FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original

Amended

In the Matter of the Bankruptcy of Tri-S Industries Ltd. of the City of Mississauga, in the Municipality of Peel in the Province of Ontario

Take notice that:

1. Tri-S Industries Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Tri-S Industries Ltd.) on the 20th day of April 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 11th day of May 2022 at 10:00 AM at Via Teleconference or 1-877-252-9279, PIN 76743164#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of London in the Province of Ontario, this 21st day of April 2022.

MNP Ltd. - Licensed Insolvency Trustee

1002-148 Fullarton Street London ON N6A 5P3 Phone: (519) 964-2200 Fax: (519) 964-2210 District of: Division No. Court No. Estate No. Ontario 09 - Toronto

X Original

Amended

- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act) In the Matter of the Bankruptcy of Tri-S Industries Ltd. of the City of Mississauga, in the Municipality of Peel

in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of April 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	291,025.60
Balance of secured claims as per list "B"	47,849.00
Total unsecured creditors	338,874.60
2. Secured creditors as per list "B"	52,151.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	391,025.60
Surplus	NIL

ASSETS (as stated and estimated by the officer)

1. Inventory	
2. Trade fixtures, etc	. 13,650.00
3. Accounts receivable and other receivables, as per list "E"	
Good	
Doubtful	
Bad 283,400.00	
Estimated to produce	. 30,000.00
4. Bills of exchange, promissory note, etc., as per list "F" \ldots	0.00
5. Deposits in financial institutions	. 0.00
6. Cash	0.00
7. Livestock	. 0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	1,500.00
11. RRSPs, RRIFs, life insurance, etc	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	
Deficiency	338,874.60

I, Kenneth Graham, of the City of Oakville in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 20th day of April 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Burlington in the Province of Ontario, on this 20th day of April 2022.

Rob Smith, Commissioner of Oaths For the Province of Ontario MNP Ltd. Expires August 31, 2023

Kenneth Graham

Creditor Type	Name	Attention	Address	Claim \$
Secured	TD Canada Trust C/O FCT Default Solutions		PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com	52,151.00
Unsecured	6656340 Canada Inc / Harmony Awnings Shutters	s &	319 Sawyer Rd Oakville ON L6L 3N6	12,074.25
	All Kind Door Services Ltd.	Rick	1455-34 Ave SE Calgary AB T2G 4Y1 Fax: (403) 265-1418 allkinddoor@allkinddoor.ca	1.00
	All Stream Business Inc.		PO Box 4622 Stn A Toronto ON M5W 0J9 businesscare@allstream.com	484.41
	Apex Industries Inc.	Markus	100 Millenium Blvd. Moncton NB E1E 2G8 Fax: (506) 857-1639 markus.mills@apexindustries.com	233.80
	Best-Way Glass North Inc.	Vivian	945 Notre Dame Ave. Sudbury ON P3A 2T7 Fax: (705) 560-8971 Bestwayglass4@gmail.com	224.25
	C. P. Distributors Ltd	Jason	3719 Kichar Ave Saskatoon SK S7P 0B8 Fax: (306) 933-4940 jasong@cpdist.ca	144.30
	Canway Equipment Mfg Inc.	Dave	399 Kenora Ave Hamilton ON L8E 2W3 Fax: (905) 578-5820 customerservice@canwayequipment.com	1.00
	Cape Breton Glass		19 Mitchell Pl Sydney NS B1P 1T8 Fax: (902) 564-8988 capebretonglass@ns.aliantzinc.ca	690.00
	Correct Door Service 175005 Canada Inc	e Kim	5649 Power Road Ottawa ON K1G 3N4 Fax: (316) 749-9535 Kim@correctdoor.ca	397.20
	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390	1.00

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Dyna-Tech Enterprises Inc.	Bill		1,470.00
			7 Muskoka Street	
			Devon AB T9G 1C1 Fax: (780) 987-3241	
	Encort Frankruise Course	Τ	Fax: (780) 987-3241	1.00
	Emart Factories Group	Tony	648 Magnetic Drive	1.00
			Toronto ON M3J 2C4	
			Fax: (416) 847-7856	
			tyang@emartfactory.com	
	Encore Heating & Air Conditioning Ltd.			1.00
			7033 Telford Way, Unit 12	
			Misissauga ON L5S 1V4	
	Glass FX Inc.	Bill St Amand		1,031.13
			4 Harrogate Place	
			Nepean ON K2H 5L7 glassfx@rogers.com	
	Grag Baad		glassix@iogers.com	1.00
	Greg Reed		#4 2348 King St. E	1.00
			Hamilton ON L8K 1X7	
	Island Overhead Door (1979) Ltd	Harold		275.63
		110010	2254 Dormand Rd	270100
			Nanaimo BC V9S 5G2	
			Fax: (250) 758-1858	
			Info@islandoverheaddoors.com	
	Mark Soubry			56,500.00
			411a Peggs Mountain Rd	
	NG 1 177 1	A (1	Ryerson ON P0A 1C0	1 200 00
	Michael Kolcun	Mike	2066 Folkway Dr Mississauga ON L5L 3J9	1,200.00
	Mobilflex Inc.	Mana Europea	1175 Ch Industriel	146 010 22
	Mobilitex Inc.	Marc Fugere	Saint Nicolas QC G7A 1B2	146,910.32
			Fax: (418) 831-7817	
			marcfugere@mobilflex.com	
	Olga Izvekova			1.00
	5		5 Pine Island Way	
			Brampton ON L6X 0Z6	
	Pari Sales Ltd. 1254036	Darrell Parisia		6,620.18
			4021 Ridgewood Ave	
			Winnipeg MB R3R 2B8	
			Fax: (204) 896-0373 parisales@shaw.ca	
	Drime Material Handling Equin Ltd NS	Scott / Shawn	parisares@snaw.ea	1.00
	Prime Material Handling Equip Ltd NS	Scou / Snawn	1 Canal St	1.00
			Dartmouth NS B2Y 2W1	
			Fax: (902) 468-9351	
			Caines.Scott@primematerial.com	
	Prime Material Handling Equip Ltd NS	Shawn		541.87
			1 Canal St	
			Dartmouth NS B2Y 2W1	
			Fax: (506) 857-1163	
			tyler.mccormack@primematerial.com	2 / 0 = 0
	R. Norris Doors	Rory Noris	20157 Niggover Pd	340.70
			20157 Nissouri Rd Thorndale ON N0M 2P0	
			donnanorris@msn.com	
			common summer.com	

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Rogers Retail Bankruptcies c/o FCT Default	Insolvency Department	t	1.00
	Solutions		PO Box 2514, Stn B	
			London ON N6A 4G9	
			Fax: (647) 439-1419 dsinsolvency@collectlink.com	
		37.1	dsmsorvency@conecumk.com	1.00
	Ryder Material Handling	Valter	2188 Thurston Dr	1.00
			Ottawa ON K1G 6E1	
			Fax: (613) 739-1944	
			valter.nakamura@crown.com	
	Ryder Material Handling ULC - Belleville	Brian Tipping		247.47
		11 8	30 Hanna Court	
			Belleville ON K8N 5B5	
			brian.tipping@crown.com	
	Ryder Material Handling ULC - Brantford	Maryann		412.45
			201 Annagem Blvd	
			Mississauga ON L5T 2V5	
			ca-brantfordcc@crown.com	
	Ryder Material Handling ULC - Concord	Jason		632.80
			201 Annagem Blvd	
			Mississauga ON L5T 2V5 Fax: (905) 660-9932	
			ca-concordcc@crown.com	
	Ryder Material Handling ULC Mississauga	Haathan	ea-concorace actown.com	632.80
	Ryder Material Handling OLC Mississauga	neather	201 Annagem Blvd	052.80
			Mississauga ON L5T 2V5	
			Fax: (905) 565-2128	
			ca-mississaugacc@crown.com	
	Ryder Truck Rental Canada Ltd			917.25
	-		PO Box 9464 Station A	
			Toronto ON M5W 4E1	
	Secure Self Storage			1.00
			2885 Sherwood Heights Drive	
			Oakville ON L6J 7H1	
	Senneca Holdings Dept 400048			39,965.21
			PO Box 4375 Station A	
			Toronto ON M5W 0J3	
	Service Door Industries Ltd			15,383.82
			1340 Midway Blvd	
			Mississauga ON L5T 2G8 Fax: (905) 670-9931	
	Sharp Electronics of Canada Ltd		1 dx. (903) 070-9931	1 240 (7
	Sharp Electronics of Canada Lid		PO Box 46036 Station A	1,240.67
			Toronto ON M5W 4K9	
	Southside Door & Gate	Jeff Townsend		1,071.00
	Standard Boor & Gute	con rownbolid	18537 74th Ave	1,071.00
			Surrey BC V4N 6C2	
			Fax: (604) 575-1999	
			jtownsemd@shaw.ca	
	Standard Equipment	Kaelyn		237.30
			RR#1, 2055 Fasan Dr	
			Oldcastle ON NOR 1L0	
			Fax: (519) 737-7253	
			kaelyn@sesdoors.com	

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Stephanie Roach		#551 1301 Dundas St. W Mississauga ON L5C 1C9	1.00
	TD Canada Trust C/O FCT Default Solutions		PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com	47,849.00
	Terrance Buchanan		43 Sherman Ave S Hamilton ON L8M 2P6	1.00
	Tony Displays		1050 Stacey Ct Mississauga ON L4W 2X8	1.00
	Total Door & Dock 2626375 Ontario Inc	Bert Alvez	930 Erbsville Rd Waterloo ON N2J 3Z4 totaldoor&dock@gmail.com	875.76
	Western Lock Inc.	Sherry	73 Humber Rd Cornerbrook NL A2H 1E9 Fax: (709) 634-9530 western.lock@nf.com	212.75
	Western Material Handling - Grande Prairie	Steve	11520 97th Ave Grande Prairie AB T8V 6R8 Fax: (780) 539-4559 sbryant@westmat.com	43.28
	Young Cho		44 Jennifer Crt Hamilton ON L8K 5L2	1.00

FORM 31 / 36 Proof of Claim / Proxy In the Matter of the Bankruptcy of Tri-S Industries Ltd. of the City of Mississauga, in the Municipality of Peel in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

-					
		atter of the bankruptcy of Tri-S Industries , creditor.	Ltd. of the City of Mi	ssissauga in the Province of Ontario and the claim	ı of
I		, of the ci	ty of	, a creditor in the above matter, hereby a	ppoint Ider in the above
matter	, excep	t as to the receipt of dividends,	(with or without	, to be my proxyhol) power to appoint another proxyholder in his or he	er place.
	I,	(name c	of creditor or represer	tative of the creditor), of the city of	in the
provin	ce of	do hereby certify:			
1 credito		am a creditor of the above named debto	r (or I am	(position/title) of	,
2	2. That	I have knowledge of all the circumstances	s connected with the	claim referred to below.	
\$ after d	eductin	, as specified in the sta	tement of account (or	of April 2022, and still is, indebted to the creditor r affidavit or solemn declaration) attached and mar hed statement of account or affidavit must specify	ked Schedule "A",
4	I. (Cheo	ck and complete appropriate category.)			
		A. UNSECURED CLAIM OF \$		-	
		(other than as a customer contemplated	I by Section 262 of th	e Act)	
	That	t in respect of this debt, I do not hold any		as security and opriate description.)	
		Regarding the amount of \$, I (claim a right to a priority under section 136 of the A	.ct.
		Regarding the amount of \$(Set out		o not claim a right to a priority. eet details to support priority claim.)	
		B. CLAIM OF LESSOR FOR DISCLAIM	IER OF A LEASE \$_		
	That	I hereby make a claim under subsection ((Give full particulars of th		rticulars of which are as follows: the calculations upon which the claim is base	ed.)
		C. SECURED CLAIM OF \$			
	(Give			as security, particulars of wh security was given and the value at which you as	
		D. CLAIM BY FARMER, FISHERMAN	OR AQUACULTURIS	T OF \$	
	That	I hereby make a claim under subsection a (Attach	81.2(1) of the Act for a copy of sales ag	the unpaid amount of \$ reement and delivery receipts.)	
		E. CLAIM BY WAGE EARNER OF \$			
		That I hereby make a claim under subse	ection 81.3(8) of the /	Act in the amount of \$,	
		That I hereby make a claim under subse	ection 81.4(8) of the /	Act in the amount of \$,	
		F. CLAIM BY EMPLOYEE FOR UNPAIL	D AMOUNT REGARI	DING PENSION PLAN OF \$	
		That I hereby make a claim under subse			
		That I hereby make a claim under subse			

□ G. CLAIM AGAINST DIRECTOR \$____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

□ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I	(am/am not) (or the above-named creditor	(is/is not)) related to the debtor
within the meaning of section 4 of the Act, and	(have/has/have not/has not) dealt with the de	btor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at	thin	day of	
Daleo al	this	dav of	

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per

Name and Title of Signing Officer

Return To:

Phone Number:	
Fax Number:	
E-mail Address:	

MNP Ltd. - Licensed Insolvency Trustee

1002-148 Fullarton Street London ON N6A 5P3 Fax: (519) 964-2210 E-mail: london.reception@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.