

**CARIBOO CURB & GUTTER LTD.  
NOTICE OF LIQUIDATION****THE LIQUIDATOR GIVES NOTICE AND DECLARES THAT:**

Effective December 14, 2011, MNP Ltd. was appointed as liquidator (the "Liquidator") of the assets, undertakings and properties of Cariboo Curb & Gutter Ltd. (the "Company") pursuant to an order (the "Liquidation Order") granted by the Supreme Court of British Columbia (the "Court"). A copy of the Liquidation Order can be found on the Liquidator's website at:

<http://www.mnpdebt.ca/en/corporate/corporate-engagements>

**BACKGROUND**

Established in 2006, the Company was engaged concrete forming, construction in Williams Lake, British Columbia.

**ASSETS**

The Liquidator took possession and control of the Company's assets consisting of industry related assets in the approximate amount of \$250,000.

The Liquidator has not yet received the Company's books and records.

**CREDITORS**

The following creditor appears to have a registered security interest against the assets, property and undertakings of the Company. However the Liquidator has not reviewed the security agreement of this creditor:

The Toronto Dominion Bank

Claims that may rank in priority to the claims of the secured creditor include claims of Canada Revenue Agency ("CRA") with respect to unremitted source deductions and GST. The Liquidator has not yet been able to determine if there may be claims that rank in priority to the claims of the secured creditor..

**SHAREHOLDERS**

The following shareholders appear to have an equity interest in the Company:

John Neil Frisby	-	50%
Daniel Kelsey Lepoidevin	-	50%

## CLAIMS PROCESS

To be entitled to a distribution, all creditors having a claim against the Company, whether liquidated, unliquidated, future or otherwise, and all shareholders of the Company must lodge with the Liquidator a form of Proof of Claim. A Proof of Claim, available on the Liquidator's website, should be filed with the Liquidator no later than April 15, 2012.

## OTHER

The contact person for the Liquidator is as follows:


MNP Ltd.  
320, 1620 Dickson Avenue  
Kelowna, BC V1Y 9Y2  
Fax: (250) 979-2581

Jeane Herman  
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Tel: (250) 979-2580

Further information with respect to the Liquidation proceedings will be posted to the Liquidator's website as it becomes available. Should creditors not have access to the internet, copies of other filed materials may be requested by contacting Jeane Herman.

Dated at Kelowna, British Columbia this 23<sup>rd</sup> day of January 2012.

MNP Ltd.  
In its capacity as Liquidator of  
Cariboo Curb & Gutter Ltd.

  
Yvonne Sutton, CIRP