

Estate #: 33-2484072

Province: ON
District: Ottawa

MINUTES OF THE FIRST MEETING OF CREDITORS

In the Matter of the Proposal of: 1739511 Ontario Corporation	Trustee named by the Official Receiver: MNP LTD.
Place of Meeting: Ottawa 1600 Carling Avenue, Suite 800 Ottawa ON	Date and Time of Meeting: March 28, 2019 3:00 PM
Chairperson of Meeting: John P. Haralovich	

I. Present:

As per attached attendance list (Schedule "A").

II. (a) Quorum:

The Chairperson reviewed the proof(s) of claim and tabled the following:

The Proposal

The Proposal as Amended

The Trustee's Preliminary Report on the Proposal

The Trustee's Affidavit of Mailing Notices of the First Meeting of Creditors

Other / Proofs of Claim / Proxies / Voting Letters

II. (b) No Quorum:

The Chairperson declares that a quorum does not exist and advises those present as per Section VIII hereunder.

III. Question Period:

The Trustee having read the Trustee's Report on the Proposal, the following questions were asked:

- As per attached notes (Schedule "C").
- Not Applicable

IV. Acceptance of Proposal per Voting Record (Schedule "B")

- The creditors accept the Proposal
- The creditors accept the Amended Proposal (See attached)
- The creditors do not accept the Proposal
- The meeting is adjourned as per Section VIII hereunder

V. Election of Inspectors (Maximum of 3):

- No inspectors were appointed.
- The creditor(s) confirm the appointment of _____ person(s) as Inspector(s) as follows:
 1. _____
 2. _____
 3. _____

VI. Creditor(s) Instructions to the Trustee:

- None
- The creditor(s) instruct the Trustee as follows:

VII. Bond:

- The Chairperson informs the creditors that the bond has been fixed at \$ _____ by the Official Receiver and will be:
 - Maintained at the same amount
 - Decreased to \$ _____
 - Increased to \$ _____
- Non Applicable

VIII. Adjournment

- The Trustee will continue to act by virtue of Section 14.06(1) of the *Bankruptcy and Insolvency Act*.
- The meeting is adjourned to be continued on April the 17 day of _____, 2019, at the offices of MVP LTD at 3 o'clock in the PM noon.
- The meeting is adjourned at 3 : 15

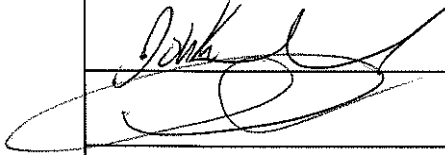
IX Attached:

- Schedule "A" Attendance List
- Schedule "B" Voting Record
- Schedule "C" Questions/Notes (If applicable)
- Schedule "D" Amended Proposal (if applicable)
- Schedule "E" _____ (If applicable)

Chairperson

Date: March 28, 2019 3:00 PM
 Name: 1739511 Ontario Incorporated
 Estate #: 33-2484072

ATTENDANCE LIST - FIRST MEETING OF CREDITORS

Signature	Name (Print)	Representing	Amount of Claim	Remarks
	John Hargrave	MNP		
	Bo Ha.	Company		