IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF DR. ALEXANDER FU DENTISTRY PROFESSIONAL CORPORATION

February 14, 2023

Shahrzad Hamraz for Trustee R. Smith, LIT for Trustee

Having read the Second Report of the Trustee on Proposal, dated July 26th, 2022 and the appendices and confidential appendices thereto, I am satisfied that the Trustee has demonstrated that the Proposal has met all statutory tests for approval of a proposal under s. 59 of the BIA, the terms are reasonable and are calculated to benefit the general body of creditors by creating a greater recovery to creditors than a Bankruptcy of the Debtor and that the required majorities of creditors duly accepted the Proposal and the terms thereof, and that no offences or facts have been proved to justify the Court in withholding its approval.

I have signed the Order approving the Proposal in the form provided by the Trustee, but have removed the language requesting a sealing order for the Confidential Appendices as the Trustee has not met the service and other requirements of *Sherman Estate v. Donovan*, 2021 SCC 25 (CanLII).

However as the Confidential Appendices were never filed through the BSO Portal, or uploaded to Caselines, thus not forming part of the Court Record, but were emailed to me by Shahrzad Hamraz through the Bankruptcy Court Office February 13, at 10:33 AM, I have deleted that email and appendices, and Order that the Bankruptcy Court Office also delete that email and appendices.



ASSOCIATE JUSTICE ILCHENKO

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY & INSOLVENCY)

Proceeding commenced at TORONTO

SECOND REPORT TO THE COURT SUBMITTED BY MNP LTD.

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Agents for the Proposal Trustee, MNP Ltd.

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Court File No. 31-2815490

Estate File No. 31-2815490