CANADA
PROVINCE DE QUÉBEC
DISTRICT DE MONTREAL

COUR SUPÉRIEURE

« Chambre commerciale »

No de division : 01 – Montréal
No de cour : 500-11-062022-237
No de dossier : 41-2915868

AVIS DE LA PROPOSITION AUX CRÉANCIERS (Article 51)

Dans l'affaire de la proposition de :

NOTICE OF PROPOSAL TO CREDITORS (Section 51)

In the matter of the proposal of:

LES ENTREPRISES EN ÉLECTRICITÉ GAVIN INC.
société légalement constituée ayant sa principale place d'affaire au
7875, ch. de la Côte-de-Liesse, Montréal (Québec) H4T 1G4

AVIS est par les présentes donné que :

1. **Les Entreprises en Électricité Gavin Inc.** a déposé une proposition entre les mains de **MNP Ltée,** le 10 août 2023, en vertu de la *Loi sur la faillite et l'insolvabilité.*

Ci-inclus une copie de la proposition. Sont annexés au présent avis, un bilan, un formulaire de preuve de réclamation, un formulaire de procuration générale et un formulaire de votation. Est également inclus le rapport préliminaire du syndic sur la proposition.

2. Une assemblée générale des créanciers sera tenue :

DATE: 31 août 2023
HEURE: 11H00
PAR VIDÉO CONFÉRENCE (cliquer ICI pour joindre) ou
PAR APPEL CONFÉRENCE (info disponible sur demande par courriel à montreal.claims@mnp.ca)

3. Les créanciers ou toute catégorie de créanciers ayant droit de voter à l'assemblée peuvent, par majorité en nombre et 2/3 en valeur, accepter la proposition faite par le débiteur, soit telle que faite ou telle que changée ou modifiée à l'assemblée. Si la proposition est ainsi acceptée et si elle est approuvée par le tribunal, elle deviendra obligatoire pour tous les créanciers ou pour la catégorie de créanciers visés.

4. Les preuves de réclamation, procurations et formulaires de votation dont l'usage est projeté à l'assemblée doivent nous être remis au préalable **par courriel ou télécopieur.**

FAIT À MONTRÉAL, ce 21e jour d'août 2023.

Take **NOTICE** that:

1. **Les Entreprises en Électricité Gavin Inc.** has lodged with MNP Ltd. a proposal, on August 10, 2023, under the *Bankruptcy and Insolvency Act*.

A copy of the proposal is enclosed herewith. Attached to this notice is a statement of affairs, a form of proof of claim, a form of general proxy and a voting letter. Also enclosed is the trustee's preliminary report on the proposal.

2. A general meeting of the creditors will be held:

DATE: August 31, 2023
TIME: 11:00 A.M.
BY VIDEO CONFERENCE (click HERE to join) or
BY CONFERENCE CALL (Dial-in info available upon request by email to montreal.reclamations@mnp.ca)

3. The creditors or any class of creditors qualified to vote at the meeting may, by a majority in number and 2/3 in value, accept the proposal made by the debtor either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all the creditors or the class of creditors affected.

4. Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior thereto **by email or fax**.

DATED AT MONTREAL, this 21st day of August 2023.

MNP LTÉE

Pierre Marchand, CPA, CIRP, LIT

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC

COUR SUPÉRIEURE
« Chambre commerciale »

No de division: **01 - Montréal**
No de cour: **500-11-062022-237**
No de dossier: **41-2915868**

DANS L'AFFAIRE DE LA PROPOSITION DE:

LES ENTREPRISES EN ÉLÉCTRICITÉ GAVIN INC.
société ayant sa place d'affaires au
7875 ch. De la Côte-de-Liesse, Montréal, H4T 1G4

RAPPORT DU SYNDIC SUR LA PROPOSITION

(paragraphe 50(5)de la *Loi sur la faillite et l'insolvabilité*)

A. HISTORIQUE MENANT À LA PROPOSITION

1. Les Entreprises en Électricité Gavin Inc. (la « **Société** » ou la « **Débitrice** ») agit à titre d'entrepreneur en électricité et exécute des contrats commerciaux, industriels et résidentiels lourds.

2. Le 27 février 2023, la Débitrice a déposé un Avis d'intention de faire une proposition en vertu de la *Loi sur la faillite et l'insolvabilité* (« **LFI** ») et MNP a été nommée syndic (le « **Syndic** ») dans le cadre de cet avis d'intention.

3. Le 28 mars 2023, le 12 mai 2023 et le 26 juin 2023, la Débitrice a obtenu des prolongations de délais pour déposer une proposition, si bien que la suspension des procédures et le délai pour déposer une proposition a été prorogé jusqu'au 10 août 2023.

4. Le 1er août 2023, un rapport du Syndic sur un changement négatif important a été envoyé à la Cour et à tous les créanciers connus de la Débitrice. Malgré ce rapport, la Débitrice a déposé le 10 août 2023, une proposition (la « **Proposition** ») auprès du Syndic. Celle-ci fut déposée auprès du séquestre officiel le jour même.

5. Les demandes de prorogation, incluant l'historique complet de la compagnie, et le rapport du syndic sur le changement négatif, sont présents sur le site internet du Syndic pour consultation au lien suivant : https://mnpdebt.ca/en/corporate/corporate-engagements/les-entreprises-en-electricite-gavin-inc

B. SOMMAIRE DE LA PROPOSITION

6. Les principales lignes de la Proposition sont :

- La Débitrice s'engage à liquider l'ensemble de ses actifs afin de maximiser le fond de distribution;
- Les réclamations de la Couronne seront payées conformément aux priorités établies par la LFI en cas de faillite;
- Les créanciers garantis seront payés en priorité sur les autres créances, à l'exception de la partie des créances de la Couronne qui est prioritaire selon la LFI;
- Les créanciers privilégiés seront payés en sus du fond, conformément au paragraphe 136(1) en priorité des autres créances non garanties, le cas échéant;
- Les honoraires du Syndic seront payés à même le fond de distribution, en priorité de tous les autres créanciers;
- Les engagements de la Débitrice après la date de la Proposition seront payés par la Débitrice dans le cours normal des affaires;
- Les créanciers non garantis seront payés au prorata de leur créance, selon les sommes nettes des montants distribués ci-dessus.

7. Pour plus de détails, voir la Proposition intégrale qui accompagne le présent rapport.

C. RECOMMANDATIONS

Le Syndic considère que cette Proposition n'est pas raisonnable pour les créanciers pour l'ensemble de ces raisons :

- Il n'y a toujours pas de financement mis en place pour réaliser la Proposition et le rythme de la perception des comptes à recevoir ne permet pas, à ce jour, la réalisation de la Proposition sans financement externe;
- Les paiements des déductions à la source courantes n'ont pas été payés en entier aux autorités fiscales suite au dépôt de l'avis d'intention;
- La Proposition n'offre aucun avantage aux créanciers non garantis;
- La Proposition ne respecte pas les critères de l'article 60(1.1) de la LFI et la Couronne ne semble pas disposée à consentir à une proposition qui ne respecte pas ces critères;
- La Débitrice n'a pas l'appui des créanciers garantis alors que la Proposition s'adresse également à eux.

Respectueusement soumis, ce 21e jour d'août 2023.

MNP Ltée
Es qualités de syndic à la Proposition de
Les Entreprises en Électricité Gavin Inc.
Et non en sa capacité personnelle

Pierre Marchand, CPA, CIRP, LIT
Syndic

CANADA
DISTRICT OF QUÉBEC
DIVISION NUMBER: 01 - MONTRÉAL
COURT NUMBER: 500-11-062022-237

SUPERIOR COURT
"Commercial Division"

IN THE MATTER OF THE PROPOSAL OF: **LES ENTREPRISES EN ÉLECTRICITÉ GAVIN INC.**

Debtor

-and-

MNP LTD.

Trustee

PROPOSAL

We, Les Entreprises en électricité Gavin Inc., hereby submit the following Proposal to our creditors in accordance with the *Bankruptcy and Insolvency Act*:

1. DEFINITIONS

Definitions: The following definitions shall apply to this Proposal, subject to any inconsistent provision of the Act:

1.1 **"Act":** means the *Bankruptcy and Insolvency Act*, RSC (1985), c. B-3.

1.2 **"Affirmative Vote"**: means any vote of the creditors approving the Proposal by the majority of the creditors as required under the Act.

1.3 **"Amounts Offered for Distribution"**: means the proceeds of the Liquidation Plan, to be made available to the Trustee for Crown Claims, Preferred Claims, Secured Claims, and Unsecured Claims, except for Employee Claims and Fees and Costs of the Proposal, the whole no later than the Outside Date.

1.4 **"Approval Order"**: means a final and binding order to be issued by the Court and providing for the approval of the Proposal following an Affirmative Vote.

1.5 **"Claims of Former Employees"**: means claims of former employees resulting from loss of employment prior to the Date of the Proposal as a notice of termination and not paid at the Date of the Proposal.

1.6 **"Conditions"**: has the meaning ascribed thereto in Section 2.1 of the Proposal.

1.7 **"Court"**: means the Superior Court of Québec, district of Montréal.

1.8 **"Crown Claims"**: means only, specifically excluding any other claims of Her Majesty in right of Canada or of a province or its agents, the claims of Her Majesty in right of Canada or of a province which were due as at the Date of the Notice of Intention, for amounts that could be subject to a demand under Section 224(1.2) of the *Income Tax Act* or any provincial legislative provision that is essentially identical to the provisions of such section, and shall be limited to those amounts which would be paid in priority to Secured Claims in bankruptcy pursuant to the Act.

1.9 **"Date of Approval"**: means the date on which the Approval Order becomes final and not subject to appeal.

1.10 **"Date of the Notice of Intention"**: means, for purposes of the Proposal, the date on which the notice of intention to make a proposal is filed with the Official Receiver, i.e. February 27th, 2023.

1.11 **"Date of the Proposal"**: means, for the purposes of the Proposal, the date on which the Proposal was filed with the Official Receiver, i.e. August 10th, 2023.

1.12 **"Debtor"**: refers to Les Entreprises en électricité Gavin Inc.

1.13 **"Employee Claims"**: Means amounts owed to employees still employed by the Debtor at the Date of the Notice of Intention as wages and unpaid vacation.

1.14 **"Fees and Costs of the Proposal"**: means the fees and disbursements of the Trustee and attorneys of the Debtor relating to this Proposal or any amended Proposal, as applicable, as well as any such amounts incurred after the Date of the Notice of Intention.

1.15 **"Former Employees"**: means the former employees of the Debtor holding Claims of Former Employees.

1.16 **"Lessor Claims"**: means a Lessor's claim for amounts owing by the Debtor as of the Date of the Notice of Intention, as well as for an amount equal to the lesser of:

a) the aggregate of (A) the rent provided for in the lease for the first year of the lease following the date on which the disclaimer or resiliation becomes effective, and (B) 15% of the rent for the remainder of the term of the lease after that year; and

b) three years' rent.

1.17 **"Lessor"**: means the lessor of a commercial lease that was disclaimed or resiliated by the Debtor pursuant to Section 65.2 of the Act.

1.18 **"Liquidation Plan"**: means the process whereby the Debtor will liquidate all or substantially all of its assets with a view to funding this Proposal, the whole as more amply described at Section 3 of this Proposal.

1.19 **"Outside Date"**: means the earlier of:

i) The date that is six (6) months following the Approval Order; and

ii) The date of bankruptcy of the Debtor.

1.20 **"Person"**: means any individual, corporation, limited or unlimited liability company, general or limited partnership, association, trust, joint venture, unincorporated organization, governmental body or any other entity.

1.21 **"Preferred Claims"**: means the claims described in Sections 136(1)(a) to 136(1)(j) of the Act, which, under the Act, shall be paid in priority over all other claims, except for Employee Claims and Fees and Costs of the Proposal.

1.22 **"Preferred Creditors"**: means any Person having a Preferred Claim within the meaning of Section 136 of the BIA.

1.23 **"Proposal"**: means this Proposal (including any amendments thereto, as applicable).

1.24 **"Secured Claims"**: means the claims of secured creditors, as such term is defined in Section 2 of the Act.

1.25 **"Secured Creditors"**: means any Person having a Secured Claim.

1.26 **"Trustee"**: means MNP Ltd., as trustee to the Proposal.

1.27 **"Trustee's Certificate"**: means the certificate issued by the Trustee under Section 65.3 of the Act confirming the full performance of the Proposal. The Trustee shall issue the Trustee's Certificate as soon as the Conditions are fulfilled.

1.28 **"Unsecured Claims"**: means the provable claims within the meaning of the Act, including Lessor Claims, of any nature whatsoever, including any and all claims and undertakings, present or future, whether payable or not as at the Date of the Proposal, including claims of former employees, any contingent claims and unliquidated claims (once they become provable claims in accordance with the Act) stemming from (1) any obligation incurred by the Debtor prior to the Date of the Proposal including, without limiting the generality of the foregoing, offers to purchase, promises to purchase, leases

of movables or immovables, purchase agreements, financial commitments and options that the Debtor has not specifically agreed to honour after the Date of the Proposal, and (2) any obligation to which the Debtor may become subject after the Date of the Proposal, notably obligations of a fiscal nature, due to the consequences of the Proposal, its approval by the Court or its execution. Unsecured Claims exclude Secured Claims, Crown Claims, current commitments under section 6.1 of the Proposal, Employee Claims, Preferred Claims and Fees and Costs of the Proposal.

1.29 **"Unsecured Creditors"**: means any Person having an Unsecured Claim.

2. CONDITIONS

2.1 **Conditions:** The Proposal is conditional upon the satisfaction of all of the following conditions precedent (collectively, the **"Conditions"**):

i) An Affirmative Vote by the majorities required under the Act;

ii) The issuance of the Approval Order;

iii) The receipt by the Trustee of the Amount Offered for Distribution;

iv) The renunciation by Daniel Kevin Mammone, Gabriel Mammone, DKM Capital Corp. and all other entities related to the Debtor (within the meaning of the Act) to any and all dividend to which they would be entitled pursuant to the Proposal;

v) The filing with the Court of the Trustee's Certificate.

3. THE LIQUIDATION PLAN

3.1 As of the Date of the Proposal, and in order to maximize the Amount offered for Distribution, the Debtor, with the collaboration of the Trustee, intends to liquidate all or substantially all of its assets, including but not limited to the collection of accounts receivable, and the sale of its inventory, equipment and other tangible or intangible assets.

3.2 In order to preserve the value of the Debtor's assets (particularly with respect to its accounts receivable), the Debtor may:

i) further reduce its workforce in an effort to reduce overhead to a minimum;

ii) continue work on those projects that are most likely to generate collectible receivables and thus contribute to the Amounts Offered for Distribution;

iii) cease work on those projects that are not likely to generate collectible receivables and which are not likely to contribute to the Amounts Offered for Distribution;

iv) benefit from the ongoing efforts of the Debtor's directors and officers in connection with the Liquidation Plan, namely Daniel Kevin Mammone, Gabriel Mammone and Jamie Lee Forget, each of which shall not draw a salary from the Debtor as of the Date of the Proposal;

3.3 The Amount offered for Distribution shall be fully and finally established at the Outside Date.

4. PAYMENT OF SECURED CREDITORS

4.1 Secured Creditors shall be paid in full in priority over other claims other than that portion of Crown Claims that shall have priority pursuant to Section 7.1 hereof, and out of the Amount Offered for Distribution, the whole up to the amount of their Secured Claims.

5. PAYMENT OF THE FEES AND COSTS OF THE PROPOSAL

5.1 The Fees and Costs of the Proposal incurred after the Date of the Notice of Intention shall be paid in addition to and in priority over all claims and over the Amount Offered for Distribution.

6. PAYMENT OF CURRENT UNDERTAKINGS

6.1 The Debtor's undertakings with respect to goods provided, services rendered and other considerations given to the Debtor after the Date of the Proposal shall be paid by the Debtor in the normal course of business, in compliance with its undertakings, and in accordance with prevailing market conditions, without exceeding the fair market value of such goods and services.

7. PAYMENT OF CROWN CLAIMS

7.1 Crown Claims shall be paid by the Outside Date from the Amount Offered for Distribution, the whole in keeping with the priorities established by the Act in bankruptcy.

8. PAYMENT OF EMPLOYEE CLAIMS

8.1 Employee Claims relating to unpaid wages, as well as amounts due in respect of vacation pay owed to employees still employed by the Debtor at the Date of the Proposal, shall be paid by the Debtor in the normal course of business.

9. PAYMENT OF PREFERRED CLAIMS

9.1 Preferred Claims, other than the Fees and Costs of the Proposal and Employee Claims, shall be paid and discharged in full and without interest, in priority over any Unsecured Claims, out of the Amount Offered for Distribution.

10. PAYMENT OF UNSECURED CLAIMS

10.1 All other claims not affected by the preceding paragraphs shall be paid by sharing the Amount Offered for Distribution, net of the amounts distributed under sections 4, 7, 8 and 9 of the Proposal, in proportion to the unpaid balances of Unsecured Claims.

11. OTHER PROVISIONS

11.1 Appointment of Inspectors: The Debtor accepts the appointment of no more than five (5) inspectors to be designated by the creditors, at the general meeting of creditors convened to consider this Proposal, and such inspectors shall have the powers set forth in the Act, as well as the power to postpone payment of the Amount Offered for Distribution.

11.2 Claims against the Directors and Officers: The acceptance of the Proposal by the creditors affected by this Proposal release definitively, as at the Date of the Notice of Intention, the Debtor's directors in accordance with Section 50(13) of the Act, as well as their officers in office, from any and all liability or obligation for which they may be liable by law in their capacity as directors or officers, in respect of any debt of the Debtor which arose before the Date of the Notice of Intention. It is understood however that nothing herein shall be interpreted as an acknowledgment of any liability or

obligation on the part of the directors or officers in office as at the Date of the Notice of Intention, any such liability or obligation being specifically denied.

11.3 Preferences and Transfers at Undervalue: By accepting this Proposal, the creditors specifically waive the right to exercise, against the Debtor and any third party, the recourses provided in sections 95 to 101 of the Act, as well as the recourses provided under any other provincial legislation with a similar object, including, but without limiting the foregoing, the recourses provided under sections 1631 and 1636 of the *Civil Code of Québec*, in accordance with Section 101.1 of the Act.

11.4 Distribution: MNP Ltd. shall act as trustee under this Proposal and all sums payable under this Proposal shall be fully paid in the hands of MNP Ltd. for distribution to the creditors.

Executed in Montréal this 10th day of August.

LES ENTREPRISES EN ÉLECTRICITÉ GAVIN INC.

By: _____ _____
Daniel Kevin Mammone Witness

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

[X] Original [ ] Amended

Form 78

Statement of Affairs (Business Proposal) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 27th day of February 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	6,378,636.23
Balance of secured claims as per list "B"	570,291.48
Total unsecured creditors	6,948,927.71
2. Secured creditors as per list "B"	2,940,388.77
3. Preferred creditors as per list "C"	962,524.43
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	3,704,296.38
Total liabilities	14,556,137.29
Surplus	NIL

ASSETS
(as stated and estimated by the officer)

1. Inventory		370,000.00
2. Trade fixtures, etc.		0.00
3. Accounts receivable and other receivables, as per list "E"		
Good	685,769.50	
Doubtful	156,333.09	
Bad	1,058,869.18	
Estimated to produce		685,769.50
4. Bills of exchange, promissory note, etc., as per list "F"		0.00
5. Deposits in financial institutions		0.00
6. Cash		0.00
7. Livestock		0.00
8. Machinery, equipment and plant		138,000.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc.		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		0.00
If debtor is a corporation, add:		
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid		0.00
Estimated to produce		0.00
Total assets		1,193,769.50
Deficiency		13,362,367.79

I, Daniel Kevin Mammone, of the City of Montreal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 10th day of August 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the Ville of Montréal in the Province of Quebec, on this 10th day of August 2023.

#190 319

Gaetano DiGuglielmo, Commissioner of Oaths
For the Province of Quebec
Expires March 27, 2026

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No: 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec
List "A"
Unsecured Creditors

Les Entreprises en Électricité Gavin Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2M7 Financial Solutions	3605 Weston Rd. Toronto ON M9L 1V7	71,490.00	0.00	71,490.00
2	9382-2716 Quebec Inc.	4810 Jean Talon Ouest Montréal QC H4P 2N5	5,107.71	0.00	5,107.71
3	Agence du revenu du Québec DAS	5e étage, secteur R54CPF 1600 boul René Lévesque O Montréal QC H3H 2V2	1.00	0.00	1.00
4	Agence du revenu du Québec impots	5e étage, secteur R54CPF 1600 boul Rene Lévesque O Montréal QC H3H 2V2	749,885.97	0.00	749,885.97
5	ARC - Taxe - Québec DAS	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
6	Au Courant Luminaires	8455 Decarie Blvd Mount Royal QC H4P 2J2	17,448.89	0.00	17,448.89
7	Avaled	18130 J.A. Bombardier Office 200 Mirabel QC J7J 0H5	11,475.77	0.00	11,475.77
8	B2B Marketing Inc. / J. J. Robinson Barrister & Solicitor	2 St. Clair Avenue, 18th Floor Toronto ON M4V 1L5	230,177.98	0.00	230,177.98
9	BDC / Therrien Couture Joli-Coeur SENCRL	1100, boul. René-Lévesque O., #2000 Montreal QC H3B 4N4	236,183.63	0.00	236,183.63
10	Beaulieu Lamoureux Inc.	283 Boulevard Sir-Wilfrid-Laurier Saint-Basile-le-Grand QC J3N 1M2	3,605.26	0.00	3,605.26
11	Boisclair et fils Inc	715 Boul. Des Laurentides Piedmont QC J0R 1K0	10,815.70	0.00	10,815.70
12	Borden Ladner Gervais LLP - Montréal	900 - 1000, rue de La Gauchetière Ouest Montréal QC H3B 5H4	495.32	0.00	495.32
13	Buildup Recrutement Inc.	313-3800 St-Patrick Montreal QC H4E 1A4	65,363.29	0.00	65,363.29
14	Centre de Location GM Inc.	985 Rue Lippmann Laval QC H7S 1G3	62,952.22	0.00	62,952.22
15	CHUBB Fire & Security Canada Inc.	5201 explorer drive Mississauga ON L4W 4H1	49,662.97	0.00	49,662.97
16	CNESST NEQ 1143361013	Service du recouvrement Ouest 1199, rue De Bleury, CP 6056, succ. Centre-Ville Montréal QC H3C 4E1	1.00	0.00	1.00
17	Commission de la construction du Québec	Section Insolvabilité-Indemnisation 1201 Boulevard Crémazie Est Montréal QC H2M 0A8	1.00	0.00	1.00
18	Credit Transit	2035, rue du Haut-Bord, suite 300 Québec QC G1N 4R7	0.00	570,291.48	570,291.48
19	DEI Electrique Inc.	CP 23503 825 Yvon L'Heureux Nord Beloeil QC J3G 6M2	801.96	0.00	801.96

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec
List "A"
Unsecured Creditors

Les Entreprises en Électricité Gavin Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Électrifi-A Canada Ltée	1906 rang du Brulé Saint-Antoine-sur-Richelieu QC J0L 1R0	4,828.96	0.00	4,828.96
21	Electrimat 59915/Projects & 59915/Regular	2180 Boul. Lapiniere Brossard QC J4W 1M2	64,805.21	0.00	64,805.21
22	Energy Network Services	125 West Beaver Creek Rd. Richmond Hill ON L4B 1C6	9,363.40	0.00	9,363.40
23	Équipements Brossard 500-17-121429-222	1270 Montée Masson Laval QC H7E 4P2	23,225.43	0.00	23,225.43
24	Float card	finn@floatcard.com Toronto ON	64,787.58	0.00	64,787.58
25	Fortier D'Amour Goyette 500-17-125249-238	1730, boul. Marie-Victorin Longueuil QC J4G 1A5	1.00	0.00	1.00
26	Franklin Empire Projects	8421 Darnley Rd. Mount-Royal QC H4T 2B2	597,366.17	0.00	597,366.17
27	Franklin Empire Regular	8421 Darnley Rd. Mount-Royal QC H4T 2B2	781,599.39	0.00	781,599.39
28	GKC Architects	100-7275 St-Urbain Montreal QC H2R 2Y5	48,607.12	0.00	48,607.12
29	Greenbox Capital	2200 Biscayne Blvd., Ste 200, Miami FL 33137 USA	47,102.21	0.00	47,102.21
30	Groupe Civitas Inc	398, rue Principale, bureau 5 Granby QC J2G 2W6	4,474.83	0.00	4,474.83
31	Groupe Geotech Inc	3129 Montée Masson Laval QC H7B 1E3	6,722.00	0.00	6,722.00
32	Groupe Lou-Tec Inc	1140 Lévis Terrebone QC J6W 5S6	100,858.45	0.00	100,858.45
33	Grues Maurice Gendron ltée	10025 Sherbrooke St E Montréal-Est QC H1B 1B3	3,150.90	0.00	3,150.90
34	Home Depot	400 - 1 Concorde Gate Toronto ON M3C 4H9	1,649.55	0.00	1,649.55
35	Ilian Nikolaev Deyanov employé	Inconnu	0.00	0.00	0.00
36	Jean Théberge vacances - contestées	377, rue Toulouse Otterburn Park QC J3H 5S2	1.00	0.00	1.00
37	Jeeves	1400 128 West Pender Street Vancouver BC V6B 1R8	102,274.29	0.00	102,274.29
38	Jobilico	585, boul Charest Est Suite 600 Montréal QC G1K 3J2	4,932.43	0.00	4,932.43
39	Jobsite Industrial Rental Services	3385 Mainway Burlington ON L7M 1A6	5,163.48	0.00	5,163.48
40	Johnson Controls Fire Protection LP	10405 Crosspoint Blvd. Indianapolis IN 46256 USA	1.00	0.00	1.00
41	Le Groupe Roger Faguy Inc.	1044 Du Viger Terrebonne QC J6W 6B9	47,545.60	0.00	47,545.60

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Québec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec
List "A"
Unsecured Creditors

Les Entreprises en Électricité Gavin Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Lexus Spinelli Lachine 1150-36310	210 boul. Montréal-Toronto Lachine QC H8S 1B8	12,289.45	0.00	12,289.45
43	Location Dickie Moore	4955, Chemin Saint-Francois Saint-Laurent QC H4S 1P3	11,373.92	0.00	11,373.92
44	Location Gamma Inc.	5640, rue St-Jacques Montréal QC H4A 2E9	37,587.58	0.00	37,587.58
45	Nathan Akur	unknown	1.00	0.00	1.00
46	Nedco Div. Rexel Canada Elec. Inc.	505 Locke, suite 200 St-Laurent QC H4T 1X7	25,357.54	0.00	25,357.54
47	Neuf Architectes Inc.	630, boul René-Lévesque O, 32e étage Montreal QC H3B 1S6	20,925.45	0.00	20,925.45
48	PME MTL Centre-Ouest	1350, rue Mazurette, Bureau 400 Montreal QC H4N 1H2	33,511.60	0.00	33,511.60
49	PRIORITY CREDIT MANAGEMENT CORP./Tyco. Integrated Fire and Security Canada Inc o/a Johnson Con	17315 108 Ave NW EDMONTON AB T5S 1G2.	43,747.84	0.00	43,747.84
50	Prosismique Inc.	124 Hubert-Aquin Chateauguay QC J6J 5T5	3,564.25	0.00	3,564.25
51	Protection Incendie Viking Inc	1935 boul. Lionel Bertrand Boisbriand QC J7H 1N8	1,597.00	0.00	1,597.00
52	Rapid Finance	4480 Ch. de la Cote de Liesse Suite 311 Mont-Royal QC H4N 2R1	316,443.48	0.00	316,443.48
53	Recrutement Performance	1130, rue Sherbrooke Ouest, Suite 1100 Montreal QC H3A 2M8	20,523.04	0.00	20,523.04
54	Régie du bâtiment du Québec. Attn: Chantal Blanchet	545 boulevard Crémazie Est 4e étage Montréal QC H2M 2V2	237,683.72	0.00	237,683.72
55	Serge Gallant	7033 Saint André Montreal QC H2S 2L3	3,340.00	0.00	3,340.00
56	Services L.C Connect	1039 rue de Martigny St-Jerome QC J5L 0J6.	30,267.77	0.00	30,267.77
57	Shareholders (Daniel Mammone - Gabriel Mammone)	–	1,776,129.35	0.00	1,776,129.35
58	Stanex	2437, Guénette St-Laurent QC H4R 2E9	1.00	0.00	1.00
59	Telus Mobility	CP 11049 Succ Centre Ville Montreal QC H3C 4Y5	16,166.44	0.00	16,166.44
60	Tyco Integrated Fire and Security Canada Inc o/a Johnson Con	5800 Henri-bourassa Ouest Saint-Laurent QC H4R 1V9	44,913.27	0.00	44,913.27
61	United Rentals Inc. 1392396	10330 David Taylor Drive Charlotte NC 28262-2334 USA	37,572.50	0.00	37,572.50
62	Westburne, division de Rexel Canada électrique Inc Regular.	505 Locke, suite 200 St-Laurent QC H4T 1X7	104,581.20	0.00	104,581.20
63	XYZ Technologie Culturelle - Montreal Gavin Electric	5700 Rue Fullum Montréal QC H2G 2H7	1.00	0.00	1.00

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec
List "A"
Unsecured Creditors

Les Entreprises en Électricité Gavin Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
84	YEP LOCATION DÉQUIPEMENTS	630 ch du Grand-Bernier St-Jean-Sur-Richelieu QC J2W 2H1	167,327.16	0.00	167,327.16
		Total:	6,378,636.23	570,291.48	6,948,927.71

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Québec
List "B"
Secured Creditors

Les Entreprises en Électricité Gavin Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BDC / Therrien Couture Joli-Coeur SENCRL	1100, boul. René-Lévesque O., #2000 Montreal QC H3B 4N4		Business Assets - Machinery - Tangible capital assets		0.00		
2	Credit Transit	2035, rue du Haut-Bord, suite 300 Québec QC G1N 4R7	3,510,680.25	Debts Due - Business - Accounts receivable		1,900,971.77		570,291.48
				Other - Deposits and advances		531,417.00		
				Business Assets - Stock In Trade - Inventory		370,000.00		
				Business Assets - Machinery - Tangible capital assets		138,000.00		
		Total:	3,510,680.25			2,940,388.77	0.00	570,291.48

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec
List "C"
Preferred Creditors for Wages, Rent, etc.

Les Entreprises en Électricité Gavin Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	CNESST NEQ 1143361013	Service du recouvrement Ouest 1199, rue De Bleury, CP 6056, succ. Centre-Ville Montréal QC H3C 4E1		-	47,398.56	0.00	47,398.56
2	Commission de la construction du Québec	Section Insolvabilité-Indemnisation 1201 Boulevard Crémazie Est Montréal QC H2M 0A6		-	915,125.87	0.00	915,125.87
				Total:	962,524.43	0.00	962,524.43

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued.

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec
List "D"
Contingent or Other Liabilities

Les Entreprises en Électricité Gavin Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Agence du revenu du Québec DAS	5e étage, secteur R54CPF 1600 boul René Lévesque O Montréal QC H3H 2V2	1,884,043.69	0.00		Source deductions
2	ARC - Taxe - Québec DAS	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1,820,251.69	0.00		Source deductions
3	Jean Théberge vacances - contestées	377, rue Toulouse Otterburn Park QC J3H 5S2	1.00	0.00		Vacation pay - Contested
		Total:	3,704,296.38	0.00		

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec

List "E"
Debts Due to the Debtor

Les Entreprises en Électricité Gavin Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	–	Accounts receivable	685,769.50 156,333.09 1,058,869.18		09-Aug-2023	685,769.50	Credit Transit
			Total:	685,769.50 156,333.09 1,058,869.18			685,769.50	

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Les Entreprises en Électricité Gavin Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Continued

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec

List "G"
Real Property or Immovables Owned by Debtor

Les Entreprises en Électricité Gavin Inc.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
		Total:	0.00		0.00

10-Aug-2023
Date

Daniel Kevin Mammone

District of: Quebec
Division No. 01 - Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 78 – Concluded

In the Matter of the Proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montréal, in the Province of Quebec

List "H"
Property

Les Entreprises en Électricité Gavin Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	1,297,310.00	370,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Tangible capital assets	1,081,195.00	138,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Deposits and advances	531,417.00	0.00
			Total:	508,000.00

10-Aug-2023
Date

Daniel Kevin Mammone

MNP LTÉE
1155, boul. René-Lévesque O., 23e étage
Montréal (Québec) H3B 2K2
Téléphone / Telephone: 514 932.4115
Télécopieur / Facsimile : 514 932-9195
montreal.reclamations@mnp.ca

PREUVE DE RÉCLAMATION
(articles 50.1,81.5 et 81.6, paragraphes 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1)
et alinéas 51(1)*e*) et 66.14*b*) de la Loi)

Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

_____

_____

Dans l'affaire de la proposition de **Les Entreprises en Électricité Gavin Inc.** de la ville de Montréal, province de Québec, et de la réclamation de : _____, créancier.

Je soussigné, _____(*nom du créancier ou du représentant du créancier*), de _____(*ville et province*), certifie ce qui suit :

1. Je suis le créancier du débiteur susnommé (ou je suis _____(*préciser le poste ou la fonction*) de_____(*nom du créancier ou de son représentant*).

2. Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.

3. Le débiteur était, à la date de l'avis d'intention de faire une proposition, **soit le 27 février 2023**, endetté envers le créancier et l'est toujours, pour la somme de_____$, comme l'indique l'état de compte (*ou* l'affidavit) ci-annexé et désigné comme l'annexe A, après déduction du montant de toute créance compensatoire à laquelle le débiteur a droit. (*L'état de compte ou l'affidavit annexé doit faire mention des pièces justificatives ou de toute autre preuve à l'appui de la réclamation*.)

4. (*Cochez la catégorie qui s'applique et remplissez les parties requises*.)

☐ A. RÉCLAMATION NON GARANTIE AU MONTANT DE _____$
(autre qu'une réclamation d'un client visée par l'article 262 de la Loi)

En ce qui concerne cette créance, je ne détiens aucun avoir du débiteur à titre de garantie et :
(*Cochez ce qui s'applique*.)

☐ pour le montant de _____$, je ne revendique aucun droit à un rang prioritaire.
(« **Créancier ordinaire** »)

☐ pour le montant de _____$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi.
(« **Créancier privilégié** »)
(*Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire*.)

☐ B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE _____$

J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après.
(*Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant*.)

☐ C. RÉCLAMATION GARANTIE AU MONTANT DE _____$

En ce qui concerne la créance susmentionnée, je détiens des avoirs du débiteurs à titre de garantie, dont la valeur estimative s'élève à _____$ et dont les détails sont mentionnés ci-après :

(*Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexez une copie des documents relatifs à la garantie.*)

☐ D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE _____$

J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de_____$.
(Veuillez joindre une copie de l'acte de vente et des reçus de livraison.)

☐ E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE _____$

☐ J'ai une réclamation en vertu du paragraphe 81.3(8) DE LA Loi au montant de _____$.

☐ J'ai une réclamation en vertu du paragraphe 81.4(8) DE LA Loi au montant de _____$.

☐ F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE _____$

☐ J'ai une réclamation en vertu du paragraphe 81.5 DE LA Loi au montant de_____$.

☐ J'ai une réclamation en vertu du paragraphe 81.6 DE LA Loi au montant de_____$.

☐ G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE _____$

(À remplir lorsque la proposition vise une transaction quant à une réclamation contre les administrateurs.

J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de_____$.

(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

☐ H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE _____$

J'ai une réclamation en TANT QUE CLIENT EN CONFORMITÉ AVEC L'ARTICLE 262 DE LA Loi pour des capitaux nets, dont les détails sont mentionnés ci-après :

(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

5. Au meilleur de ma connaissance, je suis lié (*ou* le créancier susnommé est lié) (*ou* je ne suis pas lié ou le créancier susnommé n'est pas lié) au débiteur selon l'article 4 de la Loi, et j'ai (*ou* le créancier susnommé a) (*ou* je n'ai pas ou le créancier susnommé n'a pas) un lien de dépendance avec le débiteur.

6. Les montants suivants constituent les paiements que j'ai reçus du débiteur, les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (*ou, si le créancier et le débiteur sont des « personnes liées » au sens du paragraphe 4(2) de la Loi ou ont un lien de dépendance*, au cours des 12 mois) précédant immédiatement l'ouverture de la proposition, telle que définie au paragraphe 2(1) de la Loi. (*Donnez les détails des paiements, des crédits et des opérations sous-évaluées.*)

Daté le _____ à _____.

_____ Témoin (signature)

_____ Créancier (signature)

Numéro de téléphone : _____

Numéro de télécopieur : _____

Adresse électronique : _____

REMARQUES : Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.
Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

FORMULAIRE DE PROCURATION

(paragraphe 102(2) et alinéas 51(1)*e*) et 66.15(3)b) de la Loi)

Dans l'affaire de la proposition de **Les Entreprises en Électricité Gavin Inc.**

Je, _____, de_____

(nom du créancier) *(nom du village ou de la ville)*

Créancier dans l'affaire susmentionné, nomme_____de_____

Mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place).

Daté le_____ à _____

_____ Témoin

_____ Créancier Personne morale

_____ Témoin

_____ Nom et titre du signataire autorisé

MNP LTÉE
1155, boul. René-Lévesque O., 23e étage
Montréal (Québec) H3B 2K2
Téléphone / Telephone: 514 932-4115
Télécopieur / Facsimile: 514 932-9195
montreal.claims@mnp.ca

PROOF OF CLAIM
(Sections 50.1, 81.5 and 81.6, subsections 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1), and Paragraphs 51(1)*e*) et 66.14*b*) of the Act

All Notices or correspondence regarding this claim must be forwarded to the following address:

_____

_____

In the matter of the Proposal of **Les Entreprises en Électricité Gavin Inc.,** in the city of Montreal, Province of Quebec, and the claim of: _____, creditor.

I,_____(*name of creditor or representative of the creditor*), of _____(*city and province*), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am_____(*state position or title*) of_____(*name of creditor or representative of the creditor*)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the notice of intention to make a proposal, **namely February 27, 2023**, and still is, indebted to the creditor in the sum of _____$, as specified in the statement of account (*or* affidavit) attached and marked Schedule A, after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim*.)

4. (*Check and complete appropriate category*.)

☐ A. UNSECURED CLAIM OF $ _____
(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(*Check appropriate description*.)

☐ Regarding the amount of $ _____. I do not claim a right to a priority.
("**Ordinary creditor**")

☐ Regarding the amount of $ _____, I claim a right to a priority under section 136 of the Act.
("**Preferred creditor**")

(*Provide on an attached sheet details to support priority claims.)*

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE $ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(*Give full particulars of the claim, including the calculations upon which the claim is based*.)

☐ C. SECURED CLAIM OF $ _____

That in respect of this debt, I hold assets of the debtor valued at $_____ as security, particulars of which are as follows:
(*Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents*.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF $ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of $_____
(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF $ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of $_____

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of $_____

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of $_____

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of $_____

☐ G. CLAIM AGAINST DIRECTOR $ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM $_____

That I hereby make a claim as a customer for net equity as contemplated by 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length*, within the 12 months) immediately before the date of the initial proposal event within the meaning of subsection 2(1) of the Act: (*provide details of payments, credits and transfers at undervalue*.)

Dated at _____ this _____ day of_____

_____ Witness (signature)

_____ Creditor (signature)

Telephone No.: _____

Fax No.: _____

Email address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15((3)(b) of the Act)

In the matter of Proposal of **Les Entreprises en Électricité Gavin Inc.**

I, _____, of_____
(name of creditor) *(name of town or city)*

Creditor in the above matter, hereby appoint_____of_____

To be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____ this _____ day of_____

_____ Witness

_____ Name of Corporate Creditor

_____ Witness

_____ Name and Title of Signing Officer

District de: Québec
No de division: 01 – Montréal
No de cour: 500-11-062022-237
No de dossier: 41-2915868

FORMULAIRE 37

Formulaire de votation
(alinéa 51(1)(f) de la Loi)

Dans l'affaire de la proposition de
Les Entreprises en Électricité Gavin Inc
de la ville de Montréal, dans la province de Québec

Je, _____, créancier (ou Je, _____, représentant de _____ créancier), de _____ *(nom de la ville)* créancier dans l'affaire susmentionnée à l'égard de la somme de _____$, demande au syndic agissant relativement à la proposition de Les Entreprises en Électricité Gavin Inc. de consigner mon vote _____ (en faveur de ou contre) l'acceptation de la proposition, faite le 10e jour d'août 2023

Daté le _____, à _____.

_____
Témoin

_____
Créancier (personne physique)

_____
Témoin

_____
Créancier (personne morale)

Par : _____
Nom et titre du signataire autorisé

Retournez À:

MNP LTEE - Syndic
Par :

_____
Pierre Marchand
1155, boul. René-Lévesque Ouest, 23e étage
Montréal QC H3B 2K2
Téléphone: (514) 932-4115 Télécopieur: (514) 932-9195
montreal.reclamations@mnp.ca

District of: Quebec
Division No. 01- Montreal
Court No. 500-11-062022-237
Estate No. 41-2915868

FORM 37

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of
Les Entreprises en Électricité Gavin Inc.
of the City of Montreal, in the Province of Quebec

I, _____, creditor (or I, _____, representative of _____, creditor), of _____, (*name of the City*) a creditor in the above matter for the sum of $ _____, hereby request the trustee acting with respect to the proposal of Les Entreprises en Électricité Gavin Inc. to record my vote _____ (for or against) the acceptance of the proposal as made on the 10th day of August 2023.

Dated at _____, this _____ day of _____ 2023.

_____
Witness

_____
Individual Creditor

_____
Witness

_____
Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP LTEE - Trustee
Per:

_____
Pierre Marchand
1155, René-Lévesque Boulevard West, 23rd Floor
Montréal, QC H3B 2K2
Phone: (514) 932-4115 Fax: (514) 932-9195
montreal.claims@mnp.ca