

May 14, 2020

To our valued partner:

As you are aware, the COVID-19 pandemic has had a major impact across the globe and brought the travel industry to a near halt. FlightHub and JustFly have been greatly affected by more than 90% decline in new reservations, as well as a significant strain on cash flow caused by COVID-19 related cancellations and refunds from previous reservations.

After carrying-out an exhaustive review of strategic alternatives, we have decided to undertake a formal corporate restructuring process and have started the related proceedings. This process will ensure continuity of business operations and the long-term viability of our company during this challenging period.

FlightHub and JustFly are among the world's leading online travel agencies with solid track records of growth and financial stability since inception. Our management team and external advisors have devised a robust plan to restructure our company over the next 3-6 months and we anticipate emerging from the process stronger than before. Our ongoing operations will remain unaffected, and we will continue to generate new sales as well as service existing customers during the restructuring process. We will work diligently to complete the restructuring in a timely fashion and hope to exit from this process as soon as possible.

We value our long-term business relationship and hope we can count on you as a key partner throughout this process and beyond. Your support and patience will remain critical during this time, and we will continue to keep you informed as we move through the process.

In the meantime, please do not hesitate to contact your regular FlightHub or JustFly representative with any questions you may have.

We truly appreciate your continued collaboration and look forward to working with you for many more years to come.

Best regards,

A handwritten signature in black ink, consisting of a stylized initial 'C' followed by a long horizontal line.

Christopher Cave  
Chief Operating Officer, FlightHub and JustFly

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

DIVISION NO : 01 – MONTREAL  
COURT NO.: 500-11-058645-207  
CCAA NO. : 0000475

**NOTICE TO CREDITORS  
UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT**

**FLIGHTHUB GROUP INC., FLIGHTHUB SERVICE INC., SSFP CORP.,  
JUSTFLY CORP., JUSTFLY INC., and 11644670 CANADA INC.**  
(collectively the “Debtors” or the “Companies”)

Take **NOTICE** that:

On May 8, 2020, pursuant to a motion filed by the Companies, the Quebec Superior Court for the district of Montreal (the “**Court**”) sitting as a court designated pursuant to the *Companies' Creditors Arrangement Act* (the “**CCAA**”) issued an initial order (the “**Initial Order**”) appointing MNP Ltd. as monitor (the “**Monitor**”) of the Companies, and providing the Companies with various protections as they prepare a plan of reorganization in virtue of the CCAA.

Pursuant to Section 23 of the CCAA, a copy of the Initial Order, the list of creditors and other material filed or related to the CCAA proceedings are or will be available on the Monitor’s website at the following address:

<https://mnpdebt.ca/en/corporate/Engagements/FlightHub-Group>

During the CCAA proceedings, the Companies, with the assistance of the Monitor, will continue to operate in the ordinary course of business as they determine the steps to restructure their operations, under the supervision of the Monitor and the Court.

Pursuant to the Initial Order, all proceedings against the Companies, their directors and officers are stayed, and no such proceedings may be commenced or continued without leave of the Court (the “**Stay of Proceedings**”). The Stay of Proceedings prohibits any contractual parties from ceasing to perform their contract with the Companies. In addition, except as provided for in the Initial Order, all amounts owing by the Companies to their creditors for the periods prior to the filing date are stayed and cannot be paid at this time.

To date, no claims procedure has been approved by the Court, therefore, creditors are not required to file a proof of claim at this time.

The CCAA provides that various reports must be prepared by the Monitor and filed with the Court. These reports include, among other things, observations regarding the financial and other state of affairs of the Debtors. The Monitor will publish these reports on its website (unless the Court orders otherwise), when such reports are filed with the Court. Creditors are advised to consult the Monitor’s website periodically to be kept abreast of developments in this matter.

To require further information not available on the Monitor’s website or for any other questions, please refer to below contact information and communicate with the Monitor by phone or by email.

DATED at Montreal, this 15<sup>th</sup> day of May 2020.

**MNP LTD**

Court Appointed Monitor



Pierre Marchand, CPA, CMA, CIRP, LIT

Senior Vice-President

514-906-4645

[Montreal.FlightHubGroup@mdp.ca](mailto:Montreal.FlightHubGroup@mdp.ca)

CANADA  
PROVINCE DE QUÉBEC  
DISTRICT DE MONTRÉAL

COUR SUPÉRIEURE  
« Chambre commerciale »

NO DE DIVISION: 01-MONTRÉAL  
NO DE COUR: 500-11-058645-207  
NO DE LACC 0000475

**AVIS AUX CRÉANCIERS  
EN VERTU DE LA LOI SUR LES ARRANGEMENTS  
AVEC LES CRÉANCIERS DES COMPAGNIES**

**FLIGHTHUB GROUP INC., FLIGHTHUB SERVICE INC., SSFP CORP.,  
JUSTFLY CORP., JUSTFLY INC. et 11644670 CANADA INC.**  
(collectivement les « Débitrices » ou les « Sociétés »)

**AVIS** est donné de ce qui suit :

Le 8<sup>e</sup> jour de mai 2020, à la suite d'une requête déposée par les Sociétés, la Cour Supérieure du Québec pour le district de Montréal (la « Cour »), siégeant à titre de tribunal désigné en vertu de la *Loi sur les arrangements avec les créanciers des compagnies* (la « LACC ») a émis une ordonnance initiale (l'« **Ordonnance Initiale** ») nommant MNP Ltée à titre de contrôleur (le « **Contrôleur** ») des Sociétés et accordant aux Sociétés diverses mesures d'allègement pendant qu'elles mettent en œuvre un plan de restructuration en vertu de la LACC.

Conformément à l'article 23 de la LACC, une copie de l'Ordonnance Initiale, la liste des créanciers et autres documents relatifs à la procédure de réorganisation aux termes de la LACC, sont ou seront disponibles sur le site web du Contrôleur, à l'adresse suivante :

<https://mnpdettes.ca/fr/restructuration-entreprise/mandats-courants-de-la-societe/flighthub-group>

Au cours de la procédure en vertu de la LACC, les Sociétés, avec l'aide du Contrôleur, continueront de fonctionner dans le cours normal des affaires, alors qu'elles déterminent les étapes de la restructuration de leur entreprise, sous la supervision du Contrôleur et de la Cour.

Conformément à l'Ordonnance Initiale, toutes les procédures contre les Débitrices, leurs administrateurs et dirigeants sont suspendues et aucune procédure ne peut être engagée ou poursuivie sans l'autorisation du Tribunal (la « **Suspension des Procédures** »). La Suspension des Procédures interdit à toute partie contractante de cesser d'exécuter son contrat avec les Sociétés. De plus, à l'exception de ce qui est prévu dans l'Ordonnance Initiale, tous les montants dus par les Sociétés à leurs créanciers pour les périodes antérieures à la date de l'Ordonnance Initiale sont suspendus et ne peuvent pas être payés pour le moment.

À ce jour, aucune procédure de réclamation n'a été approuvée par la Cour et, par conséquent, les créanciers ne sont pas tenus de déposer une preuve de réclamation en date des présentes.

La LACC prévoit que le Contrôleur doit préparer divers rapports, qui doivent être déposés au dossier de Cour. Ces rapports comprennent notamment des observations au sujet de l'état des affaires financières et autres des Débitrices. Le Contrôleur publiera ces rapports (à moins que la Cour en ordonne autrement) sur son site web après les avoir produits auprès de la Cour. Les créanciers sont avisés de consulter le site web du Contrôleur régulièrement pour être tenus au fait des développements du dossier.

Pour obtenir des informations additionnelles qui ne sont pas disponibles sur le site web du Contrôleur, ou pour toute question, veuillez communiquer avec le Contrôleur par téléphone ou par courriel en vous référant aux coordonnées ci-dessous.

FAIT à Montréal, le 15<sup>e</sup> jour de mai 2020.

**MNP LTÉE**

Contrôleur nommé par la Cour



Pierre Marchand, CPA, CMA, CIRP, LIT

Vice-président principal

514-906-4645

[Montreal.FlightHubGroup@mpn.ca](mailto:Montreal.FlightHubGroup@mpn.ca)

District of:  
 Division No. -  
 Court No. 500-11-058645-207  
 Estate No. 0000475

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

FHG - CCAA

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Accertify, Inc	2 Pierce Place, Suite 900 Itasca IL 60143 USA	50,990.07	0.00	50,990.07
2	ACDF Architecture	1690 rue Girouard Ouest Saint-Hyacinthe QC J2S 2Z7	16,832.34	0.00	16,832.34
3	Adobe	345 Park Avenue San Jose CA 95110-2704 United States	677.33	0.00	677.33
4	Aerotek	P.O. Box 15521 Station A Toronto ON M5W 1C1	1,365.92	0.00	1,365.92
5	Ameublement Bureau Interieur	300-1237 rue de la Montagne Montreal QC H3G 1Z2	119,583.27	0.00	119,583.27
6	Applied Electronics Ltd	1260 Kamato road Mississauga ON L4W 1Y1	31,692.87	0.00	31,692.87
7	Bell	CASE POSTALE 8713 Montreal QC H3C 4L6	196,065.31	0.00	196,065.31
8	Bell Canada F-88 - Business Attn: MidCollections@bell.ca PS00016512	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	31,672.13	0.00	31,672.13
9	Bouthillette parizeau	320-1699 boul. Le Corbusier Laval QC H7S 1Z3	5,672.30	0.00	5,672.30
10	BOYNE CLARKE Attn: Tim Hill Google Inc.	99 Wyse Road, Suite 600 Halifax NS B2Y 3Z5	0.00	0.00	0.00
11	Calabrio Canada Ltd	Three Bentall Centre 595 Burrard Street Suite 423, Box 49168 Vancouver BC V7X 1J1	21,000.00	0.00	21,000.00
12	Calabrio, Inc	241 5th Avenue, Suite 200 Minneapolis MN 55401 USA	10,500.00	0.00	10,500.00
13	CBRE Limited	18 King Street East Toronto ON M5C 1C4	7,272.17	0.00	7,272.17
14	Ceridian	125 Garry Street, 5th Floor Winnipeg MB R3C 3P2	1,936.79	0.00	1,936.79
15	Cirium	3355 West Alabama, Suite 700 Houston TX 77098 United States	700.75	0.00	700.75
16	Cisco Systems Canada Co.	88 Queens Quay West, Suite 2900 Toronto ON M5J 0B8	696.39	0.00	696.39
17	Citizen Relations	2100 rue Drummond Montreal QC H3G 1X1	2,736.41	0.00	2,736.41
18	Clicktripz, LLC	1230 Rosecrans Ave, Suite 540 Manhattan Beach CA 90266 USA	12,043.46	0.00	12,043.46
19	CloudMeb Attn: Marc Eric Blanchette	47 5e Ave Nord Roxboro QC H8Y 2T3	6,156.91	0.00	6,156.91
20	Club sportif CDL	8305 Cote de Liesse St-Laurent QC H4T 1G5	3,841.60	0.00	3,841.60
21	Comcast Business 8498 33 008 2532899	One Comcast center 1701 JFK Blvd. Philadelphia PA 191 03-2838	459.19	0.00	459.19
22	Cominar t0943355	3400 boul. De Maisonneuve Ouest, Bureau 1600 Montreal QC H4R 2J8	24,683.84	0.00	24,683.84

08-May-2020

Date

  
 Marc Chobriel

District of:  
 Division No. -  
 Court No. 500-11-058645-207  
 Estate No. 0000475

FORM 78 -- Continued

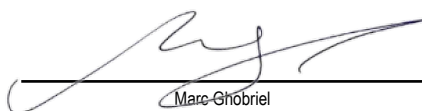
List "A"  
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Criteo Canada Corp.	500 King Street West, 3rd Floor Toronto ON M5V 1L9	93,799.14	0.00	93,799.14
24	Criteo Corp	387 Park Avenue South, 11th and 12th floor New York NY 10016 USA	170,484.65	0.00	170,484.65
25	CSA Travel Protection	P.O. Box 741430 Atlanta, GA 30374-1430 USA	1,397,488.51	0.00	1,397,488.51
26	Davies Ward Philips & Vineberg	1501 Ave. McGill College Montreal QC H3A 1Z4	70,559.00	0.00	70,559.00
27	Ekata	Dept. LA 24184 Pasadena CA 911 85-4184 USA	1,988.73	0.00	1,988.73
28	Enseignes Montreal Neon	4130 Desserte S Autoroute 440 Laval QC H7T 0H3	13,030.47	0.00	13,030.47
29	EPIQ Attn: Dominic Cutri 270273	161 Bay Street, Suite 1305 Toronto ON M5J 2S1	40,219.37	0.00	40,219.37
30	EY	P.O.Box 57104 Toronto ON M5W 5M5	24,199.00	0.00	24,199.00
31	EY 0011774551	P.O. Box 57104 Toronto ON M5W 5M5	11,497.50	0.00	11,497.50
32	Farecompare, LP	7300 Lone Star Drive, Suite C200 Plano TX 75024 USA	58,339.78	0.00	58,339.78
33	Fasken Martineau	800 Victoria Square, Suite 3700 P.O. Box 242 Montreal QC H4Z 1E9	63,151.30	0.00	63,151.30
34	Feefo Inc	77 N Washington St Boston MA 02114 USA	710.00	0.00	710.00
35	Fibretoire Inc.	550 ave Beaumont, Suite 320 Montreal QC H3N 1V1	6,755.49	0.00	6,755.49
36	Fly	jmandel@fly.com ...	1,543.04	0.00	1,543.04
37	Fullstory	1745 Peachtree St. NW. Ste G Atlanta GA 30309	31,330.14	0.00	31,330.14
38	G Adventures CAD account	19 Charlotte St Toronto ON M5V 2H5	101,380.18	0.00	101,380.18
39	G Adventures USD account	19 Charlotte St Toronto ON M5V 2H5	87,834.19	0.00	87,834.19
40	GlobalWide Media	#200 - 1675 Douglas Street Victoria, BC V8W 2G5	10,932.22	0.00	10,932.22
41	Google Inc (USA)	1600 Amphitheatre Pkwy Mountain View CA 94043 USA	4,158,908.61	0.00	4,158,908.61
42	Google LLC (CAD)	1600 Amphitheatre Pkwy Mountain View CA 94043 USA	1,524,994.09	0.00	1,524,994.09
43	Hannah Promotions Inc. 21305AA	4200 Trans-Canada Hwy Pointe-Claire QC H9R 1B6	6,954.38	0.00	6,954.38
44	HipMunk Inc.	888 Brannan St. First Floor Suite #100 San Francisco CA 94103 USA	43,180.90	0.00	43,180.90
45	Holland & Knight LLP	P.O. Box 864084 Orlando FL 32886 USA	287,042.09	0.00	287,042.09
46	Instructure	6330 South 3000 East, Suite 700 Salt Lake City UT 84121 United States	15,810.00	0.00	15,810.00

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FORM 78 -- Continued

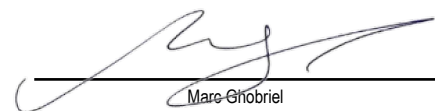
List "A"  
 Unsecured Creditors

FHG - CCAA

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Intent Global, Inc.	Dept CH 16821 Palatine IL 60055-6821 USA	787,203.89	0.00	787,203.89
48	Jetcost / BLUE SAS	14 RUE D'UZÈS Paris 75002 France	82,503.55	0.00	82,503.55
49	Jetradar / Go Travel Un Limited	Suite 1504, 15/F, Chinachem Tower, 34-37 Connaught Rd Hong Kong (Central) CHINA	7,934.26	0.00	7,934.26
50	Jones Deslaurier - State of Iowa Bond FLIGINC-01	2375 Skymark Avenue Mississauga ON L4W 4Y6	525.56	0.00	525.56
51	Kayak Software Attn: mfish@kayak.com	7 Market Street Stamford CT 06902 USA	2,984,768.88	0.00	2,984,768.88
52	Korn Ferry	Brookfield Place, Bay Wellington Tower, Box 763, 181 Bay Street, Suite 3810 Toronto ON M5J 2T3	34.90	0.00	34.90
53	Kroll Ontrack Canada Inc.	155 Gordon Baker Rd. Ste 100 Toronto ON M2H 3N7	19,803.87	0.00	19,803.87
54	Labrador/Canadian Springs	PO BOX 4514 STN A Toronto ON M5W 4L7	263.41	0.00	263.41
55	LDJV CourierPlus Inc.	1950 Rue Moreau Montreal QC H1W 2L9	143.75	0.00	143.75
56	Liligo Metasearch Technologies	11 Avenue Delcassé Paris 75008 France	5,166.17	0.00	5,166.17
57	Loranger Marcoux 9793	2000 McGill College Avenue, Suite 2150 Montreal QC H3A 3H3	17,924.94	0.00	17,924.94
58	MailGun	21750 Hardy Oak Blvd Ste 104 San Antonio TX 78258 United States	3,363.60	0.00	3,363.60
59	MediaAlpha	700 S Flower St, Suite 640 Los Angeles CA 90017 USA	337,567.62	0.00	337,567.62
60	Miller Nash Graham & Dunn LLP Attn: Susan Stahlfeld	2801 Alaskan Way, Suite 300 Seattle WA 98121 USA	1.00	0.00	1.00
61	Newswire	5 Penn Plaza, 23rd Floor New York NY 10001 United States	20,181.60	0.00	20,181.60
62	Optimizely	PO Box 748762 Los Angeles CA 90074-8762 United States	51,864.19	0.00	51,864.19
63	Patriot Interactive LLC	803 Grassy Hill Rd Orange, CT 06477 USA	4,186.91	0.00	4,186.91
64	PCI consulting	630 Rene-Levesque Blvd. West, Suite 2340 Montreal QC H3B 1S6	1,307.85	0.00	1,307.85
65	Perseuss	Korte Hogendijk 16 Zaandam . 150 6MA Netherlands	8,775.67	0.00	8,775.67
66	ProfitScience	18111 Rte Trans Canada Kirkland QC H9J 3K1	158,027.24	0.00	158,027.24
67	Pyton Communications Services BV	Building Videolab Torenallee, 20 Eindhoven 5617BC Netherlands	13,112.05	0.00	13,112.05
68	Quadbridge	3800 St-Patrick St, Suite 102 Montreal QC H4E 1A4	28,760.50	0.00	28,760.50
69	Reflected Networks	738 Main St 195 Waltham MA 02451 United States	192,836.58	0.00	192,836.58

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Date

  
 Marc Ghobriel



District of:  
 Division No. -  
 Court No. 500-11-058645-207  
 Estate No. 0000475

FORM 78 -- Continued


List "A"  
 Unsecured Creditors

FHG - CCAA

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
70	Rogers 7-2192-1047	CP11442 Montreal QC H3C 5J2	3,848.60	0.00	3,848.60
71	ServeVita 2021	8321 Whitley Road, Suite 100 Watauga TX 76148 United States	18,723.54	0.00	18,723.54
72	Servomax	1790 Beaulac Montreal QC H4R 1W8	1,116.39	0.00	1,116.39
73	Shred-it 11387759	1383 North Service Road, East Oakville ON L6H 1A7	94.50	0.00	94.50
74	Skiplagged, Inc.	PO Box 318 New York NY 10116 USA	49,274.78	0.00	49,274.78
75	Skyscanner Limited	15 Lauriston Pl Edinburgh UK	346,110.98	0.00	346,110.98
76	Teleopti	Three Bentall Centre 595 Burrard Street Suite 423, Box 49168 Vancouver BC V7X1J1	21,000.00	0.00	21,000.00
77	Teleperformance	5295 S Commerce Drive, Suite 600 Murray UT 84107 United States	4,550,223.11	0.00	4,550,223.11
78	Teleperformance Attn: James.Chua@teleperformance.com	5295 S Commerce Drive, Suite 600 Murray UT 84107	56,677.50	0.00	56,677.50
79	The Park Group Inc	1881 N University Drive, Suite 205 Coral Springs FL 33071 United States	1,102.56	0.00	1,102.56
80	Travelfusion Limited	Level 10, 70 St. Mary Axe. London EC3A8BE UNITED KINGDOM	41,578.90	0.00	41,578.90
81	TripAdvisor, LLC	400 1st Avenue Needham MA 02494 USA	40,382.08	0.00	40,382.08
82	Trustpilot, Inc.	P.O. Box 392680 Pittsburgh, 15251-9680 USA	6,607.24	0.00	6,607.24
83	Twilio	375 Beale Street, Street 300 San Francisco CA 94105 United States	106,988.24	0.00	106,988.24
84	Voyages a La Carte CAD	3333 boulevard de la cote vertu Montreal QC H4R 2N1	46,153.43	0.00	46,153.43
85	Voyages a La Carte USD	3333 boulevard de la cote vert Montreal QC H4R 2N1	596,312.95	0.00	596,312.95
86	Yulair Inc.	2487 Principale St-Michel QC J0L 2J0	172.00	0.00	172.00
87	Zendesk, Inc.	1019 Market ST. San Francisco CA 94103 United States	75,681.00	0.00	75,681.00
<b>Total:</b>			<b>19,457,017.62</b>	<b>0.00</b>	<b>19,457,017.62</b>

08-May-2020

Date

  
 Marc Ghobriel