

July 25, 2017

To the Creditors of Heaven Fresh Canada Inc. ("**HFC**" or the "**Company**")

Please take notice that on July 21, 2017, HFC filed a Notice of Intention to Make a Proposal (the "**NOI**") pursuant to s.50.4(1) of the *Bankruptcy and Insolvency Act (Canada)* ("**BIA**"). Please find enclosed the following:

1. The NOI, filed on July 21, 2017;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims;
3. The consent of the Trustee to act in these matters; and
4. The Certificate of Filing.

**Please note this is not a bankruptcy, but rather protection has been sought under the BIA pending the filing of a proposal to creditors.**

Pursuant to the BIA:

- All proceedings by creditors are stayed (stopped) as of July 21, 2017;
- The Company is required to file a Proposal within 30 days of filing the NOI, subject to an extension from the Court; and
- A meeting of creditors to consider the Proposal is to be held within 21 days of the filing of a Proposal, and notice of the meeting will be sent to all known creditors at least 10 days prior to the date of the meeting.

All documents relating to this Estate are located on our website, which will be updated throughout the administration of this Estate. The website address is

<http://mnpdebt.ca/en/corporate/Engagements/heaven-fresh-canada-inc>

There is no need for any creditor to file a Proof of Claim at this time. If you have any questions concerning the foregoing or require any additional information please contact Echa Odeh at 416-515-5066 or by email at [Echa.Odeh@mnp.ca](mailto:Echa.Odeh@mnp.ca).

Yours truly,

**MNP LTD.**  
**Trustee acting in re: the Proposal of**  
**Heaven Fresh Canada Inc.**  
Per:



Sheldon Title, CPA, CA, CIRP, LIT

Encl.

District of: Ontario  
Division No. 09 - Mississauga  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Heaven Fresh Canada Inc.  
of the City of Mississauga  
in the Province of Ontario

Take notice that:

1. We, Heaven Fresh Canada Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that we intend to make a proposal to my creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing of this notice with the official receiver in our locality.

Dated at the City of Toronto in the Province of Ontario, this 21st day of July 2017.



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Heaven Fresh Canada Inc.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

District of: Ontario  
 Division No. 09 - Mississauga  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Heaven Fresh Canada Inc.  
 of the City of Mississauga  
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Alive Pro	126 Upper Post Rd Vaughan ON L6A 4J9		22,374.79
Allseen Alliance	Box 743461, LosAngeles CA 90074-3461		5,284.56
BDC	4310 Sherwoodtowne Blvd. # 100 Mississauga ON L4Z 4C4	36213	223,434.00
Commerce Hub	23736 Network Place Chicago IL 60673-1257		536.38
Danby	5070 Whitelaw Rd \Box 1778 Guelph ON N1H 6Z9		108,475.13
Delmar	6399 Cantay Rd Mississauga ON L5R 0G4	8593240RM0001	251.20
DHL	18 Parkshore Dr Brampton ON L6T 5M1	287394	1,290.57
Future Mgmt	176-4-5694 Hwy 7 E Markham ON L3P 1B4		919.46
Glory Plaza	1759 Halifax St Regina SK S4P 1T2		36,000.00
Greatest Dragon	8 Java Road, North point, HONG KONG,		245,542.57
Huron	4311 Village Ctr Court Suite 201 Mississauga ON L4Z 1S2		1,163.90
Imran Bashir	303 Pinetree Way Mississauga ON L5B 2R4		2,949.00
Indoor Purification Systems	334 N. Marshall Way, Suite C Layton UT 84041		189,869.89
Javaid Khan	124 Mountainberry Rd Brampton ON L6R 2L7		21,834.00
Lodestar	1155 Appleby Line Unit E4 Burlington ON L7H 5H9		570.40

District of: Ontario  
 Division No. 09 - Mississauga  
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In the matter of the proposal of  
 Heaven Fresh Canada Inc.  
 of the City of Mississauga  
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Master Card	Box 4016, Stn A Toronto ON M5W 2E6	(2) 6456 and 6464	4,566.91
RBC CANADA	25 Milverton Drive Mississauga ON L5R 3G2	10184	14,019.66
RBC Line of Credit	36 York Mills Rd 4th Floor Toronto ON M2P 0A4	677399320001	100,000.00
Seyed Miri	3555 Don Mills Road, Unit 18-107 Toronto ON M3M 1H6		20,000.00
Shanghai Neo Tec	4501 Hu Qing Ping Highway, Hong Cheng Zone Shanghai, China		17,075.76
Siber Circuits	145 Riviera Dr, Units 2, 3, 4 Markham ON L3R 5J6		1,084.80
Softech Systems	955 L phase 3 Johar Town Lahore, Pakistan 54770		24,731.74
T D Canada Trust	1900 Ellesmere Scarborough ON M1H 2V6	0239-5211274	9,874.02
Tariq Malik	2067 Eringate Blvd 2067 Eringate Blvd Pickering ON L1V 2V4		6,000.00
Thinking Capital	4200 Blvd Dorchester Montreal QC H3Z 1V4		82,013.95
Visa 1842	Box 4016, Stn A Toronto ON M5W 2E6	2(1842) 8163)	14,066.50
Visa 1867	Box 4016, Stn A Toronto ON M5W 2E6	2(1867)(8148)	3,913.01
Wells Fargo	Box 6782 Stn A, Toronto ON M5W 1X5	5478-0203-0393-2883	39,966.38
Wires Law	1600-2300 Yonge St Toronto ON M4P 1E4		826.84

District of: Ontario  
Division No. 09 - Mississauga  
Court No.  
Estate No.

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(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Heaven Fresh Canada Inc.  
of the City of Mississauga  
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Xiaoqing Sheng	170 Esna Park Dr Mississauga ON L3R 1E3		9,321.00
Zhaohui Tang	170 Esna Park Dr Mississauga ON L3R 1E3		9,321.00
<b>Total</b>			<b>1,217,277.42</b>



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Heaven Fresh Canada Inc.  
Insolvent Person

- Proposal Consent -

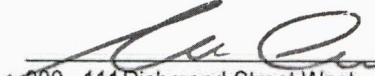
In the matter of the proposal of  
Heaven Fresh Canada Inc.  
of the City of Mississauga  
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Heaven Fresh Canada Inc..

Dated at the City of Toronto in the Province of Ontario, this 21st day of July 2017.

MNP LTD. - Licensed Insolvency Trustee

  
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300 - 111 Richmond Street West  
Toronto ON M5H 2G4  
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 09 - Mississauga  
Court No. 32-2274873  
Estate No. 32-2274873

In the Matter of the Notice of Intention to make a  
proposal of:

**Heaven Fresh Canada Inc.**  
Insolvent Person

**MNP LTD / MNP LTÉE**  
Licensed Insolvency Trustee

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Date of the Notice of Intention: July 21, 2017

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: July 21, 2017, 10:23

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

**Canada**