

Clerk's Stamp:

ESTATE NUMBER 25-2802560

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF VERTEX DOWNHOLE LTD.

DOCUMENT **Sealing Order**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTIES FILING THIS DOCUMENT
Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Attn: Sam Gabor
Ph. (403) 268-3048 Fx. (403) 268-3100
Email: sam.gabor@dentons.com
File No.: 504795-56

DATE ON WHICH ORDER WAS PRONOUNCED: May 27, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton

JUSTICE WHO MADE THIS ORDER: The Honourable Justice K. Feth

UPON THE APPLICATION of MNP Ltd. in its capacity as the proposal trustee of Vertex Downhole Ltd. (in such capacity, the "**Proposal Trustee**"); **AND UPON** reading the Confidential Supplement to the Third Report of the Proposal Trustee dated May •, 2022 ("**Confidential Supplement**"); **AND UPON** hearing submissions by counsel for the Proposal Trustee and any other counsel or other interested parties present;

IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of application (the "**Application**") for this sealing order (the "**Order**") is hereby abridged and deemed good and sufficient and the Application is properly returnable today, and no other than those persons served is entitled to service of the notice of Application.
2. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this application.
3. The Confidential Supplement shall be sealed and kept confidential until further Order of this Court, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplement in a sealed envelope, which shall be clearly marked:

“SEALED PURSUANT TO THE ORDER OF THE HONOURABLE JUSTICE FETH
DATED MAY 27, 2022. TO REMAIN SEALED UNTIL FURTHER ORDER OF
THE COURT.”
4. Service of this Order shall be deemed to be achieved by posting a copy of this Order on the Proposal Trustee's website created and maintained for the within proceeding and by delivering a copy of this Order to those parties listed on the Service List prepared by counsel to Vertex.

J.C.Q.B.A