

29 July 2021

LOCAL REGISTRAR / GREFFIER LOCAL

Court File No. CV-20-00650945-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
KING STREET COMPANY INC., THE KING STREET HOSPITALITY GROUP INC., BONTA
TRADING CO. INC., 2268218 ONTARIO INC., 1733667 ONTARIO LIMITED, THE KING STREET
FOOD COMPANY INC., THE KING STREET RESTAURANT COMPANY INC., 2112047 ONTARIO
LTD., JI YORKDALE INC., JI SQUARE ONE INC., 1771669 ONTARIO INC., CXBO INC., 2608765
ONTARIO INC., 2272224 ONTARIO INC., 2327729 ONTARIO INC., 2577053 ONTARIO INC., 2584858
ONTARIO INC., 2621298 ONTARIO INC., 2641784 ONTARIO INC., and 2656966 ONTARIO INC.

Applicants

MONITOR'S CERTIFICATE

RECITALS

- A. The Applicants obtained protection under the *Companies' Creditors Arrangement Act* (the "CCAA") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated November 6, 2020, as amended and restated by the Order of the Court dated November 13, 2020, and as further amended by the Order of the Court dated February 12, 2021 (collectively, the "Initial Order").
- B. MNP Ltd. (in such capacity, the "Monitor") was appointed as the Monitor of the Applicants in the within CCAA proceedings pursuant to the Initial Order.
- C. Pursuant to the CCAA Termination Order granted March 29, 2021, the Court approved, among other things, the termination of the within CCAA proceedings effective at the date and time (the "CCAA Termination Time") on which the Monitor files this Monitor's certificate with the Court.


THE MONITOR CONFIRMS the following:

1. The Monitor has been informed by the Applicants that all matters to be attended to in connection with these proceedings have been completed.
2. Accordingly, the CCAA Termination Time has occurred at the date and time set forth below.

DATED at Toronto, Ontario this 23rd day of July, 2021, at 2:31 p.m.

**MNP LTD., solely in its capacity as Monitor of the
Applicants and not in its personal capacity**

Per: _____


Name: Sheldon Title
Title: Senior Vice-President

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Proceeding commenced at TORONTO

MONITOR'S CERTIFICATE

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in its capacity as court appointed Monitor.