

August 25, 2021

Notice to the Creditors of Abbey Resources Corp. (“Abbey” or the “Company”)

Please be informed that on August 13, 2021 an Initial Order (the “Initial Order”) was granted for Abbey by the Court of Queen’s Bench For Saskatchewan in Bankruptcy and Insolvency (the “Court”) under the *Companies’ Creditors’ Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the “CCAA”). The Initial Order provides for relief including a stay of proceedings (the “Stay”) until and including August 23, 2021 pursuant to which creditors are restrained from enforcing or exercising any rights or remedies against the Company. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

The Initial Order prohibits the Companies from making payments of amounts related to the supply of goods and services prior to August 13, 2021, except as provided in the Initial Order. You are being given notice of the Initial Order as you are a creditor of the Company and the Initial Order may affect your rights.

MNP Ltd. was appointed by the Court as the Monitor in the CCAA proceedings. The Monitor will notify creditors of any claims process to be undertaken in the CCAA proceedings. The Monitor may also prepare progress reports to the Court, which will be publicly available.

On August 23, 2021, a further Court application will be brought seeking further relief, including the following:

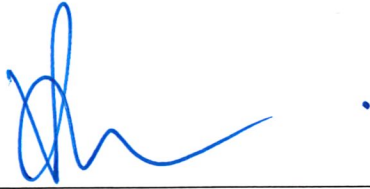
1. An extension of the Stay until and including October 7, 2021.

The Initial Order, a listing of creditors as represented by the Company and other publicly available documents, can be accessed via the Monitor’s website at <https://mnpdebt.ca/en/corporate/corporate-engagements/abbey-resources-corporation> (the Monitor’s Website”). Creditors and other interested parties are encouraged to check the Monitor’s website frequently for updates as to the status of the CCAA proceedings.

For further information, you can also contact Rick Anderson of the Monitor's office at the address below, or via email at rick.anderson@mnp.ca.

Yours truly,

MNP Ltd., in its capacity as CCAA Monitor of Abbey Resources Corp. and not in its personal capacity

A handwritten signature in blue ink, appearing to be 'V. P. Kroeger', written over a horizontal line.

Per: _____

Victor P Kroeger, CPA, CA, CIRP, LIT, CFE
Senior Vice President