue NW Edmonton AB T6P 1P5	4,721.82	0.00	4,721.82
18	CRA - Canada Revenue Agency - Tax - Prairie 824494769RP001	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
19	Crown Distribtors Ltd	13376 Comber Way Surrey BC V3W 5V9	16,564.80	0.00	16,564.80
20	Dar-Den Enterprises Inc.		10,486.00	0.00	10,486.00
21	Day & Ross SCS		1,254.75	0.00	1,254.75
22	DNOW Canada	2603-76 Avenue Edmonton AB T6P 1P6	612.23	0.00	612.23
23	Don Wilson Surveys Ltd.	5008-50 Avenue Barrhead AB T7N 1A1	695.10	0.00	695.10
24	Drayton Sand & Gravel Ltd.	6402-54 Avenue Drayton Valley AB T7A 1R5	14,286.72	0.00	14,286.72

15-Feb-2017

Date

Jalinder Pal Singh Chatha

District of: Alberta
 Division No. 01- Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	E&L Lighting Ltd.	12722-82 Street Edmonton AB T5E 2T1	728.70	0.00	728.70
26	E.C.S. Electrical Cable Supply Ltd.	3110-51 Avenue NW #16 Edmonton AB T6P 0E1	7,890.53	0.00	7,890.53
27	EB Horsman & Son	7223-68 Avenue Edmonton AB T6B 3T6	218,342.86	0.00	218,342.86
28	Eecol A Electric Corp	7603 McIntyre Rd NW Edmonton AB T6E 6K9	19,750.67	0.00	19,750.67
29	Eecol Electric Ltd. - Edmonton	16021 121A Avenue NW Edmonton AB T5V 1H1	1,019.13	0.00	1,019.13
30	Engraving Masters Inc.	201 Main Street Hay Lakes AB T0B 1W0	66.26	0.00	66.26
31	EPCOR Energy Services Inc. Attn: Legal Correspondent	2000 - 10423 101 Street NW Edmonton AB T5H 0E8	645.29	0.00	645.29
32	Force Hotshot	116 Kirpatrick Link Leduc AB T9E 0W2	1,439.03	0.00	1,439.03
33	Gescan- Division of Sonepar	15103-121A Avenue Edmonton AB T5V 1V1	3,234.66	0.00	3,234.66
34	Gregg Distributors	16215 - 118 Avenue Edmonton AB T5V 1C7	2,199.19	0.00	2,199.19
35	Guillevin International Co.	8347 Roper Road NW Edmonton AB T6E 6W2	1,498.26	0.00	1,498.26
36	Gurinderpal Gill		1,584.65	0.00	1,584.65
37	Gurpreet Gil		4,064.52	0.00	4,064.52
38	Gurpreet Sidhu		1,578.01	0.00	1,578.01
39	Hayduk Picker Service Ltd.	3214-64 Street Drayton Valley AB T7A 1S9	2,929.50	0.00	2,929.50
40	Hey! Wire Electric	9221-48 Street NW Edmonton AB T6B 2R9	746.55	0.00	746.55
41	Hydrodig Canada	1502-10 Street Nisku AB T9E 7S4	5,181.75	0.00	5,181.75
42	Ibrahima Dioumency		1,095.46	0.00	1,095.46
43	Inspections Group Inc.	12010-111 Avenue Edmonton AB T5G 0E6	3,202.52	0.00	3,202.52
44	Ironhorse Drilling Services	6217-52 Avenue Drayton Valley AB T7A 1C8	1,900.50	0.00	1,900.50
45	Jackson Power & Electric Ltd.	9744-60 Avenue Edmonton AB T6E 0C5	179.39	0.00	179.39
46	Ja-Co Welding & Consulting Ltd	1304-8 Street Nisku AB T9E 7M1	7,975.80	0.00	7,975.80
47	Jasbir Singh		1,348.20	0.00	1,348.20
48	JB Bobcat		393.75	0.00	393.75
49	Jiffy Lube	6607 Sparrow Drive Leduc AB T9E 7L1	384.81	0.00	384.81

15-Feb-2017

Date


 Jatinder Pal Singh Chatha

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
50	Kingsway Instruments	4319 Roper Rd NW Edmonton AB T6B 3S5	150.94	0.00	150.94
51	Leduc Co-op Ltd	5403-50 Street Leduc AB T9E 6Z7	152.55	0.00	152.55
52	Leduc County	11015 Street Nisku AB T9E 2X3	135.52	0.00	135.52
53	Lord Electrical Distributors Ltd.	9757-54 Avenue Edmonton AB T6E 5J4	623.59	0.00	623.59
54	Manpreet Bachhal		1,457.54	0.00	1,457.54
55	Mayco Electric Ltd.	1108 - 5 Street Nisku AB T9E 8B6	34,548.74	0.00	34,548.74
56	Metal Supermarkets	5204-75 Street Edmonton AB T6E 6S3	59.41	0.00	59.41
57	MHK Insurance	12316-107 Avenue Edmonton AB T5M 1Z1	255.00	0.00	255.00
58	MOD-TRONIC Instruments Ltd.	1 Delta Park Blvd #12 Brampton ON L6T 5G1	2,208.40	0.00	2,208.40
59	Navjot Singh		1,862.52	0.00	1,862.52
60	Nedco	3915-97 Street Edmonton AB T6E 6P6	134.14	0.00	134.14
61	Nelson Bros Oilfield Services Ltd	5399 Jubilee Avenue Drayton Valley AB T7A 1R9	184.28	0.00	184.28
62	Nikhil D'Silva		1,966.65	0.00	1,966.65
63	Nisku Nut and Bolt	2002-8 Street Nisku AB T9E 7Y8	471.55	0.00	471.55
64	Paradise Trucking	6306-54 Ave Bohnella Industrial Park Box 6001 Drayton Valley AB T7A 1R6	630.00	0.00	630.00
65	Pile Base Contractors Ltd.	5410-64A Street Drayton Valley AB T7A 1R3	2,362.50	0.00	2,362.50
66	Pritpal Dhatt		2,878.85	0.00	2,878.85
67	Red Deer County Attn: Annita Layden	38106 Range Road 275 Red Deer County AB T4S 2L9	213.20	0.00	213.20
68	Riptyde Home Construction	16406 US-17 Hampstead NC 28443 USA	24,556.82	0.00	24,556.82
69	Robert Riendeau		2,089.79	0.00	2,089.79
70	Rocky's Technical Services Ltd		6,017.66	0.00	6,017.66
71	Roy Kocsis Welding Inc.	4829-55 Avenue Drayton Valley AB T7A 1C3	5,485.74	0.00	5,485.74
72	Scorpion Technologies	953 Laval Crescent Kamloops BC V2C 5P4	7,833.42	0.00	7,833.42
73	Sharpline Print Solutions Ltd.	8809-63 Avenue Edmonton AB T6E 0E9	273.00	0.00	273.00
74	Shaw Cable Systems - Edmonton Attn: Payment Solutions	900-1067 W Cordova St Vancouver BC V6C 3T5	306.96	0.00	306.96

15-Feb-2017

Date


 Jatinder Pal Singh Chatha

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
75	Staples	5305 Discovery Way Leduc AB T9E 8N4	34.78	0.00	34.78
76	Strive Insure Inc	10205-111 Street Edmonton AB T5K 2V6	22,452.98	0.00	22,452.98
77	Sukhvinder Dhadli		1,242.51	0.00	1,242.51
78	Sunbelt Business Advisors	6005 Gateway Blvd Edmonton AB T6H 2H3	2,280.72	0.00	2,280.72
79	Sunbelt Rentals Inc.	12160-68 Street NW Edmonton AB T5B 1R1	2,218.88	0.00	2,218.88
80	Sur-Flo Meters & Controls Ltd.	4520-50 Avenue SE Calgary AB T2B 3R4	2,094.75	0.00	2,094.75
81	Tank Shop INC.	27 Boulevard Industriel Caraquet NB E1W 0A2	54,106.52	0.00	54,106.52
82	Telus Communications - Corporate Attn: Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7	3,298.68	0.00	3,298.68
83	Texcan- Division of Sonepar	11330-189 St. NW Edmonton AB T5S 2V6	59,133.19	0.00	59,133.19
84	The Cat Rental Store - Edmonton	16830 107 Avenue Edmonton AB T5P 4C3	9,504.14	0.00	9,504.14
85	The Toronto-Dominion Bank c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	1,713,713.08	1,713,713.08
86	TKO Rentals	PO Box 7285 Drayton Valley AB T7A 1S5	7,875.00	0.00	7,875.00
87	Trade Service A Trimble Company	13280 Evening Creek Dr S #200 San Diego CA 92128 USA	287.70	0.00	287.70
88	Trickle Creek Bottled Water	5333-91 Street NW Edmonton AB T6E 6E2	84.00	0.00	84.00
89	TWAS Trem Wheat Accounting Services	2nd Floor 3304 Parson Road NW Edmonton AB T6N 3B5	5,250.00	0.00	5,250.00
90	TYCO Integrated Fire & Security	12750-127 Street NW Edmonton AB T5L 1A5	58,272.84	0.00	58,272.84
91	Waste Logic Inc	Suite 103-17704-103 Avenue NW Edmonton AB T5S 1J9	102.51	0.00	102.51
92	Waste Managment of Canada Corporation	12707-170 Street Edmonton AB T5V 0A6	369.90	0.00	369.90
93	Wesco Distribution	18207-111 Avenue Edmonton AB T5S 2P2	152,190.64	0.00	152,190.64
94	Wrangler Locating Ltd.	5133-54 Street Drayton Valley AB T7A 1S8	879.90	0.00	879.90
95	Zy Tech Building Systems	3907-77 Avenue Leduc AB T9E 0B7	26,059.19	0.00	26,059.19
Total:			934,579.29	2,845,000.08	3,779,579.37

15-Feb-2017

Date

Jatinder Pal Singh Chatha

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BDC Capital Inc	Barclay Centre, 110, 444-7 Avenue SW Calgary AB T2P 0X8	1,131,287.00	Motor Vehicles - Automobile - 2004 - Chevrolet - 1GCHK29144E172934 Motor Vehicles - Automobile - 2004 - Dodge - 1D7HU18D24J283267 Motor Vehicles - Automobile - 2006 - Dodge - 3D7KS28C56G127978 Motor Vehicles - Automobile - 2007 - GMC - 1GTHK39697F514724 Motor Vehicles - Automobile - 2004 - Dodge - 1D7HA18D54J279464 Motor Vehicles - Other - 1999 - Bobcat - 514417875 Motor Vehicles - Other - Bobcat - Not legible Motor Vehicles - Other - Wells Cargo Trailer - 1W4200F2374063834 Motor Vehicles - Other - Snorkel Lift - UNO-41FO - 985318 Motor Vehicles - Other - Car Hauler Trailer Motor Vehicles - Other - Job Shack Trailer		0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		1,131,287.00
2	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	3.00	Motor Vehicles - Automobile - 2014 - Ford - 1FTFW1EF5EFB71598 Motor Vehicles - Automobile - 2015 - Ford - 1FT7W2B68FEA61070 Motor Vehicles - Automobile - 2015 - Ford - 1FT8W3BT5FEA73242		1.00 1.00 1.00		

15-Feb-2017

Date

Jatinder Pal Singh Chatha

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
3	The Toronto-Dominion Bank c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	2,011,363.08	Debts Due - Business - Various Accounts Receivable Motor Vehicles - Automobile - 2004 - Chevrolet - 1GCHK29144E172934 Motor Vehicles - Automobile - 2004 - Dodge - 1D7HA18D54J279464 Motor Vehicles - Automobile - 2004 - Dodge - 1D7HU18D24J283267 Motor Vehicles - Automobile - 2006 - Dodge - 3D7KS28C56G127978 Motor Vehicles - Automobile - 2007 - GMC - 1GTHK39697F514724 Motor Vehicles - Other - 1999 - Bobcat - 514417875 Motor Vehicles - Other - Bobcat - Not legible Motor Vehicles - Other - Car Hauler Trailer Motor Vehicles - Other - Job Shack Trailer Motor Vehicles - Other - Snorkel Lift - UNO-41FO - 985318 Motor Vehicles - Other - Wells Cargo Trailer - 1W4200F2374063834 Other - 2 Double Skidded Oilfield Storage Other - 6 Seacan Buildings Other - Assorted Office Furnishings Other - Forklift Other - Inventory Other - Corporate Tax Refund		119,250.00 3,500.00 4,500.00 4,000.00 4,250.00 6,000.00 11,000.00 3,500.00 1,300.00 900.00 5,500.00 4,000.00 5,000.00 12,000.00 3,900.00 4,500.00 17,550.00 87,000.00		1,713,713.08
Total:			3,142,653.08			297,653.00	0.00	2,845,000.08

15-Feb-2017

Date



Jatinder Pal Singh Chatha

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

15-Feb-2017

Date



Jatinder Pal Singh Chatha

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

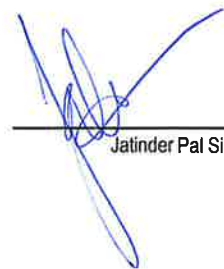
List "D"
Contingent or Other Liabilities

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

15-Feb-2017

Date



Jatinder Pal Singh Chatha

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

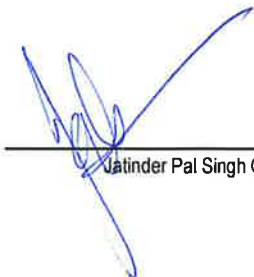
List "E"
 Debts Due to the Bankrupt

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various Accounts Receivable	Suite 1300, 10235-101 Street Edmonton AB T5J 3G1	Accounts Receivable	119,250.00 451,800.00 1,760,950.00		14-Feb-2017	119,250.00	N/A
Total:				119,250.00 451,800.00 1,760,950.00			119,250.00	

15-Feb-2017

Date



Jatinder Pal Singh Chatha

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

1297835 Alberta Ltd. o/a Mayco Industries Group

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

15-Feb-2017

Date



Jatinder Pal Singh Chatha

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
1297835 Alberta Ltd. o/a Mayco Industries Group

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

15-Feb-2017

Date



Jatinder Pal Singh Chatha

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "H"
 Property

1297835 Alberta Ltd. o/a Mayco Industries Group
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2004 - Dodge - 1D7HU18D24J283267	0.00	4,000.00
		Automobile - 2004 - Dodge - 1D7HA18D54J279464	0.00	4,500.00
		Automobile - 2004 - Chevrolet - 1GCHK29144E172934	0.00	3,500.00
		Automobile - 2006 - Dodge - 3D7KS28C56G127978	0.00	4,250.00
		Automobile - 2007 - GMC - 1GTHK39697F514724	0.00	6,000.00
		Other - 1999 - Bobcat - 514417875	0.00	11,000.00
		Other - Bobcat - Not legible	0.00	3,500.00
		Other - Wells Cargo Trailer - 1W4200F2374063834	0.00	4,000.00
		Other - Snorkel Lift - UNO-41FO - 985318	0.00	5,500.00
		Other - Car Hauler Trailer	0.00	1,300.00
		Other - Job Shack Trailer	0.00	900.00
		Automobile - 2015 - Ford - 1FT8W3BT5FEA73242	0.00	1.00
		Automobile - 2015 - Ford - 1FT7W2B68FEA61070	0.00	1.00
		Automobile - 2014 - Ford - 1FTFW1EF5EFB71598	0.00	1.00
(l) Taxes			0.00	0.00

15-Feb-2017

Date

Jatinder Pal Singh Chatha

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

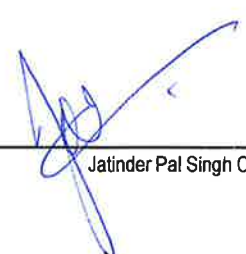
1297835 Alberta Ltd. o/a Mayco Industries Group

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(m) Other		Forklift	0.00	4,500.00
		6 Seacan Buildings	0.00	12,000.00
		2 Double Skidded Oilfield Storage	0.00	5,000.00
		Assorted Office Furnishings	0.00	3,900.00
		Inventory	0.00	17,550.00
		Corporate Tax Refund	0.00	87,000.00
			Total:	178,403.00

15-Feb-2017

Date



Jatinder Pal Singh Chatha

UNANIMOUS DIRECTOR'S RESOLUTION

As the sole Director of 1297835 Alberta Ltd. (the "Company") has reported that the Company is in financial difficulties and is no longer able to meet its obligations generally as they became due, be it Unanimously Resolved that the Company file for bankruptcy pursuant to the *Bankruptcy and Insolvency Act* and that for the purpose, Jatinder Pal Singh Chatha, Director, be authorized to execute such documents in connection therewith as may be required.

This resolution may be executed in counterpart and by email.

Signed at the City of Edmonton in the Province of Alberta this 15th day of February, 2017.



Jatinder Pal Singh Chatha, Director

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
2. Give the complete address where all notices or correspondence is to be forwarded.
3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
 - A. Unsecured Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
 - B. Secured if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
 - C. "Producers" The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
6. **Item 5** - All claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "are" or "are not".
7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
 - i) This typically refers to a significant change in the bankrupt's household income or expenses.
 - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
 - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
8. **Item 7** - Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MNP Ltd., Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton, AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415
Email: Edmonton.Insolvency@mnpc.ca

Our File No. Mayco Industries Group
Estate No. 24-2219236

Form 31
PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF 1297835 Alberta Ltd. o/a Mayco Industries Group of Nisku Alberta, and the claim of:

_____ creditor.
(name of creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

Name of Creditor: _____

Account Number: _____

Mailing Address: _____

Phone Number: _____ Fax Number: _____

I, _____ residing in the _____ of _____ in the Province of _____.

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____)
(state position or title) (name of creditor)
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was at the **date of the bankruptcy**, namely **February 17, 2017**, and still is indebted to the creditor in the sum of \$ _____ as specified by the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).

4. (Check and complete appropriate category.)

() A. UNSECURED CLAIM OF \$ _____
That in respect of the said debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- i) () Regarding the amount of \$ _____, I do not claim a right to a priority.
- ii) () Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim)

() B. SECURED CLAIM OF \$ _____

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)

() C. CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ _____ (Attach a copy of sales agreement and delivery documents).

FORM 31 - PROOF OF CLAIM - Continued

() D. CLAIM BY WAGE EARNER OF \$ _____

i) () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

ii) () That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

() E. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

(Give particulars the claim, including the calculations upon which the claim is based.)

() F. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, Particulars of which are as follows:

(Give particulars the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge and belief, the creditor and debtor are (or are not) related within the meaning of Section 4 of the *Bankruptcy and Insolvency Act*. (~~cross out that which does not apply~~)

6. That the following are the payments that I have received from, and credits that I have allowed to, the debtor within the three months (*or, if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy and Insolvency Act, within 12 months*) immediately preceding February 17, 2017 (*provide details of payments and credits.*)

() i) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.

() ii) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.

() iii) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to section 170(1) of the Act be sent to the above address.

DATED at _____ this _____ day of _____ 20_____.

Witness

Creditor

NOTE: If an Affidavit or Solemn Declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORM 31 - PROOF OF CLAIM - Continued

LIMITED PROXY

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of

I, (we) _____,

of the _____ of _____ in the Province of _____, a creditor,

hereby appoint _____ of the _____ of _____ in the

Province of _____ to be my (our) proxy at the meeting of creditors.

DATED at _____ this _____ day of _____ 20_____.

Signature of Witness

Signature of Proxy Grantor

Address

B130-1 Revised Apr/98