

October 6, 2020

Notice to Creditors**Re: Tlich Landtran Transport Ltd. – in Bankruptcy (“Tlich Landtran”)**

On November 29, 2019, an Initial Order was granted by the Court of Queen’s Bench of Alberta under the *Companies’ Creditors Arrangement Act, R.S.C. 1985 c. C-36, as amended* (the “CCAA”) in respect of Tlich Landtran, 1456982 Alberta Ltd., 1456998 Alberta Ltd. and Ventures West Transport Limited Partnership (collectively, the “Companies”). MNP Ltd. was appointed as Monitor (the “Monitor”) in the CCAA proceedings.

Pursuant to a Court Order granted on September 9, 2020, the Court approved the Monitor making voluntary assignments in bankruptcy for the Companies pursuant to Section 49 of the *Bankruptcy and Insolvency Act*. The assignments were filed with the Official Receiver on October 2, 2020.

Information on the Bankruptcy proceedings can be accessed on MNP’s website at www.mnpdebt.ca/venturesbankruptcies.

Attached are the following documents:

1. Notice of Bankruptcy and First Meeting of Creditors;
2. Statement of Affairs; and
3. A proof of claim form/proxy.

The first meeting of creditors (the “Creditor Meeting”) is being held virtually on October 20, 2020 at 10:30 a.m. Please join via the following link:

<https://zoom.us/j/96000092571?pwd=bIBLaWNrbVQrYmlwZmJNYUwwRC9mQT09>

Should you have any questions, please contact Andres Palacios at (587) 966-0920.

Yours truly,

MNP LTD. in its capacity as bankruptcy trustee
of Tlich Landtran Transport Ltd., and not in its
personal or corporate capacity

Vanessa Allen, B. Comm, CIRP, LIT
Senior Vice President

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2677331
Estate No. 24-2677331

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Tlicho Landtran Transport Ltd.
of the city of Sherwood Park, in the Province of Alberta

Take notice that:

1. Tlicho Landtran Transport Ltd. filed an assignment in bankruptcy on the 2nd day of October 2020 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 20th day of October 2020 at 10:30 AM Please join using the following link:

<https://zoom.us/j/96000092571?pwd=b1BLaWNrbVQrYmlwdmJNYUwwRC9mQT09>


3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 2nd day of October 2020.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Vanessa Allen - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Phone: (403) 537-7620 Fax: (403) 537-8437

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

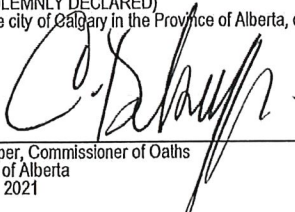
In the matter of the bankruptcy of
 Ticho Landtran Transport Ltd.
 of the city of Sherwood Park, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of October 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

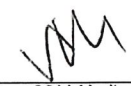
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 608,740.92	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 608,740.92	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce. 0.00
Total liabilities. 608,740.92	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock. 0.00
	8. Machinery, equipment and plant. 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 72,200.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid. 0.00
	Estimated to produce 0.00
	Total assets 72,200.00
	Deficiency 536,540.92

I, Vanessa Allen of MNP Ltd in its capacity as CCAA Monitor Ticho Landtran Transport Ltd. and not in its personal or corporate capacity, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of October 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 1st day of October 2020.



 Candace DeKuyper, Commissioner of Oaths
 For the Province of Alberta
 Expires June 23, 2021



 MNP Ltd in its capacity as CCAA Monitor of Ticho
 Landtran Transport Ltd. and not in its personal or
 corporate capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

Tilcho Landtran Transport Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	583611 Saskatchewan Ltd.	2411 Wentz Ave Saskatoon SK S7K 3V6	7,071.75	0.00	7,071.75
2	689803 Alberta Ltd.	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E8	1.00	0.00	1.00
3	Alberta Treasury Branches	8804 - 118th Avenue NW Edmonton AB T5B 0T4	1.00	0.00	1.00
4	Arctic Alarm / DiamondTel	#26, 4817-49th Street Yellowknife NT X1A 3S7	49.30	0.00	49.30
5	Aurora Ford Yellowknife	20 Old Airport Road Yellowknife NT X1A 3T2	2,473.54	0.00	2,473.54
6	BBE Expediting LTD.	1759 35 Ave East, Edmonton Int'l Airport Edmonton AB T9E 0V6	1.00	0.00	1.00
7	Bluewave Energy	139 Curry Dr Yellowknife NT X1A 0G4	2,463.31	0.00	2,463.31
8	Bumper To Bumper	316 Woolgar Avenue Yellowknife NT X1A 3B5	197.18	0.00	197.18
9	Canadian Western Bank Attn: Credit Risk Management	3000 - 10303 Jasper Ave NW Edmonton AB T5J 3X6	1.00	0.00	1.00
10	CRA - Canada Revenue Agency Attn: Tax Centre	PO Box 3800 Sln A Sudbury ON P3A 0C3	1.00	0.00	1.00
11	Customer Landtran Carriers Inc.	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E11	1.00	0.00	1.00
12	Denroche & Associates	5107 - 53rd St Yellowknife NT X1A 2R2	388.02	0.00	388.02
13	Document Security Systems Ltd.	30 Melville Drive Yellowknife NT X1A 0G2	401.35	0.00	401.35
14	DT Electric Ltd.	10 Nahanni Drive Yellowknife NT X1A 0E8	4,361.46	0.00	4,361.46
15	Grand Central Staffing	PO Box 31036 Bridgeland Calgary AB T2E 9A3	386.40	0.00	386.40
16	Kavanaugh Bros Ltd.	341 Old Airport Road, PO Box 1108 Yellowknife NT X1A 2N8	4,048.94	0.00	4,048.94
17	Kluskus Holdings Ltd.	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E10	1.00	0.00	1.00
18	Komatsu International (Canada) Inc.	3755 Boul Matte, Suite E Brossard QC J4Y 2P4	1.00	0.00	1.00
19	Landtran Express Inc.	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E12	1.00	0.00	1.00
20	Landtran Logistics Inc.	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E9	1.00	0.00	1.00
21	Landtran Systems Inc.	9011 50 St. Edmonton AB T6B 2Y2	250,000.00	0.00	250,000.00
22	Meridian OneCap	4710 Kingsway, Suite 1500 Burnaby BC V5H 4M2	921.13	0.00	921.13
23	Monarch Transport (1975) Ltd.	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E7	1.00	0.00	1.00
24	Northern Industrial Sales (YEL)	11440 163 Street NW Edmonton AB T5M 3T3	243.75	0.00	243.75

01-Oct-2020

Date


 MNP Ltd in its capacity as CCAA Monitor of Tilcho
 Landtran Transport Ltd. and not in its personal or corporate
 capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

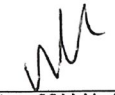
List "A"
 Unsecured Creditors

Tilcho Landran Transport Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Northland Utilities (Yellowknife) Ltd.	481 Range Lake Rd Yellowknife NT X1A 3R9	4,415.82	0.00	4,415.82
26	Northwestel Inc	PO Box 2710 Whitehorse YT Y1A 4Z8	888.37	0.00	888.37
27	Ocean Trailer	15205 - 131st Avenue NW Edmonton AB T5V 0A4	3,362.58	0.00	3,362.58
28	Pacific Coast Express Ltd	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E6	1.00	0.00	1.00
29	Paul Bros Nextreme Inc.	7 Melville Drive Yellowknife NT X1A 0G1	8,735.81	0.00	8,735.81
30	Roman Shostachko	P.O. BOX 7290 SASKATOON Saskatoon SK S7K 4J2	7,071.75	0.00	7,071.75
31	Ron's Equipment Rental & Industrial Supply	103 Kam Lake Road Yellowknife NT X1A 0G5	1.00	0.00	1.00
32	SIRKit Ltd.	201-6766-75 Street Edmonton AB T6E 6T9	820.28	0.00	820.28
33	SMS Equipment Inc.	53113, RR263A, Zone 1 Acheson AB T7X 5A5	1.00	0.00	1.00
34	T & T Tucking Ltd.	855 - 60th Street East Saskatoon SK S7K 5Z7	9,607.34	0.00	9,607.34
35	Tax and Revenue Administration Attn: Colleen Adair, Alberta Finance and Enterprise	9811 109th Street 6th Floor Edmonton AB T5K 2L5	1.00	0.00	1.00
36	Trailer Wizards	9559 40 St SE Calgary AB T2C 2P4	63,047.59	0.00	63,047.59
37	Tundra Transfer Ltd.	325 Old Airport Rd Yellowknife NT X1A 3T3	271.49	0.00	271.49
38	Valley Roadways Ltd.	#200, 5104 - 82nd Avenue Edmonton AB T6B 0E10	1.00	0.00	1.00
39	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	1.00	0.00	1.00
40	Weatherby Trucking Ltd.	PO Box 1949, Highway 3, Km 331.5 Yellowknife NT X1A 2P5	2,766.75	0.00	2,766.75
41	Westfreight Systems Inc.	6703 84 St SE Calgary AB T2C 4T6	66,294.15	0.00	66,294.15
42	WTI Rentals	2460 132 Ave Edmonton AB T6S 0A4	168,435.86	0.00	168,435.86
Total:			608,740.92	0.00	608,740.92

01-Oct-2020

Date


 MNP Ltd in its capacity as CCAA Monitor of Tilcho
 Landran Transport Ltd. and not in its personal or
 corporate capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued


List "B"
Secured Creditors

Tlicho Landran Transport Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
		Total:	0.00					

01-Oct-2020

Date


MNP Ltd in its capacity as CCAA Monitor of Tlicho Landran Transport Ltd. and not in its personal or corporate capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

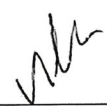
List "C"
Preferred Creditors for Wages, Rent, etc.

Tilcho Landran Transport Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

01-Oct-2020

Date


MNP Ltd in its capacity as CCAA Monitor of Tilcho Landran Transport Ltd. and not in its personal or corporate capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued


List "D"
Contingent or Other Liabilities

Tilcho Landran Transport Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

01-Oct-2020

Date


MNP Ltd in its capacity as CCAA Monitor of Tilcho Landran Transport Ltd. and not in its personal or corporate capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

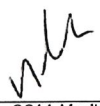
List "E"
 Debts Due to the Bankrupt

Tlicho Landran Transport Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

01-Oct-2020

Date


 MNP Ltd in its capacity as CCAA Monitor of Tlicho
 Landran Transport Ltd, and not in its personal or
 corporate capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "F"

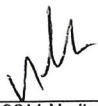
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Tlicho Landtran Transport Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

01-Oct-2020

Date


MNP Ltd in its capacity as CCAA Monitor of Tlicho Landtran Transport Ltd. and not in its personal or corporate capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued


List "G"
Real Property or Immovables Owned by Bankrupt

Tlicho Landtran Transport Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

01-Oct-2020

Date


MNP Ltd in its capacity as CCAA Monitor of Tlicho Landtran Transport Ltd. and not in its personal or corporate capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Tlicho Landtran Transport Ltd.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Interest in Distribution Pool	560,000.00	72,200.00
			Total:	72,200.00

01-Oct-2020

Date

MNP Ltd in its capacity as CCAA Monitor of Tlicho Landtran Transport Ltd. and not in its personal or corporate capacity

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2677331
Estate No. 24-2677331

- FORM 31 / 36 -
Proof of Claim / Proxy

In the matter of the bankruptcy of
Ticho Landtran Transport Ltd.
of the city of Sherwood Park, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Ticho Landtran Transport Ltd. of the city of Sherwood Park in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 2nd day of October 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

*(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

*That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee
Per:

Vanessa Allen - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Phone: (403) 537-7620 Fax: (403) 537-8437
E-mail: calgary.insolvency@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.