

May 18, 2022

File No.: 504795-56

DELIVERED VIA EMAIL: commercialcoordinator.qbedmonton@albertacourts.caCourt of Queen's Bench of Alberta
Law Courts
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2**Attention: The Honourable Justice Feth**

Your Lordship:

**Re: In the Matter of the Notice of Intention to make a proposal of Vertex Downhole Ltd.
Estate No. 25-2802560**

We are counsel to MNP Ltd. in its capacity as Proposal Trustee of Vertex Downhole Ltd. (the "**Proposal Trustee**"). We are writing with respect to Vertex's Application before Your Lordship via Webex on Friday, May 27, 2022 at 2:00 p.m. In respect of the upcoming hearing, please find enclosed for your reference the following:

1. Third Report of the Proposal Trustee, dated May 18, 2022, unfiled;
2. Application with draft form of Sealing Order as Schedule A, unfiled; and
3. Draft form of Sealing Order.

We will also be sending your Lordship's assistant a Confidential Supplement to the Third Report of the Proposal Trustee concurrently with the above materials in which the Proposal Trustee will be seeking a Sealing Order at the hearing.

We trust you will find the foregoing satisfactory; however, should you have any questions or concerns please contact the undersigned.

Yours truly,

Dentons Canada LLPSam Gabor
Senior Associate and Trademark Agent

SG/kf

Enclosures

c.c. via separate email - Service List as attached