SUPERIOR COURT

(Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL No. 500-11-058534-203 DATE: May 13, 2021

PRESIDING: Me PATRICK GOSSELIN, REGISTRAR

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

3717291 Canada Inc.

Debtor

-and-

MNP LTD.

Trustee

APPROVAL ORDER

- [1] **ON READING** the *Application for Court Approval of a Proposal* (the "**Application**") filed by MNP Ltd., in its capacity as the trustee named in the notice of intention to file a proposal of 3717291 Canada Inc. (the "**Debtor**"), the affidavit and the exhibits in support thereof;
- [2] **SEEING** the service of the Application;
- [3] **SEEING** the absence of any contestation to the Application;
- [4] **SEEING** the support for the Proposal by the Debtor's creditors;
- [5] **CONSIDERING** that it is appropriate for the Court to approve the Proposal;

WHEREFORE THE COURT:

- [6] **GRANTS** the Application¹;
- [7] **DECLARES** that the terms of the Proposal are reasonable to the general body of creditors and that the Proposal has been accepted by the required majority of creditors;
- [8] APPROVES and HOMOLOGATES the Proposal dated March 18, 2021 of 3717291 Canada Inc. for all purposes as envisaged and required by the relevant provisions of the Bankruptcy and Insolvency Act, Canada;

THE WHOLE WITHOUT COSTS.

M° PATRICK GOSSELIN, REGISTRAR

¹ There is no proof that bringing an appeal is likely to cause serious or irreparable prejudice to one of the parties: *CCP*, art. 661 al. 1 and *Richer* c. *Sirois*, 2021 QCCA 711.