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DELIVERED VIA EMAIL: commercialcoordinator.qbedmonton@albertacourts.ca

Court of Queen's Bench of Alberta Law Courts 1A Sir Winston Churchill Square Edmonton, AB T5J 0R2

Attention: The Honourable Justice Feth

Your Lordship:

Re: In the Matter of the Notice of Intention to make a proposal of Vertex Downhole Ltd. Estate No. 25-2802560

We are counsel to MNP Ltd. in its capacity as Proposal Trustee of Vertex Downhole Ltd. (the "**Proposal Trustee**"). We are writing with respect to Vertex's Application before Your Lordship via Webex on Friday, May 27, 2022 at 2:00 p.m. In respect of the upcoming hearing, please find enclosed for your reference the following:

- 1. Third Report of the Proposal Trustee, dated May 18, 2022, unfiled;
- 2. Application with draft form of Sealing Order as Schedule A, unfiled; and
- 3. Draft form of Sealing Order.

We will also be sending your Lordship's assistant a Confidential Supplement to the Third Report of the Proposal Trustee concurrently with the above materials in which the Proposal Trustee will be seeking a Sealing Order at the hearing.

We trust you will find the foregoing satisfactory; however, should you have any questions or concerns please contact the undersigned.

Yours truly,

Dentons Canada LLP

Sam Gabor

Senior Associate and Trademark Agent

SG/kf

Enclosures

c.c. via separate email - Service List as attached

Bingham Greenebaum ▶ Cohen & Grigsby ▶ Sayarh & Menjra ▶ Larraín Rencoret ▶ Hamilton Harrison & Mathews ▶ Mardemootoo Balgobin ▶ HPRP ▶ Zain & Co. ▶ Delany Law ▶ Dinner Martin ▶ For more on the firms that have joined Dentons, go to dentons.com/legacyfirms