

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

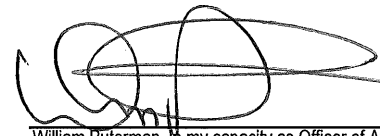
IN THE MATTER OF THE BANKRUPTCY OF
 SUN COUNTRY MORTGAGE INVESTMENT CORPORATION


To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of February 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 3,465,329.29	1. Inventory 0.00
Balance of secured claims as per list "B" 268,750.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,734,079.29	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1,771,500.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 139,000.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 97,023.71
estimated to be reclaimable for 0.00	Estimated to produce 69,500.00
Total liabilities 5,505,579.29	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 484,607.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 3,780,000.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 1,000.00
	12. Securities (shares, bonds, debentures, etc.) 853.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 4,335,960.00
	Deficiency 1,169,619.29

I, William Buterman, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 15th day of February 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 15th day of February 2017.


 William Buterman, in my capacity as Officer of Axxess
 Capital Advisors Inc.


CAROL HOBBS
 A Commissioner for Oaths
 in and for the Province of Alberta
 My Appointment Expires on October 6, 2017

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List "A"
 Unsecured Creditors

Sun Country Mortgage Investment Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	702653 ALBERTA LTD	18 WEST BARRETT PLACE Cochrane AB T4C 1J5	411.62	0.00	411.62
2	CALGARY RESIDENTIAL APPRAISERS	28 HIDDEN GREEN NW Calgary AB T3A 5K6	157.50	0.00	157.50
3	CMS FINANCIAL MANAGEMENT SERVICES Attn: Ms. M. Macdonald	200, 136 17 Ave NE Calgary AB T2E 1L6	226,749.37	0.00	226,749.37
4	CMS REAL ESTATE LTD Attn: Ms. M. Macdonald	200, 136 17 Ave NE Calgary AB T2E 1L6	221,288.13	0.00	221,288.13
5	Crossroads Mortgage Investment Corporation	200-136 17 Ave NE Calgary AB T2E 1L6	0.00	125,000.00	125,000.00
6	Crossroads Mortgage Investment Corporation	200 - 136 17th Ave NE Calgary AB T2E 1L6	0.00	143,750.00	143,750.00
7	Joe David Martincic	13631 Talbot Road Lake Country BC V4V 2C2	1.00	0.00	1.00
8	Josef & Katarina Martincic	13631 Talbot Road Lake Country BC V4V 2C2	1.00	0.00	1.00
9	JOSEF & KATARINA MARTINCOC	C/O SHEENA OWENS - GOWLING WLG 1600, 421 - 7 AVE SW Calgary AB T2P 4K9	3,016,719.67	0.00	3,016,719.67
10	Mark Martincic	3038 Harwood Road Lake Country BC V4V 1M7	1.00	0.00	1.00
Total:			3,465,329.29	268,750.00	3,734,079.29

15-Feb-2017

Date



William Butlerman, in my capacity as Officer of Access
 Capital Advisors Inc.

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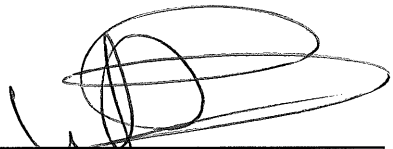
List "B"
 Secured Creditors

Sun Country Mortgage Investment Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Canadian Western Bank Attn: Connie Pitrumiak	3000 - 10303 Jasper Ave Edmonton AB T5J 3X6	159,000.00	Real Property or Immovable - House - Calgary - 2231 44 Street SE	14-Feb-2017	159,000.00	176,000.00	
2	Caplink Attn: Mr. B. Menges	Suite 1000, College Plaza Edmonton AB T6G 2C8	153,750.00	Real Property or Immovable - House - Medicine Hat - 55 Ross Haven Place	14-Feb-2017	153,750.00		
3	Crossroads Mortgage Investment Corporation	200 - 136 17th Ave NE Calgary AB T2E 1L6	200,000.00	Real Property or Immovable - House - Calgary - 3515 Benton Drive NW	14-Feb-2017	200,000.00	480,000.00	
4	Crossroads Mortgage Investment Corporation	200-136 17 Ave NE Calgary AB T2E 1L6	250,000.00	Real Property or Immovable - House - Calgary - 79 Aberdare Way NE	14-Feb-2017	125,000.00		125,000.00
5	Crossroads Mortgage Investment Corporation	200-136 17 Ave NE 200-136 17 Ave NE Calgary AB	100,000.00	Real Property or Immovable - House - 243109 Paradise Road	14-Feb-2017	100,000.00	935,000.00	
6	Crossroads Mortgage Investment Corporation	200 - 136 17th Ave NE Calgary AB T2E 1L6	200,000.00	Real Property or Immovable - House - Medicine Hat - 55 Ross Haven Place	14-Feb-2017	56,250.00		143,750.00
7	crossroads Mortgage Investment Corporation Attn: Maureen Macdonald	200, 136 17 Ave NE Calgary AB	125,000.00	Real Property or Immovable - House - 86 Marhronke	14-Feb-2017	125,000.00	66,000.00	
8	Crossroads Mortgage Investment Corporation Attn: Ms. M. Macdonald	200, 136 17 Ave NE Calgary AB	100,000.00	Real Property or Immovable - House - Edmonton - 12227 - 104 Street	14-Feb-2017	100,000.00	200,000.00	
9	First Calgary Financial AKA Connect First Credit Union Ltd. Attn: Credit Management Services Department	204 - 1212 31 Ave NE Calgary AB T2E 7S8	397,500.00	Real Property or Immovable - House - Calgary - 135 - 30 Ave NW	14-Feb-2017	397,500.00	151,500.00	
10	LAURENTIAN BANK	130 Adelaide Street West #210 Toronto ON M5H 3P5	155,000.00	Real Property or Immovable - House - 86 Marhronke	14-Feb-2017	155,000.00		
11	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	200,000.00	Real Property or Immovable - House - Calgary - 79 Aberdare Way NE	14-Feb-2017	200,000.00		
Total:			2,040,250.00			1,771,500.00	2,008,500.00	268,750.00

15-Feb-2017

Date


 William Butelman, in my capacity as Officer of Access
 Capital Advisors Inc.

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FORM 78 -- Continued

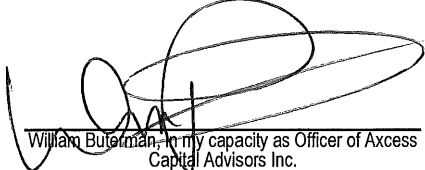
List "C"
Preferred Creditors for Wages, Rent, etc.

Sun Country Mortgage Investment Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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Date



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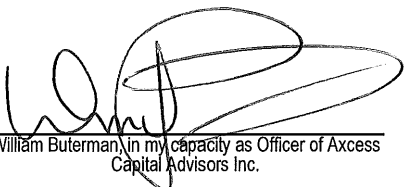
List "D"
Contingent or Other Liabilities

Sun Country Mortgage Investment Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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List "E"
 Debts Due to the Bankrupt

Sun Country Mortgage Investment Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1				0.00 0.00 97,023.71			0.00	
2	Sales proceeds of 123 Forest Cres			0.00 139,000.00 0.00		14-Feb-2017	69,500.00	
Total:				0.00 139,000.00 97,023.71			69,500.00	

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FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Sun Country Mortgage Investment Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

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Capital Advisors Inc.

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List "G"
 Real Property or Immovables Owned by Bankrupt

Sun Country Mortgage Investment Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
House - 243109 Paradise Road	Joint Property		1,035,000.00	Crossroads Mortgage Investment Corporation 200-136 17 Ave NE 200-136 17 Ave NE Calgary AB 100,000.00	935,000.00
House - 86 Marbrooke	Joint Property		346,000.00	LAURENTIAN BANK 130 Adelaide Street West #210 Toronto ON M5H 3P5 155,000.00 crossroads Mortgage Investment Corporation 200, 136 17 Ave NE Calgary AB 125,000.00	66,000.00
House - Calgary - 135 - 30 Ave NW	33%		549,000.00	First Calgary Financial AKA Connect First Credit Union Ltd. 204 - 1212 31 Ave NE Calgary AB T2E 7S8 397,500.00	151,500.00
House - Calgary - 2231 44 Street SE	33%		335,000.00	Canadian Western Bank 3000 - 10303 Jasper Ave Edmonton AB T5J 3X6 159,000.00	176,000.00
House - Calgary - 3515 Benton Drive NW	Joint Property		680,000.00	Crossroads Mortgage Investment Corporation 200 - 136 17th Ave NE Calgary AB T2E 1L6 200,000.00	480,000.00
House - Calgary - 79 Aberdare Way NE	Owner of Subject Lands		325,000.00	Crossroads Mortgage Investment Corporation 200-136 17 Ave NE Calgary AB T2E 1L6 250,000.00 RBC Royal Bank Visa c/o BankruptcyHighway.com PO Box 57100 Etobicoke ON M8Y 3Y2 200,000.00	0.00
House - Edmonton - 12227 - 104 Street	Joint Property		300,000.00	Crossroads Mortgage Investment Corporation 200, 136 17 Ave NE Calgary AB 100,000.00	200,000.00

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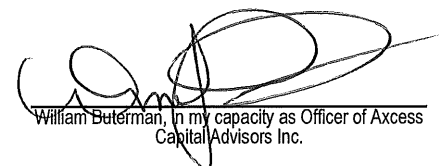
List "G"
 Real Property or Immovables Owned by Bankrupt

Sun Country Mortgage Investment Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
House - Medicine Hat - 55 Ross Haven Place	Joint Property		210,000.00	Caplink Suite 1000, College Plaza Edmonton AB T6G 2C8 153,750.00 Crossroads Mortgage Investment Corporation 200 - 136 17th Ave NE Calgary AB T2E 1L6 200,000.00	0.00
Total:			3,780,000.00		2,008,500.00

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 William Buterman, in my capacity as Officer of Access
 Capital Advisors Inc.

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FORM 78 -- Concluded

List "H"
 Property

Sun Country Mortgage Investment Corporation
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	170,499.00	170,499.00
		Cash on hand	314,108.00	314,108.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.		Fairview Ventures	0.00	1,000.00
(i) Securities		Other	0.00	853.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	486,460.00

15-Feb-2017

Date


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