

COURT FILE NO: CV-20-00650219-00CL

NOTICE OF APPOINTMENT OF LIQUIDATOR

(Paragraph 221(a) of the *Canada Business Corporations Act* and Paragraph 14 of the Liquidation Order, dated November 2, 2020)

IN THE MATTER OF THE LIQUIDATION OF
CUREXE INC.
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO

TAKE NOTICE THAT:

1. On November 2, 2020 the Ontario Superior Court of Justice (Commercial List) issued an order (the "Liquidation Order") pursuant to the *Canada Business Corporations Act* appointing MNP Ltd. as liquidator (the "Liquidator") of Curexe Inc. (the "Company"). Pursuant to the Liquidation Order, the Liquidator is authorized and empowered to, among other things, take possession and control of the property of the Company, to complete a claims bar process, and to the extent possible make a distribution to the Company's creditors and stakeholders.

Please refer to the Liquidator's website (www.mnpdebt.ca/Curexe) to review and/or download a copy of the Liquidation Order, as well as other information and documentation pertaining to this proceeding and the claims bar process.

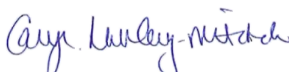
2. Pursuant paragraphs 13 to 16 of the Liquidation Order, a procedure was established for the determination of all claims against the Company or its property and the proceeds thereof. This claim procedure applies to any indebtedness, liability or obligation of any kind of the Company known, or unknown, with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future, that is a claim provable against the Company.
3. Any creditors and others having claims against the Company are required to complete and file a proof of claim with the Liquidator by **5:00 PM (Toronto Time) on December 10, 2020** (the "Claims Bar Date") in order to be entitled to or participate in any distribution(s) by the Liquidator. **Any and all holders of claims who do not file a proof of claim with the Liquidator by the Claims Bar Date will not be entitled to or participate in any distribution(s) by the Liquidator or the recovery of any property or the proceeds thereof in the Liquidator's possession and their claim shall be barred and extinguished forever.**
4. Enclosed with this notice is a proof of claim form to be used for filing a claim.
5. Should you wish to receive any and all future notices, documents or other information and communications in connection with this liquidation proceeding electronically (by email) please complete, sign and return to the Liquidator the attached CONSENT TO ELECTRONIC COMMUNICATIONS.

Dated at Toronto, Ontario the 6th day of November 2020.

MNP LTD.

Liquidator of Curexe Inc.

Per:



Caryl Newbery-Mitchell, MBA, CIRP, LIT
Vice-President

PROOF OF CLAIM

(Paragraph 221(b)(iii) of the *Canada Business Corporations Act* and Paragraph 13 of the Liquidation Order, dated November 2, 2020)

IN THE MATTER OF THE LIQUIDATION OF
CUREXE INC.
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO

A. PARTICULARS OF CLAIMANT:

- a) Full Legal Name of Claimant: _____

- b) Mailing Address of Claimant: _____

- c) Other Contact Information of Claimant:
- (i) Telephone Number: _____
 - (ii) Facsimile Number: _____
 - (iii) E-mail Address: _____
 - (iv) Attention (Contact Person): _____

B. CLAIM AMOUNT:

I, _____ [Name of Claimant, if an individual or authorized representative of the Claimant, if a business], of _____ [Name of Business] do hereby certify that:

- (i) I am the Claimant or an authorized representative of the Claimant, holding the position of _____ [Position or Title] of the Claimant and have knowledge of all the circumstances connected with the Claim described herein; and
- (ii) Curexe Inc. (“**Curexe**”) was at its date of the appointment of the Liquidator, November 2, 2020, and is still indebted to the Claimant, less amounts collected or received to date, if any, on account of such indebtedness in the total amount of \$ _____ (in Canadian dollars).

C. PARTICULARS OF CLAIM:

You are required to provide full particulars of the Claim and copies of supporting documentation, including but not limited to the amount, description of the transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, and amount of Claim allocated thereto, date and number of all invoices, statements of account, particulars of all credits and discounts claimed, particulars of all payments received both pre and post the date of the appointment of the Liquidator associated with the indebtedness and counterclaims and set-offs by the Company, description of the security, if any, granted by the Company or title retention arrangement with the Company and estimated value of such security or title retention arrangement, as applicable.

A description of the basis on which the Claim arose is as follows:

I attach the following documents which support the Claim and any claim for contract interest or other charges:

D. FILING OF THE CLAIM:

This proof of claim must be received by the Liquidator by 5:00 PM. (Toronto time) on the Claims Bar Date (December 10, 2020) at the following address:

MNP LTD.
Court-appointed Liquidator of Curexe Inc.
111 Richmond Street West, Suite 300
Toronto, ON M5H 2G4 Canada

Attention: Caryl Newbery-Mitchell
Facsimile: (416) 323-5242
E-mail: caryl.newbery@mnp.ca

Failure to file a proof of claim and any required supporting documentation, as outlined herein, by 5:00 PM (Toronto time) on the Claims Bar Date (December 10, 2020) will result in such Claim being forever barred and you will be prohibited from making or enforcing any Claim against either Curexe Inc. in respect of which the Claimants claim as a beneficiary of a trust, actual or deemed or pursuant to a contract or agreement with Curexe Inc. or pursuant to statute (federal or provincial).

DATED at _____ this _____ day of _____, 2020.

Witness

Per: _____
Signature of Individual or
Authorized Signing Officer

INSTRUCTIONS FOR COMPLETING THE PROOF OF CLAIM

This letter provides general instructions for completing the proof of claim form.

- Ensure that you complete the full name and delivery address, including fax number and/or email address of the claimant making the claim.
- The proof of claim is incomplete unless you include a statement and description of the Claim and attach all supporting documents including transaction details, statements of accounts and/or invoices in support. The supporting documents must show the date, number and value of all transactions, invoices or charges and must conform to the amount of the Claim.
- The proof of claim is incomplete unless it is signed, dated and witnessed.
- The signed and completed proof of claim, together with all supporting documents, must be returned to the Liquidator, MNP Ltd., at the following address by 5:00 PM (Toronto time) on December 10, 2020:

MNP LTD.
Court-appointed Liquidator of Curexe Inc.
111 Richmond Street West, Suite 300
Toronto, ON M5H 2G4 Canada

Attention: Caryl Newbery-Mitchell
Facsimile: (416) 323-5242
E-mail: caryl.newbery@mnp.ca

- Pursuant to the order of the Honorable Justice Cavanagh, pronounced in the above noted proceedings on November 2, 2020, the Liquidator is entitled to disallow your proof of claim in whole or in part. If your proof of claim is disallowed in whole or in part, the Liquidator will send you a Notice of Revision or Disallowance along with the particulars as to how you may dispute the Notice of Revision or Disallowance. If you do not receive a Notice of Revision or Disallowance, the Liquidator has accepted your proof of claim.
- **Please contact the Liquidator at the address and email set out above if you have any questions about completing your proof of claim. Any failure to properly complete or return your proof of claim to the Liquidator at the above address by 5:00 PM (Toronto time) on December 10, 2020 will result in your Claim being extinguished without further entitlement to recover your Claim from the Company.**

CONSENT TO ELECTRONIC COMMUNICATIONS
(Paragraph 252.3(2) of the *Canada Business Corporations Act*)

IN THE MATTER OF THE LIQUIDATION OF
CUREXE INC.
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO

I, _____ [*Name of individual, if an individual or authorized representative of the part, if a corporate entity*], of _____ [*If a corporate entity, the name of corporate entity*] do hereby consent to receiving from MNP Ltd, in its capacity as liquidator (the "Liquidator") of Curexe Inc. (the "Company") all future notices, documents or other information and communications in connection with this liquidation proceeding as electronic documents, provided that such electronic documents are sent to the undersigned at the following specified email address:

Email Address for Service: _____

DATED at _____ this _____ day of _____, 2020.

Witness

Per: _____
Signature of Individual or
Authorized Signing Officer