

July 7, 2022

File No.: 504795-56

DELIVERED VIA EMAIL**TO THOSE ON THE ATTACHED SERVICE LIST**

To Whom it May Concern:

**Re: In the Matter of the Notice of Intention to make a proposal of Vertex Downhole Ltd.
Estate No. 25-2802560**

We are counsel to MNP Ltd. in its capacity as Proposal Trustee of Vertex Downhole Ltd. (the "**Proposal Trustee**"). We are writing with respect to the Applications before the Honourable Justice P.R. Jeffrey via Webex on Wednesday, July 13, 2022 at 2:00 p.m. In respect of the upcoming hearing, please find enclosed for service upon you:

1. Fourth Report of the Proposal Trustee, dated July 8, 2022, unfiled; and
2. Application for Sealing Order with draft form of Sealing Order as Schedule A, unfiled;
3. Letter to the Court, dated July 7, 2022.

Proof of filing will be provided in due course.

We trust you will find the foregoing satisfactory; however, should you have any questions or concerns please contact the undersigned.

Yours truly,

Dentons Canada LLP

Sam Gabor
Senior Associate and Trademark Agent

SG/kf

Enclosures