

District of: Manitoba
Division No. 01 - Winnipeg
Court No. BK 16-01-04178
Estate No. 21-2170642

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Mid Canada Millwork Ltd.
of the City of Steinbach, in the Province of Manitoba

Take notice that:

1. Mid Canada Millwork Ltd. filed (or was deemed to have filed) an assignment on the 28th day of October 2016, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 18th day of November 2016, at 2:00 PM, at the office of MNP, at 2500 - 201 Portage Avenue, Winnipeg, MB, R3B 3K6.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Winnipeg in the Province of Manitoba, this 1st day of November 2016.

MNP Ltd.

Per:

Gordon V. Neudorf - Licensed Insolvency Trustee

301 - 1661 Portage Ave.

Winnipeg MB R3J 3T7

Phone: (204) 336-6167 Fax: (204) 772-9687

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Mid Canada Millwork Ltd.
 of the City of Steinbach, in the Province of Manitoba

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of October 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
4,434,408.51	200,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
3,671,290.29	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
8,105,698.80	Good
2. Secured creditors as per list "B"	437,041.00
7,015,000.00	Doubtful
3. Preferred creditors as per list "C"	533,439.00
212,555.14	Bad
4. Contingent, trust claims or other liabilities as per list "D"	751,640.00
estimated to be reclaimable for	Estimated to produce
1.00	550,000.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
15,333,254.94	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	250,000.00
	9. Real property or immovable as per list "G"
	6,000,000.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	15,000.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	7,015,000.00
	Deficiency
	8,318,254.94

I, Darryl Friesen, of the Town of Niverville in the Province of Manitoba, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 31st day of October 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Winnipeg in the Province of Manitoba, on this 31st day of October 2016.

Gordon V. Neudorf, Commissioner of Oaths
 For the Province of Manitoba
 Expires January 27, 2017

Darryl Friesen

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK 16-01-04178
 Estate No.


FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A.H. GLASS SERVICE LTD.	435 Main Street Steinbach MB R5G 1Z6	178.50	0.00	178.50
2	ADHERE DISTRIBUTORS	6 Stevenson Road Winnipeg MB R3H 0H8	1,512.63	0.00	1,512.63
3	Advantage Millwork Installations LLC	12 Westbrook Road Hartford CT 06107 USA	210,046.39	0.00	210,046.39
4	AIR LIQUIDE CANADA HEAD OFFICE	1250 Rene-Levesque W, Suite 1700 Montreal PQ H3B 5E6	308.12	0.00	308.12
5	AKZO NOBEL WOOD COATINGS LTD.	P.O. BOX 6100 STATION F TORONTO ON M4Y 2Z2	81,281.84	0.00	81,281.84
6	Alexander Stang	Box 3587 Steinbach MB R5G 1P7	1,565.32	0.00	1,565.32
7	Alfred Pachal	Box 3024 Steinbach MB R5G 1M6	18,110.58	0.00	18,110.58
8	ALL TEAM GLASS & MIRROR LTD.	281 Hanlan Road Woodbridge ON L4L 3R7	807.63	0.00	807.63
9	ALLSTREAM INC.	200 Wellington Street West Toronto ON M5V 3G2	375.57	0.00	375.57
10	ALPHA PLASTICS	9315 Evergreen Blvd NW Coon Rapids MN 55433 USA	2,782.93	0.00	2,782.93
11	AMERICAN EXPRESS	1801 NW 66th, Ste 103A Plantation FL 33313 USA	11,957.77	0.00	11,957.77
12	American Express c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Station B London ON N6A 4G9	25,497.50	0.00	25,497.50
13	Andre Carriere	Box 277 La Broquerie MB R0A 0W0	2,257.36	0.00	2,257.36
14	Andrew Fehr	PO Box 16 Steinbach MB R5G 1M1	16,599.55	0.00	16,599.55
15	ASSINIBOINE CUSTOMS BROKERS	Box 176 Winnipeg MB R3C 2G9	868.68	0.00	868.68
16	AWI QUALITY CERTIFICATION CORPORATION	46179 Westlake Drive, Ste 120 Potomac Falls VA 20165 USA	4,781.07	0.00	4,781.07
17	BB7 PRODUCT DEVELOPMENT	5407 Fed Pal Drive Madison WI 53718 USA	1,301.27	0.00	1,301.27
18	BIESSE CANADA	18005 Rue LaPointe Mirabel PQ J7J 0G2	2,972.01	0.00	2,972.01
19	Bonnie Knelsen	Box 86 New Bothwell MB R0A 1C0	899.19	0.00	899.19
20	Brock Letkeman	40083 Rd 33 N La Broquerie MB R0A 0W2	2,585.14	0.00	2,585.14
21	BULAT & POUSTIE	1700 Ness Avenue Winnipeg MB R3J 3Y1	39,120.00	0.00	39,120.00
22	BURCOM CONSULTING (WINNIPEG) LTD.	PO Box 53540 Ellerslie PO Edmonton AB T6X 0P9	2,252.25	0.00	2,252.25
23	CHARTER INDUSTRIES	3900 S Grebbrooke Drive SE Kentwood MI 49612 USA	262.61	0.00	262.61
24	Cindy Funk	Box 1883 Steinbach MB R5G 1N5	1,584.01	0.00	1,584.01

31-Oct-2016

Date


 Darrin Friesen

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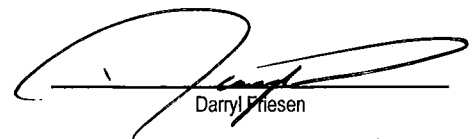
List "A"
 Unsecured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CITY OF STEINBACH	225 Reimer Avenue Steinbach MB R5G 2J1	284,608.87	0.00	284,608.87
26	Cliff Schmidtke	205 Rose St Steinbach MB R5G 2E4	2,645.64	0.00	2,645.64
27	CLOVERDALE PAINT INC.	1459 Chevrier Blvd Unit B Winnipeg MB R3T 1Y7	1,405.32	0.00	1,405.32
28	CONSTELLATION COMPUTERS	BOX 347 WINKLER MB R6W 4A6	735.91	0.00	735.91
29	CON-WAY FREIGHT-CANADA INC.	85 ST. PAUL BLVD WEST ST. PAUL MB R2P 2W5	14,004.38	0.00	14,004.38
30	Cornelius Penner	247 Davids Bay Mitchell MB R5G 2M6	2,303.90	0.00	2,303.90
31	CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	1,066,901.44	0.00	1,066,901.44
32	CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	46,017.71	0.00	46,017.71
33	CWPCA/ACMPC	11-1884 Merivale Road Ottawa ON K2G 1E6	400.00	0.00	400.00
34	Dale Sandwith	4 - 40 PTH 52 West Steinbach MB R5G 0Y3	4,387.18	0.00	4,387.18
35	Daniel Fehr	Box 165 Kleefeld MB R0A 0V0	6,186.44	0.00	6,186.44
36	Darryl Friesen	38 Claremont Drive Niverville MB R0A 0A2	3,846.15	0.00	3,846.15
37	David Bate	46 Minikada Bay Winnipeg MB R2C 0G7	976.01	0.00	976.01
38	DAWSON ROAD TRANSFER	Box 164 Blumenort MB R0A 0C0	18,971.53	0.00	18,971.53
39	DAYS INN - STEINBACH	75 HWY 12N. Steinbach MB R5G 1T3	296.64	0.00	296.64
40	DELOITTE & TOUCHE LLP	360 Main St. Suite 2300 Winnipeg MB R3C 3Z3	36,517.50	0.00	36,517.50
41	Derek Waskul	Bo0x 5235 Steinbach MB R5G 1L1	6,387.60	0.00	6,387.60
42	Dillon Friesen	Box 366 Kleefeld MB R0A 0V0	1.98	0.00	1.98
43	Donovan Kehler	26 Bristol Drive Steinbach MB R5G 0Z9	309.61	0.00	309.61
44	DOORTECH DISTRIBUTORS LTD.	530 Sheppard Street Winnipeg MB R2X 2P8	1,576.73	0.00	1,576.73
45	DORMER FINISHING SYSTEMS LTD.	Unit 12 1599 Dugald Rd. Winnipeg MB R2J 0H3	72.60	0.00	72.60
46	Doug Penner	44 Brentwood Drive Steinbach MB R5G 0Y4	2,235.55	0.00	2,235.55

31-Oct-2016

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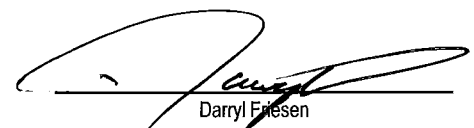
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Doug Wilson	69 Beaverbrook Drive Steinbach MB R5G 1L2	6,680.90	0.00	6,680.90
48	Dwayne Price	532 Hanover Street Steinbach MB R5G 0J3	1,382.89	0.00	1,382.89
49	Ed Friesen	37 Highpoint Lane Steinbach MB R5G 0C5	61.96	0.00	61.96
50	Evan Letkeman	1-A Penrose Crescent Steinbach MB R5G 2E6	37.64	0.00	37.64
51	Export Development Canada	150 Slater Street Ottawa ON K1A 1K3	4,119.05	0.00	4,119.05
52	F C MACHINERY LTD.	400 D Turrene Street Winnipeg MB R2J 3W8	3.23	0.00	3.23
53	FASTENAL CANADA LTD.	900 Wabanaki Drive Kitchener ON N2C 0B7	474.58	0.00	474.58
54	FEDERAL EXPRESS CANADA LTD.	P.O. Box 4626 Toronto Station A Toronto ON M5W 5B4	930.55	0.00	930.55
55	FINCH, THORNTON & BAIRD, LLP	4747 Executive Drive, Suite 700 San Diego CA 92121 USA	86,359.26	0.00	86,359.26
56	FINMAC LUMBER LTD.	P.O. BOX 105 WINNIPEG MB R3C 2G1	29,537.70	0.00	29,537.70
57	FIRST Insurance Funding of Canada Attn: Arrears department	20 Toronto Street, 7th Floor Toronto ON M5C 2B8	12,611.19	0.00	12,611.19
58	Fjodor Gell	Box 4207 Steinbach MB R5G 1R2	1,998.67	0.00	1,998.67
59	FLOFORM COUNTERTOPS	125 Hamelin St Winnipeg MB R3T 3Z1	39,417.16	0.00	39,417.16
60	FORMATIONS INC.	1601 Church Ave. Winnipeg MB R2X 1G9	0.00	791,911.61	791,911.61
61	FRIESEN, DARRYL - SHAREHOLDERS LOAN	38 CLAREMONT DRIVE NIVERVILLE MB R0A 0A2	556,582.00	0.00	556,582.00
62	FRIESENS BUSINESS MACHINES	P.O. BOX 1870 ALTONA MB R0G 0B0	3,248.10	0.00	3,248.10
63	George Wiens	30 Giesbrecht St Steinbach MB R5G 2B6	1,858.14	0.00	1,858.14
64	Gerald Toews	568 Wilson St Steinbach MB R5G 0J6	5,538.74	0.00	5,538.74
65	GINGRICH WOODCRAFT, INC.	P.O. BOX 27 2641 DOVETAIL DR. DEVLIN ON P0W 1C0	2,351.85	0.00	2,351.85
66	GLOBAL INDUSTRIES CANADA, INC.	C/O TH1216 P.O. BOX 4290, STN A TORONTO ON M5W 0E1	1,458.39	0.00	1,458.39
67	GOODALL DISTRIBUTORS, INC.	11033 INDIAN TRAIL DALLAS TX 75229 USA	36,412.31	0.00	36,412.31
68	GORDON DAVIS JOHNSON & SHANE P.C.	P.O. BOX 1322 EL PASO TX 79947-1322 USA	23,649.09	0.00	23,649.09
69	GREAT WEST MAINTENANCE SERVICE LTD.	1447 WELLINGTON AVE. WINNIPEG MB R3E 0K4	1,560.69	0.00	1,560.69
70	GREEN THUMB TLC INC.	BOX 20970 STEINBACH MB R5G 1S3	2,583.00	0.00	2,583.00

31-Oct-2016

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 Darryl Friesen

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List "A"
 Unsecured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	GUY'S AUTOBODY SUPPLY INC.	950 MAIN ST. STEINBACH MB R5G 1Z9	4,380.49	0.00	4,380.49
72	HAFELE CANADA INC.	5323 JOHN LUCAS DR. BURLINGTON ON L7L 6A8	10,029.04	0.00	10,029.04
73	HANOVER DOOR SYSTEMS INC.	105 COMMERCE DR STEINBACH MB R5G 1W6	1,222.18	0.00	1,222.18
74	HANOVER GRINDING LTD.	BOX 159 NEW BOTHWELL MB R0A 1C0	12,737.83	0.00	12,737.83
75	Henri Furet	Box 232 La Broquerie MB R0A 0W0	952.63	0.00	952.63
76	HETTICH CANADA LTD. PARTNERSHIP	90 SNOW BLVD CONCORD ON L4K 4A2	15,162.64	0.00	15,162.64
77	Hugo Moule	Box 77 Kleefeld MB R0A 0V0	1,480.05	0.00	1,480.05
78	INTACT INSURANCE	1100 - 999 WEST HASTINGS STREET VANCOUVER BC V6C 2W2	0.00	494,378.68	494,378.68
79	Irvin Hofer	Box 72 Tourond MB R0A 2G0	4,539.08	0.00	4,539.08
80	Irvin Neufeld	Box 96 Grunthal MB R0A 0R0	10,445.81	0.00	10,445.81
81	J. Niel Friesen	Box 713 Steinbach MB R5G 1M5	6,826.25	0.00	6,826.25
82	JANZEN'S PAINT & DECORATING LTD.	243 MAIN ST. STEINBACH MB R5G 1Y9	11,849.21	0.00	11,849.21
83	Jim Broesky	Box 892 Steinbach MB R5G 1M6	1,759.34	0.00	1,759.34
84	Johann Hildebrand	30105 Road 35 N Mitchell MB R5G 2M7	586.55	0.00	586.55
85	John N. Neufeld	160 Rempel Drive Mitchell MB R5G 2M8	4,679.03	0.00	4,679.03
86	Jonathan Thiessen	109 Lumber Avenue Steinbach MB R5G 0V2	964.83	0.00	964.83
87	JOURNEYMAN GOODS	75 ELLIS DRIVE Barrie ON L4N 8Z3	10,312.67	0.00	10,312.67
88	Joyce Peters	95 Coral Crescent Steinbach MB R5G 2E4	7,944.38	0.00	7,944.38
89	KENROC BUILDING MATERIALS	1820 SELKIRK AVE WINNIPEG MB R2R 0N6	1,135.84	0.00	1,135.84
90	KEYSTONE AGRIMOTIVE	339 HWY 21N. STEINBACH MB R5G 1T8	331.02	0.00	331.02
91	LAMBTON DOORS	2843-5816 QUEBEC INC. LAMBTON PQ G0M 1H0	40,487.66	0.00	40,487.66
92	LANDMARK TRANSFER LTD.	BOX 102 LANDMARK MB R0A 0X0	4,165.87	0.00	4,165.87
93	LEDINGHAM PONTIAC	200 HWY 12 N STEINBACH MB R5G 1T6	526.97	0.00	526.97
94	Lilianne Arpin	Box 146 St. Malo MB R0A 1T0	2,213.52	0.00	2,213.52

31-Oct-2016

Date


 Darryl Friesen

District of: Manitoba
 Division No. 01 - Winnipeg
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	LOCHER EVERS INTERNATIONAL	115 PARAMOUNT RD WINNIPEG MB R2X 2W6	9,744.80	0.00	9,744.80
96	LOCHER EVERS INTERNATIONAL	115 PARAMOUNT RD WINNIPEG MB R2X 2W6	127,572.69	0.00	127,572.69
97	LOWRY'S MFG. & SALES LTD.	30 MIDLAND ST WINNIPEG MB R3E 2Y6	7,786.20	0.00	7,786.20
98	Lyle Mehling	Box 3375 Steinbach MB R5G 1P6	2,925.43	0.00	2,925.43
99	MANITOBA FINANCE	401 YORK AVENUE WINNIPEG MB	35,438.98	0.00	35,438.98
100	MANITOBA HYDRO	P.O. BOX 7900, STN MAIN WINNIPEG MB R3C 5R1	42,853.36	0.00	42,853.36
101	Manitoba Public Insurance Attn: Lorna Morin	Box 6300 Room 929 234 Donald Street Winnipeg MB R3C 4A4	1,717.00	0.00	1,717.00
102	MANITOULIN TRANSPORT	P.O. BOX 7900, STN MAIN WINNIPEG MB R3C 5R1	1,477.79	0.00	1,477.79
103	MANITOULIN TRANSPORT US	P.O. BOX 390 154 HWY 540B GORE BAY ON POP 1H0	1,461.89	0.00	1,461.89
104	Marc Chaput	Box 343 Kleefeld MB R0A 0V0	454.57	0.00	454.57
105	MARCO PRODUCTS	130 PLYMOUTH ST WINNIPEG MB R2X 2Z1	81,590.00	0.00	81,590.00
106	Marilyn Wuensch	Box 467 Landmark MB R0A 0X0	3,458.26	0.00	3,458.26
107	MARTIN DIESEL SERVICE LTD.	BOX 2710 STEINBACH MB R5G 1P2	787.59	0.00	787.59
108	Matthew Giesbrecht	153 Friesen Avenue Steinbach MB R5G 0T5	7,078.93	0.00	7,078.93
109	MCKILLICAN CANADIAN INC.	1415 MOUNTAIN AVE WINNIPEG MB R2X 2Y9	58,867.15	0.00	58,867.15
110	MID-CANADA FASTENERS & TOOLS LTD.	1550 KING EDWARD ST WINNIPEG MB R3H 0R5	18,872.85	0.00	18,872.85
111	Mike Reis	700 Waterview Road Youngsville LA 70592 USA	12,458.33	0.00	12,458.33
112	MINISTER OF FINANCE	401 YORK AVENUE WINNIPEG MB	120.04	0.00	120.04
113	MTS ALLSTREAM INC.	BOX 7500 WINNIPEG MB R3C 3B5	7,624.76	0.00	7,624.76
114	NICOLET PLASTIQUE (2014) INC.	375 RTE DU PORT NICOLET QC J3T 1W3	607.08	0.00	607.08
115	NOTHART ENGINEERED SALES LTD.	100-171 SAMBORSKI DR OAK BLUFF MB R4G 0B3	185.37	0.00	185.37
116	Old Master Faux Finishes and Designs Inc. Attn: E. Scott Golden (\$1.00 Contingent)	c/o Golden Law 644 Southeast Fourth Avenue Fort Lauderdale FL 33301 USA	1.00	0.00	1.00
117	Oleg Kroeker	41026 Road 35E Blumenort MB R0A 0C1	490.39	0.00	490.39

31-Oct-2016

Date


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FORM 78 -- Continued

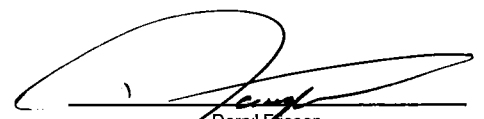
List "A"
 Unsecured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
118	OLYMPUS LOCK INC.	P.O. BOX 1277 LYNNWOOD WA 98046-1250 USA	340.10	0.00	340.10
119	OMEGA COATINGS LTD.	15-1832 KING EDWARD ST WINNIPEG MB R2R 0N1	15,072.94	0.00	15,072.94
120	PENNER INTERNATIONAL INC.	20 PTH 12 N STEINBACH MB R5G 1B7	220,374.52	0.00	220,374.52
121	Peter Harder	79 Creekside Drive Steinbach MB R5G 0A4	2,426.65	0.00	2,426.65
122	Pierre Frattinger	30013 Rd 34 N Mitchell MB R5G 2L6	18,030.45	0.00	18,030.45
123	Plastic Tops, Inc.	521 E. Jamie St La Habra CA 90631 USA	4,198.60	0.00	4,198.60
124	PRAIRIE PROPANE LTD.	BOX 19 GRP 20 RR2 STE. ANNE MB R5H 1R2	1,240.37	0.00	1,240.37
125	PRECISION CABINET DOORS	333 AIRPORT DRIVE WINKLER MB R6W 4C1	2,141.43	0.00	2,141.43
126	PRIME FASTENERS (MANITOBA) LTD.	1501 KING EDWARD ST WINNIPEG MB R3H 0R8	524.88	0.00	524.88
127	PUROLATOR COURIER LTD.	BOX 1100 ETOBICOKE STATION A ETOBICOKE ON M9C 5K2	7,730.53	0.00	7,730.53
128	QLAB SYSTEMS LTD.	PO BOX 33978 VANCOUVER BC V6J 4L7	624.75	0.00	624.75
129	QUEFER INC.	153 RUE SAINT-PIERRE SAINT-PIE QC J0H 1W0	912.52	0.00	912.52
130	Quirk Casework Installations	3025 Peoria Avenue Simi Valley CA 93063 USA	1.00	0.00	1.00
131	RADIAC ABRASIVES	P.O. BOX 1410 1015 SOUTH COLLEGE AVE SALEM IL USA	480.15	0.00	480.15
132	Raymond Richmond	40 Nichol Avenue Winnipeg MB R2M 1V9	4,570.73	0.00	4,570.73
133	RHB ENTERPRISES INC.	168 Queen Street S., Suite 201 Mississauga ON L5M 1K8	89,108.84	0.00	89,108.84
134	RICHELIEU HARDWARE CANADA LTD.	UNIT 150-12851 ROWAN PLACE RICHMOND BC V6V 2K5	139,072.21	0.00	139,072.21
135	Robert Brozmann	Box 413 Richer MB R0E 1S0	42.95	0.00	42.95
136	ROBERT BURY & COMPANY	1865 BURROWS AVE WINNIPEG MB R2X 2V9	7,954.62	0.00	7,954.62
137	Robert Enns	Box 489 Kleefeld MB R0A 0V0	4,584.55	0.00	4,584.55
138	Roman Giesbrecht	Box 96 Kleefeld MB R0A 0V0	1,620.27	0.00	1,620.27
139	ROSENAU TRANSPORT LTD.	P.O. BOX 4244 STN SOUTH CRO EDMONTON AB T6E 4T3	12,101.25	0.00	12,101.25
140	RUBY TRUCK LINE INC.	34 INDUSTRIAL RD STEINBACH MB R5G 1W9	10,387.50	0.00	10,387.50
141	Russel Kehler	Box 4047 Steinbach MB R5G 1R1	3,437.94	0.00	3,437.94

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List "A"
 Unsecured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
142	RWAM INSURANCE ADMINISTRATORS INC.	49 INDUSTRIAL DR ELMIRA ON N3B 3B1	95,130.86	0.00	95,130.86
143	Ryan Tarasenco	120 Stanway Bay Steinbach MB R5G 1H5	1,292.53	0.00	1,292.53
144	Samuel Valger	50 Kokomo Lane La Broquerie MB R0A 0W1	3,243.29	0.00	3,243.29
145	Sandra Peters	204 Friesen Avenue Steinbach MB R5G 0T5	718.69	0.00	718.69
146	SAPPHIRE TRANSPORT	P.O. BOX 1517 FARGO ND 58107 USA	7,615.82	0.00	7,615.82
147	SASKATCHEWAN FINANCE - RST	2350 ALBERT STREET REGINA SK S4P 2Z6	57,678.10	0.00	57,678.10
148	SCM GROUP NORTH AMERICA	P.O. BOX 2153 BIRMINGHAM AL 35287-3318 USA	223.39	0.00	223.39
149	SHAW CABLE	22 SCURFIELD BLVD WINNIPEG MB R3Y 1S5	1,184.30	0.00	1,184.30
150	SHIRLEY K'S STORAGE TRAYS, LLC	1150 NEWARK RD ZANEVILLE ON 43701 USA	7,560.29	0.00	7,560.29
151	SPACE AGE TIRE LTD.	8 PTH 52 W STEINBACH MB R5G 1X7	1,157.36	0.00	1,157.36
152	SPAENAUER	P.O. BOX 544 815 VICTORIA ST. N KITCHENER ON N2G 4B1	43.31	0.00	43.31
153	STAINLESS CONCEPTS INC.	1554 KING EDWARD ST WINNIPEG MB R3H 0R5	4,838.40	0.00	4,838.40
154	STE. ANNE CO-OP OIL LTD.	365 PTH 12 N STEINBACH MB R5G 1V1	643.49	0.00	643.49
155	Steven Klassen	5 Southpark Drive Steinbach MB R5G 2E8	1,551.28	0.00	1,551.28
156	STONE-N-COUNTERS	BOX 640 510 PARK AVE BEAUSEJOUR MB R0E 0C0	2,062.41	0.00	2,062.41
157	TD Canada Trust c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	2,385,000.00	2,385,000.00
158	TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	28,733.51	0.00	28,733.51
159	TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	13,210.56	0.00	13,210.56
160	TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	643.16	0.00	643.16
161	TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	2,411.00	0.00	2,411.00
162	THE LUMBER ZONE	111 COMMERCE DR STEINBACH MB R5G 1W6	14,114.14	0.00	14,114.14
163	THE WILLIS SUPPLY CO. LTD.	1149 PIONEER RD BURLINGTON ON L7M 1K5	83,179.29	0.00	83,179.29
164	The Workers Compensation Board of Manitoba Attn: Mary P	210-363 Broadway Winnipeg MB R3C 3N9	1.00	0.00	1.00
165	THOMPSON DORFMAN SWEATMAN LLP	201 PORTAGE AVE SUITE 2200 WINNIPEG MB R3B 3L3	94,961.12	0.00	94,961.12

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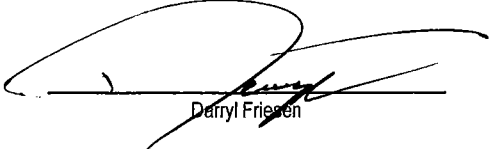
List "A"
 Unsecured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
166	Tiger Leather	936 South Elm Street Greensboro NC 27406 USA	1.00	0.00	1.00
167	Tim Heinrichs	163 Brentford Road Winnipeg MB R2M 4M3	2,392.24	0.00	2,392.24
168	TITANIUM MECHANICAL	BOX 21555 STEINBACH MB R5G 1S7	3,304.42	0.00	3,304.42
169	Todd Krahn	Box 20106 Steinbach MB R5G 1R6	4,139.03	0.00	4,139.03
170	UNITED CHEMICAL SERVICES INC.	BOX 220 708 GREENWOOD AVE SELKIRK MB R1A 2B2	2,296.31	0.00	2,296.31
171	UPS CANADA LTD.	P.O. BOX 4900 STATION A TORONTO ON M5W 0A7	79.10	0.00	79.10
172	VANTAGE WOODWORK INC.	BOX 2253 STEINBACH MB R5G 1N7	172.20	0.00	172.20
173	VISION WATER SERVICE	BOX 49 NEW BOTHWELL MB R0A 1C0	2,964.25	0.00	2,964.25
174	Waldemar Friesen	39116 Road 34 N La Broquerie MB R0A 0W2	409.54	0.00	409.54
175	Walter Hildebrand	Box 121 Zhoda MB R0A 0W2	13.95	0.00	13.95
176	Wayne Friesen	13 Meredian Road Sherwood Park AB T8A 0N5	4,410.00	0.00	4,410.00
177	WHITE-WOOD DISTRIBUTION	119 PLYMOUTH ST WINNIPEG MB R2X 2T3	109,406.61	0.00	109,406.61
178	Wilhelm Kramm	Box 4730 Steinbach MB R5G 1R4	132.22	0.00	132.22
179	WOODWORK52	BOX 478 STEINBACH MB R5G 1K8	3,000.00	0.00	3,000.00
180	WS MACHINING & FABRICATION INC.	49 LIFE SCIENCES PARKWAY STEINBACH MB R5G 2G7	241.50	0.00	241.50
181	XPO LOGISTICS	85 ST. PAUL BLVD WEST ST. PAUL MB R2P 2W5	4,408.04	0.00	4,408.04
Total:			4,434,408.51	3,671,290.29	8,105,698.80

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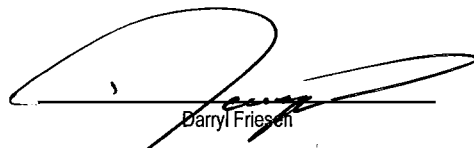
List "B"
 Secured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BUSINESS DEVELOPMENT BANK OF CANADA	1100-155 Carlton Street Winnipeg MB R3C 3H8	6,000,000.00	Real Property or Immovable - Building - Steinbach - 78 PTH 52 W Business Assets - Machinery - Equipment, Furniture & Fixtures Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory - Raw Materials and WIP Motor Vehicles - Automobile - Vehicles & Trailers		6,000,000.00 0.00 0.00 0.00		
2	FORMATIONS INC.	1601 Church Ave. Winnipeg MB R2X 1G9	791,911.61	Debts Due - Business - Accounts Receivable Real Property or Immovable - Building - Steinbach - 78 PTH 52 W Business Assets - Stock In Trade - Inventory - Raw Materials and WIP Business Assets - Machinery - Equipment, Furniture & Fixtures		0.00 0.00 0.00		791,911.61
3	INTACT INSURANCE	1100 - 999 WEST HASTINGS STREET VANCOUVER BC V6C 2W2	494,378.68	Business Assets - Stock In Trade - Inventory - Raw Materials and WIP Debts Due - Business - Accounts Receivable Real Property or Immovable - Building - Steinbach - 78 PTH 52 W Business Assets - Machinery - Equipment, Furniture & Fixtures		0.00 0.00 0.00		494,378.68

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List "B"
 Secured Creditors

Mid Canada Millwork Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
4	TD Canada Trust c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	3,400,000.00	Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory - Raw Materials and WIP Business Assets - Machinery - Equipment, Furniture & Fixtures Real Property or Immovable - Building - Steinbach - 78 PTH 52 W Motor Vehicles - Automobile - Vehicles & Trailers		550,000.00 200,000.00 250,000.00 0.00 15,000.00		2,385,000.00
Total:			10,686,290.29			7,015,000.00	0.00	3,671,290.29

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Adela Doerksen	1 - 18 Birch St Steinbach MB R5G 0G4		-	783.04	0.00	783.04
2	Aganetha Reimer	108 Shady Acres Lane La Broquerie MB R0A 0W0		-	376.03	0.00	376.03
3	Alexander Goss	112 Budala St Mitchell MB R5G 2M4		-	1,506.68	0.00	1,506.68
4	Alexander Piunov	Box 3354 Steinbach MB R5G 1P6		-	1,997.35	0.00	1,997.35
5	Alexander Reimer	903 Main Street Steinbach MB R5G 1M7		-	890.57	0.00	890.57
6	Alexander Stang	Box 3587 Steinbach MB R5G 1P7		-	2,000.00	0.00	2,000.00
7	Alfred Pachal	Box 3024 Steinbach MB R5G 1M6		-	2,000.00	0.00	2,000.00
8	Amara Trieu	25 Desautels St Ste Anne MB R5H 1B9		-	973.00	0.00	973.00
9	Andre Carriere	Box 277 La Broquerie MB R0A 0W0		-	2,000.00	0.00	2,000.00
10	Andreas Klassen	40144 Rd 33N La Broquerie MB R0A 0W2		-	1,643.54	0.00	1,643.54
11	Andreas Krieger	39032 Rd 34N La Broquerie MB R0A 0W2		-	1,156.04	0.00	1,156.04
12	Andrew Fehr	PO Box 16 Steinbach MB R5G 1M1		-	2,000.00	0.00	2,000.00
13	Anja Nickel	Box 237 Steinbach MB R5G 1M2		-	1,559.59	0.00	1,559.59
14	Billy Giesbrecht	Box 215 Grunthal MB R0A 0R0		-	1,042.91	0.00	1,042.91
15	Blayne Berard	17 Park Street Blumenort MB R0A 0C1		-	1,708.97	0.00	1,708.97
16	Bonnie Knelsen	Box 86 New Bothwell MB R0A 1C0		-	2,000.00	0.00	2,000.00
17	Breanne Chaput	Box 343 Kleefeld MB R0A 0V0		-	292.98	0.00	292.98
18	Brian Wiebe	50 Giesbrecht St Steinbach MB R5G 2B7		-	660.12	0.00	660.12
19	Brock Lefkeman	40083 Rd 33 N La Broquerie MB R0A 0W2		-	2,000.00	0.00	2,000.00

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Bryan Allen	3 - 304 First Street Steinbach MB R5G 0T6		-	1,543.29	0.00	1,543.29
21	Carmen Enns	101A Reimer Avenue Steinbach MB R5G 2B7		-	1,139.36	0.00	1,139.36
22	Celina Unrau	Box 475 Kleefeld MB R0A 0V0		-	1,589.74	0.00	1,589.74
23	Chad Sawatzky	Box 82 Sundown MB R0A 2C0		-	713.29	0.00	713.29
24	Cindy Funk	Box 1883 Steinbach MB R5G 1N5		-	2,000.00	0.00	2,000.00
25	Cliff Schmidtke	205 Rose St Steinbach MB R5G 2E4		-	2,000.00	0.00	2,000.00
26	Colin Kroker	39 Giesbrecht Street Steinbach MB R5G 2B7		-	1,400.74	0.00	1,400.74
27	Corinne Falk	Box 21273 Steinbach MB R5G 1S5		-	1,962.41	0.00	1,962.41
28	Corissa Rempel	Box 171 Vita MB R0A 2K0		-	1,096.26	0.00	1,096.26
29	Cornelius Penner	247 Davids Bay Mitchell MB R5G 2M6		-	2,000.00	0.00	2,000.00
30	Dale Sandwith	4 - 40 PTH 52 West Steinbach MB R5G 0Y3		-	2,000.00	0.00	2,000.00
31	Daniel Fehr	Box 165 Kleefeld MB R0A 0V0		-	2,000.00	0.00	2,000.00
32	Daniel Reimer	232 Home St Steinbach MB R5G 0E5		-	462.49	0.00	462.49
33	David Bate	46 Minikada Bay Winnipeg MB R2C 0G7		-	2,000.00	0.00	2,000.00
34	David Victor Owen	7 Oak Crescent Steinbach MB R5G 0G3		-	1,371.82	0.00	1,371.82
35	Dawn Namuco	465 Third St Steinbach MB R5G 0K5		-	1,334.70	0.00	1,334.70
36	Dean Fehr	Box 16 Steinbach MB R5G 1M1		-	73.22	0.00	73.22
37	Delores Barkman	22 Springwood Bay Steinbach MB R5G 2E8		-	1,850.33	0.00	1,850.33
38	Dennis Felker	150 Joanna St Mitchell MB R5G 2M5		-	360.02	0.00	360.02

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
39	Derek Waskul	Bo0x 5235 Steinbach MB R5G 1L1		-	2,000.00	0.00	2,000.00
40	Devon Littlejohn	5 Southpark Drive Steinbach MB R5G 2E8		-	1,113.06	0.00	1,113.06
41	Dianne Friesen	26 Deerfield Trail Steinbach MB R5G 1L3		-	714.12	0.00	714.12
42	Dillon Friesen	Box 366 Kleefeld MB R0A 0V0		-	2,000.00	0.00	2,000.00
43	Donald Trudeau	Box 1119 Ste Anne MB R5H 1C1		-	1,287.58	0.00	1,287.58
44	Donovan Kehler	26 Bristol Drive Steinbach MB R5G 0Z9		-	2,000.00	0.00	2,000.00
45	Doug Penner	44 Brentwood Drive Steinbach MB R5G 0Y4		-	2,000.00	0.00	2,000.00
46	Doug Wilson	69 Beaverbrook Drive Steinbach MB R5G 1L2		-	2,000.00	0.00	2,000.00
47	Dwayne Price	532 Hanover Street Steinbach MB R5G 0J3		-	2,000.00	0.00	2,000.00
48	Ed Friesen	37 Highpoint Lane Steinbach MB R5G 0C5		-	2,000.00	0.00	2,000.00
49	Eduard Stroh	10 Wolfe Drive La Broquerie MB R0A 0W2		-	1,849.41	0.00	1,849.41
50	Elenore Froese-Doerksen	Box 64 Grunthal MB R0A 0R0		-	737.67	0.00	737.67
51	Elizabeth Neufeld	Box 96 Grunthal MB R0A 0R0		-	1,973.84	0.00	1,973.84
52	Evan Letkeman	1-A Penrose Crescent Steinbach MB R5G 2E6		-	2,000.00	0.00	2,000.00
53	Fjodor Gell	Box 4207 Steinbach MB R5G 1R2		-	2,000.00	0.00	2,000.00
54	Franz Froese	Box 126 Sarto MB R0A 1X0		-	1,363.79	0.00	1,363.79
55	Fraser Monks	Box 120 Rosa MB R0A 1N0		-	1,075.84	0.00	1,075.84
56	Galina Schelenberg	2 Oriole Ave Steinbach MB R5G 0Y4		-	964.23	0.00	964.23
57	George Mantler	78 Parkview Crescent Steinbach MB R5G 2G5		-	1,538.37	0.00	1,538.37

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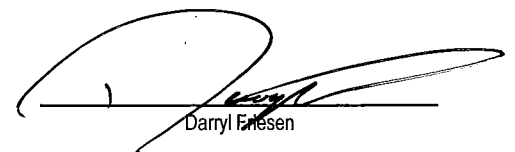
List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
58	George Wiens	30 Giesbrecht St Steinbach MB R5G 2B6		-	2,000.00	0.00	2,000.00
59	Gerald Toews	568 Wilson St Steinbach MB R5G 0J6		-	2,000.00	0.00	2,000.00
60	Hanna Giesbrecht	142 Hein Drive La Broquerie MB R0A 0W2		-	1,287.71	0.00	1,287.71
61	Hanna Pries	415 Walnut St Steinbach MB R5G 0H4		-	1,498.95	0.00	1,498.95
62	Helena Hoffmann	105 Grandview Dr Steinbach MB R5G 0X1		-	978.98	0.00	978.98
63	Helga Thiessen	44 Creekside Drive Steinbach MB R5G 0A3		-	1,311.50	0.00	1,311.50
64	Henri Furet	Box 232 La Broquerie MB R0A 0W0		-	2,000.00	0.00	2,000.00
65	Hugo Moule	Box 77 Kleefeld MB R0A 0V0		-	2,000.00	0.00	2,000.00
66	Irvin Hofer	Box 72 Tourond MB R0A 2G0		-	2,000.00	0.00	2,000.00
67	Irvin Neufeld	Box 96 Grunthal MB R0A 0R0		-	2,000.00	0.00	2,000.00
68	Isaak Doerksen	Box 2655 Steinbach MB R5G 1P1		-	1,804.00	0.00	1,804.00
69	J. Niel Friesen	Box 713 Steinbach MB R5G 1M5		-	2,000.00	0.00	2,000.00
70	Jack Morran	304 - 151 Penfeld Dr Steinbach MB R5G 0B5		-	1,325.29	0.00	1,325.29
71	Jason Martens	Box 20506 Steinbach MB R5G 1R9		-	1,976.78	0.00	1,976.78
72	Jeremy Prouty	Box 217 Marchand MB R0A 0Z0		-	1,524.49	0.00	1,524.49
73	Jim Broesky	Box 892 Steinbach MB R5G 1M6		-	2,000.00	0.00	2,000.00
74	Johann Hildebrand	30105 Road 35 N Mitchell MB R5G 2M7		-	2,000.00	0.00	2,000.00
75	Johann Wiens	Box 91 Vita MB R0A 2K0		-	965.99	0.00	965.99
76	John Ginter	31090 35 Road N Mitchell MB R5G 2M4		-	1,608.63	0.00	1,608.63

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
77	John N. Neufeld	160 Rempel Drive Mitchell MB R5G 2M8		-	2,000.00	0.00	2,000.00
78	John Neufeld	31156 52 Hwy Mitchell MB R5G 2N1		-	497.09	0.00	497.09
79	Jonathan Thiessen	109 Lumber Avenue Steinbach MB R5G 0V2		-	2,000.00	0.00	2,000.00
80	Joyce Peters	95 Coral Crescent Steinbach MB R5G 2E4		-	2,000.00	0.00	2,000.00
81	Justin Hildebrand	Box 795 Grunthal MB R0A 0R0		-	275.33	0.00	275.33
82	Justina Gell	Box 4207 Steinbach MB R5G 1R2		-	767.17	0.00	767.17
83	Justina Giesbrecht	208 Kroeker Avenue Steinbach MB R5G 0L7		-	1,447.62	0.00	1,447.62
84	Larry Wipf	37009 La Broquerie MB R0A 0W2		-	1,376.40	0.00	1,376.40
85	Leonid Neumann	Box 399 Steinbach MB R5G 1M3		-	1,780.09	0.00	1,780.09
86	Lilianne Arpin	Box 146 St. Malo MB R0A 1T0		-	2,000.00	0.00	2,000.00
87	Lisa Friesen	34 Claremont Drive Niverville MB R0A 0A2		-	750.00	0.00	750.00
88	Luella Hildebrand	Box 212 New Bothwell MB R0A 1C0		-	1,057.76	0.00	1,057.76
89	Lyle Mehling	Box 3375 Steinbach MB R5G 1P6		-	2,000.00	0.00	2,000.00
90	Marc Chaput	Box 343 Kleefeld MB R0A 0V0		-	2,000.00	0.00	2,000.00
91	Marcel Friesen	39116 Rd 34N La Broquerie MB R0A 0W2		-	38.15	0.00	38.15
92	Marcel Levesque	17-93 Principale St La Broquerie MB R0A 0W0		-	491.19	0.00	491.19
93	Maria Wiens	Box 35 RR2 Ste Anne MB R5H 1R2		-	1,488.06	0.00	1,488.06
94	Marilyn Wuensch	Box 467 Landmark MB R0A 0X0		-	2,000.00	0.00	2,000.00
95	Mary Harel	Box 76 Marchand MB R0A 0Z0		-	1,298.42	0.00	1,298.42

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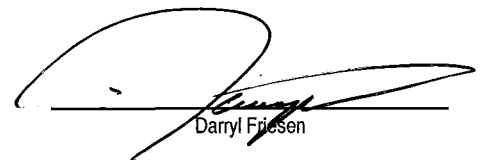
List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
96	Matthew Boese	364 Barkman Ave Steinbach MB R5G 0R1		-	1,446.66	0.00	1,446.66
97	Matthew Giesbrecht	153 Friesen Avenue Steinbach MB R5G 0T5		-	2,000.00	0.00	2,000.00
98	Melissa Dueck	Box 108 Zhoda MB R0A 2P0		-	1,229.02	0.00	1,229.02
99	Michael Kushnier	Box 217 Marchand MB R0A 0Z0		-	1,032.79	0.00	1,032.79
100	Michael Schwarz	Box 2046 Steinbach MB R5G 1N6		-	1,348.16	0.00	1,348.16
101	Nadia Wipf	376 Elmdale Steinbach MB R5G 0E9		-	673.14	0.00	673.14
102	Neta Enns	38018 Rd 34 N La Broquerie MB R0A 0W2		-	1,922.00	0.00	1,922.00
103	Nicholle Reimer	General Delivery Hadashville MB R0E 0X0		-	1,590.90	0.00	1,590.90
104	Oleg Kroeker	41026 Road 35E Blumenort MB R0A 0C1		-	2,000.00	0.00	2,000.00
105	Perla Froese-Giesbrecht	Box 483 Grunthal MB R0A 0R0		-	1,888.81	0.00	1,888.81
106	Peter Falk	Box 748 Grunthal MB R0A 0R0		-	1,232.71	0.00	1,232.71
107	Peter Harder	79 Creekside Drive Steinbach MB R5G 0A4		-	2,000.00	0.00	2,000.00
108	Pierre Frattinger	30013 Rd 34 N Mitchell MB R5G 2L6		-	2,000.00	0.00	2,000.00
109	Raymond Richmond	40 Nichol Avenue Winnipeg MB R2M 1V9		-	2,000.00	0.00	2,000.00
110	Richard Siem	25 Desautels St Ste Anne MB R5H 1B9		-	278.12	0.00	278.12
111	Robert Brozmann	Box 413 Richer MB R0E 1S0		-	2,000.00	0.00	2,000.00
112	Robert Enns	Box 489 Kleefeld MB R0A 0V0		-	2,000.00	0.00	2,000.00
113	Robert Hrechka	Box 297 Vita MB R0A 2K0		-	971.68	0.00	971.68
114	Robert Unrau	Box 1876 Steinbach MB R5G 1N5		-	1,076.93	0.00	1,076.93

31-Oct-2016

Date


 Darryl Friesen

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK 16-01-04178
 Estate No.

FORM 78 -- Continued

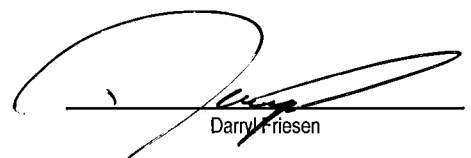
List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
115	Roman Giesbrecht	Box 96 Kleefeld MB R0A 0V0		-	2,000.00	0.00	2,000.00
116	Romelda Wiebe	232 Lilac Bay Steinbach MB R5G 2C9		-	1,838.41	0.00	1,838.41
117	Russel Kehler	Box 4047 Steinbach MB R5G 1R1		-	2,000.00	0.00	2,000.00
118	Ruth Peters	595 Willow Crescent Steinbach MB R5G 0K1		-	38.23	0.00	38.23
119	Ryan Culbert	552 Main Street Steinbach MB R5G 0P6		-	363.05	0.00	363.05
120	Ryan Tarasenco	120 Stanway Bay Steinbach MB R5G 1H5		-	2,000.00	0.00	2,000.00
121	Samuel Valger	50 Kokomo Lane La Broquerie MB R0A 0W1		-	2,000.00	0.00	2,000.00
122	Sandra Peters	204 Friesen Avenue Steinbach MB R5G 0T5		-	2,000.00	0.00	2,000.00
123	Sara Doerksen	3925 Stn Main Steinbach MB R5G 1P9		-	1,320.62	0.00	1,320.62
124	Sean Bucholz	12-511 Meadowlark Blvd. Ile Des Chenes MB R0A 0T1		-	1,683.32	0.00	1,683.32
125	Sharon Friesen	Box 1437 Steinbach MB R5G 1N2		-	1,451.76	0.00	1,451.76
126	Simon Kramm	Box 4730 Steinbach MB R5G 1R4		-	994.46	0.00	994.46
127	Stephanie Frattinger	359 William Newton Avenue Winnipeg MB R2L 0W2		-	1,887.24	0.00	1,887.24
128	Stephen Hildebrand	Box 178 New Bothwell MB R0A 1C0		-	1,129.10	0.00	1,129.10
129	Steven Klassen	5 Southpark Drive Steinbach MB R5G 2E8		-	2,000.00	0.00	2,000.00
130	Sweetana Hund	Box 645 Kleefeld MB R0A 0V0		-	1,358.01	0.00	1,358.01
131	Tamara Jordanov	3-20 Brandt St Steinbach MB R5G 1Y2		-	757.29	0.00	757.29
132	Thomas Messerschmidt	Box 1626 Steinbach MB R5G 1N3		-	1,119.48	0.00	1,119.48
133	Tim Heinrichs	163 Brentford Road Winnipeg MB R2M 4M3		-	2,000.00	0.00	2,000.00

31-Oct-2016

Date


 Darryl Friesen

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK 16-01-04178
 Estate No.

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Mid Canada Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
134	Tobias Peterson	Box 61 Richer MB R0E 1S0		-	1,667.61	0.00	1,667.61
135	Todd Krahn	Box 20106 Steinbach MB R5G 1R6		-	2,000.00	0.00	2,000.00
136	Travis Bourgeois	52 Donald Ave Steinbach MB R5G 2B5		-	1,379.78	0.00	1,379.78
137	Viktor Barbula	Box 2525 Steinbach MB R5G 1P1		-	223.37	0.00	223.37
138	Viktor Reimer	102 Menno Drive La Broquerie MB R0A 0W2		-	1,559.73	0.00	1,559.73
139	Vitalii Pirogov	79 Westview DR Steinbach MB R5G 0T2		-	736.54	0.00	736.54
140	Vladimir Flinkov	34 Ashford Lane Steinbach MB R5G 0C1		-	508.39	0.00	508.39
141	Vladimir Ljanguzov	95 Carleton Drive Steinbach MB R5G 0W3		-	191.83	0.00	191.83
142	Waldemar Friesen	39116 Road 34 N La Broquerie MB R0A 0W2		-	2,000.00	0.00	2,000.00
143	Walter Hildebrand	Box 121 Zhoda MB R0A 0W2		-	2,000.00	0.00	2,000.00
144	Wilhelm Kramm	Box 4730 Steinbach MB R5G 1R4		-	2,000.00	0.00	2,000.00
Total:					212,555.14	0.00	212,555.14

31-Oct-2016

Date



Darryl Friesen

District of: Manitoba
Division No. 01 - Winnipeg
Court No. BK 16-01-04178
Estate No.

FORM 78 -- Continued


List "D"
Contingent or Other Liabilities

Mid Canada Millwork Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Old Master Faux Finishes and Designs Inc. Attn: E. Scott Golden (\$1.00 Contingent)	c/o Golden Law 644 Southeast Fourth Avenue Fort Lauderdale FL 33301 USA	1.00	0.00		First Execution Creditor
Total:			1.00	0.00		

31-Oct-2016

Date


Darryl Friesen

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK 16-01-04178
 Estate No.

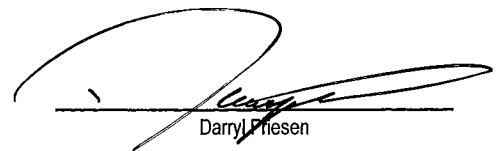
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Mid Canada Millwork Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	78 PTH 52 W Steinbach MB R5G 1X8	Accounts Receivable	437,041.00 533,439.00 751,640.00		29-Jul-2013	550,000.00	Accounts Receivable - Trade
Total:				437,041.00 533,439.00 751,640.00			550,000.00	

31-Oct-2016

Date


 Darryl Priesen

District of: Manitoba
Division No. 01- Winnipeg
Court No. BK 16-01-04178
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Mid Canada Millwork Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

31-Oct-2016

Date



Darryl Hesen

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK 16-01-04178
 Estate No.

FORM 78 -- Continued

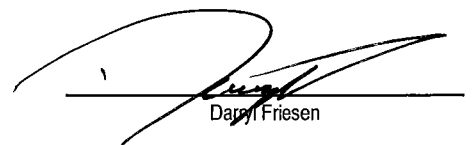
List "G"
 Real Property or Immovables Owned by Bankrupt

Mid Canada Millwork Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building - Steinbach - 78 PTH 52 W	Sole Title	Mid Canada Millwork Ltd	6,000,000.00	BUSINESS DEVELOPMENT BANK OF CANADA 1100-155 Carlton Street Winnipeg MB R3C 3H8 6,000,000.00 FORMATIONS INC. 1601 Church Ave. Winnipeg MB R2X 1G9 791,911.61 INTACT INSURANCE 1100 - 999 WEST HASTINGS STREET VANCOUVER BC V6C 2W2 494,378.68 TD Canada Trust c/o BankruptcyHighway.com PO Box 57100 Etobicoke ON M8Y 3Y2 3,400,000.00	0.00
Total:			6,000,000.00		0.00

31-Oct-2016

Date



Darryl Friesen

District of: Manitoba
Division No. 01- Winnipeg
Court No. BK 16-01-04178
Estate No.

FORM 78 -- Concluded

List "H"
Property

Mid Canada Millwork Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory - Raw Materials and WIP	0.00	200,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment, Furniture & Fixtures	0.00	250,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - Vehicles & Trailers	0.00	15,000.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	465,000.00

31-Oct-2016

Date



Darryl Eriksen

District of: Manitoba
Division No. 01 - Winnipeg
Court No. BK 16-01-04178
Estate No. 21-2170642

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Mid Canada Millwork Ltd.
of the City of Steinbach, in the Province of Manitoba

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Mid Canada Millwork Ltd. of the City of Steinbach in the Province of Manitoba and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 28th day of October 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Manitoba
Division No. 01- Winnipeg
Court No. BK 16-01-04178
Estate No. 21-2170642

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Mid Canada Millwork Ltd.
of the City of Steinbach, in the Province of Manitoba

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd.
301 - 1661 Portage Ave.
Winnipeg MB R3J 3T7
Phone: (204) 336-6167 Fax: (204) 772-9687