

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Solo GI Nutrition Inc.
 of the City of Kelowna, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of July 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,018,191.57	1. Inventory	1.00
Balance of secured claims as per list "B"	758,553.10	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,776,744.67	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	44,260.98	Good	44,257.98
3. Preferred creditors as per list "C"	0.00	Doubtful	44,257.98
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	44,257.98
Total liabilities	1,821,005.65	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	1.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	1.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	44,260.98
		Deficiency	1,776,744.67

I, Saul Katz, of the City of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of July 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 19th day of July 2021.

 Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Solo GI Nutrition Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	All Star Health	5252 Argosy Avenue Huntington Beach CA 92649 USA	336.50	0.00	336.50
2	Alligacom Inc.	4220 De Rouen, Suite 200 Montreal QC H1V 3T2	301.94	0.00	301.94
3	ARAMARK Canada Ltd.	Supply Chain Management 811 Islington Avenue Toronto ON M8Z 5W8	210.00	0.00	210.00
4	Ariel Katz	823 Long Ridge Dr Kelowna BC V1V 2S1	24.53	0.00	24.53
5	BC Hydro & Power Authority Attn: Credit Admin	333 Dunsmuir St, 11th floor Vancouver BC V6B 5R3	1.00	0.00	1.00
6	Canada Post Corporation	2701 Riverside Drive Ottawa ON K1A 1L7	380.00	0.00	380.00
7	CDL Inc.	1301 Gay-Lussac Boucherville QC J4B 7K1	35,101.01	0.00	35,101.01
8	Core-Mark Calgary DC	8030 Esquering Line, Unit #1 Milton ON L9T 6W3	68.05	0.00	68.05
9	Costco Demo Services	2 Gurdwara Road, Suite 604 Nepean ON K2E 1A2	2,646.29	0.00	2,646.29
10	CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
11	Creative Energy Foods, Inc	9957 Medford Avenue, Building #4 Oakland CA 94603 USA	15,026.64	0.00	15,026.64
12	Economic Trust Southern Interior	#201 -384 Bernard Avenue Kelowna BC V1Y 6N5	0.00	217,613.02	217,613.02
13	Energy Bar Foods	9957 Medford Ave, Building 4 Oakland CA 94603 USA	337,511.67	0.00	337,511.67
14	Federated Co-operatives Ltd	3333 52nd Street SE Calgary AB T2B 1N3	28,768.83	0.00	28,768.83
15	FGL Sports Ltd	824 41 Ave NE Calgary AB T2E 3R3	2,562.10	0.00	2,562.10
16	GS1 Canada	800 - 1500 Don Mills Rd North York ON M3B 3K4	1.00	0.00	1.00
17	LeBeau Excel Ltd.	5420 Hwy 6 North, Unit 272 Orchard Park Office Centre Guelph ON N1H 6J2	336,736.45	0.00	336,736.45
18	Loblaws Inc - Pickering	1 Presidents Choice Circle Brampton ON L6Y 5S5	14,995.15	0.00	14,995.15
19	Loblaws Inc - Regina	1 Presidents Choice Circle Brampton ON L6Y 5S5	31,178.80	0.00	31,178.80
20	McKesson Canada	c.o Accounts Payable 8290 Boulevard Pie-IX Montreal QC H1Z 4E8	7,258.47	0.00	7,258.47
21	Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	1.00	0.00	1.00
22	Mountain Equipment Co-op	1077 Great Norther Way Vancouver BC V1T 1E1	3,387.89	0.00	3,387.89

19-Jul-2021

Date

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District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Solo GI Nutrition Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Nature's Fare Markets - Kamloops	#5 1350 Summit Drive CA Kamloops BC V2C 1T8	38.72	0.00	38.72
24	Nature's Fare Markets - Kelowna	#120 1876 Cooper Rd. CA Kelowna BC V1Y 9N6	23.14	0.00	23.14
25	Optimyz	Suite 109 - 300 Prince Albert Rd Dartmouth NS B3Y 4J2	5,650.00	0.00	5,650.00
26	Pharmasave # 253 Glenmore	105-437 Glenmore Road Kelowna BC V1V 1Y5	64.20	0.00	64.20
27	Pharmasave Drugs (National) Ltd.	Suite 201, 8411-200th Street Langley BC V2Y 0E7	9,235.80	0.00	9,235.80
28	Pinnacle Pharmaceuticals Ltd	7611 Pine Valley Drive, Suite 31 Vaughan ON L4L 0A2	584.00	0.00	584.00
29	Platinum Personnel	202 - 1475 Ellis Street Kelowna BC V1Y 2A3	5,478.35	0.00	5,478.35
30	Rexall Pharmacy Group Ltd.	5965 Coopers Avenue Mississauga ON L4Z 1R9	759.31	0.00	759.31
31	Royal Bank of Canada c/o McMillan Dubo Law Group, Attention Sherryl Dubo	#320 - 301 Victoria Street Kamloops BC V2C 2A3	0.00	540,940.08	540,940.08
32	Royal Glenora Club	11160 River Valley Road Edmonton AB T5J 2G7	559.44	0.00	559.44
33	Shoppers DM Matrix	60 Courtneypark Drive W., Unit 4 Mississauga ON L5W 0B3	14,153.81	0.00	14,153.81
34	Southside Market	900 East 4th Street Revelstoke BC V0E 1S0	95.55	0.00	95.55
35	SunterraMkt - WestJet	Sunterra WestJet 22 Aerial Place NE Calgary AB T2E 3J1	64.10	0.00	64.10
36	Sysco Canada INC	Sysco NFLD 10 Old Placentia Road Mount Pearl NL A1N 4P5	108.12	0.00	108.12
37	The Derrick Golf & Winter Club	3500-119 Street NW Edmonton AB T6J 5P5	55.23	0.00	55.23
38	Unfi Canada Inc - Central	8755 Keele St Concord ON L4K 2N1	79,459.17	0.00	79,459.17
39	UNFI West	153-12757 Vulcan Way Richmond BC V6V 3C8	77,299.77	0.00	77,299.77
40	Valhalla Pure Outfitters	624 Baker Street Nelson BC V1L 4J4	23.94	0.00	23.94
41	WB Warehousing & Logistics	1217 Moffat Blvd Manteca CA 95336 USA	8,039.60	0.00	8,039.60
42	WorkSafeBC - Collections Department	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	1.00	0.00	1.00
Total:			1,018,191.57	758,553.10	1,776,744.67

19-Jul-2021

Date

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District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

Solo GI Nutrition Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Economic Trust Southern Interior	#201 -384 Bernard Avenue Kelowna BC V1Y 6N5	261,874.00	Debts Due - Business - Accounts Receivable Other - Trademarks Securities - 100% interest in 1003548 B.C. Ltd. Business Assets - Stock In Trade - Inventory		44,257.98 1.00 1.00 1.00		217,613.02
2	Royal Bank of Canada c/o McMillan Dubo Law Group, Attention Sherryl Dubo	#320 - 301 Victoria Street Kamloops BC V2C 2A3	540,940.08	Business Assets - Stock In Trade - Inventory Other - Trademarks Debts Due - Business - Accounts Receivable Securities - 100% interest in 1003548 B.C. Ltd.		0.00 0.00 0.00 0.00		540,940.08
Total:			802,814.08			44,260.98	0.00	758,553.10

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Solo GI Nutrition Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Solo GI Nutrition Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

19-Jul-2021

Date

Saul Katz

District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

Solo GI Nutrition Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	BC	Trade Accounts Receivable	44,257.98 44,257.98 0.00		01-Jan-2019	44,257.98	General Security Agreement
Total:				44,257.98 44,257.98 0.00			44,257.98	

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Solo GI Nutrition Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

19-Jul-2021

Date

Saul Katz

District of: British Columbia
Division No. 04 - Vernon
Court No. VER-S-B-57101
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Solo GI Nutrition Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

19-Jul-2021

Date

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District of: British Columbia
 Division No. 04 - Vernon
 Court No. VER-S-B-57101
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Solo GI Nutrition Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	1.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		100% interest in 1003548 B.C. Ltd.	1.00	1.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Trademarks	38,341.00	1.00
			Total:	3.00

19-Jul-2021

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