

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No. 11-2753214

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Solo GI Nutrition Inc.
of the City of Kelowna, in the Province of British Columbia

Take notice that:

1. A Bankruptcy Order was made against Solo GI Nutrition Inc. on the 13th day of July 2021 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the Court; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of August 2021 at 10:00 AM.

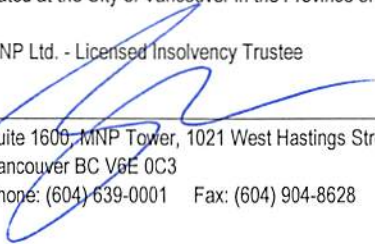
The meeting will be convened solely via teleconference.
To attend the meeting please call the number below to register 30 minutes prior to the appointed time:
1 (877) 252-9279 (conference ID: 216 550 266#)

Please see the attached correspondence in relation to meeting details, requirements prior to the meeting and conduct at the meeting.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 20th day of July 2021.

MNP Ltd. - Licensed Insolvency Trustee


Suite 1600, MNP Tower, 1021 West Hastings Street
Vancouver BC V6E 0C3
Phone: (604) 639-0001 Fax: (604) 904-8628

July 20, 2021



To: Creditors of Solo GI Nutrition Inc.

Re: First Meeting of Creditors

On July 13, 2021, Solo GI Nutrition Inc. was ordered into bankruptcy, and MNP Ltd. was appointed as the Licensed Insolvency Trustee (the “Trustee”) of the bankrupt estate subject to creditor affirmation at the first meeting of creditors. The First Meeting of Creditors (“FMOC”) will be held on August 3, 2021 at 10:00 am Pacific Time.

The Trustee will maintain a website for these proceedings which will be updated to include notices, reports, and Court documents. The website can be found at: <https://mnpdebt.ca/en/corporate/corporate-engagements/solo-gi-nutrition-inc>.

In order to practice and maintain social distancing guidelines which are currently recommended during the COVID-19 pandemic, **the FMOC will be convened only by teleconference.**

It is not mandatory to attend the FMOC. Creditors can file proofs of claim with the Trustee’s office electronically at the following email address: vancouverpbmail@mnp.ca.

Should you wish to attend the FMOC via teleconference, please review the following procedures:

Meeting Details

1. Date: August 3, 2021
2. Time: 10:00 am Pacific Time
3. Call in Details: (877) 252-9279 (Canada) or (213) 279-1097 (USA)
4. Conference Code: 216 550 266#

Requirements Prior to FMOC

1. Should you wish to file a proof of claim prior to the FMOC, please do so not later than 9:00 am Pacific Time on the date of the FMOC to permit a reasonable review by the Trustee. The Trustee will use its best efforts to review and register proof of claim forms and proxies for the FMOC that are filed after this time.
2. Filing a claim and having it admitted by the Trustee prior to the FMOC permits creditors to vote at the FMOC. Matters that are typically voted upon at the FMOC include: affirmation or substitution of the Trustee and the appointment of Inspectors.
3. Creditors filing a claim within a reasonable period after the convening of the FMOC will still be eligible to receive any dividends should funds become available for distribution to creditors.

Registration

1. The Trustee will open the conference line 30 minutes in advance of the appointed meeting time. We encourage creditors to call in earlier than the appointed time to permit registration and attendance to be completed and to avoid a delay in proceeding with the FMOC.
2. Callers will be acknowledged on a “first come first served” basis and registration will include the following:
 - a) Please identify yourself by the creditor number beside your creditor name listed in the Form 78 Statement of Affairs which is attached;
 - b) Identify any additional individuals attending with you and their capacity in attending;
 - c) Confirmation of claim amount;
 - d) Confirmation of any proxies that you may hold for other creditors; and
 - e) Whether you want your name to stand as a potential Inspector to the estate when a vote is taken during the FMOC to appoint Inspectors (details of this role will be provided during the FMOC).

Important Information for Employees

Please note that former employees who are owed compensation will receive additional correspondence and instructions from our office directly via e-mail regarding how to file a claim with the Trustee and Service Canada with respect to the Wage Earner Protection Program (“WEPP”). We hope to have this information to all employees over the next two weeks. The instructions will contain details on how to file a Proof of Claim and subsequent procedures with Service Canada. You may wish to wait until those instructions are sent to file a Proof of Claim with our office as the process differs from other creditors, and the form must be filled out correctly in order to receive payment for any owed amounts.

Procedure at the FMOC

1. Please have your phone on mute unless you are speaking to prevent background noise that will interfere with properly conducting the FMOC.
2. The Trustee will act as Chair of the FMOC.
3. The Chair will call the FMOC to order and may need to immediately adjourn the meeting for a period of time to allow the registration process to be completed.
4. The Chair will reconvene the FMOC as soon as possible and resume with the agenda set for the FMOC.

If you have any questions, please contact Seamus Boyle directly at (778) 372-5384 or at seamus.boyle@mnp.ca.

MNP Ltd.

In its capacity as Licensed Insolvency Trustee
In the Bankruptcy of Solo GI Nutrition Inc.
and not in its personal capacity

Per:  Greg Ibbott, CIRP, LIT, CPA, CA
Senior Vice-President



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of BRITISH COLUMBIA
Division No. 04 - Vernon
Court No. 11-2753214
Estate No. 11-2753214

In the Matter of the Bankruptcy of:
Solo GI Nutrition Inc.

Debtor

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: July 20, 2021, 11:17

Meeting of Creditors: August 3, 2021, 10:00
Via teleconference
(877) 252-9279 or
216 550 266#, BRITISH COLUMBIA

Chair: Trustee

Designated Person: Saul Katz

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: July 20, 2021

E-File / Dépôt électronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, BRITISH COLUMBIA, V6B 6E1, 877/376-9902



District of British Columbia
Division No. 4 (Vernon)
Estate No. 11-254329
Court No. VER-S-B-57101
Vernon Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
SOLO GI NUTRITION INC.

BANKRUPTCY ORDER

BEFORE MASTER KEIM) July 13, 2021
)

ON THE APPLICATION of Royal Bank of Canada, a creditor, c/o #320, 301 Victoria Street, Kamloops, BC, filed April 22, 2021, coming on for hearing by Teams at Vernon, British Columbia on this day, and upon hearing Sherryl Dubo, counsel for Royal Bank of Canada, and no one else appearing although duly served, and upon reading the materials filed;

AND it appearing to the court that the following acts of bankruptcy have been committed:

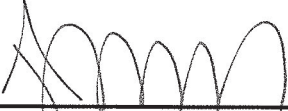
(a) SoLo GI Nutrition Inc., formerly known as New Era Nutrition Inc. (Alberta Corp. Access Number 2015994821), has ceased to meet its liabilities generally as they become due.

THIS COURT ORDERS that:

1. SoLo GI Nutrition Inc. is adjudged bankrupt by virtue of the bankruptcy order hereby made on this date;
2. MNP Ltd, Suite 1600 MNP Tower, 1021 West Hastings Street, Vancouver, British Columbia is appointed as licensed insolvency trustee of the estate of the bankrupt;
3. The said trustee give security in cash or by bond or suretyship without delay, in accordance with Subsection 16(1) of the *Bankruptcy and Insolvency Act*;

4. The costs of the applicant be paid out of the estate of the bankrupt on taxation of the estate.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT.



for:

Signature of SHERRYL A. DUBO
Lawyer for the Royal Bank of Canada

By the Court.

Digitally signed by
Marshall, Sheree

Registrar in Bankruptcy

District of British Columbia
Division No. 5 (Nelson)
Estate No. 11-254329
Court No. VER-S-B-57101
Vernon Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

In Bankruptcy and Insolvency
In the Matter of the Bankruptcy of
SOLO GI NUTRITION INC.

BANKRUPTCY ORDER

FILE NO. 101-114

SAD/lt

MCMILLAN DUBO LLP
320-301 Victoria Street
Kamloops, BC
V2C 2A3
Phone: 778-765-1701

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Solo GI Nutrition Inc.
 of the City of Kelowna, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of July 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,018,191.57	1. Inventory	1.00
Balance of secured claims as per list "B"	758,553.10	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,776,744.67	3. Accounts receivable and other receivables, as per list "E"	
		Good	44,257.98
2. Secured creditors as per list "B"	44,260.98	Doubtful	44,257.98
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	44,257.98
		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities	1,821,005.65	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	1.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	1.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	44,260.98
		Deficiency	1,776,744.67

I, Saul Katz, of the City of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of July 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 19th day of July 2021.

 Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Solo GI Nutrition Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	All Star Health	5252 Argosy Avenue Huntington Beach CA 92649 USA	336.50	0.00	336.50
2	Alligacom Inc.	4220 De Rouen, Suite 200 Montreal QC H1V 3T2	301.94	0.00	301.94
3	ARAMARK Canada Ltd.	Supply Chain Management 811 Islington Avenue Toronto ON M8Z 5W8	210.00	0.00	210.00
4	Ariel Katz	823 Long Ridge Dr Kelowna BC V1V 2S1	24.53	0.00	24.53
5	BC Hydro & Power Authority Attn: Credit Admin	333 Dunsmuir St, 11th floor Vancouver BC V6B 5R3	1.00	0.00	1.00
6	Canada Post Corporation	2701 Riverside Drive Ottawa ON K1A 1L7	380.00	0.00	380.00
7	CDL Inc.	1301 Gay-Lussac Boucherville QC J4B 7K1	35,101.01	0.00	35,101.01
8	Core-Mark Calgary DC	8030 Esquering Line, Unit #1 Milton ON L9T 6W3	68.05	0.00	68.05
9	Costco Demo Services	2 Gurdwara Road, Suite 604 Nepean ON K2E 1A2	2,646.29	0.00	2,646.29
10	CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
11	Creative Energy Foods, Inc	9957 Medford Avenue, Building #4 Oakland CA 94603 USA	15,026.64	0.00	15,026.64
12	Economic Trust Southern Interior	#201 -384 Bernard Avenue Kelowna BC V1Y 6N5	0.00	217,613.02	217,613.02
13	Energy Bar Foods	9957 Medford Ave, Building 4 Oakland CA 94603 USA	337,511.67	0.00	337,511.67
14	Federated Co-operatives Ltd	3333 52nd Street SE Calgary AB T2B 1N3	28,768.83	0.00	28,768.83
15	FGL Sports Ltd	824 41 Ave NE Calgary AB T2E 3R3	2,562.10	0.00	2,562.10
16	GS1 Canada	800 - 1500 Don Mills Rd North York ON M3B 3K4	1.00	0.00	1.00
17	LeBeau Excel Ltd.	5420 Hwy 6 North, Unit 272 Orchard Park Office Centre Guelph ON N1H 6J2	336,736.45	0.00	336,736.45
18	Loblaws Inc - Pickering	1 Presidents Choice Circle Brampton ON L6Y 5S5	14,995.15	0.00	14,995.15
19	Loblaws Inc - Regina	1 Presidents Choice Circle Brampton ON L6Y 5S5	31,178.80	0.00	31,178.80
20	McKesson Canada	c.o Accounts Payable 8290 Boulevard Pie-IX Montreal QC H1Z 4E8	7,258.47	0.00	7,258.47
21	Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	1.00	0.00	1.00
22	Mountain Equipment Co-op	1077 Great Norther Way Vancouver BC V1T 1E1	3,387.89	0.00	3,387.89

19-Jul-2021

Date

Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Solo GI Nutrition Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Nature's Fare Markets - Kamloops	#5 1350 Summit Drive CA Kamloops BC V2C 1T8	38.72	0.00	38.72
24	Nature's Fare Markets - Kelowna	#120 1876 Cooper Rd. CA Kelowna BC V1Y 9N6	23.14	0.00	23.14
25	Optimyz	Suite 109 - 300 Prince Albert Rd Dartmouth NS B3Y 4J2	5,650.00	0.00	5,650.00
26	Pharmasave # 253 Glenmore	105-437 Glenmore Road Kelowna BC V1V 1Y5	64.20	0.00	64.20
27	Pharmasave Drugs (National) Ltd.	Suite 201, 8411-200th Street Langley BC V2Y 0E7	9,235.80	0.00	9,235.80
28	Pinnacle Pharmaceuticals Ltd	7611 Pine Valley Drive, Suite 31 Vaughan ON L4L 0A2	584.00	0.00	584.00
29	Platinum Personnel	202 - 1475 Ellis Street Kelowna BC V1Y 2A3	5,478.35	0.00	5,478.35
30	Rexall Pharmacy Group Ltd.	5965 Coopers Avenue Mississauga ON L4Z 1R9	759.31	0.00	759.31
31	Royal Bank of Canada c/o McMillan Dubo Law Group, Attention Sherryl Dubo	#320 - 301 Victoria Street Kamloops BC V2C 2A3	0.00	540,940.08	540,940.08
32	Royal Glenora Club	11160 River Valley Road Edmonton AB T5J 2G7	559.44	0.00	559.44
33	Shoppers DM Matrix	60 Courtneypark Drive W., Unit 4 Mississauga ON L5W 0B3	14,153.81	0.00	14,153.81
34	Southside Market	900 East 4th Street Revelstoke BC V0E 1S0	95.55	0.00	95.55
35	SunterraMkt - WestJet	Sunterra WestJet 22 Aerial Place NE Calgary AB T2E 3J1	64.10	0.00	64.10
36	Sysco Canada INC	Sysco NFLD 10 Old Placentia Road Mount Pearl NL A1N 4P5	108.12	0.00	108.12
37	The Derrick Golf & Winter Club	3500-119 Street NW Edmonton AB T6J 5P5	55.23	0.00	55.23
38	Unfi Canada Inc - Central	8755 Keele St Concord ON L4K 2N1	79,459.17	0.00	79,459.17
39	UNFI West	153-12757 Vulcan Way Richmond BC V6V 3C8	77,299.77	0.00	77,299.77
40	Valhalla Pure Outfitters	624 Baker Street Nelson BC V1L 4J4	23.94	0.00	23.94
41	WB Warehousing & Logistics	1217 Moffat Blvd Manteca CA 95336 USA	8,039.60	0.00	8,039.60
42	WorkSafeBC - Collections Department	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	1.00	0.00	1.00
Total:			1,018,191.57	758,553.10	1,776,744.67

19-Jul-2021

Date

Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

Solo GI Nutrition Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Economic Trust Southern Interior	#201 -384 Bernard Avenue Kelowna BC V1Y 6N5	261,874.00	Debts Due - Business - Accounts Receivable Other - Trademarks Securities - 100% interest in 1003548 B.C. Ltd. Business Assets - Stock In Trade - Inventory		44,257.98 1.00 1.00 1.00		217,613.02
2	Royal Bank of Canada c/o McMillan Dubo Law Group, Attention Sherryl Dubo	#320 - 301 Victoria Street Kamloops BC V2C 2A3	540,940.08	Business Assets - Stock In Trade - Inventory Other - Trademarks Debts Due - Business - Accounts Receivable Securities - 100% interest in 1003548 B.C. Ltd.		0.00 0.00 0.00 0.00		540,940.08
Total:			802,814.08			44,260.98	0.00	758,553.10

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Solo GI Nutrition Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Solo GI Nutrition Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

19-Jul-2021

Date

Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

Solo GI Nutrition Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	BC	Trade Accounts Receivable	44,257.98 44,257.98 0.00		01-Jan-2019	44,257.98	General Security Agreement
Total:				44,257.98 44,257.98 0.00			44,257.98	

19-Jul-2021

Date

Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Solo GI Nutrition Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Solo GI Nutrition Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

19-Jul-2021

Date

Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Solo GI Nutrition Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	1.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		100% interest in 1003548 B.C. Ltd.	1.00	1.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Trademarks	38,341.00	1.00
			Total:	3.00

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No. 11-2753214

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Solo GI Nutrition Inc.
of the City of Kelowna, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Solo GI Nutrition Inc. of the City of Kelowna in the Province of British Columbia and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 20th day of July 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

Suite 1600, MNP Tower, 1021 West Hastings Street
Vancouver BC V6E 0C3
Fax: (604) 904-8628
E-mail: vancouverpbmail@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

CHECKLIST FOR COMPLETING A PROOF OF CLAIM FORM

This checklist is provided to assist you in preparing a complete and accurate Proof of Claim form and, where required, a Proxy. A creditor who does not prove their claim is not entitled to vote or share in any distribution. Please check each requirement.

GENERAL

- The form must be signed by the person completing the Proof of Claim and that person must be an authorized signatory.
- The signature of a witness is required.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- A Schedule A or Statement of Account must be attached.
- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.
- If the claim is for a guarantee of a debt, a copy of the guarantee must be attached.

PARAGRAPH 4

- An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- A secured creditor must attach proof of registration of the security, including the date on which the security was given and the value at which you assess the security.
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are listed below.

PARAGRAPH 5

- All claimants must indicate if they are or are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three (3) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are not related;
 - Within the twelve (12) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are related.

PROXY

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of a creditor, however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors unless the proxy form is completed by the creditor appointing the authorized agent as proxy.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a property executed proxy, showing the name of the creditor.

SECTION 136 (Condensed Priority of Claims)

Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

- The cost of administration of the estate in the following order:
 - Expenses and fees of the trustee
 - Legal costs
- Wages, salaries, commissions or compensation for services rendered in the six months immediately preceding the date of bankruptcy, to a maximum of \$2,000 per person together with, in the case of a travelling salesman, disbursements incurred by the salesman during this same period to a maximum of \$1,000;
- Alimony, support or maintenance for a spouse or child for periodic amounts accrued in the year before the date of bankruptcy plus any lump sum amount;
- Municipal taxes assessed or levied within the two years immediately preceding the bankruptcy which do not constitute a lien or charge on real property of the bankrupt but this claim is restricted to the interest in the property held by the bankrupt;
- Landlord for rent arrears in the three months immediately preceding the date of bankruptcy and accelerated rent for three months following the bankruptcy if provided for in the lease but this claim is restricted to the realization from the property and any accelerated rent paid by the Trustee must be credited against the amount payable by the Trustee for occupation rent;
- A solicitor's bill of costs, including sheriff's and land registration fees, for the first creditor to attach or execute against the property of the bankrupt but this claim is restricted to the amount realized from the applicable property;
- Claims resulting from injuries to employees of the bankrupt in which the *Workers' Compensation Act* does not apply but this claim is restricted to the amount of moneys received from persons guaranteeing the bankrupt against damages for those claims.

A creditor whose rights are restricted by this section are entitled to rank as an unsecured creditor for any balance remaining on their claim.