

May 18, 2022

File No.: 504795-56

DELIVERED VIA EMAIL**TO THOSE ON THE ATTACHED SERVICE LIST**

To Whom it May Concern:

**Re: In the Matter of the Notice of Intention to make a proposal of Vertex Downhole Ltd.
Estate No. 25-2802560**

We are counsel to MNP Ltd. in its capacity as Proposal Trustee of Vertex Downhole Ltd. (the "**Proposal Trustee**"). We are writing with respect to Vertex's Application before the Honourable Justice Feth via Webex on Friday, May 27, 2022 at 2:00 p.m. In respect of the upcoming hearing, please find enclosed for service upon you:

1. Third Report of the Proposal Trustee, dated May 18, 2022, unfiled;
2. Application for Sealing Order with draft form of Sealing Order as Schedule A, unfiled;
3. Draft form of Sealing Order; and
4. Letter to the Court, dated May 18, 2022.

Proof of filing will be provided in due course.

We trust you will find the foregoing satisfactory; however, should you have any questions or concerns please contact the undersigned.

Yours truly,

Dentons Canada LLPSam Gabor
Senior Associate and Trademark Agent

SG/kf

Enclosures

ESTATE NUMBER 25-2802560

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF VERTEX DOWNHOLE LTD.

DOCUMENT **SERVICE LIST**

Updated May 18, 2022

<u>Service Recipient</u>	<u>Recipient Status</u>	<u>Method of Service</u>
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<p>Fasken Martineau DuMoulin LLP 550 Burrard Street, Suite 2900 Vancouver, BC V6C 0A3</p> <p>Attn: Kibben Jackson</p> <p>Email: kjackson@fasken.com</p>	<p>Counsel for HSBC</p>	<p>Email</p>
<p>Norton Rose Fullbright LLP 3700, 400 – 3rd Avenue SW Calgary, AB T2P 4H2</p> <p>Attn : Gunnar Benediktsson Email : gunnar.benediktsson@nortonrosefulbright.com</p>	<p>Counsel to Halliburton</p>	<p>Email</p>