

District of: Manitoba
Division No. 01- Winnipeg
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
3400051 Manitoba Inc. t/a Diana's Gourmet Pizzeria
of the City of Winnipeg, in the Province of Manitoba

Take notice that:

1. I, 3400051 Manitoba Inc. t/a Diana's Gourmet Pizzeria, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP Ltd. of 301 - 1661 Portage Ave., Winnipeg, MB, R3J 3T7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Winnipeg in the Province of Manitoba, this 2nd day of October 2013.



3400051 Manitoba Inc. t/a Diana's Gourmet
Pizzeria
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

- Proposal Consent -

In the matter of the proposal of
3400051 Manitoba Inc. t/a Diana's Gourmet Pizzeria
of the City of Winnipeg, in the Province of Manitoba


To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 3400051 Manitoba Inc. t/a Diana's Gourmet Pizzeria.

Dated at the City of Winnipeg in the Province of Manitoba, this 2nd day of October 2013.

MNP Ltd. - Trustee

Per:



Gordon V. Neudorf

301 - 1661 Portage Ave.

Winnipeg MB R3J 3T7

Phone: (204) 336-6167 Fax: (204) 772-9687

In the Matter of the Proposal
 3400051 Manitoba Inc. t/a Diana's Gourmet Pizzeria
 of the City of Winnipeg, in the Province of Manitoba
LIST OF CREDITORS
 As of October 2, 2013

	ADDRESS	TOTAL
SECURED CREDITORS		
Casera Credit Union - Line of Credit	720 St. Anne's Road, Winnipeg, MB R2N 0A2	10,000.00
Casera Credit Union - Term Loans	720 St. Anne's Road, Winnipeg, MB R2N 0A2	125,000.00
TOTAL SECURED		<u>135,000.00</u>
UNSECURED CREDITORS		
A+ Computers and Services	3050 Portage Ave., Winnipeg, MB R3K 0Y1	148.34
ABC Fire & Safety	800 Marion St., St. Boniface, MB R2J 0K4	62.15
American Express	c/o FCT Default Solutions, PO Box 2514, Station B, London, ON N6A 4G9	2,000.00
Ampere Electric Co. Ltd.	797B Jarvis Ave., Winnipeg, MB R2W 3B5	433.08
Bothwell Cheese Inc.	Box 119, 61 Main St., New Bothwell, MB R0A 1C0	295.91
Canada Revenue Agency	9700 Jasper Avenue, Edmonton, AB T5J 4C8	20,000.00
Canada Wrap	196 Sutherland Ave., Winnipeg, MB R2W 5K7	274.31
CDP Imaging Systems	1349 Dugald Road, Winnipeg, MB R2J 0H2	30.64
CIBC	750 Lawrence Avenue West E., North York, ON M6A 1B8	38,000.00
Diana Coutu	371 Parkview St., Winnipeg, MB R3J 1S5	16,600.00
Electra Sign	398 Daly St. N., Winnipeg, MB R3L 2K6	448.00
GFS Prairies Ltd.	310 Sterling Lyon Parkway, Winnipeg, MB R3P 0T3	4,192.65
Hobart Food Equipment Group Canada	c/o T10311C, P.O. Box 4488 Stn A, Toronto, ON M5W 4H1	594.74
John Cline	271 Roseberry St., Winnipeg, MB R3J 1T3	1,250.00
K-Mar Mechanical Services Inc.	Unit 2-1400 Erin St., Winnipeg, MB R3E 2S8	710.57
Labels Unlimited Inc.	Unit 2-67 Archibald St., Winnipeg, MB R2J 0V7	1,546.94
Lynn Cline	338 Woodlawn St., Winnipeg, MB R3J 2J1	39,700.00
Manitoba Finance Taxation Division	101-401 York Ave., Winnipeg, MB R3C 0P8	339,118.09
Manitoba Hydro	P.O. Box 7900, Stn Main, Winnipeg, MB R3C 5R1	4,213.28
Mat Master	1801 Sargent Ave., Winnipeg, MB R2H 0E2	209.91
MTS Allstream Inc.	Box 7500, Winnipeg, MB R3C 3B5	438.52
Pierre Coutu	371 Parkview St., Winnipeg, MB R3J 1S5	69,400.00
Platinum Promotions Inc.	1532 Church Ave., Winnipeg, MB R2X 1G6	393.24
Pro/Phase Marketing	6550 Edenvale Blvd., Eden Prairie, MN 55346, USA	709.53
Saputo Foods Limited	835-57th St. E., Saskatoon, SK S7K 5Z2	2,617.94
Shaw Cable	P.O. Box 2468 Stn Main, Calgary, AB T2P 4Y2	371.84
UPS Store	23-845 Dakota St, St. Vital Square, Winnipeg, MB R2M 5M3	3,098.19
TOTAL UNSECURED		<u>546,857.87</u>
GRAND TOTAL		<u><u>681,857.87</u></u>
LESSORS:		
ASH Management	100-233 Portage Ave., Winnipeg, MB R3B 2A7	1.00
BEO Capital Inc.	c/o United Leasing, 301A Weston St., Winnipeg, MB R3E 3H4	1.00
Bodkin Leasing Corporation	1-2150 Dunwin Dr., Mississauga, ON L5L 5M8	1.00
Excel Leasing Ltd.	302-460 Main St., Winnipeg, MB R3B 1B6	1.00
Polaris Leasing	20 St. Mary's Road, Winnipeg, MB R2H 1H1	1.00
Toyota Credit Canada Incorporated	200-80 Micro Court, Markham, ON L3R 9Z5	1.00



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Manitoba
Division No. 01 - Winnipeg
Court No. 21-1795493
Estate No. 21-1795493

In the Matter of the Notice of Intention to make a
proposal of:

3400051 Manitoba Inc. t/a Diana's Gourmet Pizzeria
Insolvent Person

MNP LTD / MNP LTÉE
Trustee

Date of the Notice of Intention: October 03, 2013

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 03, 2013, 12:03

E-File/Dépôt Electronique

Official Receiver

400 St. Mary Ave., 4th Floor, Winnipeg, Manitoba, Canada, R3C4K5, (877)376-9902

Canada