Form 10-3 (Rule 10-3)



COURT FILE NUMBER

Q.B. No. 733 of 2021

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

SASKATOON

APPLICANT

ABBEY RESOURCES CORP.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED (the "CCAA")

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ABBEY RESOURCES CORP.

ORDER FOR ADJOURNMENT

Before the Honourable Mr. Justice G.A. Meschishnick in Chambers on the 20th day of July, 2021.

Upon application by counsel on behalf of the Applicant, and upon hearing Jerritt Pawlyk and Kevin Hoy, counsel for the Applicant, and upon hearing Ian A. Sutherland, counsel for the Proposed Monitor, MNP LTD., M. Kim Anderson, Q.C., counsel for Her Majesty the Queen in Right of Saskatchewan as represented by the Ministry of Energy and Resources, David Gerecke, Q.C., counsel for the Rural Municipality of Lacadena No. 228 (the "R.M. of Lacadena"), Alexander Shalashniy, counsel for the Rural Municipality of Miry Creek No. 229, Michael Morris, Q.C., counsel for the Rural Municipality of Snipe Lake No. 259, and James Rose, counsel for the Carry the Kettle Nakoda Nation Band No. 76, and upon reading the Notice of Application dated the 13th day of July, 2021, the Affidavit of Jim Gettis sworn the 13th day of July, 2021, the Second Affidavit of Jim Gettis sworn the 15th day of July, 2021, and the Draft Order for Adjournment, all filed:

The Court hereby orders the following:

- THAT the Application of the Applicant for an Initial Order made pursuant to the CCAA is adjourned to 10:00 a.m. on Friday, July 30, 2021, in Chambers in the Judicial Centre of Saskatoon;
- 2. THAT the payment in the amount of One-Hundred Thousand (\$100,000.00) Dollars, payable to the R.M. of Lacadena on July 25, 2021, by Twin Eagle Resource Management Canada, LLC ("Twin Eagle") pursuant to a Direction to Pay, dated May 10, 2021, made by the Applicant to Twin Eagle, may be paid to the solicitors' trust account of the law office of Miller Thomson LLP, care of David Gerecke, Q.C., and shall only be disbursed upon the further Order of this Honourable Court:
- 3. THAT any party to a surface lease with the Applicant shall continue to provide the Applicant access to any lands outlined in those surface leases until 11:59 p.m. on Friday, July 30, 2021;
- 4. THAT any Respondent represented by counsel in Chambers in these proceedings in Chambers on July 20, 2021, may request that the Applicant produce documents relevant to these proceedings by way of a written request made to the Applicant's counsel by not later than 4:30 p.m., on Tuesday, July 20, 2021;

- 5. THAT the Applicant shall produce the documents requested pursuant to paragraph 4 hereof to MNP Ltd. and the Respondents represented by Counsel in these proceedings in Chambers on July 20, 2021, by not later than 4:00 p.m. on Thursday, July 22, 2021;
- 6. THAT any Respondent or other interested party in these proceedings seeking to file materials in reply to the Application for Initial Order of the Applicant shall serve and file such materials by not later than 4:00 p.m. on Monday, July 26, 2021;
- THAT any materials filed by the Applicant in reply to materials filed by any Respondent or other interested party in these proceedings shall be served and filed by the Respondent by not later than 4:00 p.m. on Wednesday, July 28, 2021;
- 8. THAT the Applicant shall not make any transfers of funds or property to any shareholder of the Applicant or any other party not operating at arm's length from the Applicant outside of the ordinary course of its business until 11:59 p.m. on Friday, July 30, 2021;
- 9. THAT the Applicant shall not make any payments to or on behalf of Optimum Petroleum Services Inc. until 11:59 p.m. on Friday, July 30, 2021;
- 10. THAT the Applicant and Optimum Petroleum Services Inc. shall not transfer, move, sell, or dispose of any property meeting the definition of "resource production equipment" prescribed by *The Municipalities Act*, SS 2005, c M-36.1, until 11:59 p.m. on Friday July 30, 2021;
- 11. THAT this Order shall be served on the parties listed in the Service List in these proceedings; and
- 12. THAT this Order shall be served on surface rights owners affected by paragraph 3 hereof, and that service on such parties may be effected by way of regular mail.

ISSUED at Saskatoon, Saskatchewan, this <a>2 day of July, 2021.

Local Registrar

NOTICE

(To be used if the Order is issued pursuant to an application without notice)

Take notice that, unless the order is consented to by the respondent or a person affected by the order or unless otherwise authorized by law, every order made without notice to the respondent or a person affected by the order may be set aside or varied on application to the Court. You should consult your lawyer as to your rights.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

| Name of Firm: Name of lawyer in charge of file: Address of legal firm: Telephone number: Facsimile: Email: | DLA PIPER (CANADA) LLP Jerritt R. Pawlyk / Kevin N. Hoy Suite 2700 10220 - 103rd Ave NW Edmonton, AB T5J 0K4 780.429.6835 780.670.4329 jerritt.pawlyk@dlapiper.com / ke | | | |
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| THIS ORDER is hereby approved by Abbey Resources Corp. this 21st day of July, 2021. | | | | |
| | | DLA PIPER (CANADA) LLP | | |
| | | Per: | | |
| | | Jerritt Pawlyk and Kevin Hoy, counsel for Abbey Resources Corp. | | |
| THIS ORDER is hereby approved by Her Majesty the Queen in Right of Saskatchewan as represented by the Ministry of Energy and Resources, this 21st day of July, 2021. | | | | |
| | | ROBERTSON STROMBERG LLP | | |
| | | M. Kim Inderson, Q.C., counsel for the Ministry of Energy and Resources | | |
| THIS ORDER is hereby approved by the Rural Municipality of Lacadena No. 228, this 21st day of July, 2021. | | | | |
| | | MILLER THOMSON LLP | | |
| | | Per: | | |
| | | David Gerecke, Q.C., counsel for Rural Municipality of Lacadena No. | | |

CONTACT INFORMATION AND ADDRESS FOR SERVICE Name of Firm: **DLA PIPER (CANADA) LLP** Name of lawyer in charge of file: Jerritt R. Pawlyk / Kevin N. Hoy Address of legal firm: Suite 2700 10220 - 103rd Ave NW Edmonton, AB T5J 0K4 Telephone number: 780.429.6835 Facsimile: 780.670.4329 Email: jerritt.pawlyk@dlapiper.com / kevin.hoy@dlapiper.com THIS ORDER is hereby approved by Abbey Resources Corp. this 21st day of July, 2021. **DLA PIPER (CANADA) LLP** Per: Jerritt Pawlyk and Kevin Hoy, counsel for Abbey Resources Corp. THIS ORDER is hereby approved by Her Majesty the Queen in Right of Saskatchewan as represented by the Ministry of Energy and Resources, this 21st day of July, 2021. **ROBERTSON STROMBERG LLP** Per: M. Kim Anderson, Q.C., counsel for the Ministry of Energy and Resources THIS ORDER is hereby approved by the Rural Municipality of Lacadena No. 228, this 21st day of July, 2021. MILLER THOMSON LLP

Per\

David Gerecke, Q.C., counsel for Rural Municipality of Lacadena No.

228

THIS ORDER is hereby approved by the Rural Municipality of Miry Creek No. 229, this 21st day of July, 2021.

KANUKA THURINGER LLP

Per:

Alexander Shalashniy, councel for Rural Municipality of Miry Creek No. 229

THIS ORDER is hereby approved by the Rural Municipality of Snipe Lake No. 259, this 21st day of July, 2021.

SASKATCHEWAN ASSOCIATION OF RURAL MUNICIPALITIES

Per:

Michael Morris Q.C., counsel for Rural Municipality of Snipe Lake No. 259

THIS ORDER is hereby approved by Carry the Kettle Nakoda Nation Band No. 76 this 21st day of July, 2021.

MLT AIKINS LLP

Per:

James Rose, counsel for Carry the Kettle Nakoda Nation Band No. 76

CAN: 37733178.1

THIS ORDER is hereby approved by the Rural Municipality of Miry Creek No. 229, this 21st day of July, 2021.

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Per:

Alexander Shalashniy, counsel for Rural Municipality of Miry Creek No. 229

THIS ORDER is hereby approved by the Rural Municipality of Snipe Lake No. 259, this 21st day of July, 2021.

SASKATCHEWAN ASSOCIATION OF RURAL MUNICIPALITIES

Per:

Michael Morris Q.C., counsel for Rural Municipality of Snipe Lake No.

259

THIS ORDER is hereby approved by Carry the Kettle Nakoda Nation Band No. 76 this 21st day of July, 2021.

MLT AIKINS LLP

Per:

James Rose, counsel for Carry the Kettle Nakoda Nation Band No. 76

CAN: 37733178.1

THIS ORDER is hereby approved by the Rural Municipality of Miry Creek No. 229, this 21st day of July, 2021.

KANUKA THURINGER LLP

Per:

Alexander Shalashniy, counsel for Rural Municipality of Miry Creek No.

THIS ORDER is hereby approved by the Rural Municipality of Snipe Lake No. 259, this 21st day of July, 2021.

> SASKATCHEWAN **ASSOCIATION OF RURAL** MUNICIPALITIES

Per:

Michael Morris Q.C., counsel for Rural Municipality of Snipe Lake No. 259

THIS ORDER is hereby approved by Carry the Kettle Nakoda Nation Band No. 76 this 21st day of July, 2021.

MLT AIKINS LLP

Per:

James Rose, counsel for Carry the Kettle Nakoda Nation

Band No. 76

CAN: 37733176.1