

December 1, 2022



To: Creditors of Warehouse Brewing Company Inc. (“Warehouse”)

Re: First Meeting of Creditors

On December 1, 2022, Warehouse was assigned into bankruptcy, and MNP Ltd. was appointed as the Licensed Insolvency Trustee (the “**Trustee**”) of the bankrupt estate subject to creditor affirmation at the first meeting of creditors. The First Meeting of Creditors (“**FMOC**”) will be held on December 22, 2022 at 2:00 pm Pacific Time.

The Trustee will maintain a website for these proceedings which will be updated to include notices, reports, and Court documents. The website can be found at: <https://mnpdebt.ca/en/corporate/corporate-engagements/warehouse-brewing-company>.

The FMOC will be convened only by teleconference.

It is not mandatory to attend the FMOC. Creditors can file proofs of claim (copy attached to this package) with the Trustee’s office electronically at the following email address: vancouverpbmail@mnp.ca.

Should you wish to attend the FMOC via teleconference, please review the following procedures:

Meeting Details

1. Date: December 22, 2022
2. Time: 2:00 pm Pacific Time
3. Call in Details: (877) 252-9279
4. Conference Code: 614 291 335 #

Requirements Prior to FMOC

1. Should you wish to file a proof of claim prior to the FMOC, please do so not later than 11:00 am Pacific Time on the date of the FMOC to permit a reasonable review by the Trustee. The Trustee will use its best efforts to review and register proof of claim forms and proxies for the FMOC that are filed after this time.
2. Filing a claim and having it admitted by the Trustee prior to the FMOC permits creditors to vote at the FMOC. Matters that are typically voted upon at the FMOC include: affirmation or substitution of the Trustee and the appointment of Inspectors.
3. Creditors filing a claim within a reasonable period after the convening of the FMOC will still be eligible to receive any dividends should funds become available for distribution to creditors.

Registration

1. The Trustee will open the conference line 15 minutes in advance of the appointed meeting time. We encourage creditors to call in earlier than the appointed time to permit registration and attendance to be completed and to avoid a delay in proceeding with the FMOC.

2. Callers will be acknowledged on a “first come first served” basis and registration will include the following:
 - a) Please identify yourself by the creditor number beside your creditor name listed in the Form 78 Statement of Affairs which is attached;
 - b) Identify any additional individuals attending with you and their capacity in attending;
 - c) Confirmation of claim amount;
 - d) Confirmation of any proxies that you may hold for other creditors; and
 - e) Whether you want your name to stand as a potential Inspector to the estate when a vote is taken during the FMOC to appoint Inspectors (details of this role will be provided during the FMOC).

Procedure at the FMOC

1. Please have your phone on mute unless you are speaking to prevent background noise that will interfere with properly conducting the FMOC.
2. The Trustee will act as Chair of the FMOC.
3. The Chair will call the FMOC to order and may need to immediately adjourn the meeting for a period of time to allow the registration process to be completed.
4. The Chair will reconvene the FMOC as soon as possible and resume with the agenda set for the FMOC.

If you have any questions, please contact Seamus Boyle directly at (778) 372-5384 or at seamus.boyle@mnp.ca.

MNP Ltd.

In its capacity as Licensed Insolvency Trustee
In the Bankruptcy of Warehouse Brewing Company Inc.
and not in its personal capacity



Per: Seamus Boyle, CPA , CIRP, LIT
Vice President



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Saskatchewan
Division No.: 01 - Regina
Court No.: 22-2890451
Estate No.: 22-2890451

In the Matter of the Bankruptcy of:

Warehouse Brewing Company Inc.

Debtor

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	December 01, 2022, 15:59	Security:	\$0.00
Date of trustee appointment:	December 01, 2022		
Meeting of creditors:	December 22, 2022, 14:00 Via teleconference, (877) 252-9279 Phone Conference ID,614291335# Regina, Saskatchewan Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: December 01, 2022, 17:03

E-File/Dépôt Electronique

Official Receiver

1945 Hamilton Street, Suite 600, Regina, Saskatchewan, Canada, S4P2C7, (877)376-9902

Canada

District of: Saskatchewan
Division No. 01 - Regina
Court No. 22-2890451
Estate No. 22-2890451

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Warehouse Brewing Company Inc.
of the City of Regina, in the Province of Saskatchewan

Take notice that:

1. Warehouse Brewing Company inc. filed an assignment on the 1st day of December 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 22nd day of December 2022 at 2:00 PM.

The meeting will be convened solely via teleconference.
To attend the meeting please call the number below to register 15 minutes prior to the appointed time:
1 (877) 252-9279 (conference ID: 614 291 335#)

Please see the attached correspondence in relation to meeting details, requirements prior to the meeting and conduct at the meeting.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 1st day of December 2022.

MNP Ltd. - Licensed Insolvency Trustee



Suite 1600, MNP Tower, 1021 West Hastings Street
Vancouver BC V6E 0C3
Phone: (604) 639-0001 Fax: (604) 904-8628

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Warehouse Brewing Company Inc.
of the City of Regina
in the Province of Saskatchewan

This indenture made this 1st day of December 2022

between

Warehouse Brewing Company Inc.
102-1377 Hamilton St
Regina SK S4R 2B6

hereinafter called "the debtor"

and

MNP Ltd.

hereinafter called "the trustee."

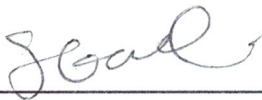
Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of North Vancouver in the Province of British Columbia, in the presence of .



Witness

1-Dec-2022

Date



Warehouse Brewing Company
Inc.
Debtor

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28 day of November, 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,080,665.28
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	3,080,665.28
2. Secured creditors as per list "B"	175,674.85
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	3,256,340.13
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	1.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E" ✓	
Good	16,000.00
Doubtful	8,694.64
Bad	0.00
Estimated to produce	16,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	50,000.00
7. Livestock	0.00
8. Machinery, equipment and plant	115,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	181,001.00
Deficiency	3,075,339.13

I, Danny Goel, of the City of North Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28 day of November, 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Regina in the Province of Saskatchewan, on this 25th day of November 2022.

SIGNED BEFORE ME at City of Vancouver, in the Province of British Columbia, this 28 day of November, 2022

Dboea

Danny Goel

A Commissioner for
 Taking Affidavits for British Columbia

KIERAN MORRIS
 Lawyer
 650 - 375 Water Street
 Vancouver, BC V6B 5C6
 778-819-8553



District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan

List "A"
 Unsecured Creditors

Warehouse Brewing Company Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2682726 Ontario Inc.	5105 whispering pines crescent Lasalle ON N9H 0E5	29,990.00	0.00	29,990.00
2	A1 Rentals	1500 Dewdney Avenue Regina SK S4R 1G6	672.94	0.00	672.94
3	Access Communication - Finance Attn: Laurie Nickel	2250 Park St Regina SK S4N 7K7	380.95	0.00	380.95
4	Adrienne Soroka	1306 Rupert Street Regina SK S4N 1V7	520.00	0.00	520.00
5	Angelos Xylinas	2910 WINDSOR PL, Courtenay BC V9N 8R6	20,000.00	0.00	20,000.00
6	Brewers Supply Group (Canada) Ltd.	330 Laird Rd Unit 10 Guelph ON N1G 3X7	1,279.54	0.00	1,279.54
7	Cambaguchi Consulting	3231 Hunt Street Richmond BC V7E 2L5	560.00	0.00	560.00
8	Canadian Federation of Independent Business	100-4141 Yonge Street Toronto ON M2P 2A6	525.00	0.00	525.00
9	Canadian Linen & Uniform Service	PO Box 1366 Regina SK S4P3B8	2,705.79	0.00	2,705.79
10	Chad Bakke	368 McCarthy Blvd Regina SK S4R 7M2	3,846.15	0.00	3,846.15
11	Charles Faram Brewing Supplies	136 Skyway Ave. Toronto ON M9W 4Y9	710.01	0.00	710.01
12	Chas Enterprises Inc.	. SK	764.71	0.00	764.71
13	CMG - Calgary	7007 54th St SE Suite 105 Calgary AB T2C 4M4	2,870.07	0.00	2,870.07
14	Connor McEwen	Box 803 Lumsden SK S0G 3C0	1,040.00	0.00	1,040.00
15	CRA - Tax - Prairies	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
16	Crossmount Farm & Cidery	30 Glen Road Crossmount SK S7T 0X8	288.75	0.00	288.75
17	Daisy Kumar	23 Oakglen Place Winnipeg MB R2P 2M2	25,000.00	0.00	25,000.00
18	Danny Goel	. BC	1,270,677.02	0.00	1,270,677.02
19	District Brewing Co	1555 8th Avenue Regina SK S4R 1E6	3,114.34	0.00	3,114.34
20	Ecolab Co.	5105 Tomken Road Mississauga ON L4W 2X5	1,303.47	0.00	1,303.47
21	Eh Plus Plumbing & Heating	PO Box 33132 Regina SK S4T 7X2	99.90	0.00	99.90

Nov 28, 2022

Date



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Danny Goel

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan

List "A"
 Unsecured Creditors

Warehouse Brewing Company Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	FedEx	PO Box 4626 Toronto STN A Toronto ON M5W 5B4	89.98	0.00	89.98
23	FreshTap Logistics	40-8385 Fraser St. Vancouver BC V5X 3X8	2,043.77	0.00	2,043.77
24	GS1 Canada	PO Box 4283 Postal Station A Toronto ON M5W 5W6	582.75	0.00	582.75
25	High Key Brewing	102 32 St E Saskatoon S S7K 0J2	262.50	0.00	262.50
26	Husky Ice Refrigeration Services	201 Douglas Crescent Regina SK S4N 1J3	2,527.69	0.00	2,527.69
27	ID Technology - Canada Corp	165 Annagem Boulevard Mississauga ON L5T 2V1	5,086.34	0.00	5,086.34
28	Janelle Langley	375 Sangster Blvd Regina SK S4R 8H6	1,040.00	0.00	1,040.00
29	Jay Rungriya	357 Ottawa Street Regina SK S4R 1N6	680.00	0.00	680.00
30	Jet Label	201 21st St E #1014 Saskatoon SK S7K 0B8	723.99	0.00	723.99
31	Kanuka Thuringer LLP	1400 - 2500 Victoria Ave Regina SK S4P 3X2	40,000.00	0.00	40,000.00
32	Kegshare	40-8385 Fraser St. Vancouver BC V5X 3X8	2,036.44	0.00	2,036.44
33	Ken Gillis	11-1310 Wilkinson Rd, Comox BC V9M 0B3	25,025.00	0.00	25,025.00
34	Kent Larden	50 WESTHAVEN WAY, Campbell River BC V9W 0A1	25,000.00	0.00	25,000.00
35	Kim Schlosser	203-1201 N Galloway St Regina SK S4X 0K6	1.00	0.00	1.00
36	King's Court Music	62 Plant Crescent Regina SK S4N 5C3	500.00	0.00	500.00
37	Linde Canada	1350 St John St Regina SK S4R 1S3	3,411.22	0.00	3,411.22
38	Loraas Disposal South	620 Mcleod St Regina SK S4N 4Y1	272.66	0.00	272.66
39	Mathews, Disndale & Clark LLP	8 Spadina Avenue Toronto ON M5V 0S8	1,298.50	0.00	1,298.50
40	Mederic Lanoix	2329 Wallace Street Regina SK S4N 4B1	6,844.36	0.00	6,844.36
41	Michael Loewen	1656 Elm Ave Comox BC V9M 2G5	30,000.00	0.00	30,000.00
42	Ministry of Finance - Saskatchewan Attn: Collection Enforcement Department	PO Box 200 Regina SK S4P 2Z6	46,989.00	0.00	46,989.00

Nov 28, 2012

Date

Dboer

Danny Goel

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan

List "A"
 Unsecured Creditors

Warehouse Brewing Company Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	Pacific Coast Fruit Products	34352 Industrial Way Abbotsford BC V2S 7M6	1,680.54	0.00	1,680.54
44	Paul Dooley	UNIT 3, 4010 27TH ST, Vernon BC V1T 4X7	19,990.00	0.00	19,990.00
45	Pile O. Bones	1808 Cameron St Regina SK S4T 7R7	555.30	0.00	555.30
46	Pinnacle Distribution Inc.	511 Ross Ave E Regina SK S4N4W5	398.42	0.00	398.42
47	Poulin's Pest Control	24 Poulin Dr Winnipeg MB R2H 0S9	1,011.60	0.00	1,011.60
48	Prairie Brew Supply	1120 Broad St Regina SK S4R 1X8	107.93	0.00	107.93
49	Pratts Wholesale Food Service	1450 Park St Regina SK S4N 2G2	24.50	0.00	24.50
50	Raj Goel	5105 whispering pines crescent Lasalle ON N9H 0E5	70,000.00	0.00	70,000.00
51	Ranjit Sinha	369 Froom Crescent Regina SK S4N1T5	1,600.00	0.00	1,600.00
52	Rebellion Brewing Co	1901 Dewdney Ave Regina SK S4R 8R2	257.25	0.00	257.25
53	Sam Burke	3272 Athol St Regina SK S4S 1Y9	520.00	0.00	520.00
54	Sandeep Goel & Daisy Kumar	23 Oakglen Place Winnipeg Mb R2P 2M2	39,978.00	0.00	39,978.00
55	Sanjoy Naskar	369 Froom Crescent Regina SK S4N1T5	1,440.00	0.00	1,440.00
56	Sask Liquor and Gaming	10th floor - 2500 Victoria Ave Regina SK S4P 3M3	962.47	0.00	962.47
57	Saskatchewan Workers' Compensation Board Attn: Manager- Administrative Services	200 - 1881 Scarth Street Regina SK S4P 4L1	1.00	0.00	1.00
58	SaskTel	PO Box 2121 Regina SK S4P 4C5	439.30	0.00	439.30
59	Saufuddin Bhuiyan	3 88 Froom Crescent Regina SK S4N 1S7	1,360.00	0.00	1,360.00
60	Securtek Monitoring Solutions Attn: Andre Harris	70 1st Avenue N Yorkton SK S3N 1J6	647.00	0.00	647.00
61	Set The Bar	332 McDonald Street Regina SK S4N 6P6	998.55	0.00	998.55
62	Shadowline POS Systems Inc.	3241 B Saskatchewan Dr Regina SK S4T 6S4	120.99	0.00	120.99
63	Shankar Sam Verma	230-3630 E Houghton Road Regina SK S4V 1P1	1.00	0.00	1.00

Nov 28, 2022

Date

Dboer

Danny Goel

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 Warehouse Brewing Company Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
64	Sidney Cyca	2625 Wallace Street Regina SK S4N 4B7	472.40	0.00	472.40
65	Sobey's Liquor	PO Box 864, STN M Calgary AB T2P 2J5	339.42	0.00	339.42
66	Sperling Silver Distillery	2124 Albert Street Regina SK S4P 2T9	2,493.83	0.00	2,493.83
67	Store To Door Technology	4906 Anthony Way Regina SK S4X 0H4	705.63	0.00	705.63
68	STR Business Consultants	4042 Chuka Drive Regina SK S4V 3G1	9,390.35	0.00	9,390.35
69	Strategy Lab	1965 Broad St #200 Regina SK S4P 1Y1	1,221.00	0.00	1,221.00
70	Sysco	Box 4136 2 nd S Dewdney Ave E Regina SK S4P 3W5	6,017.70	0.00	6,017.70
71	The Stripe Shop	2505 2nd Ave North Regina SK S4R 6P4	44.40	0.00	44.40
72	The Style Academy	2455 Broad Street Regina SK S4P 0C7	143.00	0.00	143.00
73	Thomas Woods	BC	1,314,213.41	0.00	1,314,213.41
74	Tumblers Pizza	102-1377 Hamilton St Regina SK S4R 2B6	1,238.23	0.00	1,238.23
75	Val Schultz	2025 Partridge Place Courtenay BC V9N 8M4	10,010.00	0.00	10,010.00
76	Warehouse Properties Ltd.	5G South Plains Road West Emerald Park SK S4L 1C6	29,800.41	0.00	29,800.41
77	Western CML Cleaners	2802 Dewdney Ave Regina SK S4T 0X7	110.00	0.00	110.00
78	Western Litho Printers	300 Dewdney Avenue Regina SK S4N 0E8	1,365.30	0.00	1,365.30
79	Willy's Liquor Store	302 Main St Foam Lake SK S0A 1A0	241.51	0.00	241.51
Total:			3,080,665.28	0.00	3,080,665.28

Nov 28, 2022

Date

dboel

Danny Goel

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan
 List "B"
 Secured Creditors

Warehouse Brewing Company Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Canadian Western Bank Attn: Credit Risk Management	3000 - 10303 Jasper Ave NW Edmonton AB T5J 3X6	162,468.85	Business Assets - Machinery - Brewery Equipment Cash on Hand - Cash on hand - Canadian Western Bank Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory		115,000.00 44,674.85 2,794.00 0.00	 5,325.15 1.00	
2	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	13,206.00	Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory Cash on Hand - Cash on hand - Canadian Western Bank		13,206.00 0.00 0.00		
Total:			175,674.85			175,674.85	5,326.15	0.00

Nov 28, 2022

Date

DGoel

Danny Goel

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Warehouse Brewing Company Inc.
of the City of Regina
in the Province of Saskatchewan
List "C"
Preferred Creditors for Wages, Rent, etc.

Warehouse Brewing Company Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

Nov 28, 2022

Date



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Danny Goel

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Warehouse Brewing Company Inc.
of the City of Regina
in the Province of Saskatchewan
List "D"
Contingent or Other Liabilities

Warehouse Brewing Company Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

NOV 28, 2022

Date

DGoel

Danny Goel

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan
 List "E"
 Debts Due to the Bankrupt
 Warehouse Brewing Company Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	Regina SK .	AR	16,000.00 8,694.64 0.00		30-Sep-2022	16,000.00	
Total:				16,000.00 8,694.64 0.00			16,000.00	

Nov 22 2022

Date

D. Goel

Danny Goel

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Warehouse Brewing Company Inc.
of the City of Regina
in the Province of Saskatchewan
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Warehouse Brewing Company Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

Nov 18, 2022

Date

P. Goel

Danny Goel

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Warehouse Brewing Company Inc.
of the City of Regina
in the Province of Saskatchewan
List "G"
Real Property or Immovables Owned by Bankrupt
Warehouse Brewing Company Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

Nov 23, 2022

Date

DGoel

Danny Goel

District of: Saskatchewan
 Division No. 01 - Regina
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Warehouse Brewing Company Inc.
 of the City of Regina
 in the Province of Saskatchewan
 List "H"
 Property

Warehouse Brewing Company Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	20,000.00	1.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	50,000.00	50,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Brewery Equipment	820,000.00	115,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	165,001.00

Nov 28 2022

Date

Danny Goel

Danny Goel



District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2890451

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Warehouse Brewing Company Inc.
of the City of Regina
in the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Warehouse Brewing Company Inc. of the City of Regina in the Province of Saskatchewan and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 1st day of December 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

Suite 900, 2010 11th Ave.
Regina SK S4P 0J3
Fax: (306) 790-2001
E-mail: sskoptions@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

CHECKLIST FOR COMPLETING A PROOF OF CLAIM FORM

This checklist is provided to assist you in preparing a complete and accurate Proof of Claim form and, where required, a Proxy. A creditor who does not prove their claim is not entitled to vote or share in any distribution. Please check each requirement.

GENERAL

- The form must be signed by the person completing the Proof of Claim and that person must be an authorized signatory.
- The signature of a witness is required.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- A Schedule A or Statement of Account must be attached.
- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.
- If the claim is for a guarantee of a debt, a copy of the guarantee must be attached.

PARAGRAPH 4

- An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- A secured creditor must attach proof of registration of the security, including the date on which the security was given and the value at which you assess the security.
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are listed below.

PARAGRAPH 5

- All claimants must indicate if they are or are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three (3) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are not related;
 - Within the twelve (12) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are related.

PROXY

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of a creditor, however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors unless the proxy form is completed by the creditor appointing the authorized agent as proxy.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a property executed proxy, showing the name of the creditor.

SECTION 136 (Condensed Priority of Claims)

Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

- The cost of administration of the estate in the following order:
 - Expenses and fees of the trustee
 - Legal costs
- Wages, salaries, commissions or compensation for services rendered in the six months immediately preceding the date of bankruptcy, to a maximum of \$2,000 per person together with, in the case of a travelling salesman, disbursements incurred by the salesman during this same period to a maximum of \$1,000;
- Alimony, support or maintenance for a spouse or child for periodic amounts accrued in the year before the date of bankruptcy plus any lump sum amount;
- Municipal taxes assessed or levied within the two years immediately preceding the bankruptcy which do not constitute a lien or charge on real property of the bankrupt but this claim is restricted to the interest in the property held by the bankrupt;
- Landlord for rent arrears in the three months immediately preceding the date of bankruptcy and accelerated rent for three months following the bankruptcy if provided for in the lease but this claim is restricted to the realization from the property and any accelerated rent paid by the Trustee must be credited against the amount payable by the Trustee for occupation rent;
- A solicitor's bill of costs, including sheriff's and land registration fees, for the first creditor to attach or execute against the property of the bankrupt but this claim is restricted to the amount realized from the applicable property;
- Claims resulting from injuries to employees of the bankrupt in which the *Workers' Compensation Act* does not apply but this claim is restricted to the amount of moneys received from persons guaranteeing the bankrupt against damages for those claims.

A creditor whose rights are restricted by this section are entitled to rank as an unsecured creditor for any balance remaining on their claim.