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CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

SUPERIOR COURT
(Commercial Division)

Division no. : 01- Montreal
Court no. : 500-11-063336-230
Estate no. : 41-3025352

2024-01-19

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

*Vu la procédure, les représentations, l'affidavit, la preuve, la Loi, l'absence de contestation et le fait qu'il s'agit d'une première demande;
Le Tribunal ACCUEILLE la présente requête et PROROGÉ les délais pour produire une proposition de 45 jours, soit jusqu'au 4 mars 2024, le tout sans frais.*

ODS MEDICAL INC. a corporation governed by the Canada Business Corporations Act. (LRC (1985), c. C-44), having its head office at 502-55 Louvain Ouest, Montréal, Québec, H2N 1A4;

Debtor

-and-

MNP LTD., a legal person duly incorporated with a place of business at 1155 boul. René-Lévesque Ouest, Suite 2300, Montréal, Québec, H3B 2K2;

Trustee


Me VINCENT-MICHEL AUBÉ
Registraire L.F.I. (JA 0858)

MOTION FOR AN ORDER EXTENDING THE NOTICE OF INTENTION TO MAKE A PROPOSAL PROCEEDING
(Bankruptcy and Insolvency Act, RSC 1985, c B-3, s 50.4(9))

TO ONE OF THE HONORABLE JUDGES OF THE SUPERIOR COURT SITTING IN THE COMMERCIAL DIVISION FOR THE DISTRICT OF MONTREAL, THE DEBTOR / APPLICANT RESPECTFULLY SUBMIT THE FOLLOWING:

1. On December 22, 2023, the Debtor, ODS Medical Inc. ("ODS"), filed a Notice of Intention to Make a Proposal (the "NOI") under the Bankruptcy and Insolvency Act ("BIA") Section 50.4 and named MNP LTD as Trustee (the "Trustee") thereto, the whole as appears of record herein **Exhibit P-1**.
2. The Debtor's activities consist of developing medical equipment to better detect different types of cancer.
3. ODS's financial problems are related to the constant need for funds to develop medical equipment.
4. The December 22, 2023, within ten (10) days following the filing of her NOI, the debtor produced to the Superintendent of Bankruptcy, the documents required pursuant to the BIA Section 50.4(2).
5. The NOI having been filed on December 22, 2023, the Debtor therefore has until January 21, 2024, to file their proposal with the official receiver.